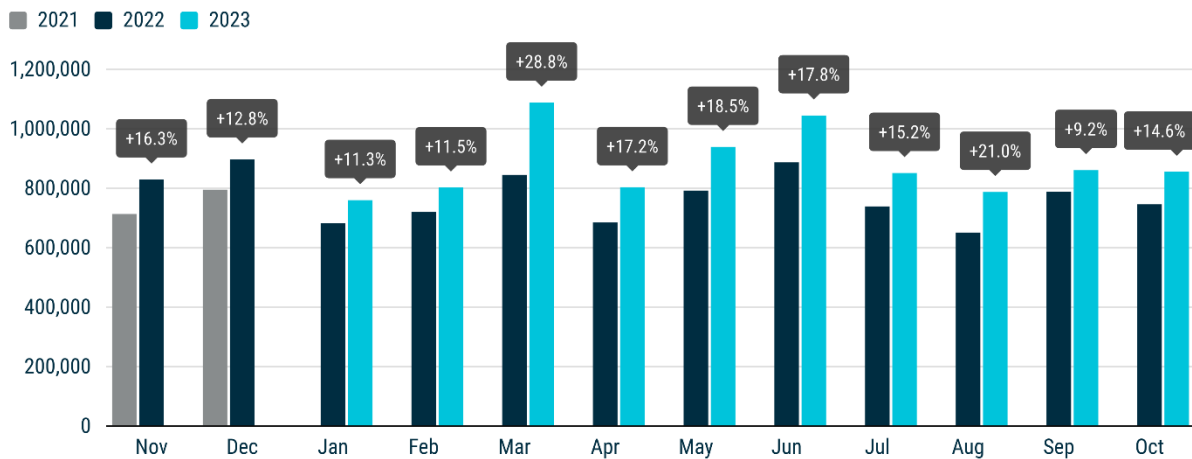


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
8.00 CET (7.00 GMT), 21 November 2023

New car registrations: +14.6% in October; battery electric 14.2% market share



In **October 2023**, the EU car market expanded significantly, with new registrations surging by 14.6% to 855,484 units. This marked the fifteenth consecutive month of growth, with notable double-digit percentage increases in three of the largest markets: France (+21.9%), Italy (+20%), and Spain (+18.1%). However, the German car market reported a more modest year-on-year increase of 4.9%.

Ten months into 2023, new car registrations were up by 16.7%, totalling almost nine million units. All markets grew during this ten-month period except for Hungary. Notably, the four largest markets: Italy (+20.4%), Spain (+18.5%), France (+16.5%), and Germany (+13.5%) contributed to this positive trend.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

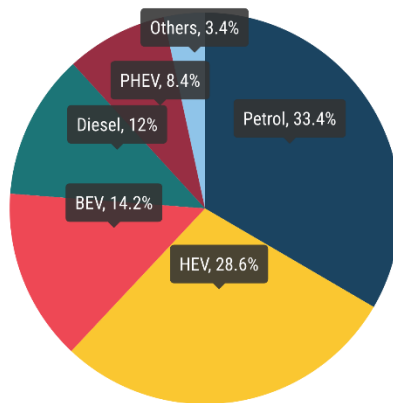
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NEW EU CAR REGISTRATIONS BY POWER SOURCE

In **October**, the market share of battery-electric cars rose to 14.2%, up from 12% in the same month last year. The year-to-date share now stands at 14%, surpassing diesel's cumulative share for the first time. Hybrid-electric cars secured second spot with nearly 29% market share, while petrol cars maintained their lead, albeit decreasing to 33.4% in October.

■ Petrol
 ■ Diesel
 ■ Battery electric (BEV)
 ■ Plug-in hybrid electric (PHEV)
 ■ Hybrid electric (HEV)
 ■ Others

% SHARE



Electric cars

In **October 2023**, EU registrations of battery-electric cars increased significantly, growing by 36.3% to reach 121,808 units. Several markets contributed to this expansion with triple-digit percentage increases, particularly Belgium (+147.3%) and Denmark (+100.7%). Following a slowdown in September, Germany – the largest market for battery-electric cars – grew modestly (+4.3%) in October. This brings the year-to-date volume to 1.2 million units, marking a noteworthy 53.1% gain compared to last year and capturing a 14% share of the EU car market over the ten-month period.

New EU registrations of hybrid-electric cars surged by 38.6% in October, propelled by substantial growth in the region's top three markets: Germany (+57.9%), France (+40.1%), and Italy (+28%). This contributed to a cumulative increase of 29.8%, totalling 2.2 million units sold in the first ten months, representing over a quarter of the market.

Plug-in hybrid electric car sales dropped by 5% year on year to 72,002 units last month. Despite notable increases in Belgium (+70.2%) and France (+34.2%), this was insufficient to offset Germany's decline (-49%), the largest market for this power source. As a result, the market share of plug-in hybrid cars decreased from 10.2% to 8.4% in October.

Petrol and diesel cars

In **October 2023**, the EU petrol car market grew by 8.1%, although its market share contracted from 35.4% to 33.4% compared to the same period last year. The significant surge in sales across key bloc markets, including Italy (+21%), France (+17.4%), Spain (+7.7%), and Germany (+7.5%), contributed to this increase.

On the other hand, the EU's diesel car market continued its decline in October, decreasing by 13.2%. This decline was evident in most of the bloc's markets, including the four largest: France (-29.4%), Spain (-20.2%), Germany (-4.6%), and Italy (-3.7%). Diesel cars now have a market share of 12%, down from 15.9% in October last year.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	October 2023	October 2022	% change 23/22	October 2023	October 2022	% change 23/22	October 2023	October 2022	% change 23/22	October 2023	October 2022	% change 23/22	October 2023	October 2022	% change 23/22	October 2023	October 2022	% change 23/22	October 2023	October 2022	% change 23/22
Austria	4,378	2,660	+64.6	1,512	1,062	+42.4	4,253	3,126	+36.1	1	1	+0.0	5,551	5,497	+1.0	3,172	3,712	-14.5	18,867	16,058	+17.5
Belgium	8,628	3,489	+147.3	9,218	5,416	+70.2	3,540	2,425	+46.0	224	208	+7.7	14,486	14,340	+1.0	2,464	4,573	-46.1	38,560	30,451	+26.6
Bulgaria	111	86	+29.1	23	16	+43.8	40	23	+73.9	0	0		1,976	1,670	+18.3	631	589	+7.1	2,781	2,384	+16.7
Croatia	68	94	-27.7	165	95	+73.7	1,045	603	+73.3	155	46	+237.0	1,633	1,423	+14.8	643	762	-15.6	3,709	3,023	+22.7
Cyprus	82	33	+148.5	56	12	+366.7	447	323	+38.4	0	0		547	419	+30.5	33	37	-10.8	1,165	824	+41.4
Czechia	740	289	+156.1	630	344	+83.1	3,993	2,399	+66.4	302	312	-3.2	9,605	8,685	+10.6	4,052	4,253	-4.7	19,322	16,282	+18.7
Denmark	4,825	2,404	+100.7	1,407	1,833	-23.2	1,988	2,242	-11.3	0	0		4,467	3,695	+20.9	546	672	-18.8	13,233	10,846	+22.0
Estonia	149	68	+119.1	59	27	+118.5	665	565	+17.7	5	17	-70.6	654	719	-9.0	194	276	-29.7	1,726	1,672	+3.2
Finland	2,302	1,238	+85.9	1,484	1,288	+15.2	1,468	1,962	-25.2	30	95	-68.4	832	1,208	-31.1	336	407	-17.4	6,452	6,198	+4.1
France	25,473	16,861	+51.1	14,906	11,108	+34.2	40,494	28,913	+40.1	5,555	5,192	+7.0	54,067	46,060	+17.4	11,888	16,847	-29.4	152,383	124,981	+21.9
Germany	37,334	35,781	+4.3	16,361	32,064	-49.0	57,575	36,469	+57.9	1,162	1,098	+5.8	71,646	66,676	+7.5	34,881	36,554	-4.6	218,959	208,642	+4.9
Greece	416	241	+72.6	1,133	592	+91.4	3,857	2,058	+87.4	274	344	-20.3	4,240	3,061	+38.5	1,362	1,495	-8.9	11,282	7,791	+44.8
Hungary	648	328	+97.6	434	422	+2.8	3,934	3,106	+26.7	27	44	-38.6	2,441	3,158	-22.7	945	1,200	-21.3	8,429	8,258	+2.1
Ireland	604	737	-18.0	258	172	+50.0	351	216	+62.5	0	0		517	898	-42.4	441	594	-25.8	2,171	2,617	-17.0
Italy	5,761	3,664	+57.2	5,780	5,646	+2.4	54,191	42,323	+28.0	13,925	10,768	+29.3	38,833	32,106	+21.0	20,555	21,350	-3.7	139,045	115,857	+20.0
Latvia	138	109	+26.6	22	39	-43.6	393	412	-4.6	34	21	+61.9	642	612	+4.9	205	218	-6.0	1,434	1,411	+1.6
Lithuania	240	133	+80.5	0	0		913	691	+32.1	0	0		732	686	+6.7	203	201	+1.0	2,088	1,711	+22.0
Luxembourg	1,260	530	+137.7	391	295	+32.5	777	772	+0.6	0	0		1,267	1,128	+12.3	473	740	-36.1	4,168	3,465	+20.3
Malta	82	92	-10.9	70	121	-42.1	103	75	+37.3	1	0		267	139	+92.1	60	52	+15.4	583	479	+21.7
Netherlands	8,268	6,413	+28.9	3,471	3,348	+3.7	7,822	8,043	-2.7	197	172	+14.5	8,297	10,564	-21.5	307	262	+17.2	28,362	28,802	-1.5
Poland	1,329	979	+35.8	1,185	885	+33.9	18,156	10,113	+79.5	1,150	683	+68.4	15,527	15,210	+2.1	3,566	4,131	-13.7	40,913	32,001	+27.8
Portugal	2,717	1,416	+91.9	2,343	1,465	+59.9	1,890	2,058	-8.2	940	667	+40.9	4,388	4,832	-9.2	1,585	2,191	-27.7	13,863	12,629	+9.8
Romania	1,127	792	+42.3	0	0		4,106	2,723	+50.8	1,204	831	+44.9	3,882	4,701	-17.4	1,074	1,494	-28.1	11,393	10,541	+8.1
Slovakia	269	120	+124.2	270	167	+61.7	2,476	1,569	+57.8	150	166	-9.6	3,296	4,184	-21.2	1,346	1,322	+1.8	7,807	7,528	+3.7
Slovenia	396	192	+106.3	85	49	+73.5	407	487	-16.4	27	21	+28.6	2,288	1,950	+17.3	678	734	-7.6	3,881	3,433	+13.0
Spain	5,055	2,694	+87.6	4,990	3,971	+25.7	27,468	20,608	+33.3	2,978	975	+205.4	28,177	26,167	+7.7	9,224	11,552	-20.2	77,892	65,967	+18.1
Sweden	9,408	7,940	+18.5	5,749	5,359	+7.3	2,008	2,018	-0.5	595	528	+12.7	5,372	4,326	+24.2	1,884	2,212	-14.8	25,016	22,383	+11.8
EUROPEAN UNION	121,808	89,383	+36.3	72,002	75,796	-5.0	244,360	176,322	+38.6	28,936	22,189	+30.4	285,630	264,114	+8.1	102,748	118,430	-13.2	855,484	746,234	+14.6
Iceland	667	301	+121.6	94	179	-47.5	74	130	-43.1	0	0		81	78	+3.8	44	123	-64.2	960	811	+18.4
Norway	7,516	9,723	-22.7	635	1,126	-43.6	489	977	-49.9	0	4	-100.0	87	266	-67.3	198	462	-57.1	8,925	12,558	-28.9
Switzerland	4,505	2,409	+87.0	2,063	1,316	+56.8	5,730	4,865	+17.8	2	14	-85.7	6,308	6,684	-5.6	1,747	1,897	-7.9	20,355	17,185	+18.4
EFTA	12,688	12,433	+2.1	2,792	2,621	+6.5	6,293	5,972	+5.4	2	18	-88.9	6,476	7,028	-7.9	1,989	2,482	-19.9	30,240	30,554	-1.0
United Kingdom	23,943	19,933	+20.1	14,285	8,900	+60.5	47,737	42,171	+13.2	0	0		62,303	56,993	+9.3	5,261	6,347	-17.1	153,529	134,344	+14.3
EU + EFTA + UK	158,439	121,749	+30.1	89,079	87,317	+2.0	298,390	224,465	+32.9	28,938	22,207	+30.3	354,409	328,135	+8.0	109,998	127,259	-13.6	1,039,253	911,132	+14.1

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Oct 2023	Jan-Oct 2022	% change 23/22	Jan-Oct 2023	Jan-Oct 2022	% change 23/22	Jan-Oct 2023	Jan-Oct 2022	% change 23/22	Jan-Oct 2023	Jan-Oct 2022	% change 23/22	Jan-Oct 2023	Jan-Oct 2022	% change 23/22	Jan-Oct 2023	Jan-Oct 2022	% change 23/22	Jan-Oct 2023	Jan-Oct 2022	% change 23/22
Austria	39,272	26,764	+46.7	14,597	10,501	+39.0	42,636	33,611	+26.9	21	67	-68.7	65,595	67,568	-2.9	39,632	40,756	-2.8	201,753	179,267	+12.5
Belgium	77,324	29,325	+163.7	85,878	48,526	+77.0	31,326	23,792	+31.7	3,086	2,560	+20.5	178,274	154,626	+15.3	37,520	53,112	-29.4	413,408	311,941	+32.5
Bulgaria	1,423	623	+128.4	274	117	+134.2	561	332	+69.0	1	0		20,739	17,403	+19.2	7,149	5,884	+21.5	30,147	24,359	+23.8
Croatia	1,347	1,057	+27.4	1,114	761	+46.4	11,245	7,264	+54.8	1,465	1,590	-7.9	24,776	19,270	+28.6	9,407	7,646	+23.0	49,354	37,588	+31.3
Cyprus	639	290	+120.3	403	182	+121.4	4,706	3,347	+40.6	0	1	-100.0	6,603	5,597	+18.0	402	478	-15.9	12,753	9,895	+28.9
Czechia	5,392	3,193	+68.9	4,415	2,690	+64.1	33,395	23,394	+42.8	3,205	4,034	-20.6	97,757	88,918	+9.9	42,720	37,894	+12.7	186,884	160,123	+16.7
Denmark	45,653	21,939	+108.1	14,279	20,779	-31.3	24,714	24,660	+0.2	1	6	-83.3	46,242	44,438	+4.1	6,368	8,121	-21.6	137,257	119,943	+14.4
Estonia	1,177	597	+97.2	482	386	+24.9	7,425	5,893	+26.0	52	271	-80.8	7,725	7,852	-1.6	2,319	2,854	-18.7	19,180	17,853	+7.4
Finland	25,118	11,103	+126.2	15,133	13,674	+10.7	19,441	22,191	-12.4	419	512	-18.2	11,366	16,958	-33.0	3,552	4,678	-24.1	75,029	69,116	+8.6
France	230,089	157,711	+45.9	131,352	99,663	+31.8	344,111	266,877	+28.9	57,618	49,071	+17.4	536,077	464,572	+15.4	141,760	199,154	-28.8	1,441,007	1,237,048	+16.5
Germany	424,623	308,254	+37.8	139,706	247,711	-43.6	548,430	381,171	+43.9	12,526	14,666	-14.6	822,032	726,257	+13.2	409,708	398,468	+2.8	2,357,025	2,076,527	+13.5
Greece	5,359	2,234	+139.9	7,164	4,512	+58.8	35,106	24,847	+41.3	3,113	3,092	+0.7	49,345	41,257	+19.6	15,705	14,785	+6.2	115,792	90,727	+27.6
Hungary	4,846	3,764	+28.7	4,693	3,993	+17.5	37,231	34,327	+8.5	492	751	-34.5	33,108	38,889	-14.9	11,043	12,300	-10.2	91,413	94,024	-2.8
Ireland	22,274	15,247	+46.1	10,246	7,610	+34.6	24,795	21,100	+17.5	0	140	-100.0	36,483	32,163	+13.4	26,686	27,944	-4.5	120,484	104,204	+15.6
Italy	51,513	39,533	+30.3	58,779	53,145	+10.6	474,025	373,822	+26.8	119,791	104,266	+14.9	374,424	305,898	+22.4	236,501	215,419	+9.8	1,315,033	1,092,083	+20.4
Latvia	1,469	813	+80.7	300	262	+14.5	4,686	3,642	+28.7	299	275	+8.7	7,013	6,853	+2.3	2,597	2,307	+12.6	16,364	14,152	+15.6
Lithuania	1,731	1,103	+56.9	0	0		9,858	8,458	+16.6	0	0		9,164	10,220	-10.3	2,829	2,504	+13.0	23,582	22,285	+5.8
Luxembourg	9,383	5,121	+83.2	4,082	3,219	+26.8	8,051	6,716	+19.9	0	2	-100.0	14,217	12,467	+14.0	6,432	8,013	-19.7	42,165	35,538	+18.6
Malta	1,009	833	+21.1	854	1,099	-22.3	1,372	991	+38.4	2	7	-71.4	2,577	2,308	+11.7	570	310	+83.9	6,384	5,548	+15.1
Netherlands	93,754	52,720	+77.8	41,348	29,647	+39.5	76,720	64,865	+18.3	1,791	1,823	-1.8	100,221	100,348	-0.1	3,489	4,105	-15.0	317,323	253,508	+25.2
Poland	13,489	8,891	+51.7	10,619	8,688	+22.2	150,418	114,622	+31.2	10,103	9,995	+1.1	168,400	168,155	+0.1	38,201	38,330	-0.3	391,230	348,681	+12.2
Portugal	28,372	13,752	+106.3	21,703	12,807	+69.5	24,837	20,542	+20.9	8,815	3,905	+125.7	62,711	52,791	+18.8	20,781	23,176	-10.3	167,219	126,973	+31.7
Romania	12,886	8,511	+51.4	0	0		36,703	28,404	+29.2	15,507	10,848	+42.9	43,342	44,414	-2.4	13,666	13,640	+0.2	122,104	105,817	+15.4
Slovakia	1,914	1,111	+72.3	2,554	1,218	+109.7	20,518	14,161	+44.9	1,539	1,380	+11.5	36,083	36,911	-2.24	13,003	10,853	+19.8	75,611	65,634	+15.2
Slovenia	3,571	1,843	+93.8	895	509	+75.8	4,146	5,552	-25.3	461	619	-25.5	25,416	23,927	+6.2	7,769	7,741	+0.4	42,258	40,191	+5.1
Spain	39,663	23,797	+66.7	50,109	38,337	+30.7	248,004	192,339	+28.9	20,202	12,087	+67.1	329,885	282,998	+16.6	101,409	116,692	-13.1	789,272	666,250	+18.5
Sweden	90,622	65,960	+37.4	48,653	52,705	-7.7	18,796	21,146	-11.1	5,053	3,808	+32.7	51,849	54,920	-5.6	20,012	28,484	-29.7	234,985	227,023	+3.5
EUROPEAN UNION	1,233,912	806,089	+53.1	669,632	662,741	+1.0	2,243,256	1,728,066	+29.8	265,562	225,776	+17.6	3,161,424	2,827,978	+11.8	1,221,230	1,285,648	-5.0	8,795,016	7,536,298	+16.7
Iceland	6,484	3,933	+64.9	1,602	3,345	-52.1	2,770	2,655	+4.3	3	0		1,785	1,826	-2.2	2,148	2,173	-1.2	14,792	13,932	+6.2
Norway	87,188	89,629	-2.7	7,278	11,441	-36.4	6,173	6,657	-7.3	2	25	-92.0	1,251	3,546	-64.7	2,532	4,018	-37.0	104,424	115,316	-9.4
Switzerland	40,740	28,923	+40.9	18,274	14,978	+22.0	55,521	44,825	+23.9	65	170	-61.8	69,475	69,137	+0.5	19,186	21,758	-11.8	203,261	179,791	+13.1
EFTA	134,412	122,485	+9.7	27,154	29,764	-8.8	64,464	54,137	+19.1	70	195	-64.1	72,511	74,509	-2.7	23,866	27,949	-14.6	322,477	309,039	+4.3
United Kingdom	262,484	195,547	+34.2	113,278	82,861	+36.7	509,476	408,142	+24.8	0	0		658,252	582,792	+12.9	61,947	73,370	-15.6	1,605,437	1,342,712	+19.6
EU + EFTA + UK	1,630,808	1,124,121	+45.1	810,064	775,366	+4.5	2,817,196	2,190,345	+28.6	265,632	225,971	+17.6	3,892,187	3,485,279	+11.7	1,307,043	1,386,967	-5.8	10,722,930	9,188,049	+16.7

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	OCTOBER					JANUARY-OCTOBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	24.6	25.6	210,251	191,259	+9.9	26.1	25.2	2,291,447	1,900,832	+20.5
Volkswagen	9.5	11.4	81,016	85,332	-5.1	10.9	11.1	954,623	833,520	+14.5
Skoda	5.3	5.2	45,670	38,864	+17.5	5.5	5.1	479,658	384,395	+24.8
Audi	5.6	5.4	48,139	40,103	+20.0	5.4	5.1	477,788	381,563	+25.2
Seat	1.6	1.6	13,340	11,608	+14.9	2.0	2.0	176,580	150,538	+17.3
Cupra	1.7	1.4	14,592	10,204	+43.0	1.6	1.3	136,975	96,459	+42.0
Porsche	0.8	0.6	7,104	4,705	+51.0	0.7	0.7	60,355	49,276	+22.5
Others ²	0.0	0.1	391	443	-11.6	0.1	0.1	5,468	5,081	+7.6
Stellantis	18.4	19.0	157,390	141,446	+11.3	18.4	20.3	1,619,471	1,527,409	+6.0
Peugeot	5.2	5.8	44,388	43,329	+2.4	5.6	6.2	494,880	467,368	+5.9
Fiat ³	3.8	3.7	32,580	27,843	+17.0	3.5	4.1	307,328	307,548	-0.1
Opel/Vauxhall	3.1	3.2	26,733	23,966	+11.5	3.4	3.8	301,706	283,629	+6.4
Citroen	3.5	3.7	30,312	27,590	+9.9	3.3	3.9	289,998	291,262	-0.4
Jeep	1.4	1.0	11,566	7,394	+56.4	1.2	1.0	101,728	78,622	+29.4
DS	0.4	0.5	3,012	3,749	-19.7	0.5	0.5	39,895	36,664	+8.8
Alfa Romeo	0.5	0.4	4,018	3,212	+25.1	0.5	0.3	39,591	22,938	+72.6
Lancia/Chrysler	0.5	0.5	4,228	3,669	+15.2	0.4	0.5	37,781	34,852	+8.4
Others ⁴	0.1	0.1	553	694	-20.3	0.1	0.1	6,564	4,526	+45.0
Renault Group	11.2	10.3	95,630	76,951	+24.3	10.9	10.5	955,815	788,754	+21.2
Renault	6.0	6.0	51,646	44,404	+16.3	5.9	5.7	519,047	432,596	+20.0
Dacia	5.1	4.3	43,707	32,333	+35.2	4.9	4.7	434,182	353,969	+22.7
Alpine	0.0	0.0	277	214	+29.4	0.0	0.0	2,586	2,189	+18.1
Hyundai Group	8.7	9.1	74,459	68,207	+9.2	8.5	9.5	746,700	719,467	+3.8
Kia	4.5	4.8	38,769	35,467	+9.3	4.4	4.9	387,801	368,597	+5.2
Hyundai	4.2	4.4	35,690	32,740	+9.0	4.1	4.7	358,899	350,870	+2.3
Toyota Group	7.3	7.5	62,644	56,195	+11.5	6.9	7.2	607,431	545,205	+11.4
Toyota	6.9	7.2	59,083	53,961	+9.5	6.5	7.0	572,960	524,133	+9.3
Lexus	0.4	0.3	3,561	2,234	+59.4	0.4	0.3	34,471	21,072	+63.6
BMW Group	6.8	6.6	57,807	49,102	+17.7	6.6	6.7	583,575	502,368	+16.2
BMW	5.6	5.3	47,556	39,487	+20.4	5.4	5.4	475,071	406,344	+16.9
Mini	1.2	1.3	10,251	9,615	+6.6	1.2	1.3	108,504	96,024	+13.0
Mercedes-Benz	5.6	5.8	48,292	43,198	+11.8	5.5	5.8	485,241	435,555	+11.4
Mercedes	5.4	5.6	45,997	41,857	+9.9	5.3	5.6	463,708	420,627	+10.2
Smart	0.3	0.2	2,295	1,341	+71.1	0.2	0.2	21,533	14,928	+44.2
Ford	3.3	4.4	28,402	33,032	-14.0	3.5	4.2	310,542	314,556	-1.3
Tesla	1.7	0.8	14,183	5,716	+148.1	2.5	1.2	217,394	93,507	+132.5
Volvo Cars	2.2	2.4	18,590	17,685	+5.1	2.0	1.9	174,507	146,661	+19.0
Nissan	1.9	1.6	16,615	12,079	+37.6	1.8	1.7	161,804	128,533	+25.9
Suzuki	1.6	1.1	13,788	8,141	+69.4	1.5	1.2	128,796	86,952	+48.1
Mazda	1.4	1.4	11,893	10,236	+16.2	1.4	1.2	121,174	87,507	+38.5
Jaguar Land Rover Group	0.6	0.6	5,515	4,283	+28.8	0.7	0.7	58,136	49,361	+17.8
Land Rover	0.5	0.5	4,685	3,489	+34.3	0.6	0.5	49,266	39,029	+26.2
Jaguar	0.1	0.1	830	794	+4.5	0.1	0.1	8,870	10,332	-14.2
Mitsubishi	0.4	0.5	3,600	3,860	-6.7	0.4	0.6	32,078	43,072	-25.5
Honda	0.4	0.5	3,774	3,386	+11.5	0.3	0.5	26,564	34,446	-22.9

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	OCTOBER					JANUARY-OCTOBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	24.8	25.6	257,526	233,343	+10.4	25.8	24.8	2,769,887	2,275,491	+21.7
Volkswagen	9.3	11.3	97,132	102,519	-5.3	10.5	10.6	1,128,251	974,586	+15.8
Audi	6.0	5.8	62,754	52,635	+19.2	5.7	5.4	615,232	493,546	+24.7
Skoda	5.2	5.0	53,850	45,317	+18.8	5.2	4.9	562,576	445,944	+26.2
Seat	1.5	1.5	15,989	13,534	+18.1	1.9	1.9	207,747	173,445	+19.8
Cupra	1.7	1.4	17,613	12,400	+42.0	1.5	1.2	163,803	113,373	+44.5
Porsche	0.9	0.7	9,624	6,285	+53.1	0.8	0.7	84,628	67,289	+25.8
Others ²	0.1	0.1	566	653	-13.4	0.1	0.1	7,651	7,308	+4.7
Stellantis	17.4	17.9	180,327	162,815	+10.8	17.1	18.8	1,831,653	1,727,781	+6.0
Peugeot	5.0	5.4	52,017	49,408	+5.3	5.2	5.7	555,343	524,485	+5.9
Opel/Vauxhall	3.5	3.5	36,516	31,986	+14.2	3.7	3.9	392,276	362,640	+8.2
Fiat ³	3.3	3.4	34,105	30,919	+10.3	3.0	3.6	326,982	330,409	-1.0
Citroen	3.2	3.4	33,193	30,692	+8.1	3.0	3.5	319,738	321,460	-0.5
Jeep	1.2	0.8	12,075	7,595	+59.0	1.0	0.9	106,663	82,679	+29.0
DS	0.3	0.5	3,310	4,333	-23.6	0.4	0.4	42,788	40,425	+5.8
Alfa Romeo	0.4	0.4	4,232	3,428	+23.5	0.4	0.3	42,214	25,341	+66.6
Lancia/Chrysler	0.4	0.4	4,228	3,671	+15.2	0.4	0.4	37,789	34,869	+8.4
Others ⁴	0.1	0.1	651	783	-16.9	0.1	0.1	7,860	5,473	+43.6
Renault Group	9.9	9.1	103,153	82,940	+24.4	9.6	9.3	1,028,869	850,182	+21.0
Renault	5.4	5.3	56,629	48,080	+17.8	5.2	5.1	561,012	464,031	+20.9
Dacia	4.4	3.8	46,222	34,625	+33.5	4.3	4.2	464,902	383,631	+21.2
Alpine	0.0	0.0	302	235	+28.5	0.0	0.0	2,955	2,520	+17.3
Hyundai Group	8.6	9.0	89,551	81,953	+9.3	8.8	9.8	940,543	903,992	+4.0
Kia	4.5	4.7	46,328	42,436	+9.2	4.6	5.1	494,207	468,659	+5.5
Hyundai	4.2	4.3	43,223	39,517	+9.4	4.2	4.7	446,336	435,333	+2.5
Toyota Group	7.2	7.5	74,964	68,165	+10.0	6.9	7.2	742,072	663,601	+11.8
Toyota	6.7	7.1	70,026	65,067	+7.6	6.5	6.9	692,702	633,306	+9.4
Lexus	0.5	0.3	4,938	3,098	+59.4	0.5	0.3	49,370	30,295	+63.0
BMW Group	7.3	7.1	75,979	64,925	+17.0	6.9	7.1	736,058	654,892	+12.4
BMW	5.9	5.6	60,920	51,297	+18.8	5.5	5.7	586,526	519,300	+12.9
Mini	1.4	1.5	15,059	13,628	+10.5	1.4	1.5	149,532	135,592	+10.3
Mercedes-Benz	5.4	5.5	56,377	50,430	+11.8	5.4	5.8	577,955	528,608	+9.3
Mercedes	5.2	5.4	53,872	49,014	+9.9	5.2	5.6	555,712	512,408	+8.5
Smart	0.2	0.2	2,505	1,416	+76.9	0.2	0.2	22,243	16,200	+37.3
Ford	4.0	5.2	41,263	46,997	-12.2	4.1	4.7	443,979	429,200	+3.4
Tesla	1.7	0.6	18,023	5,815	+209.9	2.7	1.6	291,012	145,537	+100.0
Nissan	2.1	2.1	22,100	19,503	+13.3	2.3	2.1	241,337	192,463	+25.4
Volvo Cars	2.4	2.4	24,742	22,258	+11.2	2.1	2.0	230,062	187,637	+22.6
Suzuki	1.6	1.1	16,162	9,607	+68.2	1.5	1.2	156,183	107,487	+45.3
Mazda	1.4	1.4	14,207	13,207	+7.6	1.4	1.2	152,903	113,842	+34.3
Jaguar Land Rover Group	1.2	0.9	12,250	8,463	+44.7	1.1	1.1	121,077	101,886	+18.8
Land Rover	1.0	0.8	9,928	7,241	+37.1	0.9	0.9	100,260	80,282	+24.9
Jaguar	0.2	0.1	2,322	1,222	+90.0	0.2	0.2	20,817	21,604	-3.6
Honda	0.6	0.4	5,829	3,386	+72.2	0.5	0.6	50,656	58,525	-13.4
Mitsubishi	0.4	0.4	3,740	4,017	-6.9	0.3	0.5	33,769	45,509	-25.8

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² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM