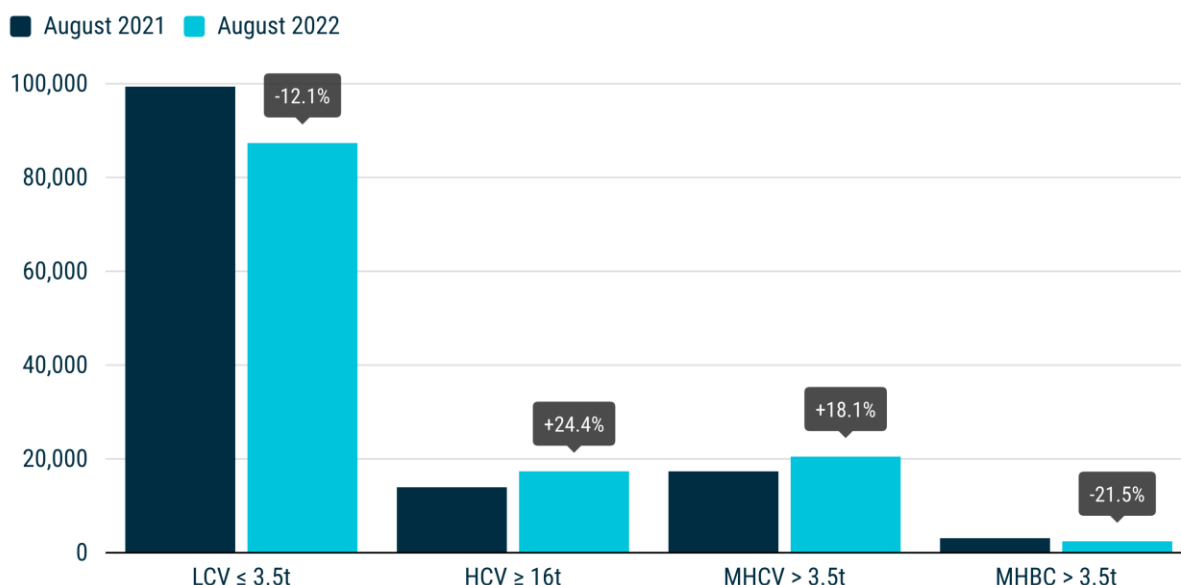


**PRESS EMBARGO**

8.00am CET (6.00am GMT), 23 September 2022

## Commercial vehicle registrations: -18.8% eight months into 2022; -17.4% in July and -8.0% in August



### TOTAL NEW COMMERCIAL VEHICLES

Commercial vehicle registrations in the European Union fell again in **July and August 2022** – down 17.4% and 8.0% respectively – marking fourteen consecutive months of decline. The sharp drop in van registrations was the key contributor to the overall contraction of the commercial vehicle market. All key EU markets faced losses during the summer months, with the exception of Spain, which managed to post growth in August (+11.5%).

**Eight months into 2022**, commercial vehicle sales volumes retreated by 18.8% to 1 million units registered across the EU. The region’s four largest markets followed this negative trend, with Spain (-25.2%), France (-21.5%), Germany (-17.1%) and Italy (-11.1%) all seeing double-digit drops so far this year.

### NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T<sup>2</sup>

The EU new van market recorded double-digit losses both in **July (-20.6%) and August (-12.1%)**, as the ongoing supply chain issues continued to affect vehicle availability in this

<sup>1</sup> Data for Malta not available

<sup>2</sup> Including light buses & coaches

segment. With the exception of Spain's positive performance in August (+8.8%), all the major EU markets posted declines during summer.

**From January to August**, 838,608 new light commercial vehicles were registered across the European Union, down 22.3% compared to the same period one year ago. In France, the largest market for vans in the region, registrations contracted by 23.6% year-on-year. Other key markets in the region also recorded losses, including Spain – which saw the steepest percentage decline (-29.9%) – Germany (-20.2%) and Italy (-12.4%).

### **NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER<sup>3</sup>**

The upward momentum in the heavy truck segment continued, with solid gains recorded in **July** (+2.8%) and especially in **August** (+24.4%). July's result was largely driven by Central European countries (+15%). August was an even more positive month, with nearly all EU markets posting strong gains.

**Over the first eight months of the year**, the EU heavy commercial vehicle market remained in positive territory, thanks to the results of the last four months. Registrations increased by 2.7% to 165,908 units year-on-year. The region's key markets posted mixed results. Germany recorded a slight decline (-1.8%), while Spain and France posted growth during this eight-month period (+9.9% and +1.9% respectively).

### **NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T<sup>4</sup>**

EU new truck registrations returned to growth in **August** (+18.1%), after remaining flat in **July** (-0.5%). Poland – one of the region's largest markets for trucks – largely contributed to this positive result, posting a 35.4% increase. Other key EU markets also recorded solid gains: Spain (+27.4%), Italy (+17.6%), France (+8.0%) and Germany (+4.4%).

**So far in 2022**, new medium and heavy commercial vehicle registrations in the EU decreased by a modest 0.6%, despite last month's growth. With the exception of Spain (+8.8%), all Western European major markets performed worse than in 2021: Germany (-6.1%), France (-1.8%) and Italy (-1.6%).

### **NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T**

The EU bus and coach segment continued to struggle during the summer (-23.1% in **July** and -21.5% in **August**). Among the key EU markets, Germany and France witnessed declines in both months. Spain however posted a significant increase in August (+182.9%).

**Eight months into 2022**, new bus registrations contracted by 5.4% with 18,084 units sold across the EU, as the recent months' declines dragged performance down into negative territory. Germany saw the steepest drop (-24.4%), followed by Italy (-16.1%) and France (-14.3%). By contrast, Spain recorded strong growth (+40.9%).

<sup>3</sup> Excluding heavy buses & coaches

<sup>4</sup> Excluding medium and heavy buses & coaches

**PRESS EMBARGO FOR ALL DATA**  
8.00am CET (6.00am GMT), 23 September 2022

**LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T<sup>1</sup>**  
**EUROPEAN UNION<sup>2</sup> + EFTA + UK**

|                         | AUGUST         |                |              | JANUARY-AUGUST   |                  |              |
|-------------------------|----------------|----------------|--------------|------------------|------------------|--------------|
|                         | Units          |                | % change     | Units            |                  | % change     |
|                         | 2022           | 2021           | 22/21        | 2022             | 2021             | 22/21        |
| Austria                 | 1,920          | 5,040          | -61.9        | 14,943           | 40,087           | -62.7        |
| Belgium                 | 4,584          | 5,138          | -10.8        | 37,784           | 51,148           | -26.1        |
| Bulgaria                | 412            | 563            | -26.8        | 3,309            | 4,783            | -30.8        |
| Croatia                 | 377            | 567            | -33.5        | 4,818            | 5,586            | -13.7        |
| Cyprus                  | 115            | 115            | +0.0         | 1,339            | 1,260            | +6.3         |
| Czech Republic          | 1,297          | 1,801          | -28.0        | 11,229           | 12,577           | -10.7        |
| Denmark                 | 2,608          | 2,589          | +0.7         | 18,510           | 21,607           | -14.3        |
| Estonia                 | 325            | 351            | -7.4         | 2,592            | 3,009            | -13.9        |
| Finland                 | 1,049          | 1,008          | +4.1         | 7,186            | 9,034            | -20.5        |
| France                  | 18,443         | 21,445         | -14.0        | 226,245          | 295,964          | -23.6        |
| Germany                 | 18,458         | 19,635         | -6.0         | 145,022          | 181,816          | -20.2        |
| Greece                  | 1,079          | 979            | +10.2        | 6,468            | 7,046            | -8.2         |
| Hungary                 | 1,609          | 1,879          | -14.4        | 12,482           | 15,736           | -20.7        |
| Ireland <sup>3</sup>    | 2,123          | 2,978          | -28.7        | 19,217           | 24,741           | -22.3        |
| Italy <sup>4</sup>      | 7,976          | 9,160          | -12.9        | 107,413          | 122,595          | -12.4        |
| Latvia                  | 151            | 244            | -38.1        | 1,603            | 1,730            | -7.3         |
| Lithuania               | 375            | 280            | +33.9        | 2,305            | 2,503            | -7.9         |
| Luxembourg              | 244            | 290            | -15.9        | 2,552            | 3,281            | -22.2        |
| Netherlands             | 3,772          | 3,951          | -4.5         | 39,526           | 48,101           | -17.8        |
| Poland                  | 4,713          | 5,551          | -15.1        | 41,006           | 49,766           | -17.6        |
| Portugal                | 1,450          | 1,817          | -20.2        | 15,054           | 18,748           | -19.7        |
| Romania                 | 1,111          | 1,689          | -34.2        | 9,019            | 10,961           | -17.7        |
| Slovakia                | 591            | 696            | -15.1        | 5,500            | 5,366            | +2.5         |
| Slovenia                | 449            | 654            | -31.3        | 4,987            | 6,621            | -24.7        |
| Spain                   | 9,047          | 8,314          | +8.8         | 77,250           | 110,156          | -29.9        |
| Sweden                  | 3,065          | 2,631          | +16.5        | 21,249           | 25,655           | -17.2        |
| <b>EUROPEAN UNION</b>   | <b>87,343</b>  | <b>99,365</b>  | <b>-12.1</b> | <b>838,608</b>   | <b>1,079,877</b> | <b>-22.3</b> |
| <b>EU14<sup>5</sup></b> | <b>75,818</b>  | <b>84,975</b>  | <b>-10.8</b> | <b>738,419</b>   | <b>959,979</b>   | <b>-23.1</b> |
| <b>EU12<sup>6</sup></b> | <b>11,525</b>  | <b>14,390</b>  | <b>-19.9</b> | <b>100,189</b>   | <b>119,898</b>   | <b>-16.4</b> |
| Iceland                 | 208            | 112            | +85.7        | 1,193            | 844              | +41.4        |
| Norway                  | 3,250          | 3,169          | +2.6         | 18,050           | 23,373           | -22.8        |
| Switzerland             | 1,900          | 2,187          | -13.1        | 16,159           | 20,167           | -19.9        |
| <b>EFTA</b>             | <b>5,358</b>   | <b>5,468</b>   | <b>-2.0</b>  | <b>35,402</b>    | <b>44,384</b>    | <b>-20.2</b> |
| United Kingdom          | 15,520         | 20,582         | -24.6        | 178,626          | 235,701          | -24.2        |
| <b>EU + EFTA + UK</b>   | <b>108,221</b> | <b>125,415</b> | <b>-13.7</b> | <b>1,052,636</b> | <b>1,359,962</b> | <b>-22.6</b> |
| <b>EU14 + EFTA + UK</b> | <b>96,696</b>  | <b>111,025</b> | <b>-12.9</b> | <b>952,447</b>   | <b>1,240,064</b> | <b>-23.2</b> |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

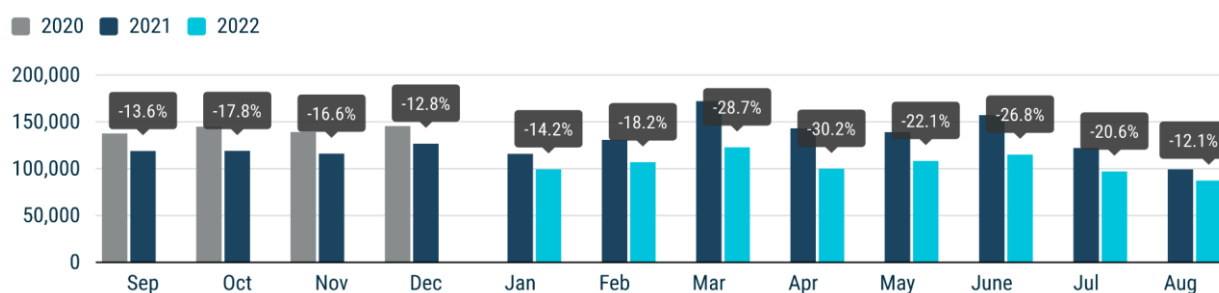
<sup>1</sup> Including light buses and coaches

<sup>2</sup> Data for Malta not available

<sup>3</sup> LCV ≤6t <sup>4</sup> ANFIA estimates

<sup>5</sup> Member states before the 2004 enlargement

<sup>6</sup> Member states having joined the EU since 2004



**PRESS EMBARGO FOR ALL DATA**  
8.00am CET (6.00am GMT), 23 September 2022

**HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER<sup>1</sup>**  
EUROPEAN UNION + EFTA + UK

|                             | AUGUST        |               |                   | JANUARY-AUGUST |                |                   |
|-----------------------------|---------------|---------------|-------------------|----------------|----------------|-------------------|
|                             | Units<br>2022 | Units<br>2021 | % change<br>22/21 | Units<br>2022  | Units<br>2021  | % change<br>22/21 |
| Austria <sup>2</sup>        | 536           | 487           | +10.1             | 4,169          | 4,797          | -13.1             |
| Belgium                     | 504           | 433           | +16.4             | 4,802          | 4,522          | +6.2              |
| Bulgaria                    | 249           | 175           | +42.3             | 2,461          | 1,979          | +24.4             |
| Croatia                     | 90            | 80            | +12.5             | 810            | 740            | +9.5              |
| Cyprus                      | 7             | 2             | +250.0            | 21             | 32             | -34.4             |
| Czech Republic              | 557           | 416           | +33.9             | 5,041          | 4,774          | +5.6              |
| Denmark                     | 345           | 337           | +2.4              | 2,784          | 2,659          | +4.7              |
| Estonia                     | 52            | 51            | +2.0              | 577            | 536            | +7.6              |
| Finland                     | 180           | 204           | -11.8             | 1,589          | 1,671          | -4.9              |
| France                      | 1,888         | 1,714         | +10.2             | 26,106         | 25,623         | +1.9              |
| Germany                     | 4,233         | 3,948         | +7.2              | 37,492         | 38,191         | -1.8              |
| Greece                      | 28            | 24            | +16.7             | 372            | 242            | +53.7             |
| Hungary                     | 386           | 203           | +90.1             | 3,502          | 2,699          | +29.8             |
| Ireland <sup>3</sup>        | 211           | 122           | +73.0             | 1,426          | 1,500          | -4.9              |
| Italy <sup>4</sup>          | 1,261         | 990           | +27.4             | 14,312         | 14,319         | -0.05             |
| Latvia                      | 162           | 96            | +68.8             | 1,193          | 907            | +31.5             |
| Lithuania                   | 910           | 339           | +168.4            | 5,814          | 5,418          | +7.3              |
| Luxembourg <sup>5</sup>     | 73            | 61            | +19.7             | 657            | 641            | +2.5              |
| Netherlands                 | 758           | 564           | +34.4             | 8,217          | 7,378          | +11.4             |
| Poland                      | 2,345         | 1,663         | +41.0             | 19,106         | 18,961         | +0.8              |
| Portugal                    | 166           | 145           | +14.5             | 2,174          | 2,314          | -6.1              |
| Romania                     | 529           | 443           | +19.4             | 4,211          | 3,758          | +12.1             |
| Slovakia                    | 192           | 141           | +36.2             | 1,884          | 1,763          | +6.9              |
| Slovenia                    | 187           | 127           | +47.2             | 1,533          | 1,211          | +26.6             |
| Spain                       | 1,110         | 819           | +35.5             | 12,407         | 11,287         | +9.9              |
| Sweden                      | 399           | 370           | +7.8              | 3,248          | 3,555          | -8.6              |
| <b>EUROPEAN UNION</b>       | <b>17,358</b> | <b>13,954</b> | <b>+24.4</b>      | <b>165,908</b> | <b>161,477</b> | <b>+2.7</b>       |
| <b>EU14</b>                 | <b>11,692</b> | <b>10,218</b> | <b>+14.4</b>      | <b>119,755</b> | <b>118,699</b> | <b>+0.9</b>       |
| <b>EU12</b>                 | <b>5,666</b>  | <b>3,736</b>  | <b>+51.7</b>      | <b>46,153</b>  | <b>42,778</b>  | <b>+7.9</b>       |
| Iceland                     | 11            | 12            | -8.3              | 87             | 95             | -8.4              |
| Norway                      | 341           | 324           | +5.2              | 2,631          | 2,876          | -8.5              |
| Switzerland                 | 244           | 245           | -0.4              | 1,905          | 2,129          | -10.5             |
| <b>EFTA</b>                 | <b>596</b>    | <b>581</b>    | <b>+2.6</b>       | <b>4,623</b>   | <b>5,100</b>   | <b>-9.4</b>       |
| United Kingdom <sup>5</sup> | 2,254         | 1,800         | +25.2             | 21,717         | 20,214         | +7.4              |
| <b>EU + EFTA + UK</b>       | <b>20,208</b> | <b>16,335</b> | <b>+23.7</b>      | <b>192,248</b> | <b>186,791</b> | <b>+2.9</b>       |
| <b>EU14 + EFTA + UK</b>     | <b>14,542</b> | <b>12,599</b> | <b>+15.4</b>      | <b>146,095</b> | <b>144,013</b> | <b>+1.4</b>       |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

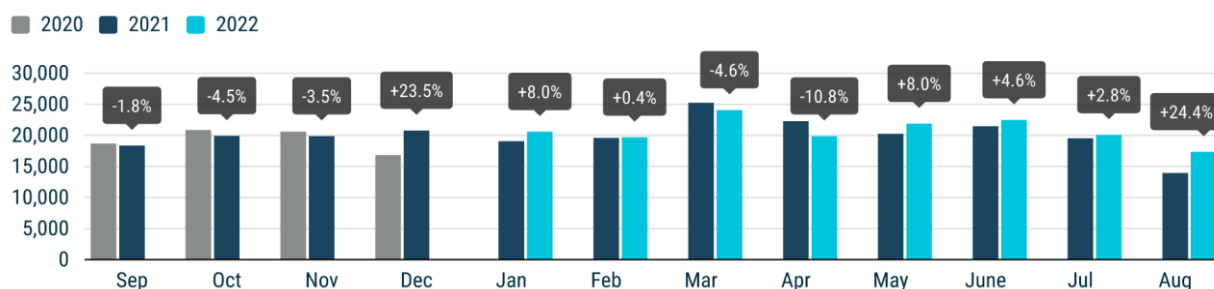
<sup>1</sup> Excluding heavy buses and coaches

<sup>2</sup> HCV ≥15t

<sup>3</sup> HCV > 17t

<sup>4</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>5</sup> Estimates



**PRESS EMBARGO FOR ALL DATA**  
8.00am CET (6.00am GMT), 23 September 2022

**MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T<sup>1</sup>**  
EUROPEAN UNION + EFTA + UK

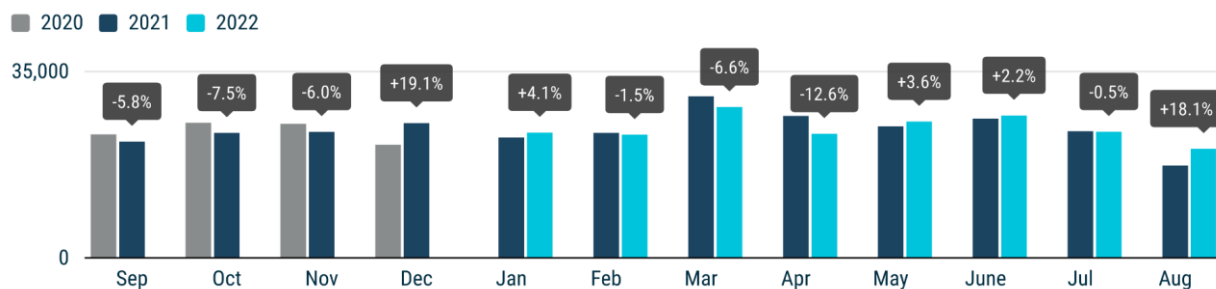
|                             | AUGUST        |               |                   | JANUARY-AUGUST |                |                   |
|-----------------------------|---------------|---------------|-------------------|----------------|----------------|-------------------|
|                             | Units<br>2022 | Units<br>2021 | % change<br>22/21 | Units<br>2022  | Units<br>2021  | % change<br>22/21 |
| Austria                     | 543           | 524           | +3.6              | 4,340          | 4,937          | -12.1             |
| Belgium                     | 563           | 514           | +9.5              | 5,412          | 5,486          | -1.3              |
| Bulgaria                    | 256           | 179           | +43.0             | 2,556          | 2,053          | +24.5             |
| Croatia                     | 112           | 112           | +0.0              | 978            | 927            | +5.5              |
| Cyprus                      | 14            | 6             | +133.3            | 69             | 58             | +19.0             |
| Czech Republic              | 635           | 493           | +28.8             | 5,702          | 5,616          | +1.5              |
| Denmark                     | 384           | 378           | +1.6              | 3,062          | 2,889          | +6.0              |
| Estonia                     | 58            | 53            | +9.4              | 620            | 568            | +9.2              |
| Finland                     | 245           | 298           | -17.8             | 2,154          | 2,441          | -11.8             |
| France                      | 2,183         | 2,021         | +8.0              | 29,425         | 29,976         | -1.8              |
| Germany                     | 5,898         | 5,649         | +4.4              | 51,139         | 54,434         | -6.1              |
| Greece                      | 37            | 29            | +27.6             | 494            | 386            | +28.0             |
| Hungary                     | 422           | 243           | +73.7             | 3,712          | 2,971          | +24.9             |
| Ireland                     | 238           | 159           | +49.7             | 1,688          | 1,779          | -5.1              |
| Italy <sup>2</sup>          | 1,464         | 1,245         | +17.6             | 16,974         | 17,252         | -1.6              |
| Latvia                      | 162           | 96            | +68.8             | 1,217          | 958            | +27.0             |
| Lithuania                   | 921           | 345           | +167.0            | 5,876          | 5,483          | +7.2              |
| Luxembourg                  | 80            | 69            | +15.9             | 715            | 707            | +1.1              |
| Netherlands                 | 821           | 635           | +29.3             | 8,974          | 8,353          | +7.4              |
| Poland                      | 2,547         | 1,881         | +35.4             | 20,714         | 20,567         | +0.7              |
| Portugal                    | 195           | 199           | -2.0              | 2,502          | 2,710          | -7.7              |
| Romania                     | 542           | 489           | +10.8             | 4,341          | 4,473          | -3.0              |
| Slovakia                    | 221           | 161           | +37.3             | 2,076          | 1,981          | +4.8              |
| Slovenia                    | 200           | 142           | +40.8             | 1,613          | 1,319          | +22.3             |
| Spain                       | 1,311         | 1,029         | +27.4             | 14,438         | 13,270         | +8.8              |
| Sweden                      | 434           | 400           | +8.5              | 3,574          | 3,981          | -10.2             |
| <b>EUROPEAN UNION</b>       | <b>20,486</b> | <b>17,349</b> | <b>+18.1</b>      | <b>194,365</b> | <b>195,575</b> | <b>-0.6</b>       |
| <b>EU14</b>                 | <b>14,396</b> | <b>13,149</b> | <b>+9.5</b>       | <b>144,891</b> | <b>148,601</b> | <b>-2.5</b>       |
| <b>EU12</b>                 | <b>6,090</b>  | <b>4,200</b>  | <b>+45.0</b>      | <b>49,474</b>  | <b>46,974</b>  | <b>+5.3</b>       |
| Iceland                     | 19            | 19            | +0.0              | 151            | 185            | -18.4             |
| Norway                      | 500           | 509           | -1.8              | 3,688          | 4,267          | -13.6             |
| Switzerland                 | 284           | 277           | +2.5              | 2,220          | 2,512          | -11.6             |
| <b>EFTA</b>                 | <b>803</b>    | <b>805</b>    | <b>-0.2</b>       | <b>6,059</b>   | <b>6,964</b>   | <b>-13.0</b>      |
| United Kingdom <sup>3</sup> | 3,017         | 2,540         | +18.8             | 28,146         | 27,941         | +0.7              |
| <b>EU + EFTA + UK</b>       | <b>24,306</b> | <b>20,694</b> | <b>+17.5</b>      | <b>228,570</b> | <b>230,480</b> | <b>-0.8</b>       |
| <b>EU14 + EFTA + UK</b>     | <b>18,216</b> | <b>16,494</b> | <b>+10.4</b>      | <b>179,096</b> | <b>183,506</b> | <b>-2.4</b>       |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Excluding buses and coaches over 3.5t

<sup>2</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Estimates



**PRESS EMBARGO FOR ALL DATA**  
8.00am CET (6.00am GMT), 23 September 2022

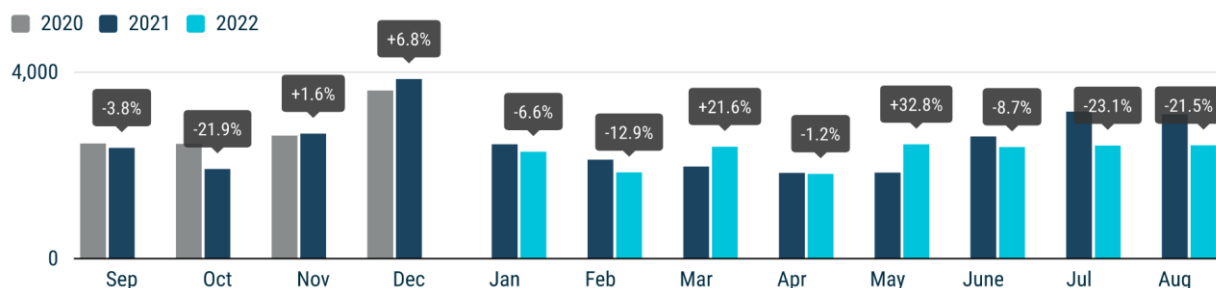
**MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T**  
EUROPEAN UNION + EFTA + UK

|                             | AUGUST        |               |                   | JANUARY-AUGUST |               |                   |
|-----------------------------|---------------|---------------|-------------------|----------------|---------------|-------------------|
|                             | Units<br>2022 | Units<br>2021 | % change<br>22/21 | Units<br>2022  | Units<br>2021 | % change<br>22/21 |
| Austria                     | 76            | 42            | +81.0             | 539            | 567           | -4.9              |
| Belgium                     | 53            | 95            | -44.2             | 464            | 750           | -38.1             |
| Bulgaria                    | 6             | 17            | -64.7             | 117            | 108           | +8.3              |
| Croatia                     | 38            | 3             | +1,166.7          | 155            | 105           | +47.6             |
| Cyprus                      | 0             | 0             |                   | 42             | 15            | +180.0            |
| Czech Republic              | 32            | 29            | +10.3             | 947            | 745           | +27.1             |
| Denmark                     | 35            | 23            | +52.2             | 450            | 412           | +9.2              |
| Estonia                     | 36            | 14            | +157.1            | 250            | 195           | +28.2             |
| Finland                     | 31            | 118           | -73.7             | 226            | 327           | -30.9             |
| France                      | 737           | 1,292         | -43.0             | 3,900          | 4,553         | -14.3             |
| Germany                     | 341           | 515           | -33.8             | 2,804          | 3,710         | -24.4             |
| Greece                      | 12            | 33            | -63.6             | 151            | 279           | -45.9             |
| Hungary                     | 33            | 223           | -85.2             | 219            | 738           | -70.3             |
| Ireland                     | 11            | 29            | -62.1             | 235            | 258           | -8.9              |
| Italy <sup>1</sup>          | 253           | 234           | +8.1              | 1,884          | 2,245         | -16.1             |
| Latvia                      | 42            | 8             | +425.0            | 254            | 184           | +38.0             |
| Lithuania                   | 1             | 18            | -94.4             | 85             | 108           | -21.3             |
| Luxembourg                  | 18            | 11            | +63.6             | 230            | 122           | +88.5             |
| Netherlands                 | 3             | 19            | -84.2             | 220            | 276           | -20.3             |
| Poland                      | 72            | 143           | -49.7             | 757            | 957           | -20.9             |
| Portugal                    | 220           | 16            | +1,275.0          | 1,244          | 347           | +258.5            |
| Romania                     | 58            | 74            | -21.6             | 508            | 508           | +0.0              |
| Slovakia                    | 11            | 27            | -59.3             | 232            | 140           | +65.7             |
| Slovenia                    | 7             | 4             | +75.0             | 59             | 50            | +18.0             |
| Spain                       | 99            | 35            | +182.9            | 1,315          | 933           | +40.9             |
| Sweden                      | 207           | 76            | +172.4            | 797            | 488           | +63.3             |
| <b>EUROPEAN UNION</b>       | <b>2,432</b>  | <b>3,098</b>  | <b>-21.5</b>      | <b>18,084</b>  | <b>19,120</b> | <b>-5.4</b>       |
| <b>EU14</b>                 | <b>2,096</b>  | <b>2,538</b>  | <b>-17.4</b>      | <b>14,459</b>  | <b>15,267</b> | <b>-5.3</b>       |
| <b>EU12</b>                 | <b>336</b>    | <b>560</b>    | <b>-40.0</b>      | <b>3,625</b>   | <b>3,853</b>  | <b>-5.9</b>       |
| Iceland                     | 0             | 3             | -100.0            | 16             | 17            | -5.9              |
| Norway                      | 74            | 92            | -19.6             | 424            | 947           | -55.2             |
| Switzerland                 | 25            | 81            | -69.1             | 213            | 354           | -39.8             |
| <b>EFTA</b>                 | <b>99</b>     | <b>176</b>    | <b>-43.8</b>      | <b>653</b>     | <b>1,318</b>  | <b>-50.5</b>      |
| United Kingdom <sup>2</sup> | 203           | 208           | -2.4              | 2,992          | 2,466         | +21.3             |
| <b>EU + EFTA + UK</b>       | <b>2,734</b>  | <b>3,482</b>  | <b>-21.5</b>      | <b>21,729</b>  | <b>22,904</b> | <b>-5.1</b>       |
| <b>EU14 + EFTA + UK</b>     | <b>2,398</b>  | <b>2,922</b>  | <b>-17.9</b>      | <b>18,104</b>  | <b>19,051</b> | <b>-5.0</b>       |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> Estimates

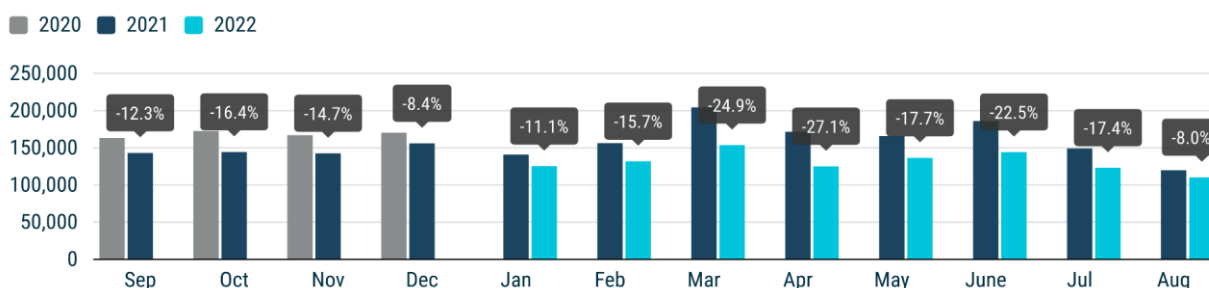


**PRESS EMBARGO FOR ALL DATA**  
8.00am CET (6.00am GMT), 23 September 2022

**TOTAL NEW COMMERCIAL VEHICLES (CV), BY MARKET**  
EUROPEAN UNION + EFTA + UK

|                         | AUGUST         |                |                   | JANUARY-AUGUST   |                  |                   |
|-------------------------|----------------|----------------|-------------------|------------------|------------------|-------------------|
|                         | Units<br>2022  | Units<br>2021  | % change<br>22/21 | Units<br>2022    | Units<br>2021    | % change<br>22/21 |
| Austria                 | 2,539          | 5,606          | -54.7             | 19,822           | 45,591           | -56.5             |
| Belgium                 | 5,200          | 5,747          | -9.5              | 43,660           | 57,384           | -23.9             |
| Bulgaria                | 674            | 759            | -11.2             | 5,982            | 6,944            | -13.9             |
| Croatia                 | 527            | 682            | -22.7             | 5,951            | 6,618            | -10.1             |
| Cyprus                  | 129            | 121            | +6.6              | 1,450            | 1,333            | +8.8              |
| Czech Republic          | 1,964          | 2,323          | -15.5             | 17,878           | 18,938           | -5.6              |
| Denmark                 | 3,027          | 2,990          | +1.2              | 22,022           | 24,908           | -11.6             |
| Estonia                 | 419            | 418            | +0.2              | 3,462            | 3,772            | -8.2              |
| Finland                 | 1,325          | 1,424          | -7.0              | 9,566            | 11,802           | -18.9             |
| France                  | 21,363         | 24,758         | -13.7             | 259,570          | 330,493          | -21.5             |
| Germany                 | 24,697         | 25,799         | -4.3              | 198,965          | 239,960          | -17.1             |
| Greece                  | 1,128          | 1,041          | +8.4              | 7,113            | 7,711            | -7.8              |
| Hungary                 | 2,064          | 2,345          | -12.0             | 16,413           | 19,445           | -15.6             |
| Ireland                 | 2,372          | 3,166          | -25.1             | 21,140           | 26,778           | -21.1             |
| Italy                   | 9,693          | 10,639         | -8.9              | 126,271          | 142,092          | -11.1             |
| Latvia                  | 355            | 348            | +2.0              | 3,074            | 2,872            | +7.0              |
| Lithuania               | 1,297          | 643            | +101.7            | 8,266            | 8,094            | +2.1              |
| Luxembourg              | 342            | 370            | -7.6              | 3,497            | 4,110            | -14.9             |
| Netherlands             | 4,596          | 4,605          | -0.2              | 48,720           | 56,730           | -14.1             |
| Poland                  | 7,332          | 7,575          | -3.2              | 62,477           | 71,290           | -12.4             |
| Portugal                | 1,865          | 2,032          | -8.2              | 18,800           | 21,805           | -13.8             |
| Romania                 | 1,711          | 2,252          | -24.0             | 13,868           | 15,942           | -13.0             |
| Slovakia                | 823            | 884            | -6.9              | 7,808            | 7,487            | +4.3              |
| Slovenia                | 656            | 800            | -18.0             | 6,659            | 7,990            | -16.7             |
| Spain                   | 10,457         | 9,378          | +11.5             | 93,003           | 124,359          | -25.2             |
| Sweden                  | 3,706          | 3,107          | +19.3             | 25,620           | 30,124           | -15.0             |
| <b>EUROPEAN UNION</b>   | <b>110,261</b> | <b>119,812</b> | <b>-8.0</b>       | <b>1,051,057</b> | <b>1,294,572</b> | <b>-18.8</b>      |
| <b>EU14</b>             | <b>92,310</b>  | <b>100,662</b> | <b>-8.3</b>       | <b>897,769</b>   | <b>1,123,847</b> | <b>-20.1</b>      |
| <b>EU12</b>             | <b>17,951</b>  | <b>19,150</b>  | <b>-6.3</b>       | <b>153,288</b>   | <b>170,725</b>   | <b>-10.2</b>      |
| Iceland                 | 227            | 134            | +69.4             | 1,360            | 1,046            | +30.0             |
| Norway                  | 3,824          | 3,770          | +1.4              | 22,162           | 28,587           | -22.5             |
| Switzerland             | 2,209          | 2,545          | -13.2             | 18,592           | 23,033           | -19.3             |
| <b>EFTA</b>             | <b>6,260</b>   | <b>6,449</b>   | <b>-2.9</b>       | <b>42,114</b>    | <b>52,666</b>    | <b>-20.0</b>      |
| United Kingdom          | 18,740         | 23,330         | -19.7             | 209,764          | 266,108          | -21.2             |
| <b>EU + EFTA + UK</b>   | <b>135,261</b> | <b>149,591</b> | <b>-9.6</b>       | <b>1,302,935</b> | <b>1,613,346</b> | <b>-19.2</b>      |
| <b>EU14 + EFTA + UK</b> | <b>117,310</b> | <b>130,441</b> | <b>-10.1</b>      | <b>1,149,647</b> | <b>1,442,621</b> | <b>-20.3</b>      |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS



**PRESS EMBARGO FOR ALL DATA**  
8.00am CET (6.00am GMT), 23 September 2022

**LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T<sup>1</sup>**  
**EUROPEAN UNION<sup>2</sup> + EFTA + UK**

|                         | JULY           |                |                   | JANUARY-JULY   |                  |                   |
|-------------------------|----------------|----------------|-------------------|----------------|------------------|-------------------|
|                         | Units<br>2022  | Units<br>2021  | % change<br>22/21 | Units<br>2022  | Units<br>2021    | % change<br>22/21 |
| Austria                 | 1,771          | 4,264          | -58.5             | 13,023         | 35,047           | -62.8             |
| Belgium                 | 3,638          | 4,077          | -10.8             | 33,200         | 46,010           | -27.8             |
| Bulgaria                | 483            | 798            | -39.5             | 2,897          | 4,220            | -31.4             |
| Croatia                 | 598            | 755            | -20.8             | 4,441          | 5,019            | -11.5             |
| Cyprus                  | 197            | 186            | +5.9              | 1,224          | 1,145            | +6.9              |
| Czech Republic          | 1,091          | 1,450          | -24.8             | 9,932          | 10,776           | -7.8              |
| Denmark                 | 1,541          | 1,855          | -16.9             | 15,902         | 19,018           | -16.4             |
| Estonia                 | 248            | 263            | -5.7              | 2,267          | 2,658            | -14.7             |
| Finland                 | 598            | 727            | -17.7             | 6,137          | 8,026            | -23.5             |
| France                  | 24,530         | 32,252         | -23.9             | 207,802        | 274,519          | -24.3             |
| Germany                 | 16,946         | 21,489         | -21.1             | 126,564        | 162,181          | -22.0             |
| Greece                  | 743            | 912            | -18.5             | 5,389          | 6,067            | -11.2             |
| Hungary                 | 1,572          | 1,626          | -3.3              | 10,873         | 13,857           | -21.5             |
| Ireland <sup>3</sup>    | 4,033          | 4,740          | -14.9             | 17,094         | 21,763           | -21.5             |
| Italy <sup>4</sup>      | 12,737         | 15,827         | -19.5             | 99,437         | 113,435          | -12.3             |
| Latvia                  | 148            | 256            | -42.2             | 1,452          | 1,486            | -2.3              |
| Lithuania               | 158            | 226            | -30.1             | 1,930          | 2,223            | -13.2             |
| Luxembourg              | 271            | 339            | -20.1             | 2,308          | 2,991            | -22.8             |
| Netherlands             | 3,999          | 4,813          | -16.9             | 35,759         | 44,150           | -19.0             |
| Poland                  | 4,723          | 5,555          | -15.0             | 36,293         | 44,215           | -17.9             |
| Portugal                | 1,874          | 1,622          | +15.5             | 13,604         | 16,931           | -19.7             |
| Romania                 | 1,364          | 1,474          | -7.5              | 7,908          | 9,272            | -14.7             |
| Slovakia                | 489            | 683            | -28.4             | 4,909          | 4,670            | +5.1              |
| Slovenia                | 448            | 709            | -36.8             | 4,538          | 5,967            | -23.9             |
| Spain                   | 11,294         | 13,748         | -17.8             | 68,203         | 101,842          | -33.0             |
| Sweden                  | 1,533          | 1,548          | -1.0              | 18,184         | 23,024           | -21.0             |
| <b>EUROPEAN UNION</b>   | <b>97,027</b>  | <b>122,194</b> | <b>-20.6</b>      | <b>751,270</b> | <b>980,512</b>   | <b>-23.4</b>      |
| <b>EU14<sup>5</sup></b> | <b>85,508</b>  | <b>108,213</b> | <b>-21.0</b>      | <b>662,606</b> | <b>875,004</b>   | <b>-24.3</b>      |
| <b>EU12<sup>6</sup></b> | <b>11,519</b>  | <b>13,981</b>  | <b>-17.6</b>      | <b>88,664</b>  | <b>105,508</b>   | <b>-16.0</b>      |
| Iceland                 | 76             | 89             | -14.6             | 985            | 732              | +34.6             |
| Norway                  | 1,582          | 1,871          | -15.4             | 14,800         | 20,204           | -26.7             |
| Switzerland             | 1,677          | 2,239          | -25.1             | 14,259         | 17,980           | -20.7             |
| <b>EFTA</b>             | <b>3,335</b>   | <b>4,199</b>   | <b>-20.6</b>      | <b>30,044</b>  | <b>38,916</b>    | <b>-22.8</b>      |
| United Kingdom          | 18,722         | 23,606         | -20.7             | 163,106        | 215,119          | -24.2             |
| <b>EU + EFTA + UK</b>   | <b>119,084</b> | <b>149,999</b> | <b>-20.6</b>      | <b>944,420</b> | <b>1,234,547</b> | <b>-23.5</b>      |
| <b>EU14 + EFTA + UK</b> | <b>107,565</b> | <b>136,018</b> | <b>-20.9</b>      | <b>855,756</b> | <b>1,129,039</b> | <b>-24.2</b>      |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

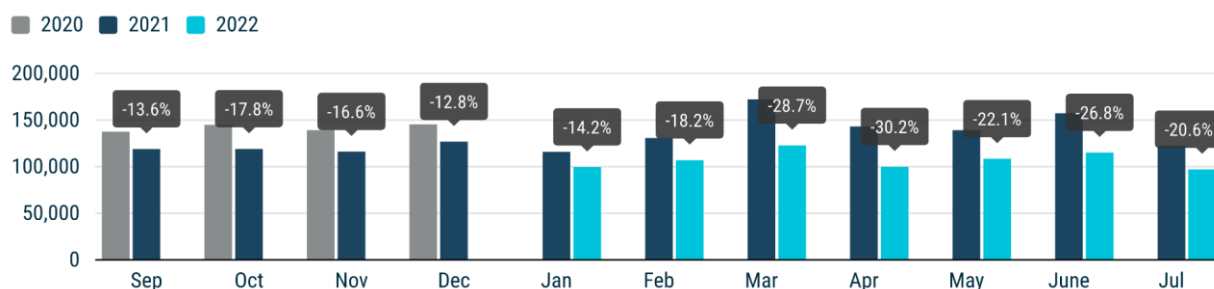
<sup>1</sup> Including light buses and coaches

<sup>2</sup> Data for Malta not available

<sup>3</sup> LCV ≤6t <sup>4</sup> ANFIA estimates

<sup>5</sup> Member states before the 2004 enlargement

<sup>6</sup> Member states having joined the EU since 2004





**PRESS EMBARGO FOR ALL DATA**  
8.00am CET (6.00am GMT), 23 September 2022

**HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER<sup>1</sup>**  
EUROPEAN UNION + EFTA + UK

|                             | JULY          |               |                   | JANUARY-JULY   |                |                   |
|-----------------------------|---------------|---------------|-------------------|----------------|----------------|-------------------|
|                             | Units<br>2022 | Units<br>2021 | % change<br>22/21 | Units<br>2022  | Units<br>2021  | % change<br>22/21 |
| Austria <sup>2</sup>        | 518           | 602           | -14.0             | 3,633          | 4,310          | -15.7             |
| Belgium                     | 440           | 481           | -8.5              | 4,298          | 4,089          | +5.1              |
| Bulgaria                    | 365           | 244           | +49.6             | 2,212          | 1,804          | +22.6             |
| Croatia                     | 133           | 96            | +38.5             | 720            | 660            | +9.1              |
| Cyprus                      | 2             | 4             | -50.0             | 14             | 30             | -53.3             |
| Czech Republic              | 505           | 600           | -15.8             | 4,484          | 4,358          | +2.9              |
| Denmark                     | 186           | 234           | -20.5             | 2,440          | 2,322          | +5.1              |
| Estonia                     | 98            | 57            | +71.9             | 525            | 485            | +8.2              |
| Finland                     | 158           | 163           | -3.1              | 1,409          | 1,467          | -4.0              |
| France                      | 3,012         | 3,250         | -7.3              | 24,218         | 23,909         | +1.3              |
| Germany                     | 4,736         | 4,744         | -0.2              | 33,259         | 34,243         | -2.9              |
| Greece                      | 66            | 43            | +53.5             | 344            | 218            | +57.8             |
| Hungary                     | 406           | 358           | +13.4             | 3,116          | 2,496          | +24.8             |
| Ireland <sup>3</sup>        | 254           | 274           | -7.3              | 1,215          | 1,378          | -11.8             |
| Italy <sup>4</sup>          | 1,745         | 1,989         | -12.3             | 13,051         | 13,329         | -2.1              |
| Latvia                      | 173           | 152           | +13.8             | 1,031          | 811            | +27.1             |
| Lithuania                   | 936           | 533           | +75.6             | 4,902          | 5,079          | -3.5              |
| Luxembourg <sup>5</sup>     | 81            | 84            | -3.6              | 584            | 580            | +0.7              |
| Netherlands                 | 929           | 834           | +11.4             | 7,451          | 6,814          | +9.3              |
| Poland                      | 2,344         | 2,460         | -4.7              | 16,761         | 17,298         | -3.1              |
| Portugal                    | 312           | 188           | +66.0             | 2,008          | 2,169          | -7.4              |
| Romania                     | 634           | 387           | +63.8             | 3,682          | 3,315          | +11.1             |
| Slovakia                    | 199           | 179           | +11.2             | 1,692          | 1,622          | +4.3              |
| Slovenia                    | 190           | 136           | +39.7             | 1,346          | 1,084          | +24.2             |
| Spain                       | 1,438         | 1,157         | +24.3             | 11,297         | 10,468         | +7.9              |
| Sweden                      | 227           | 292           | -22.3             | 2,849          | 3,185          | -10.5             |
| <b>EUROPEAN UNION</b>       | <b>20,087</b> | <b>19,541</b> | <b>+2.8</b>       | <b>148,541</b> | <b>147,523</b> | <b>+0.7</b>       |
| <b>EU14</b>                 | <b>14,102</b> | <b>14,335</b> | <b>-1.6</b>       | <b>108,056</b> | <b>108,481</b> | <b>-0.4</b>       |
| <b>EU12</b>                 | <b>5,985</b>  | <b>5,206</b>  | <b>+15.0</b>      | <b>40,485</b>  | <b>39,042</b>  | <b>+3.7</b>       |
| Iceland                     | 9             | 21            | -57.1             | 76             | 83             | -8.4              |
| Norway                      | 193           | 261           | -26.1             | 2,290          | 2,552          | -10.3             |
| Switzerland                 | 194           | 275           | -29.5             | 1,661          | 1,884          | -11.8             |
| <b>EFTA</b>                 | <b>396</b>    | <b>557</b>    | <b>-28.9</b>      | <b>4,027</b>   | <b>4,519</b>   | <b>-10.9</b>      |
| United Kingdom <sup>5</sup> | 2,567         | 2,185         | +17.5             | 19,364         | 18,414         | +5.2              |
| <b>EU + EFTA + UK</b>       | <b>23,050</b> | <b>22,283</b> | <b>+3.4</b>       | <b>171,932</b> | <b>170,456</b> | <b>+0.9</b>       |
| <b>EU14 + EFTA + UK</b>     | <b>17,065</b> | <b>17,077</b> | <b>-0.1</b>       | <b>131,447</b> | <b>131,414</b> | <b>+0.0</b>       |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

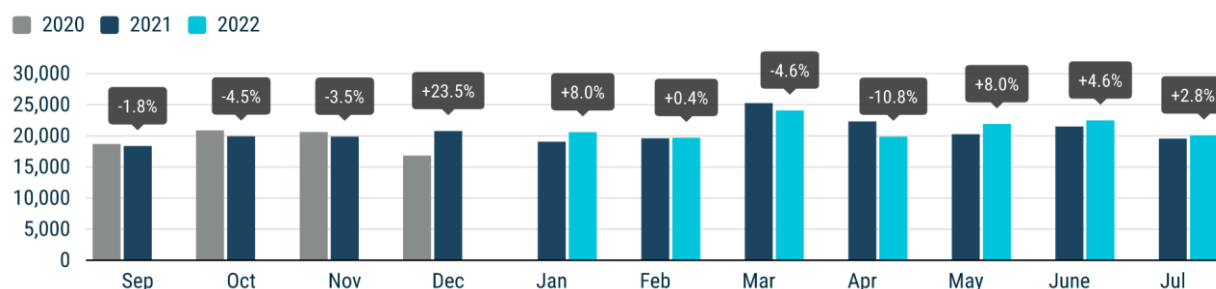
<sup>1</sup> Excluding heavy buses and coaches

<sup>2</sup> HCV ≥15t

<sup>3</sup> HCV > 17t

<sup>4</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>5</sup> Estimates



**PRESS EMBARGO FOR ALL DATA**  
8.00am CET (6.00am GMT), 23 September 2022

**MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T<sup>1</sup>**  
EUROPEAN UNION + EFTA + UK

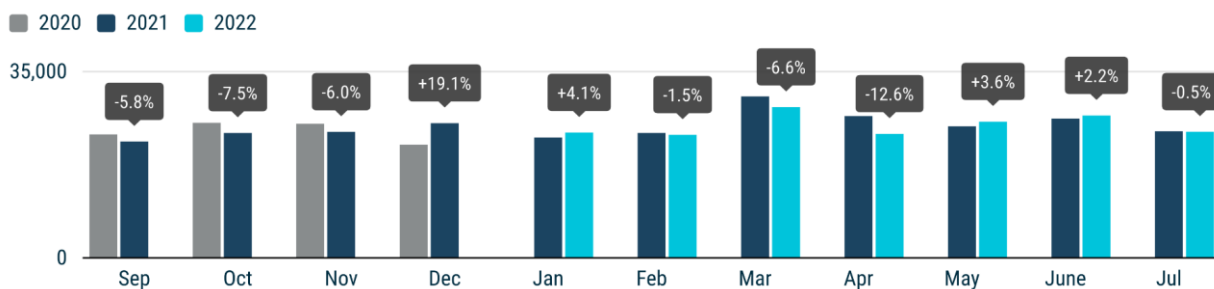
|                             | JULY          |               |                   | JANUARY-JULY   |                |                   |
|-----------------------------|---------------|---------------|-------------------|----------------|----------------|-------------------|
|                             | Units<br>2022 | Units<br>2021 | % change<br>22/21 | Units<br>2022  | Units<br>2021  | % change<br>22/21 |
| Austria                     | 544           | 606           | -10.2             | 3,797          | 4,413          | -14.0             |
| Belgium                     | 498           | 618           | -19.4             | 4,849          | 4,972          | -2.5              |
| Bulgaria                    | 387           | 255           | +51.8             | 2,300          | 1,874          | +22.7             |
| Croatia                     | 184           | 133           | +38.3             | 866            | 815            | +6.3              |
| Cyprus                      | 18            | 7             | +157.1            | 55             | 52             | +5.8              |
| Czech Republic              | 580           | 680           | -14.7             | 5,067          | 5,123          | -1.1              |
| Denmark                     | 210           | 259           | -18.9             | 2,679          | 2,561          | +4.6              |
| Estonia                     | 101           | 64            | +57.8             | 562            | 515            | +9.1              |
| Finland                     | 202           | 243           | -16.9             | 1,909          | 2,143          | -10.9             |
| France                      | 3,446         | 3,794         | -9.2              | 27,242         | 27,955         | -2.6              |
| Germany                     | 6,394         | 6,756         | -5.4              | 45,241         | 48,785         | -7.3              |
| Greece                      | 95            | 77            | +23.4             | 457            | 357            | +28.0             |
| Hungary                     | 426           | 415           | +2.7              | 3,290          | 2,728          | +20.6             |
| Ireland                     | 295           | 311           | -5.1              | 1,450          | 1,620          | -10.5             |
| Italy <sup>2</sup>          | 2,125         | 2,432         | -12.6             | 15,510         | 16,007         | -3.1              |
| Latvia                      | 174           | 152           | +14.5             | 1,055          | 862            | +22.4             |
| Lithuania                   | 949           | 540           | +75.7             | 4,953          | 5,138          | -3.6              |
| Luxembourg                  | 87            | 88            | -1.1              | 635            | 638            | -0.5              |
| Netherlands                 | 1,004         | 974           | +3.1              | 8,145          | 7,718          | +5.5              |
| Poland                      | 2,557         | 2,669         | -4.2              | 18,167         | 18,686         | -2.8              |
| Portugal                    | 355           | 238           | +49.2             | 2,307          | 2,511          | -8.1              |
| Romania                     | 649           | 415           | +56.4             | 3,799          | 3,964          | -4.2              |
| Slovakia                    | 230           | 207           | +11.1             | 1,855          | 1,820          | +1.9              |
| Slovenia                    | 198           | 147           | +34.7             | 1,413          | 1,177          | +20.1             |
| Spain                       | 1,727         | 1,398         | +23.5             | 13,127         | 12,241         | +7.2              |
| Sweden                      | 256           | 323           | -20.7             | 3,140          | 3,581          | -12.3             |
| <b>EUROPEAN UNION</b>       | <b>23,691</b> | <b>23,801</b> | <b>-0.5</b>       | <b>173,870</b> | <b>178,256</b> | <b>-2.5</b>       |
| <b>EU14</b>                 | <b>17,238</b> | <b>18,117</b> | <b>-4.9</b>       | <b>130,488</b> | <b>135,502</b> | <b>-3.7</b>       |
| <b>EU12</b>                 | <b>6,453</b>  | <b>5,684</b>  | <b>+13.5</b>      | <b>43,382</b>  | <b>42,754</b>  | <b>+1.5</b>       |
| Iceland                     | 16            | 33            | -51.5             | 132            | 166            | -20.5             |
| Norway                      | 314           | 471           | -33.3             | 3,188          | 3,758          | -15.2             |
| Switzerland                 | 224           | 331           | -32.3             | 1,936          | 2,235          | -13.4             |
| <b>EFTA</b>                 | <b>554</b>    | <b>835</b>    | <b>-33.7</b>      | <b>5,256</b>   | <b>6,159</b>   | <b>-14.7</b>      |
| United Kingdom <sup>3</sup> | 3,367         | 3,033         | +11.0             | 24,996         | 25,401         | -1.6              |
| <b>EU + EFTA + UK</b>       | <b>27,612</b> | <b>27,669</b> | <b>-0.2</b>       | <b>204,122</b> | <b>209,816</b> | <b>-2.7</b>       |
| <b>EU14 + EFTA + UK</b>     | <b>21,159</b> | <b>21,985</b> | <b>-3.8</b>       | <b>160,740</b> | <b>167,062</b> | <b>-3.8</b>       |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Excluding buses and coaches over 3.5t

<sup>2</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Estimates



**PRESS EMBARGO FOR ALL DATA**  
8.00am CET (6.00am GMT), 23 September 2022

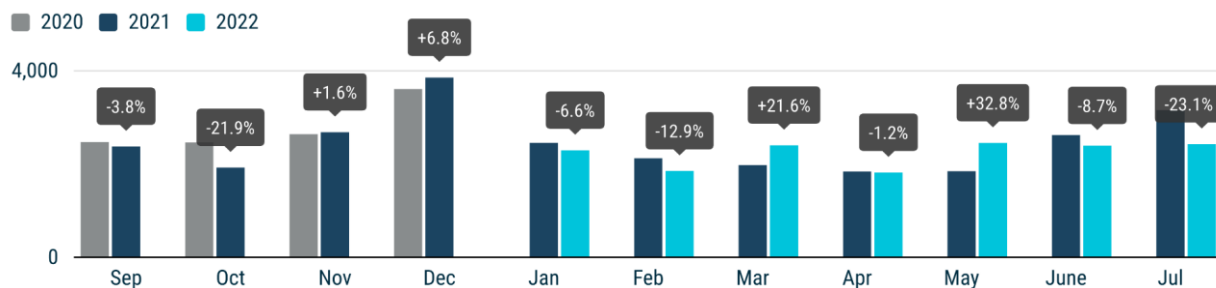
**MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T**  
EUROPEAN UNION + EFTA + UK

|                             | JULY          |               |                   | JANUARY-JULY  |               |                   |
|-----------------------------|---------------|---------------|-------------------|---------------|---------------|-------------------|
|                             | Units<br>2022 | Units<br>2021 | % change<br>22/21 | Units<br>2022 | Units<br>2021 | % change<br>22/21 |
| Austria                     | 99            | 70            | +41.4             | 463           | 525           | -11.8             |
| Belgium                     | 27            | 124           | -78.2             | 411           | 655           | -37.3             |
| Bulgaria                    | 9             | 27            | -66.7             | 111           | 91            | +22.0             |
| Croatia                     | 28            | 21            | +33.3             | 117           | 102           | +14.7             |
| Cyprus                      | 0             | 1             | -100.0            | 42            | 15            | +180.0            |
| Czech Republic              | 29            | 113           | -74.3             | 915           | 716           | +27.8             |
| Denmark                     | 122           | 102           | +19.6             | 415           | 389           | +6.7              |
| Estonia                     | 26            | 12            | +116.7            | 214           | 181           | +18.2             |
| Finland                     | 75            | 58            | +29.3             | 195           | 209           | -6.7              |
| France                      | 724           | 828           | -12.6             | 3,163         | 3,261         | -3.0              |
| Germany                     | 376           | 569           | -33.9             | 2,463         | 3,195         | -22.9             |
| Greece                      | 24            | 45            | -46.7             | 139           | 246           | -43.5             |
| Hungary                     | 25            | 262           | -90.5             | 186           | 515           | -63.9             |
| Ireland                     | 22            | 11            | +100.0            | 224           | 229           | -2.2              |
| Italy <sup>1</sup>          | 166           | 372           | -55.4             | 1,631         | 2,011         | -18.9             |
| Latvia                      | 12            | 11            | +9.1              | 212           | 176           | +20.5             |
| Lithuania                   | 42            | 0             |                   | 84            | 90            | -6.7              |
| Luxembourg                  | 77            | 16            | +381.3            | 212           | 111           | +91.0             |
| Netherlands                 | 12            | 79            | -84.8             | 217           | 257           | -15.6             |
| Poland                      | 80            | 150           | -46.7             | 685           | 814           | -15.8             |
| Portugal                    | 173           | 36            | +380.6            | 1,024         | 331           | +209.4            |
| Romania                     | 67            | 58            | +15.5             | 450           | 434           | +3.7              |
| Slovakia                    | 65            | 26            | +150.0            | 221           | 113           | +95.6             |
| Slovenia                    | 2             | 2             | +0.0              | 52            | 46            | +13.0             |
| Spain                       | 115           | 145           | -20.7             | 1,216         | 898           | +35.4             |
| Sweden                      | 30            | 18            | +66.7             | 590           | 412           | +43.2             |
| <b>EUROPEAN UNION</b>       | <b>2,427</b>  | <b>3,156</b>  | <b>-23.1</b>      | <b>15,652</b> | <b>16,022</b> | <b>-2.3</b>       |
| <b>EU14</b>                 | <b>2,042</b>  | <b>2,473</b>  | <b>-17.4</b>      | <b>12,363</b> | <b>12,729</b> | <b>-2.9</b>       |
| <b>EU12</b>                 | <b>385</b>    | <b>683</b>    | <b>-43.6</b>      | <b>3,289</b>  | <b>3,293</b>  | <b>-0.1</b>       |
| Iceland                     | 4             | 3             | +33.3             | 16            | 14            | +14.3             |
| Norway                      | 45            | 428           | -89.5             | 350           | 855           | -59.1             |
| Switzerland                 | 22            | 50            | -56.0             | 188           | 273           | -31.1             |
| <b>EFTA</b>                 | <b>71</b>     | <b>481</b>    | <b>-85.2</b>      | <b>554</b>    | <b>1,142</b>  | <b>-51.5</b>      |
| United Kingdom <sup>2</sup> | 226           | 324           | -30.2             | 2,775         | 2,258         | +22.9             |
| <b>EU + EFTA + UK</b>       | <b>2,724</b>  | <b>3,961</b>  | <b>-31.2</b>      | <b>18,981</b> | <b>19,422</b> | <b>-2.3</b>       |
| <b>EU14 + EFTA + UK</b>     | <b>2,339</b>  | <b>3,278</b>  | <b>-28.6</b>      | <b>15,692</b> | <b>16,129</b> | <b>-2.7</b>       |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> Estimates



**PRESS EMBARGO FOR ALL DATA**  
8.00am CET (6.00am GMT), 23 September 2022

**TOTAL NEW COMMERCIAL VEHICLES (CV), BY MARKET**  
EUROPEAN UNION + EFTA + UK

|                         | JULY           |                |                   | JANUARY-JULY     |                  |                   |
|-------------------------|----------------|----------------|-------------------|------------------|------------------|-------------------|
|                         | Units<br>2022  | Units<br>2021  | % change<br>22/21 | Units<br>2022    | Units<br>2021    | % change<br>22/21 |
| Austria                 | 2,414          | 4,940          | -51.1             | 17,283           | 39,985           | -56.8             |
| Belgium                 | 4,163          | 4,819          | -13.6             | 38,460           | 51,637           | -25.5             |
| Bulgaria                | 879            | 1,080          | -18.6             | 5,308            | 6,185            | -14.2             |
| Croatia                 | 810            | 909            | -10.9             | 5,424            | 5,936            | -8.6              |
| Cyprus                  | 215            | 194            | +10.8             | 1,321            | 1,212            | +9.0              |
| Czech Republic          | 1,700          | 2,243          | -24.2             | 15,914           | 16,615           | -4.2              |
| Denmark                 | 1,873          | 2,216          | -15.5             | 18,996           | 21,968           | -13.5             |
| Estonia                 | 375            | 339            | +10.6             | 3,043            | 3,354            | -9.3              |
| Finland                 | 875            | 1,028          | -14.9             | 8,241            | 10,378           | -20.6             |
| France                  | 28,700         | 36,874         | -22.2             | 238,207          | 305,735          | -22.1             |
| Germany                 | 23,716         | 28,814         | -17.7             | 174,268          | 214,161          | -18.6             |
| Greece                  | 862            | 1,034          | -16.6             | 5,985            | 6,670            | -10.3             |
| Hungary                 | 2,023          | 2,303          | -12.2             | 14,349           | 17,100           | -16.1             |
| Ireland                 | 4,350          | 5,062          | -14.1             | 18,768           | 23,612           | -20.5             |
| Italy                   | 15,028         | 18,631         | -19.3             | 116,578          | 131,453          | -11.3             |
| Latvia                  | 334            | 419            | -20.3             | 2,719            | 2,524            | +7.7              |
| Lithuania               | 1,149          | 766            | +50.0             | 6,967            | 7,451            | -6.5              |
| Luxembourg              | 435            | 443            | -1.8              | 3,155            | 3,740            | -15.6             |
| Netherlands             | 5,015          | 5,866          | -14.5             | 44,121           | 52,125           | -15.4             |
| Poland                  | 7,360          | 8,374          | -12.1             | 55,145           | 63,715           | -13.5             |
| Portugal                | 2,402          | 1,896          | +26.7             | 16,935           | 19,773           | -14.4             |
| Romania                 | 2,080          | 1,947          | +6.8              | 12,157           | 13,670           | -11.1             |
| Slovakia                | 784            | 916            | -14.4             | 6,985            | 6,603            | +5.8              |
| Slovenia                | 648            | 858            | -24.5             | 6,003            | 7,190            | -16.5             |
| Spain                   | 13,136         | 15,291         | -14.1             | 82,546           | 114,981          | -28.2             |
| Sweden                  | 1,819          | 1,889          | -3.7              | 21,914           | 27,017           | -18.9             |
| <b>EUROPEAN UNION</b>   | <b>123,145</b> | <b>149,151</b> | <b>-17.4</b>      | <b>940,792</b>   | <b>1,174,790</b> | <b>-19.9</b>      |
| <b>EU14</b>             | <b>104,788</b> | <b>128,803</b> | <b>-18.6</b>      | <b>805,457</b>   | <b>1,023,235</b> | <b>-21.3</b>      |
| <b>EU12</b>             | <b>18,357</b>  | <b>20,348</b>  | <b>-9.8</b>       | <b>135,335</b>   | <b>151,555</b>   | <b>-10.7</b>      |
| Iceland                 | 96             | 125            | -23.2             | 1,133            | 912              | +24.2             |
| Norway                  | 1,941          | 2,770          | -29.9             | 18,338           | 24,817           | -26.1             |
| Switzerland             | 1,923          | 2,620          | -26.6             | 16,383           | 20,488           | -20.0             |
| <b>EFTA</b>             | <b>3,960</b>   | <b>5,515</b>   | <b>-28.2</b>      | <b>35,854</b>    | <b>46,217</b>    | <b>-22.4</b>      |
| United Kingdom          | 22,315         | 26,963         | -17.2             | 190,877          | 242,778          | -21.4             |
| <b>EU + EFTA + UK</b>   | <b>149,420</b> | <b>181,629</b> | <b>-17.7</b>      | <b>1,167,523</b> | <b>1,463,785</b> | <b>-20.2</b>      |
| <b>EU14 + EFTA + UK</b> | <b>131,063</b> | <b>161,281</b> | <b>-18.7</b>      | <b>1,032,188</b> | <b>1,312,230</b> | <b>-21.3</b>      |

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

