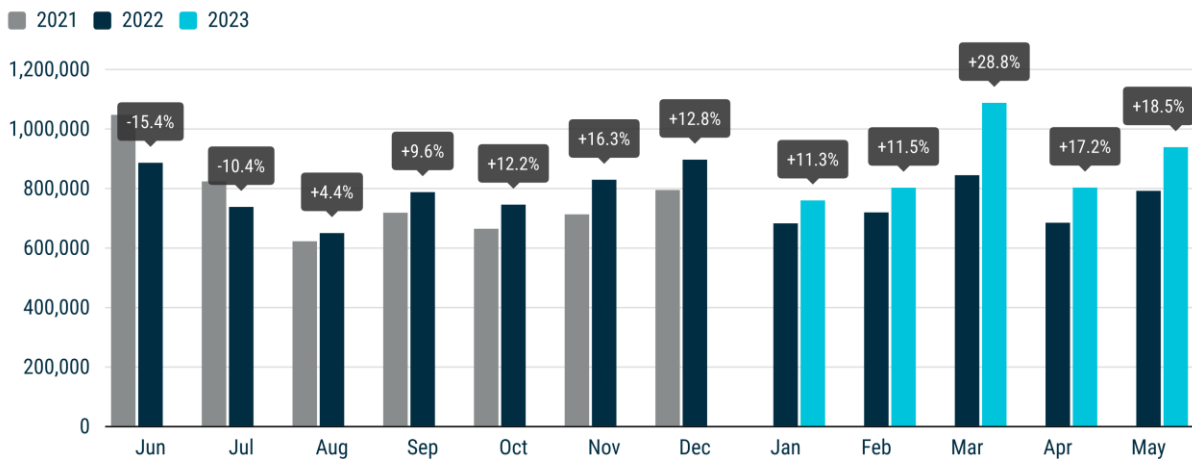


NEW PASSENGER CAR REGISTRATIONS, EUROPEAN UNION

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**New car registrations: +18.5% in May, battery electric 13.8% market share**



**PASSENGER CAR REGISTRATIONS**

In **May 2023**, the EU car market saw a significant increase in passenger car registrations, with nearly 1 million units, marking a 18.5% growth from the previous year. This is the tenth consecutive month of growth. All the EU’s four largest markets grew, with the strongest gains in Italy (+23.1%), Germany (+19.2%), and France (+14.8%).

From **January to May 2023**, the EU car market grew by 18%, to 4.4 million registered cars. Although the market improved in May, year-to-date sales are still 23% lower compared to the same month in 2019, when 5.7 million units were registered. In this five-month period, there were double-digit gains in most markets, including the four largest: Spain (+26.9%), Italy (+26.1%), France (+16.3%), and Germany (+10.2%).

Data source: the European Automobile Manufacturers’ Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

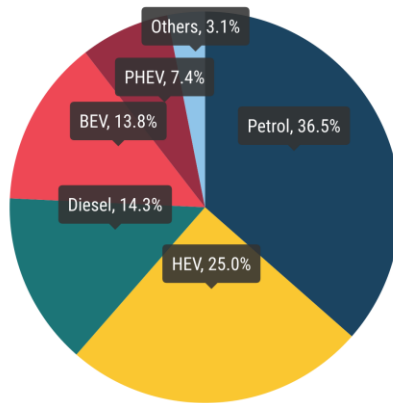
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## FUEL TYPES OF NEW CARS

In **May**, the market share of battery electric cars saw a substantial increase from 9.6% to 13.8%. Hybrid electric cars are now the second-most popular choice for new car buyers, accounting for almost a quarter of the market. However, petrol cars still have the largest share at 36.5%.

■ Petrol 
 ■ Hybrid electric (HEV) 
 ■ Diesel 
 ■ Battery electric (BEV) 
 ■ Plug-in hybrid (PHEV) 
 ■ Others

% SHARE



### Electric cars

**Last month**, new registrations of battery electric cars in the EU experienced a significant boost, rising by 70.9% to reach 129,847 units. This equates to a market share of 13.8%, and a four-percentage-point increase compared to May 2022. Most EU markets recorded impressive double- and triple-digit percentage gains, including the four largest: the Netherlands (+118.4%), Sweden (+82.6%), France (+48.7%), and Germany (+46.6%). Overall, this resulted in a cumulative increase of 50.5%, with over half a million units sold from January to May.

Hybrid electric cars maintained their growth momentum, as sales increased by 27.6% to reach 234,380 units in May. This result was largely driven by double-digit growth in the EU's four largest markets: Germany (+54.5%), Italy (+27.2%), France (+22.1%), and Spain (+10.3%). As a result, hybrid electric cars are the second-most popular choice for new car buyers, accounting for almost a quarter of the market (up from 23.2% in May 2022).

The EU market for new plug-in hybrid cars declined slightly, with registrations decreasing by 0.6% in May. This decline was primarily driven by a significant drop in sales in Germany (-40.5%), the largest market for this fuel type, as incentives for plug-in hybrids were discontinued at the end of 2022. As a result, the overall market share of plug-in hybrid cars decreased to 7.4% from 8.8% in May last year.

## Petrol and diesel cars

In **May**, the EU market for petrol cars grew by 12.6% to reach 342,806 units. Despite this, market share stood at 36.5%, nearly two percentage points less than in May 2022. Growth was mainly driven by increases in the four largest EU markets, most notably Italy (+23.9%), France (+18.3%), and Germany (+17.6%). From January to May, more than 1.6 million petrol cars were sold in the EU, a remarkable 17% increase from the same period in 2022.

In contrast, the EU diesel car market declined by 2.9% last month, despite performing well in two of the bloc's largest markets: Italy (+24.3%) and Germany (+3.6%). Diesel cars now account for 14.3% of the EU market share, down from 17.4% in May 2022.

# NEW PASSENGER CAR REGISTRATIONS BY MARKET AND FUEL TYPE

## MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC <sup>1</sup>			OTHERS <sup>2</sup>			PETROL			DIESEL			TOTAL		
	May 2023	May 2022	% change 23/22	May 2023	May 2022	% change 23/22	May 2023	May 2022	% change 23/22	May 2023	May 2022	% change 23/22	May 2023	May 2022	% change 23/22	May 2023	May 2022	% change 23/22	May 2023	May 2022	% change 23/22
Austria	4,130	2,064	+100.1	1,276	1,053	+21.2	4,429	3,575	+23.9	2	2	+0.0	6,831	6,748	+1.2	3,955	3,665	+7.9	20,623	17,107	+20.6
Belgium	7,194	2,366	+204.1	8,875	4,704	+88.7	2,987	2,113	+41.4	402	240	+67.5	18,305	14,900	+22.9	3,596	4,702	-23.5	41,359	29,025	+42.5
Bulgaria	117	83	+41.0	13	6	+116.7	49	58	-15.5	2	3	-33.3	2,024	2,000	+1.2	555	540	+2.8	2,760	2,690	+2.6
Croatia	131	91	+44.0	70	59	+18.6	1,563	774	+101.9	210	208	+1.0	3,657	2,151	+70.0	1,435	766	+87.3	7,066	4,049	+74.5
Cyprus	42	45	-6.7	37	29	+27.6	618	429	+44.1	0	0		959	754	+27.2	56	47	+19.1	1,712	1,304	+31.3
Czech Republic	575	290	+98.3	373	311	+19.9	3,359	2,758	+21.8	348	214	+62.6	10,479	9,905	+5.8	5,164	4,595	+12.4	20,298	18,073	+12.3
Denmark	4,446	2,197	+102.4	1,507	2,396	-37.1	2,970	2,430	+22.2	0	0		4,261	5,465	-22.0	828	1,008	-17.9	14,012	13,496	+3.8
Estonia	149	87	+71.3	54	33	+63.6	796	733	+8.6	5	21	-76.2	987	973	+1.4	298	327	-8.9	2,289	2,174	+5.3
Finland	3,275	992	+230.1	1,597	1,602	-0.3	2,417	2,620	-7.7	42	19	+121.1	1,586	2,127	-25.4	518	581	-10.8	9,435	7,941	+18.8
France	22,667	15,245	+48.7	12,657	11,270	+12.3	34,395	28,176	+22.1	6,382	3,991	+59.9	54,267	45,857	+18.3	15,168	22,270	-31.9	145,536	126,809	+14.8
Germany	42,780	29,182	+46.6	13,803	23,209	-40.5	57,842	37,450	+54.5	1,336	785	+70.2	87,700	74,573	+17.6	43,505	42,000	+3.6	246,966	207,199	+19.2
Greece	720	234	+207.7	725	525	+38.1	3,715	3,119	+19.1	277	290	-4.5	6,144	6,221	-1.2	1,376	1,602	-14.1	12,957	11,991	+8.1
Hungary	479	350	+36.9	432	464	-6.9	3,372	3,609	-6.6	37	85	-56.5	3,498	4,193	-16.6	1,181	1,437	-17.8	8,999	10,138	-11.2
Ireland	1,718	743	+131.2	670	339	+97.6	1,482	867	+70.9	0	16	-100.0	2,111	1,905	+10.8	1,550	1,425	+8.8	7,531	5,295	+42.2
Italy	6,180	4,473	+38.2	6,591	7,261	-9.2	51,819	40,746	+27.2	12,754	10,833	+17.7	43,117	34,800	+23.9	28,912	23,255	+24.3	149,373	121,368	+23.1
Latvia	178	119	+49.6	47	22	+113.6	460	369	+24.7	39	16	+143.8	877	880	-0.3	268	217	+23.5	1,869	1,623	+15.2
Lithuania	219	153	+43.1	0	0		1,083	967	+12.0	0	0		1,032	1,244	-17.0	344	262	+31.3	2,678	2,626	+2.0
Luxembourg	911	634	+43.7	417	310	+34.5	802	561	+43.0	0	0		1,677	1,283	+30.7	595	746	-20.2	4,402	3,534	+24.6
Malta	75	107	-29.9	82	97	-15.5	88	113	-22.1	0	0		206	249	-17.3	42	38	+10.5	493	604	-18.4
Netherlands	10,985	5,029	+118.4	4,285	2,866	+49.5	7,625	5,563	+37.1	158	140	+12.9	9,725	9,291	+4.7	357	507	-29.6	33,135	23,396	+41.6
Poland	1,362	780	+74.6	1,184	925	+28.0	13,620	12,829	+6.2	958	655	+46.3	17,236	16,473	+4.6	4,215	4,235	-0.5	38,575	35,897	+7.5
Portugal	3,378	1,314	+157.1	2,309	1,258	+83.5	2,612	1,890	+38.2	1,054	198	+432.3	8,375	5,920	+41.5	2,088	2,240	-6.8	19,816	12,820	+54.6
Romania	1,402	692	+102.6	0	0		4,157	2,984	+39.3	1,559	1,077	+44.8	4,982	4,123	+20.8	1,541	1,322	+16.6	13,641	10,198	+33.8
Slovakia	284	143	+98.6	318	118	+169.5	2,078	1,411	+47.3	164	87	+88.5	3,699	3,896	-5.1	1,496	995	+50.4	8,039	6,650	+20.9
Slovenia	384	159	+141.5	71	39	+82.1	824	601	+37.1	32	62	-48.4	2,701	2,986	-9.5	859	953	-9.9	4,871	4,800	+1.5
Spain	4,409	2,008	+119.6	6,012	4,764	+26.2	27,180	24,640	+10.3	2,314	1,133	+104.2	40,535	38,333	+5.7	11,575	14,117	-18.0	92,025	84,995	+8.3
Sweden	11,657	6,383	+82.6	5,975	6,138	-2.7	2,038	2,358	-13.6	595	313	+90.1	5,835	7,248	-19.5	2,390	3,973	-39.8	28,490	26,413	+7.9
<b>EUROPEAN UNION</b>	<b>129,847</b>	<b>75,963</b>	<b>+70.9</b>	<b>69,380</b>	<b>69,798</b>	<b>-0.6</b>	<b>234,380</b>	<b>183,743</b>	<b>+27.6</b>	<b>28,670</b>	<b>20,388</b>	<b>+40.6</b>	<b>342,806</b>	<b>304,498</b>	<b>+12.6</b>	<b>133,867</b>	<b>137,825</b>	<b>-2.9</b>	<b>938,950</b>	<b>792,215</b>	<b>+18.5</b>
Iceland	944	403	+134.2	211	630	-66.5	648	489	+32.5	0	0		450	369	+22.0	325	328	-0.9	2,578	2,219	+16.2
Norway	10,772	8,443	+27.6	1,092	1,375	-20.6	1,042	808	+29.0	1	2	-50.0	157	486	-67.7	278	423	-34.3	13,342	11,537	+15.6
Switzerland	4,313	2,638	+63.5	1,683	1,609	+4.6	5,900	4,815	+22.5	9	19	-52.6	7,486	6,756	+10.8	2,179	2,613	-16.6	21,570	18,450	+16.9
<b>EFTA</b>	<b>16,029</b>	<b>11,484</b>	<b>+39.6</b>	<b>2,986</b>	<b>3,614</b>	<b>-17.4</b>	<b>7,590</b>	<b>6,112</b>	<b>+24.2</b>	<b>10</b>	<b>21</b>	<b>-52.4</b>	<b>8,093</b>	<b>7,611</b>	<b>+6.3</b>	<b>2,782</b>	<b>3,364</b>	<b>-17.3</b>	<b>37,490</b>	<b>32,206</b>	<b>+16.4</b>
United Kingdom	24,513	15,448	+58.7	9,025	7,339	+23.0	46,142	37,226	+24.0	0	0		59,766	56,767	+5.3	5,758	7,614	-24.4	145,204	124,394	+16.7
<b>EU + EFTA + UK</b>	<b>170,389</b>	<b>102,895</b>	<b>+65.6</b>	<b>81,391</b>	<b>80,751</b>	<b>+0.8</b>	<b>288,112</b>	<b>227,081</b>	<b>+26.9</b>	<b>28,680</b>	<b>20,409</b>	<b>+40.5</b>	<b>410,665</b>	<b>368,876</b>	<b>+11.3</b>	<b>142,407</b>	<b>148,803</b>	<b>-4.3</b>	<b>1,121,644</b>	<b>948,815</b>	<b>+18.2</b>

<sup>1</sup> Includes full and mild hybrids

<sup>2</sup> Includes fuel cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

## NEW PASSENGER CAR REGISTRATIONS BY MARKET AND FUEL TYPE

### YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC <sup>1</sup>			OTHERS <sup>2</sup>			PETROL			DIESEL			TOTAL		
	Jan-May	Jan-May	% change	Jan-May	Jan-May	% change	Jan-May	Jan-May	% change	Jan-May	Jan-May	% change	Jan-May	Jan-May	% change	Jan-May	Jan-May	% change	Jan-May	Jan-May	% change
	2023	2022	23/22	2023	2022	23/22	2023	2022	23/22	2023	2022	23/22	2023	2022	23/22	2023	2022	23/22	2023	2022	23/22
Austria	18,760	11,079	+69.3	7,013	5,350	+31.1	21,076	16,683	+26.3	6	48	-87.5	35,147	33,799	+4.0	20,177	18,887	+6.8	102,179	85,846	+19.0
Belgium	34,459	14,344	+140.2	39,226	24,558	+59.7	15,572	11,661	+33.5	1,827	1,333	+37.1	99,275	79,840	+24.3	22,356	28,837	-22.5	212,715	160,573	+32.5
Bulgaria	725	328	+121.0	86	44	+95.5	288	323	-10.8	1	0		9,401	8,826	+6.5	2,949	2,175	+35.6	13,450	11,696	+15.0
Croatia	807	388	+108.0	432	344	+25.6	5,808	3,951	+47.0	817	829	-1.4	13,344	9,172	+45.5	5,141	3,254	+58.0	26,349	17,938	+46.9
Cyprus	236	90	+162.2	169	106	+59.4	2,244	1,612	+39.2	0	1	-100.0	3,640	3,026	+20.3	243	275	-11.6	6,532	5,110	+27.8
Czech Republic	2,370	1,340	+76.9	2,004	1,259	+59.2	15,945	11,720	+36.0	1,705	1,838	-7.2	50,429	44,287	+13.9	22,615	19,732	+14.6	95,068	80,176	+18.6
Denmark	19,821	9,583	+106.8	6,930	9,791	-29.2	13,240	12,407	+6.7	0	3	-100.0	22,936	22,910	+0.1	3,111	4,023	-22.7	66,038	58,717	+12.5
Estonia	506	313	+61.7	215	221	-2.7	3,768	3,217	+17.1	30	140	-78.6	4,101	3,835	+6.9	1,250	1,417	-11.8	9,870	9,143	+8.0
Finland	12,208	4,809	+153.9	7,110	7,223	-1.6	10,368	11,970	-13.4	184	173	+6.4	6,109	9,456	-35.4	1,725	2,471	-30.2	37,704	36,102	+4.4
France	104,639	71,443	+46.5	60,055	50,846	+18.1	159,015	128,031	+24.2	29,328	24,382	+20.3	269,707	226,575	+19.0	76,185	99,616	-23.5	698,929	600,893	+16.3
Germany	167,256	135,029	+23.9	63,135	112,677	-44.0	261,759	194,080	+34.9	5,909	7,593	-22.2	412,769	360,496	+14.5	205,903	203,542	+1.2	1,116,731	1,013,417	+10.2
Greece	2,575	968	+166.0	2,925	2,332	+25.4	15,909	11,947	+33.2	1,525	1,381	+10.4	25,837	20,537	+25.8	8,197	6,542	+25.3	56,968	43,707	+30.3
Hungary	2,531	1,901	+33.1	2,278	2,140	+6.4	18,765	19,005	-1.3	328	378	-13.2	17,660	18,606	-5.1	5,545	5,886	-5.8	47,107	47,916	-1.7
Ireland	12,867	8,258	+55.8	6,137	4,889	+25.5	14,871	14,951	-0.5	0	97	-100.0	24,119	18,207	+32.5	16,502	16,655	-0.9	74,496	63,057	+18.1
Italy	26,518	18,794	+41.1	31,504	29,298	+7.5	248,427	190,418	+30.5	63,248	53,445	+18.3	196,936	153,575	+28.2	135,630	111,595	+21.5	702,263	557,125	+26.1
Latvia	741	344	+115.4	244	95	+156.8	2,237	1,632	+37.1	148	133	+11.3	3,485	3,336	+4.5	1,287	1,090	+18.1	8,142	6,630	+22.8
Lithuania	817	501	+63.1	0	0		4,502	4,596	-2.0	0	0		4,919	5,093	-3.4	1,389	1,273	+9.1	11,627	11,463	+1.4
Luxembourg	4,189	2,729	+53.5	2,032	1,701	+19.5	4,035	3,122	+29.2	0	2	-100.0	7,759	6,489	+19.6	3,712	4,179	-11.2	21,727	18,222	+19.2
Malta	418	377	+10.9	492	536	-8.2	510	488	+4.5	1	4	-75.0	980	1,259	-22.2	226	124	+82.3	2,627	2,788	-5.8
Netherlands	44,510	22,191	+100.6	21,504	16,000	+34.4	37,215	32,746	+13.6	731	840	-13.0	55,281	49,371	+12.0	1,988	2,532	-21.5	161,229	123,680	+30.4
Poland	6,687	3,826	+74.8	5,401	4,358	+23.9	72,055	58,689	+22.8	5,218	5,317	-1.9	88,372	82,762	+6.8	19,358	17,868	+8.3	197,091	172,820	+14.0
Portugal	13,783	6,074	+126.9	9,698	6,420	+51.1	13,879	9,686	+43.3	4,106	1,502	+173.4	34,857	25,392	+37.3	11,791	11,115	+6.1	88,114	60,189	+46.4
Romania	5,423	3,630	+49.4	0	0		16,835	13,120	+28.3	8,548	5,019	+70.3	22,766	19,376	+17.5	6,900	6,500	+6.2	60,472	47,645	+26.9
Slovakia	856	533	+60.6	999	539	+85.3	9,883	7,237	+36.6	781	686	+13.8	18,277	17,975	+1.7	6,290	4,959	+26.8	37,086	31,929	+16.2
Slovenia	1,837	834	+120.3	367	295	+24.4	3,555	2,775	+28.1	255	291	-12.4	12,836	13,457	-4.6	3,870	3,885	-0.4	22,720	21,537	+5.5
Spain	18,419	11,182	+64.7	25,214	19,546	+29.0	121,425	90,510	+34.2	8,975	5,527	+62.4	175,300	135,851	+29.0	55,004	55,890	-1.6	404,337	318,506	+26.9
Sweden	41,483	31,516	+31.6	23,330	28,951	-19.4	9,806	11,011	-10.9	2,745	1,446	+89.8	24,587	29,196	-15.8	10,429	15,974	-34.7	112,380	118,094	-4.8
<b>EUROPEAN UNION</b>	<b>545,441</b>	<b>362,404</b>	<b>+50.5</b>	<b>318,500</b>	<b>329,519</b>	<b>-3.3</b>	<b>1,102,992</b>	<b>867,588</b>	<b>+27.1</b>	<b>136,416</b>	<b>112,408</b>	<b>+21.4</b>	<b>1,640,829</b>	<b>1,402,704</b>	<b>+17.0</b>	<b>649,773</b>	<b>650,296</b>	<b>-0.1</b>	<b>4,393,951</b>	<b>3,724,919</b>	<b>+18.0</b>
Iceland	3,019	2,016	+49.8	874	1,887	-53.7	1,682	1,292	+30.2	2	0		1,084	850	+27.5	1,043	794	+31.4	7,704	6,839	+12.6
Norway	42,474	42,443	+0.1	3,335	4,695	-29.0	3,301	2,700	+22.3	1	10	-90.0	609	2,009	-69.7	1,263	1,746	-27.7	50,983	53,603	-4.9
Switzerland	17,938	13,546	+32.4	8,331	7,885	+5.7	27,204	22,373	+21.6	52	85	-38.8	35,605	33,471	+6.4	9,408	10,963	-14.2	98,538	88,323	+11.6
<b>EFTA</b>	<b>63,431</b>	<b>58,005</b>	<b>+9.4</b>	<b>12,540</b>	<b>14,467</b>	<b>-13.3</b>	<b>32,187</b>	<b>26,365</b>	<b>+22.1</b>	<b>55</b>	<b>95</b>	<b>-42.1</b>	<b>37,298</b>	<b>36,330</b>	<b>+2.7</b>	<b>11,714</b>	<b>13,503</b>	<b>-13.2</b>	<b>157,225</b>	<b>148,765</b>	<b>+5.7</b>
United Kingdom	121,265	92,512	+31.1	49,385	43,549	+13.4	243,356	197,866	+23.0	0	0		327,213	289,169	+13.2	31,235	38,025	-17.9	772,454	661,121	+16.8
<b>EU + EFTA + UK</b>	<b>730,137</b>	<b>512,921</b>	<b>+42.3</b>	<b>380,425</b>	<b>387,535</b>	<b>-1.8</b>	<b>1,378,535</b>	<b>1,091,819</b>	<b>+26.3</b>	<b>136,471</b>	<b>112,503</b>	<b>+21.3</b>	<b>2,005,340</b>	<b>1,728,203</b>	<b>+16.0</b>	<b>692,722</b>	<b>701,824</b>	<b>-1.3</b>	<b>5,323,630</b>	<b>4,534,805</b>	<b>+17.4</b>

<sup>1</sup> Includes full and mild hybrids

<sup>2</sup> Includes fuel cell electric vehicles (FCEVs), natural gas vehicles (NGVs), LPG, E85/ethanol, and other fuels

## NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)

	MAY					JANUARY-MAY				
	% share <sup>1</sup>		Units		% change	% share <sup>1</sup>		Units		% change
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
<b>Volkswagen Group</b>	<b>25.9</b>	<b>25.7</b>	<b>243,013</b>	<b>203,403</b>	<b>+19.5</b>	<b>26.1</b>	<b>24.9</b>	<b>1,145,511</b>	<b>926,591</b>	<b>+23.6</b>
Volkswagen	10.9	11.3	102,193	89,175	+14.6	10.9	10.6	479,089	395,755	+21.1
Skoda	5.2	4.6	49,148	36,598	+34.3	5.5	4.9	239,742	183,012	+31.0
Audi	5.5	5.0	51,376	39,277	+30.8	5.4	5.1	237,660	190,530	+24.7
Seat	1.9	2.6	18,135	20,735	-12.5	2.1	2.3	93,768	87,271	+7.4
Cupra	1.6	1.5	15,225	12,104	+25.8	1.4	1.1	60,497	42,279	+43.1
Porsche	0.7	0.6	6,258	4,857	+28.8	0.7	0.7	31,697	25,238	+25.6
Others <sup>2</sup>	0.1	0.1	679	657	+3.3	0.1	0.1	3,057	2,506	+22.0
<b>Stellantis</b>	<b>18.1</b>	<b>21.5</b>	<b>170,296</b>	<b>170,630</b>	<b>-0.2</b>	<b>18.9</b>	<b>20.6</b>	<b>832,401</b>	<b>768,216</b>	<b>+8.4</b>
Peugeot	5.9	6.3	55,786	49,775	+12.1	6.0	6.3	264,107	233,016	+13.3
Fiat <sup>3</sup>	3.2	4.9	30,055	38,571	-22.1	3.5	4.2	154,877	157,519	-1.7
Opel	3.3	4.1	31,351	32,186	-2.6	3.5	3.8	153,319	141,148	+8.6
Citroen	3.0	3.7	27,707	29,597	-6.4	3.3	3.9	145,379	144,826	+0.4
Jeep	1.2	1.2	10,848	9,867	+9.9	1.1	1.2	49,765	45,307	+9.8
DS	0.5	0.5	4,718	3,825	+23.3	0.5	0.5	21,274	18,278	+16.4
Alfa Romeo	0.5	0.3	4,440	2,230	+99.1	0.5	0.2	20,575	8,800	+133.8
Lancia/Chrysler	0.5	0.5	4,706	4,261	+10.4	0.4	0.5	19,552	17,810	+9.8
Others <sup>4</sup>	0.1	0.0	685	318	+115.4	0.1	0.0	3,553	1,512	+135.0
<b>Renault Group</b>	<b>11.1</b>	<b>9.7</b>	<b>104,089</b>	<b>76,588</b>	<b>+35.9</b>	<b>11.0</b>	<b>9.8</b>	<b>481,669</b>	<b>365,991</b>	<b>+31.6</b>
Renault	6.3	5.8	58,915	45,700	+28.9	5.9	5.6	258,018	209,364	+23.2
Dacia	4.8	3.9	44,774	30,600	+46.3	5.1	4.2	222,660	155,528	+43.2
Alpine	0.0	0.0	400	288	+38.9	0.0	0.0	991	1,099	-9.8
<b>Hyundai Group</b>	<b>8.4</b>	<b>9.9</b>	<b>78,473</b>	<b>78,588</b>	<b>-0.1</b>	<b>8.4</b>	<b>9.7</b>	<b>371,050</b>	<b>360,194</b>	<b>+3.0</b>
Kia	4.4	4.9	41,575	38,862	+7.0	4.5	5.0	195,682	187,747	+4.2
Hyundai	3.9	5.0	36,898	39,726	-7.1	4.0	4.6	175,368	172,447	+1.7
<b>Toyota Group</b>	<b>6.5</b>	<b>7.4</b>	<b>61,418</b>	<b>58,383</b>	<b>+5.2</b>	<b>6.9</b>	<b>7.3</b>	<b>302,665</b>	<b>270,375</b>	<b>+11.9</b>
Toyota	6.1	7.1	57,295	56,308	+1.8	6.5	7.0	286,586	259,505	+10.4
Lexus	0.4	0.3	4,123	2,075	+98.7	0.4	0.3	16,079	10,870	+47.9
<b>BMW Group</b>	<b>7.5</b>	<b>6.6</b>	<b>70,490</b>	<b>52,493</b>	<b>+34.3</b>	<b>6.6</b>	<b>6.9</b>	<b>289,833</b>	<b>256,661</b>	<b>+12.9</b>
BMW	6.3	5.4	58,752	42,420	+38.5	5.4	5.6	236,274	206,876	+14.2
Mini	1.3	1.3	11,738	10,073	+16.5	1.2	1.3	53,559	49,785	+7.6
<b>Mercedes-Benz</b>	<b>5.1</b>	<b>5.6</b>	<b>47,607</b>	<b>44,665</b>	<b>+6.6</b>	<b>5.6</b>	<b>5.9</b>	<b>244,879</b>	<b>218,367</b>	<b>+12.1</b>
Mercedes	4.8	5.4	45,373	42,645	+6.4	5.4	5.6	235,202	208,253	+12.9
Smart	0.2	0.3	2,234	2,020	+10.6	0.2	0.3	9,677	10,114	-4.3
<b>Ford</b>	<b>3.5</b>	<b>4.3</b>	<b>32,687</b>	<b>34,122</b>	<b>-4.2</b>	<b>3.7</b>	<b>4.4</b>	<b>161,716</b>	<b>165,062</b>	<b>-2.0</b>
<b>Tesla</b>	<b>2.3</b>	<b>0.1</b>	<b>21,927</b>	<b>957</b>	<b>+2,191.2</b>	<b>2.3</b>	<b>1.0</b>	<b>102,251</b>	<b>38,668</b>	<b>+164.4</b>
<b>Volvo Cars</b>	<b>2.2</b>	<b>1.9</b>	<b>20,433</b>	<b>14,979</b>	<b>+36.4</b>	<b>2.1</b>	<b>2.2</b>	<b>90,494</b>	<b>80,602</b>	<b>+12.3</b>
<b>Nissan</b>	<b>1.4</b>	<b>1.8</b>	<b>13,480</b>	<b>14,571</b>	<b>-7.5</b>	<b>1.9</b>	<b>1.8</b>	<b>81,717</b>	<b>67,905</b>	<b>+20.3</b>
<b>Suzuki</b>	<b>1.4</b>	<b>1.0</b>	<b>13,546</b>	<b>7,535</b>	<b>+79.8</b>	<b>1.4</b>	<b>1.2</b>	<b>61,283</b>	<b>44,099</b>	<b>+39.0</b>
<b>Mazda</b>	<b>1.1</b>	<b>0.9</b>	<b>10,701</b>	<b>6,952</b>	<b>+53.9</b>	<b>1.4</b>	<b>1.2</b>	<b>60,597</b>	<b>43,064</b>	<b>+40.7</b>
<b>Jaguar Land Rover Group</b>	<b>0.6</b>	<b>0.6</b>	<b>5,292</b>	<b>4,579</b>	<b>+15.6</b>	<b>0.6</b>	<b>0.6</b>	<b>27,776</b>	<b>23,135</b>	<b>+20.1</b>
Land Rover	0.5	0.5	4,430	3,576	+23.9	0.5	0.5	23,558	17,796	+32.4
Jaguar	0.1	0.1	862	1,003	-14.1	0.1	0.1	4,218	5,339	-21.0
<b>Mitsubishi</b>	<b>0.4</b>	<b>0.6</b>	<b>3,630</b>	<b>4,825</b>	<b>-24.8</b>	<b>0.3</b>	<b>0.6</b>	<b>14,822</b>	<b>23,816</b>	<b>-37.8</b>
<b>Honda</b>	<b>0.2</b>	<b>0.5</b>	<b>2,043</b>	<b>4,157</b>	<b>-50.9</b>	<b>0.3</b>	<b>0.5</b>	<b>11,007</b>	<b>18,967</b>	<b>-42.0</b>

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Bentley, Bugatti, Lamborghini and MAN

<sup>3</sup> Includes Abarth

<sup>4</sup> Dodge, Maserati, and RAM

## NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	MAY					JANUARY-MAY				
	% share <sup>1</sup>		Units		% change	% share <sup>1</sup>		Units		% change
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
<b>Volkswagen Group</b>	<b>25.8</b>	<b>25.4</b>	<b>289,451</b>	<b>240,893</b>	<b>+20.2</b>	<b>25.8</b>	<b>24.3</b>	<b>1,374,738</b>	<b>1,100,633</b>	<b>+24.9</b>
Volkswagen	10.5	10.9	118,169	103,180	+14.5	10.6	10.0	561,811	455,187	+23.4
Audi	5.9	5.3	65,673	50,721	+29.5	5.7	5.5	303,891	248,006	+22.5
Skoda	5.1	4.5	57,634	42,357	+36.1	5.2	4.6	278,766	210,602	+32.4
Seat	1.8	2.4	20,593	23,176	-11.1	2.1	2.2	109,580	100,291	+9.3
Cupra	1.6	1.4	17,913	13,697	+30.8	1.4	1.1	72,617	47,992	+51.3
Porsche	0.8	0.7	8,582	6,817	+25.9	0.8	0.8	43,859	34,837	+25.9
Others <sup>2</sup>	0.1	0.1	887	945	-6.1	0.1	0.1	4,213	3,718	+13.3
<b>Stellantis</b>	<b>17.0</b>	<b>20.2</b>	<b>190,688</b>	<b>191,702</b>	<b>-0.5</b>	<b>17.6</b>	<b>19.2</b>	<b>935,080</b>	<b>871,976</b>	<b>+7.2</b>
Peugeot	5.5	5.9	61,644	55,758	+10.6	5.5	5.8	293,495	264,412	+11.0
Opel/Vauxhall	3.6	4.3	40,841	40,607	+0.6	3.7	4.0	195,108	181,855	+7.3
Fiat <sup>3</sup>	2.8	4.3	31,479	40,793	-22.8	3.1	3.7	164,966	169,272	-2.5
Citroen	2.7	3.5	30,325	32,890	-7.8	3.0	3.5	160,998	159,864	+0.7
Jeep	1.0	1.1	11,150	10,372	+7.5	1.0	1.0	52,057	47,310	+10.0
DS	0.4	0.4	5,000	4,195	+19.2	0.4	0.4	22,846	19,786	+15.5
Alfa Romeo	0.4	0.3	4,729	2,422	+95.3	0.4	0.2	21,792	9,708	+124.5
Lancia/Chrysler	0.4	0.4	4,706	4,264	+10.4	0.4	0.4	19,554	17,815	+9.8
Others <sup>4</sup>	0.1	0.0	814	401	+103.0	0.1	0.0	4,264	1,954	+118.2
<b>Renault Group</b>	<b>9.9</b>	<b>8.6</b>	<b>110,549</b>	<b>81,580</b>	<b>+35.5</b>	<b>9.7</b>	<b>8.7</b>	<b>515,340</b>	<b>394,108</b>	<b>+30.8</b>
Renault	5.5	5.1	62,073	48,013	+29.3	5.2	5.0	274,656	225,191	+22.0
Dacia	4.3	3.5	48,022	33,253	+44.4	4.5	3.7	239,514	167,647	+42.9
Alpine	0.0	0.0	454	314	+44.6	0.0	0.0	1,170	1,270	-7.9
<b>Hyundai Group</b>	<b>8.7</b>	<b>10.2</b>	<b>97,081</b>	<b>96,979</b>	<b>+0.1</b>	<b>8.8</b>	<b>10.0</b>	<b>468,943</b>	<b>455,326</b>	<b>+3.0</b>
Kia	4.6	5.1	51,513	48,693	+5.8	4.7	5.3	250,146	241,771	+3.5
Hyundai	4.1	5.1	45,568	48,286	-5.6	4.1	4.7	218,797	213,555	+2.5
<b>Toyota Group</b>	<b>6.7</b>	<b>7.3</b>	<b>74,604</b>	<b>68,834</b>	<b>+8.4</b>	<b>6.9</b>	<b>7.2</b>	<b>368,175</b>	<b>326,280</b>	<b>+12.8</b>
Toyota	6.1	7.0	68,779	66,025	+4.2	6.5	6.8	346,436	310,357	+11.6
Lexus	0.5	0.3	5,825	2,809	+107.4	0.4	0.4	21,739	15,923	+36.5
<b>BMW Group</b>	<b>7.6</b>	<b>7.2</b>	<b>84,781</b>	<b>67,960</b>	<b>+24.8</b>	<b>6.8</b>	<b>7.4</b>	<b>361,554</b>	<b>333,374</b>	<b>+8.5</b>
BMW	6.2	5.7	69,499	54,152	+28.3	5.4	5.8	287,543	263,339	+9.2
Mini	1.4	1.5	15,282	13,808	+10.7	1.4	1.5	74,011	70,035	+5.7
<b>Mercedes-Benz</b>	<b>4.9</b>	<b>5.7</b>	<b>55,324</b>	<b>54,543</b>	<b>+1.4</b>	<b>5.4</b>	<b>5.9</b>	<b>289,324</b>	<b>268,598</b>	<b>+7.72</b>
Mercedes	4.7	5.5	53,045	52,355	+1.3	5.2	5.7	279,433	257,667	+8.4
Smart	0.2	0.2	2,279	2,188	+4.2	0.2	0.2	9,891	10,931	-9.5
<b>Ford</b>	<b>4.0</b>	<b>4.9</b>	<b>44,900</b>	<b>46,170</b>	<b>-2.8</b>	<b>4.2</b>	<b>4.8</b>	<b>224,429</b>	<b>219,864</b>	<b>+2.1</b>
<b>Tesla</b>	<b>2.6</b>	<b>0.2</b>	<b>29,600</b>	<b>1,465</b>	<b>+1,920.5</b>	<b>2.6</b>	<b>1.4</b>	<b>138,294</b>	<b>62,359</b>	<b>+121.8</b>
<b>Nissan</b>	<b>1.8</b>	<b>2.0</b>	<b>20,703</b>	<b>19,177</b>	<b>+8.0</b>	<b>2.3</b>	<b>2.1</b>	<b>121,462</b>	<b>96,039</b>	<b>+26.5</b>
<b>Volvo Cars</b>	<b>2.4</b>	<b>2.0</b>	<b>26,804</b>	<b>19,153</b>	<b>+39.9</b>	<b>2.2</b>	<b>2.3</b>	<b>117,995</b>	<b>104,160</b>	<b>+13.3</b>
<b>Mazda</b>	<b>1.2</b>	<b>0.9</b>	<b>13,602</b>	<b>8,743</b>	<b>+55.6</b>	<b>1.4</b>	<b>1.2</b>	<b>76,419</b>	<b>55,790</b>	<b>+37.0</b>
<b>Suzuki</b>	<b>1.4</b>	<b>1.0</b>	<b>15,987</b>	<b>9,774</b>	<b>+63.6</b>	<b>1.4</b>	<b>1.2</b>	<b>73,616</b>	<b>55,267</b>	<b>+33.2</b>
<b>Jaguar Land Rover Group</b>	<b>1.0</b>	<b>1.0</b>	<b>10,685</b>	<b>9,688</b>	<b>+10.3</b>	<b>1.1</b>	<b>1.1</b>	<b>60,005</b>	<b>49,814</b>	<b>+20.5</b>
Land Rover	0.8	0.8	8,476	7,503	+13.0	0.9	0.8	50,277	38,516	+30.5
Jaguar	0.2	0.2	2,209	2,185	+1.1	0.2	0.2	9,728	11,298	-13.9
<b>Honda</b>	<b>0.3</b>	<b>0.7</b>	<b>3,729</b>	<b>6,287</b>	<b>-40.7</b>	<b>0.4</b>	<b>0.7</b>	<b>23,808</b>	<b>31,996</b>	<b>-25.6</b>
<b>Mitsubishi</b>	<b>0.3</b>	<b>0.6</b>	<b>3,814</b>	<b>5,277</b>	<b>-27.7</b>	<b>0.3</b>	<b>0.6</b>	<b>15,633</b>	<b>25,282</b>	<b>-38.2</b>

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Bentley, Bugatti, Lamborghini and MAN

<sup>3</sup> Includes Abarth

<sup>4</sup> Dodge, Maserati, and RAM