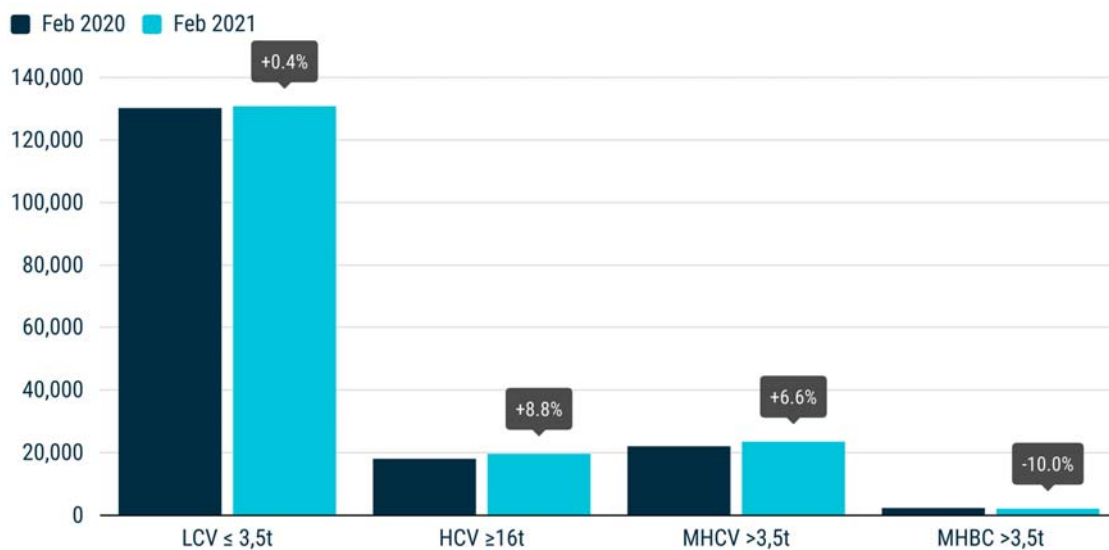


**PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 24 March 2021**

## NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION February 2021



### Commercial vehicle registrations: -3.3% first two months of 2021; +1.2% in February

#### Total new commercial vehicles

**In February 2021**, new commercial vehicle registrations in the European Union increased by 1.2% to 156,444 units. With the exception of buses and coaches, all vehicle segments made a positive contribution to last month's growth. Demand was largely driven by the Central European countries (+17.2%), given that registrations in all key Western European markets – except for Italy (+10.1%) – contracted in February.

**During the first two months of 2021**, the EU commercial vehicle market declined by 3.3%, with 297,651 units registered in total. Among the four key EU markets, Spain recorded the steepest decline (-22.0%), followed by Germany (-9.6%). In France, sales volumes were more or less similar to last year (-0.2%), while Italy was the only major market to post an increase (+1.9%).

## **New light commercial vehicles (LCV) up to 3.5t<sup>1</sup>**

**February** sales of new vans in the EU were slightly higher (+0.4%) than in 2019, totalling 130,825 units. Italy was the only major van market to record growth (+11.0%) last month. By contrast, Spain posted the sharpest decline (-17.7%), followed by France (-5.0%) and Germany (-2.3%).

**From January to February**, registrations of light commercial vehicles fell by 3.6% across the European Union. Looking at the four largest EU markets, Spain (-24.0%) and Germany (-10.4%) faced the steepest drops in demand for new vans. On the other hand, Italy (+1.4%) and France (+0.6%) managed to post modest growth so far in 2021.

## **New heavy commercial vehicles (HCV) of 16t and over<sup>2</sup>**

**Last month**, 19,630 new heavy commercial vehicles were registered across the EU, a year-on-year rise of 8.8%. Central Europe provided a strong boost to this growth (36.0%), with Poland – one of the leading markets in volume terms – posting a 51.3% increase in heavy-truck registrations. Except for France (-10.2%), the biggest markets in Western Europe also made a sizeable contribution to the region's positive performance: Italy (+15.8%), Spain (+9.7%) and Germany (+4.2%).

**Over the first two months of 2021**, registrations of heavy commercial vehicles increased by 2.0% in the European Union. Results were diverse among the four major EU markets, with Italy posting growth (+11.7%) while France performed worse than the year before (-9.0%). At the same time, heavy-trucks registrations in Spain (-0.4%) and Germany (-0.8%) remained stable compared to 2020 levels.

## **New medium and heavy commercial vehicles (MHCV) over 3.5t<sup>3</sup>**

**In February**, demand for new medium and heavy trucks posted solid growth (+6.6%), mainly driven by the solid performance of the Central European markets (+33.1%). Three of the four largest Western European markets also posted positive results: Italy (+12.3%), Spain (+6.4%) and Germany (+1.2%).

**Two months into the year**, EU registrations of new trucks remained stable (-0.3%) compared to one year before. Looking at the major markets again, demand contracted in France (-6.5%), Germany (-5.4%) and Spain (-4.1%). Italy, on the other hand, saw a positive uplift in truck sales of 9.9%.

## **New medium and heavy buses & coaches (MHBC) over 3.5t**

**February 2021** registrations of buses and coaches in the European Union were 10.0% lower than in the same month last year. Demand fell at double-digit rates in three of the four key markets: Italy (-38.8%), Spain (-22.8%) and Germany (-20.3%). France posted a more modest decline (-2.8%) in demand for new buses and coaches.

**From January to February**, the European bus and coach market slumped by 18.4%, with 4,584 new vehicles registered in total across the EU. Spain (-46.5%), Germany (-24.2%) and Italy (-20.9%) all recorded significant losses so far in 2021, with France doing slightly better (-8.5%).

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<sup>1</sup> Including light buses & coaches.

<sup>2</sup> Excluding heavy buses & coaches.

<sup>3</sup> Excluding medium and heavy buses & coaches.

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (7.00 AM GMT), 24 March 2021**

## PROVISIONAL

EU+EFTA<sup>1</sup> NEW REGISTRATION FIGURES BY COUNTRY  
NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T<sup>2</sup>

	February 2021	February 2020	% change 21/20	Jan-Feb 2021	Jan-Feb 2020	% change 21/20
AUSTRIA	3,794	3,305	14.8%	6,374	6,186	3.0%
BELGIUM	6,989	7,048	-0.8%	14,171	14,862	-4.6%
BULGARIA	430	553	-22.2%	868	993	-12.6%
CROATIA	860	732	17.5%	1,387	1,376	0.8%
CYPRUS	139	166	-16.3%	280	345	-18.8%
CZECH REPUBLIC	1,312	1,316	-0.3%	2,480	2,571	-3.5%
DENMARK	2,645	2,495	6.0%	4,711	5,292	-11.0%
ESTONIA	358	312	14.7%	748	738	1.4%
FINLAND	990	1,018	-2.8%	2,293	2,292	0.04%
FRANCE	37,185	39,160	-5.0%	71,874	71,460	0.6%
GERMANY	20,991	21,488	-2.3%	38,541	43,027	-10.4%
GREECE	686	603	13.8%	1,386	1,233	12.4%
HUNGARY	1,961	1,788	9.7%	3,733	3,566	4.7%
IRELAND <sup>3</sup>	3,307	2,191	50.9%	8,330	7,838	6.3%
ITALY <sup>4</sup>	16,000	14,412	11.0%	28,000	27,621	1.4%
LATVIA	182	172	5.8%	300	344	-12.8%
LITHUANIA	328	235	39.6%	555	597	-7.0%
LUXEMBOURG	449	418	7.4%	850	873	-2.6%
NETHERLANDS	6,140	5,545	10.7%	13,128	12,690	3.5%
POLAND	5,772	4,644	24.3%	10,398	9,061	14.8%
PORTUGAL	2,041	2,484	-17.8%	4,139	5,079	-18.5%
ROMANIA	1,078	1,141	-5.5%	2,206	2,367	-6.8%
SLOVAKIA	566	628	-9.9%	945	1,168	-19.1%
SLOVENIA	845	717	17.9%	1,799	1,780	1.1%
SPAIN	12,963	15,747	-17.7%	22,511	29,615	-24.0%
SWEDEN	2,814	1,923	46.3%	4,963	3,096	60.3%
<b>EUROPEAN UNION</b>	<b>130,825</b>	<b>130,241</b>	<b>0.4%</b>	<b>246,970</b>	<b>256,070</b>	<b>-3.6%</b>
EU14 <sup>5</sup>	116,994	117,837	-0.7%	221,271	231,164	-4.3%
EU12 <sup>6</sup>	13,831	12,404	11.5%	25,699	24,906	3.2%
ICELAND	64	87	-26.4%	151	216	-30.1%
NORWAY	2,741	2,727	0.5%	5,085	5,443	-6.6%
SWITZERLAND	2,360	2,361	-0.04%	4,647	4,679	-0.7%
EFTA	5,165	5,175	-0.2%	9,883	10,338	-4.4%
UNITED KINGDOM	17,205	14,103	22.0%	41,234	37,660	9.5%
<b>TOTAL (EU + EFTA + UK)</b>	<b>153,195</b>	<b>149,519</b>	<b>2.5%</b>	<b>298,087</b>	<b>304,068</b>	<b>-2.0%</b>
<b>WESTERN EUROPE (EU14 + EFTA + UK)</b>	<b>139,364</b>	<b>137,115</b>	<b>1.6%</b>	<b>272,388</b>	<b>279,162</b>	<b>-2.4%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Malta not available

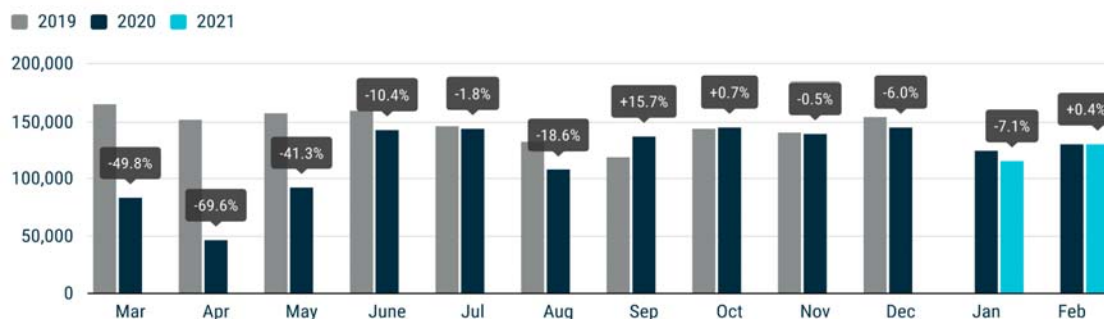
<sup>3</sup> LCV ≤ 6t

<sup>5</sup> Member states before the 2004 enlargement

<sup>2</sup> Including light buses and coaches

<sup>4</sup> ANFIA estimates

<sup>6</sup> Member states having joined the EU since 2004



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

**Next press release on commercial vehicles to be issued on Thursday 29 April 2021**

# P R E S S R E L E A S E

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (7.00 AM GMT), 24 March 2021**

## PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER<sup>1</sup>

	February 2021	February 2020	% change 21/20	Jan-Feb 2021	Jan-Feb 2020	% change 21/20
AUSTRIA	459	496	-7.5%	902	958	-5.8%
BELGIUM	554	595	-6.9%	1,221	1,346	-9.3%
BULGARIA	203	188	8.0%	489	501	-2.4%
CROATIA	92	63	46.0%	157	154	1.9%
CYPRUS	6	3	100.0%	16	10	60.0%
CZECH REPUBLIC	514	455	13.0%	939	951	-1.3%
DENMARK	308	306	0.7%	636	697	-8.8%
ESTONIA	40	50	-20.0%	126	141	-10.6%
FINLAND	174	207	-15.9%	409	470	-13.0%
FRANCE	3,003	3,345	-10.2%	6,267	6,884	-9.0%
GERMANY	4,369	4,192	4.2%	8,771	8,838	-0.8%
GREECE	9	34	-73.5%	33	79	-58.2%
HUNGARY	323	332	-2.7%	620	558	11.1%
IRELAND <sup>2</sup>	170	209	-18.7%	446	504	-11.5%
ITALY <sup>3</sup>	1,849	1,597	15.8%	3,757	3,363	11.7%
LATVIA	109	53	105.7%	222	110	101.8%
LITHUANIA <sup>4</sup>	754	460	63.9%	1,304	897	45.4%
LUXEMBOURG <sup>4</sup>	73	66	10.6%	154	166	-7.2%
NETHERLANDS	941	943	-0.2%	2,146	2,295	-6.5%
POLAND	2,588	1,710	51.3%	3,939	2,942	33.9%
PORTUGAL	255	199	28.1%	554	540	2.6%
ROMANIA	452	379	19.3%	798	751	6.3%
SLOVAKIA	222	157	41.4%	413	368	12.2%
SLOVENIA	120	137	-12.4%	325	353	-7.9%
SPAIN	1,578	1,439	9.7%	3,213	3,227	-0.4%
SWEDEN	465	422	10.2%	851	842	1.1%
<b>EUROPEAN UNION</b>	<b>19,630</b>	<b>18,037</b>	<b>8.8%</b>	<b>38,708</b>	<b>37,945</b>	<b>2.0%</b>
<b>EU14</b>	<b>14,207</b>	<b>14,050</b>	<b>1.1%</b>	<b>29,360</b>	<b>30,209</b>	<b>-2.8%</b>
<b>EU12</b>	<b>5,423</b>	<b>3,987</b>	<b>36.0%</b>	<b>9,348</b>	<b>7,736</b>	<b>20.8%</b>
ICELAND	6	7	-14.3%	15	17	-11.8%
NORWAY	342	309	10.7%	782	782	0.0%
SWITZERLAND	217	238	-8.8%	427	535	-20.2%
<b>EFTA</b>	<b>565</b>	<b>554</b>	<b>2.0%</b>	<b>1,224</b>	<b>1,334</b>	<b>-8.2%</b>
UNITED KINGDOM <sup>4</sup>	1,790	1,702	5.2%	4,043	4,271	-5.3%
<b>TOTAL (EU + EFTA + UK)</b>	<b>21,985</b>	<b>20,293</b>	<b>8.3%</b>	<b>43,975</b>	<b>43,550</b>	<b>1.0%</b>
<b>WESTERN EUROPE (EU14 + EFTA + UK)</b>	<b>16,562</b>	<b>16,306</b>	<b>1.6%</b>	<b>34,627</b>	<b>35,814</b>	<b>-3.3%</b>

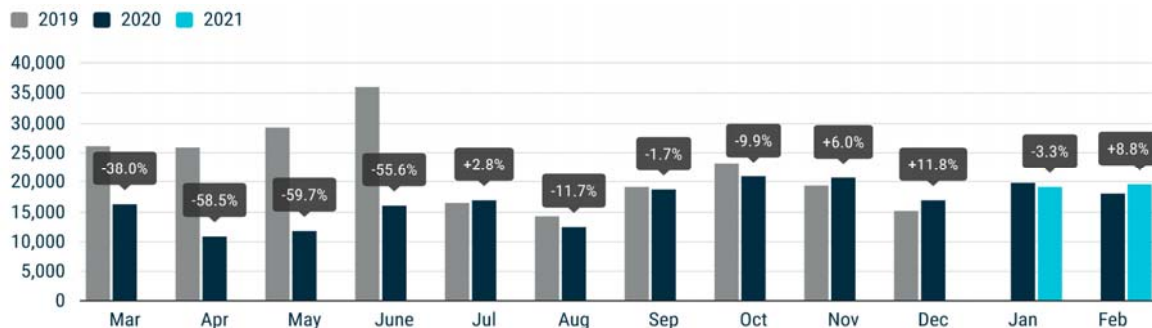
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Excluding heavy buses and coaches

<sup>3</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> HCV ≥17t

<sup>4</sup> Estimates



# PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (7.00 AM GMT), 24 March 2021**

## PROVISIONAL

**EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY  
NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3,5T<sup>1</sup>**

	February 2021	February 2020	% change 21/20	Jan-Feb 2021	Jan-Feb 2020	% change 21/20
AUSTRIA	490	506	-3.2%	945	979	-3.5%
BELGIUM	679	717	-5.3%	1,454	1,641	-11.4%
BULGARIA	212	198	7.1%	513	517	-0.8%
CROATIA	97	74	31.1%	168	175	-4.0%
CYPRUS	8	10	-20.0%	23	29	-20.7%
CZECH REPUBLIC	610	614	-0.7%	1,105	1,217	-9.2%
DENMARK	343	341	0.6%	702	761	-7.8%
ESTONIA	47	53	-11.3%	139	151	-7.9%
FINLAND	254	311	-18.3%	599	676	-11.4%
FRANCE	3,528	3,835	-8.0%	7,350	7,857	-6.5%
GERMANY	6,209	6,134	1.2%	12,176	12,876	-5.4%
GREECE	28	42	-33.3%	67	102	-34.3%
HUNGARY	345	383	-9.9%	658	637	3.3%
IRELAND	191	247	-22.7%	501	581	-13.8%
ITALY <sup>2</sup>	2,155	1,919	12.3%	4,399	4,001	9.9%
LATVIA	117	60	95.0%	235	122	92.6%
LITHUANIA <sup>3</sup>	763	463	64.8%	1,318	915	44.0%
LUXEMBOURG	76	72	5.6%	161	173	-6.9%
NETHERLANDS	1,054	1,090	-3.3%	2,409	2,629	-8.4%
POLAND	2,770	1,824	51.9%	4,255	3,206	32.7%
PORTUGAL	290	232	25.0%	633	617	2.6%
ROMANIA	471	390	20.8%	826	771	7.1%
SLOVAKIA	271	173	56.6%	467	411	13.6%
SLOVENIA	131	148	-11.5%	353	389	-9.3%
SPAIN	1,860	1,748	6.4%	3,727	3,888	-4.1%
SWEDEN	492	451	9.1%	914	908	0.7%
<b>EUROPEAN UNION</b>	<b>23,491</b>	<b>22,035</b>	<b>6.6%</b>	<b>46,097</b>	<b>46,229</b>	<b>-0.3%</b>
<b>EU14</b>	<b>17,649</b>	<b>17,645</b>	<b>0.02%</b>	<b>36,037</b>	<b>37,689</b>	<b>-4.4%</b>
<b>EU12</b>	<b>5,842</b>	<b>4,390</b>	<b>33.1%</b>	<b>10,060</b>	<b>8,540</b>	<b>17.8%</b>
<b>ICELAND</b>	<b>24</b>	<b>13</b>	<b>84.6%</b>	<b>47</b>	<b>36</b>	<b>30.6%</b>
<b>NORWAY</b>	<b>434</b>	<b>401</b>	<b>8.2%</b>	<b>942</b>	<b>972</b>	<b>-3.1%</b>
<b>SWITZERLAND</b>	<b>256</b>	<b>286</b>	<b>-10.5%</b>	<b>515</b>	<b>636</b>	<b>-19.0%</b>
<b>EFTA</b>	<b>714</b>	<b>700</b>	<b>2.0%</b>	<b>1,504</b>	<b>1,644</b>	<b>-8.5%</b>
<b>UNITED KINGDOM<sup>3</sup></b>	<b>2,494</b>	<b>2,562</b>	<b>-2.7%</b>	<b>5,458</b>	<b>6,107</b>	<b>-10.6%</b>
<b>TOTAL (EU + EFTA + UK)</b>	<b>26,699</b>	<b>25,297</b>	<b>5.5%</b>	<b>53,059</b>	<b>53,980</b>	<b>-1.7%</b>
<b>WESTERN EUROPE (EU14 + EFTA + UK)</b>	<b>20,857</b>	<b>20,907</b>	<b>-0.2%</b>	<b>42,999</b>	<b>45,440</b>	<b>-5.4%</b>

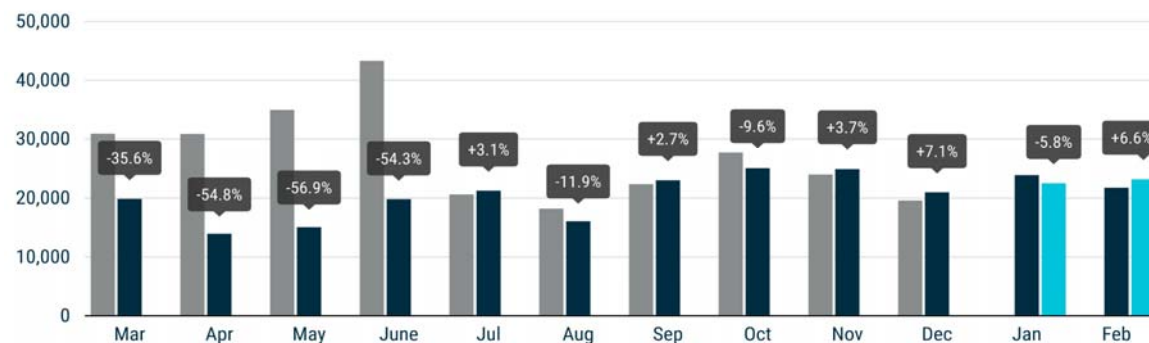
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Excluding buses and coaches over 3.5t

<sup>2</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Estimates

■ 2019 ■ 2020 ■ 2021



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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# PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (7.00 AM GMT), 24 March 2021**

## PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

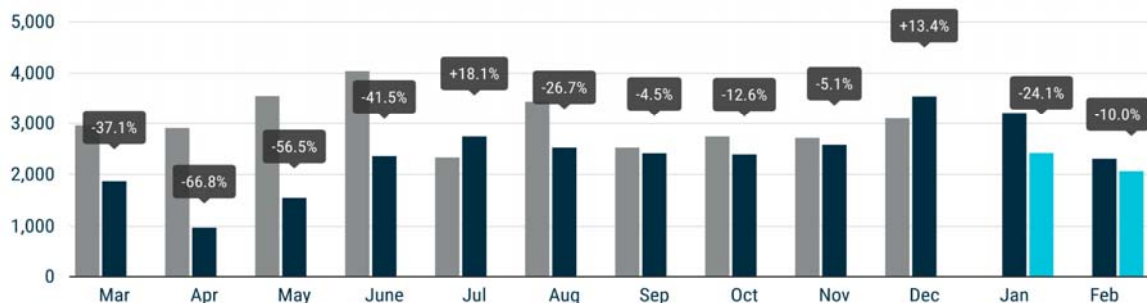
	February 2021	February 2020	% change 21/20	Jan-Feb 2021	Jan-Feb 2020	% change 21/20
AUSTRIA	86	95	-9.5%	181	151	19.9%
BELGIUM	60	74	-18.9%	125	189	-33.9%
BULGARIA	2	6	-66.7%	3	36	-91.7%
CROATIA	15	10	50.0%	15	22	-31.8%
CYPRUS	0	2	-100.0%	2	4	-50.0%
CZECH REPUBLIC	199	72	176.4%	337	163	106.7%
DENMARK	90	34	164.7%	90	75	20.0%
ESTONIA	0	2	-100.0%	32	45	-28.9%
FINLAND	10	17	-41.2%	22	51	-56.9%
FRANCE	484	498	-2.8%	1,039	1,136	-8.5%
GERMANY	393	493	-20.3%	851	1,123	-24.2%
GREECE	14	44	-68.2%	40	94	-57.4%
HUNGARY	17	36	-52.8%	56	196	-71.4%
IRELAND	32	19	68.4%	61	41	48.8%
ITALY <sup>1</sup>	226	369	-38.8%	649	820	-20.9%
LATVIA	4	6	-33.3%	18	19	-5.3%
LITHUANIA <sup>2</sup>	21	33	-36.4%	34	61	-44.3%
LUXEMBOURG	26	8	225.0%	68	85	-20.0%
NETHERLANDS	38	77	-50.6%	66	118	-44.1%
POLAND	114	119	-4.2%	207	276	-25.0%
PORTUGAL	57	59	-3.4%	99	160	-38.1%
ROMANIA	58	70	-17.1%	118	126	-6.3%
SLOVAKIA	5	11	-54.5%	31	56	-44.6%
SLOVENIA	3	5	-40.0%	38	15	153.3%
SPAIN	139	180	-22.8%	265	495	-46.5%
SWEDEN	35	26	34.6%	137	64	114.1%
<b>EUROPEAN UNION</b>	<b>2,128</b>	<b>2,365</b>	<b>-10.0%</b>	<b>4,584</b>	<b>5,621</b>	<b>-18.4%</b>
<b>EU14</b>	<b>1,690</b>	<b>1,993</b>	<b>-15.2%</b>	<b>3,693</b>	<b>4,602</b>	<b>-19.8%</b>
<b>EU12</b>	<b>438</b>	<b>372</b>	<b>17.7%</b>	<b>891</b>	<b>1,019</b>	<b>-12.6%</b>
ICELAND	4	3	33.3%	5	7	-28.6%
NORWAY	25	22	13.6%	70	119	-41.2%
SWITZERLAND	22	32	-31.3%	80	89	-10.1%
<b>EFTA</b>	<b>51</b>	<b>57</b>	<b>-10.5%</b>	<b>155</b>	<b>215</b>	<b>-27.9%</b>
UNITED KINGDOM <sup>2</sup>	184	391	-52.9%	378	845	-55.3%
<b>TOTAL (EU + EFTA + UK)</b>	<b>2,363</b>	<b>2,813</b>	<b>-16.0%</b>	<b>5,117</b>	<b>6,681</b>	<b>-23.4%</b>
<b>WESTERN EUROPE (EU14 + EFTA + UK)</b>	<b>1,925</b>	<b>2,441</b>	<b>-21.1%</b>	<b>4,226</b>	<b>5,662</b>	<b>-25.4%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> Estimates

■ 2019 ■ 2020 ■ 2021



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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# P R E S S   R E L E A S E

**PRESS EMBARGO FOR ALL DATA :**

**8.00 AM (7.00 AM GMT), 24 March 2021**

## PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

	February 2021	February 2020	% change 21/20	Jan-Feb 2021	Jan-Feb 2020	% change 21/20
AUSTRIA	4,370	3,906	11.9%	7,500	7,316	2.5%
BELGIUM	7,728	7,839	-1.4%	15,750	16,692	-5.6%
BULGARIA	644	757	-14.9%	1,384	1,546	-10.5%
CROATIA	972	816	19.1%	1,570	1,573	-0.2%
CYPRUS	147	178	-17.4%	305	378	-19.3%
CZECH REPUBLIC	2,121	2,002	5.9%	3,922	3,951	-0.7%
DENMARK	3,078	2,870	7.2%	5,503	6,128	-10.2%
ESTONIA	405	367	10.4%	919	934	-1.6%
FINLAND	1,254	1,346	-6.8%	2,914	3,019	-3.5%
FRANCE	41,197	43,493	-5.3%	80,263	80,453	-0.2%
GERMANY	27,593	28,115	-1.9%	51,568	57,026	-9.6%
GREECE	728	689	5.7%	1,493	1,429	4.5%
HUNGARY	2,323	2,207	5.3%	4,447	4,399	1.1%
IRELAND	3,530	2,457	43.7%	8,892	8,460	5.1%
ITALY	18,381	16,700	10.1%	33,048	32,442	1.9%
LATVIA	303	238	27.3%	553	485	14.0%
LITHUANIA	1,112	731	52.1%	1,907	1,573	21.2%
LUXEMBOURG	551	498	10.6%	1,079	1,131	-4.6%
NETHERLANDS	7,232	6,712	7.7%	15,603	15,437	1.1%
POLAND	8,656	6,587	31.4%	14,860	12,543	18.5%
PORTUGAL	2,388	2,775	-13.9%	4,871	5,856	-16.8%
ROMANIA	1,607	1,601	0.4%	3,150	3,264	-3.5%
SLOVAKIA	842	812	3.7%	1,443	1,635	-11.7%
SLOVENIA	979	870	12.5%	2,190	2,184	0.3%
SPAIN	14,962	17,675	-15.3%	26,503	33,998	-22.0%
SWEDEN	3,341	2,400	39.2%	6,014	4,068	47.8%
<b>EUROPEAN UNION</b>	<b>156,444</b>	<b>154,641</b>	<b>1.2%</b>	<b>297,651</b>	<b>307,920</b>	<b>-3.3%</b>
EU14	136,333	137,475	-0.8%	261,001	273,455	-4.6%
EU12	20,111	17,166	17.2%	36,650	34,465	6.3%
ICELAND	92	103	-10.7%	203	259	-21.6%
NORWAY	3,200	3,150	1.6%	6,097	6,534	-6.7%
SWITZERLAND	2,638	2,679	-1.5%	5,242	5,404	-3.0%
EFTA	5,930	5,932	-0.03%	11,542	12,197	-5.4%
UNITED KINGDOM	19,883	17,056	16.6%	47,070	44,612	5.5%
<b>TOTAL (EU + EFTA + UK)</b>	<b>182,257</b>	<b>177,629</b>	<b>2.6%</b>	<b>356,263</b>	<b>364,729</b>	<b>-2.3%</b>
<b>WESTERN EUROPE (EU14 + EFTA + UK)</b>	<b>162,146</b>	<b>160,463</b>	<b>1.0%</b>	<b>319,613</b>	<b>330,264</b>	<b>-3.2%</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

■ 2019 ■ 2020 ■ 2021

