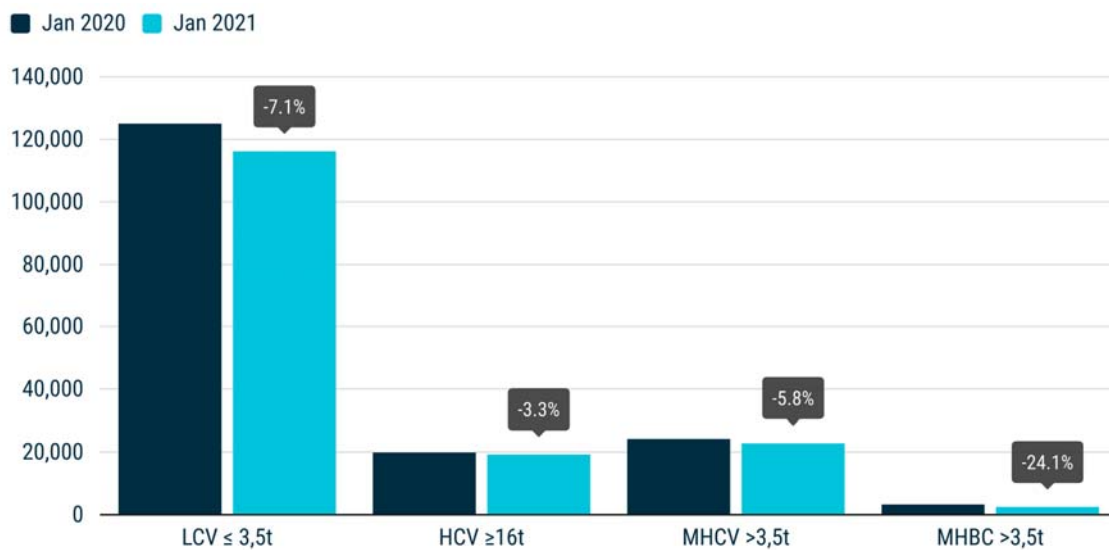


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 24 February 2021

NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION January 2021



Commercial vehicle registrations: -7.2% in January 2021

Total new commercial vehicles

In January 2021, new commercial vehicle registrations in the European Union fell by 7.2% to 141,462 units. Demand contracted in all segments, although the drop in sales of new vans had the biggest impact, as this segment made up more than 80% of total EU commercial vehicle registrations. With the exception of France (+5.7%), all major EU markets posted declines last month: Spain (-29.3%), Germany (-17.1%) and Italy (-6.7%).

New light commercial vehicles (LCV) up to 3.5t¹

During the first month of 2021, the light commercial vehicle segment shrank by 7.1%, with 116,177 new vans registered across the EU in total. France – the leading market in terms of volume – was the only major van market to record growth (+7.4%) in January. By contrast, Spain posted the steepest decline (-31.2%), followed by Germany (-18.5%) and Italy (-9.2%).

¹ Including light buses & coaches.

New heavy commercial vehicles (HCV) of 16t and over²

Last month, new heavy truck registrations contracted slightly (-3.3%) to 19,227 units, with mixed results across the European Union. The markets in Central Europe posted strong results (+8.7%) in January, while among the largest Western European markets, Italy was the only country to make a positive contribution (+8.7%). Indeed, Spain (-8.6%), France (-7.8%) and Germany (-5.3%) all recorded declines during the first month of 2021.

New medium and heavy commercial vehicles (MHCV) over 3.5t³

In January, demand for new medium and heavy trucks slid back by 5.8% to 22,795 units. Looking at the major EU markets again, Italy managed to post growth (+8.5%) while Spain (-12.8%), Germany (-11.5%) and France (-4.9%) all performed worse than in January 2020.

New medium and heavy buses & coaches (MHBC) over 3.5t

January 2021 registrations of new buses and coaches in the European Union contracted by 24.1% compared to the same month last year. In three of the four largest EU markets demand fell at double-digit rates: Spain (-60.0%), Germany (-27.3%) and France (-13.1%), while Italy recorded a more modest decline (-4.0%) in demand for buses and coaches.

² Excluding heavy buses & coaches.

³ Excluding medium and heavy buses & coaches.

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 24 February 2021

PROVISIONAL

EU+EFTA¹ NEW REGISTRATION FIGURES BY COUNTRY
NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T²

	January 2021	January 2020	% change 21/20	Jan-Jan 2021	Jan-Jan 2020	% change 21/20
AUSTRIA	2,580	2,881	-10.4%	2,580	2,881	-10.4%
BELGIUM	7,182	7,814	-8.1%	7,182	7,814	-8.1%
BULGARIA	438	440	-0.5%	438	440	-0.5%
CROATIA	527	644	-18.2%	527	644	-18.2%
CYPRUS	141	179	-21.2%	141	179	-21.2%
CZECH REPUBLIC	1,168	1,255	-6.9%	1,168	1,255	-6.9%
DENMARK	2,066	2,797	-26.1%	2,066	2,797	-26.1%
ESTONIA	390	426	-8.5%	390	426	-8.5%
FINLAND	1,303	1,274	2.3%	1,303	1,274	2.3%
FRANCE	34,689	32,300	7.4%	34,689	32,300	7.4%
GERMANY	17,550	21,539	-18.5%	17,550	21,539	-18.5%
GREECE	700	630	11.1%	700	630	11.1%
HUNGARY	1,772	1,778	-0.3%	1,772	1,778	-0.3%
IRELAND ³	5,025	5,647	-11.0%	5,025	5,647	-11.0%
ITALY ⁴	12,000	13,209	-9.2%	12,000	13,209	-9.2%
LATVIA	144	172	-16.3%	144	172	-16.3%
LITHUANIA	227	362	-37.3%	227	362	-37.3%
LUXEMBOURG	401	455	-11.9%	401	455	-11.9%
NETHERLANDS	6,993	7,145	-2.1%	6,993	7,145	-2.1%
POLAND	4,626	4,417	4.7%	4,626	4,417	4.7%
PORTUGAL	2,098	2,595	-19.2%	2,098	2,595	-19.2%
ROMANIA	1,128	1,226	-8.0%	1,128	1,226	-8.0%
SLOVAKIA	379	540	-29.8%	379	540	-29.8%
SLOVENIA	954	251	280.1%	954	251	280.1%
SPAIN	9,547	13,868	-31.2%	9,547	13,868	-31.2%
SWEDEN	2,149	1,173	83.2%	2,149	1,173	83.2%
EUROPEAN UNION	116,177	125,017	-7.1%	116,177	125,017	-7.1%
EU14⁵	104,283	113,327	-8.0%	104,283	113,327	-8.0%
EU12⁶	11,894	11,690	1.7%	11,894	11,690	1.7%
ICELAND	87	129	-32.6%	87	129	-32.6%
NORWAY	2,344	2,716	-13.7%	2,344	2,716	-13.7%
SWITZERLAND	2,287	2,318	-1.3%	2,287	2,318	-1.3%
EFTA	4,718	5,163	-8.6%	4,718	5,163	-8.6%
UNITED KINGDOM	24,029	23,557	2.0%	24,029	23,557	2.0%
TOTAL (EU + EFTA + UK)	144,924	153,737	-5.7%	144,924	153,737	-5.7%
WESTERN EUROPE (EU14 + EFTA + UK)	133,030	142,047	-6.3%	133,030	142,047	-6.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Malta not available

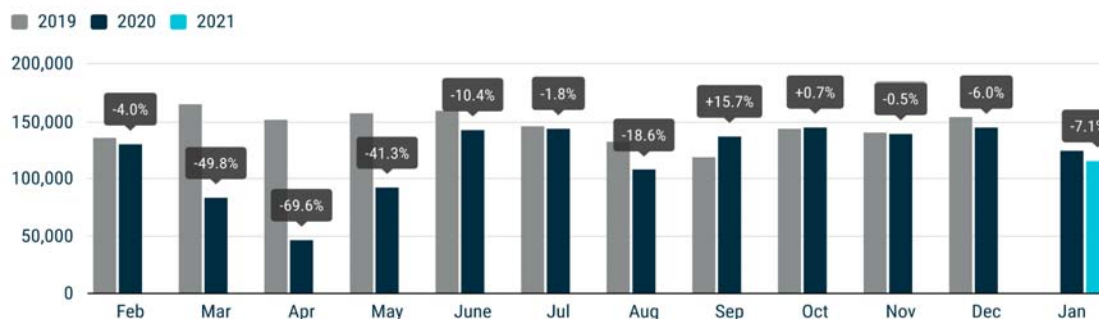
² LCV ≤6t

³ Member states before the 2004 enlargement

⁴ Including light buses and coaches

⁵ ANFIA estimates

⁶ Member states having joined the EU since 2004



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

Next press release on commercial vehicles to be issued on Wednesday 24 March 2021

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 24 February 2021

PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER¹

	January 2021	January 2020	% change 21/20	Jan-Jan 2021	Jan-Jan 2020	% change 21/20
AUSTRIA	427	451	-5.3%	427	451	-5.3%
BELGIUM	667	751	-11.2%	667	751	-11.2%
BULGARIA	286	313	-8.6%	286	313	-8.6%
CROATIA	65	91	-28.6%	65	91	-28.6%
CYPRUS	10	7	42.9%	10	7	42.9%
CZECH REPUBLIC	425	496	-14.3%	425	496	-14.3%
DENMARK	328	391	-16.1%	328	391	-16.1%
ESTONIA	86	91	-5.5%	86	91	-5.5%
FINLAND	235	263	-10.6%	235	263	-10.6%
FRANCE	3,264	3,539	-7.8%	3,264	3,539	-7.8%
GERMANY	4,402	4,646	-5.3%	4,402	4,646	-5.3%
GREECE	24	45	-46.7%	24	45	-46.7%
HUNGARY	297	226	31.4%	297	226	31.4%
IRELAND ²	276	295	-6.4%	276	295	-6.4%
ITALY ³	1,920	1,766	8.7%	1,920	1,766	8.7%
LATVIA	113	57	98.2%	113	57	98.2%
LITHUANIA ⁴	712	449	58.6%	712	449	58.6%
LUXEMBOURG ⁴	73	80	-8.8%	73	80	-8.8%
NETHERLANDS	1,204	1,352	-10.9%	1,204	1,352	-10.9%
POLAND	1,351	1,232	9.7%	1,351	1,232	9.7%
PORTUGAL	299	341	-12.3%	299	341	-12.3%
ROMANIA	346	372	-7.0%	346	372	-7.0%
SLOVAKIA	191	211	-9.5%	191	211	-9.5%
SLOVENIA	205	216	-5.1%	205	216	-5.1%
SPAIN	1,635	1,788	-8.6%	1,635	1,788	-8.6%
SWEDEN	386	420	-8.1%	386	420	-8.1%
EUROPEAN UNION	19,227	19,889	-3.3%	19,227	19,889	-3.3%
EU14	15,140	16,128	-6.1%	15,140	16,128	-6.1%
EU12	4,087	3,761	8.7%	4,087	3,761	8.7%
ICELAND	9	10	-10.0%	9	10	-10.0%
NORWAY	440	473	-7.0%	440	473	-7.0%
SWITZERLAND	210	297	-29.3%	210	297	-29.3%
EFTA	659	780	-15.5%	659	780	-15.5%
UNITED KINGDOM ⁴	2,195	2,569	-14.6%	2,195	2,569	-14.6%
TOTAL (EU + EFTA + UK)	22,081	23,238	-5.0%	22,081	23,238	-5.0%
WESTERN EUROPE (EU14 + EFTA + UK)	17,994	19,477	-7.6%	17,994	19,477	-7.6%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding heavy buses and coaches

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² HCV ≥17t

⁴ Estimates



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PRESS RELEASE

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 24 February 2021

PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3,5T¹

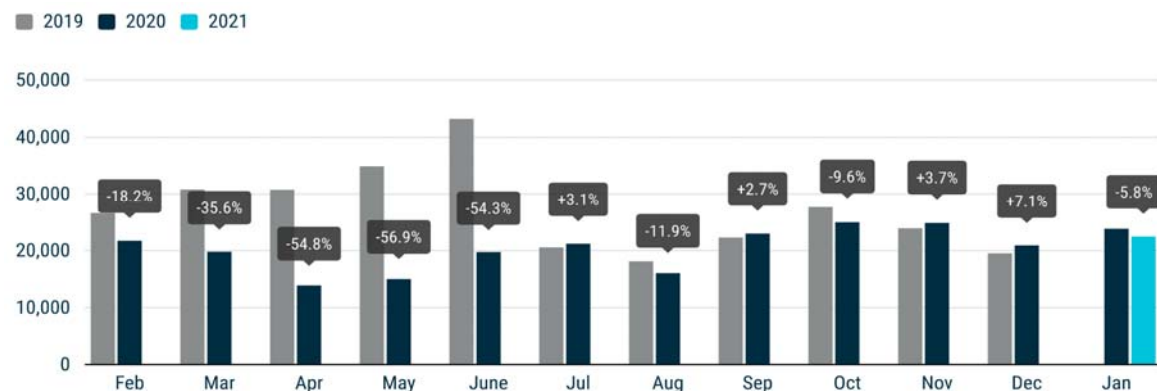
	January 2021	January 2020	% change 21/20	Jan-Jan 2021	Jan-Jan 2020	% change 21/20
AUSTRIA	455	482	-5.6%	455	482	-5.6%
BELGIUM	775	924	-16.1%	775	924	-16.1%
BULGARIA	301	319	-5.6%	301	319	-5.6%
CROATIA	71	101	-29.7%	71	101	-29.7%
CYPRUS	15	19	-21.1%	15	19	-21.1%
CZECH REPUBLIC	495	603	-17.9%	495	603	-17.9%
DENMARK	360	420	-14.3%	360	420	-14.3%
ESTONIA	92	98	-6.1%	92	98	-6.1%
FINLAND	345	365	-5.5%	345	365	-5.5%
FRANCE	3,822	4,021	-4.9%	3,822	4,021	-4.9%
GERMANY	5,967	6,742	-11.5%	5,967	6,742	-11.5%
GREECE	39	60	-35.0%	39	60	-35.0%
HUNGARY	313	254	23.2%	313	254	23.2%
IRELAND	310	334	-7.2%	310	334	-7.2%
ITALY ²	2,259	2,082	8.5%	2,259	2,082	8.5%
LATVIA	118	62	90.3%	118	62	90.3%
LITHUANIA ³	730	473	54.3%	730	473	54.3%
LUXEMBOURG	85	101	-15.8%	85	101	-15.8%
NETHERLANDS	1,353	1,514	-10.6%	1,353	1,514	-10.6%
POLAND	1,485	1,382	7.5%	1,485	1,382	7.5%
PORTUGAL	343	385	-10.9%	343	385	-10.9%
ROMANIA	355	381	-6.8%	355	381	-6.8%
SLOVAKIA	196	238	-17.6%	196	238	-17.6%
SLOVENIA	222	241	-7.9%	222	241	-7.9%
SPAIN	1,867	2,140	-12.8%	1,867	2,140	-12.8%
SWEDEN	422	457	-7.7%	422	457	-7.7%
EUROPEAN UNION	22,795	24,198	-5.8%	22,795	24,198	-5.8%
EU14	18,402	20,027	-8.1%	18,402	20,027	-8.1%
EU12	4,393	4,171	5.3%	4,393	4,171	5.3%
ICELAND	14	25	-44.0%	14	25	-44.0%
NORWAY	508	571	-11.0%	508	571	-11.0%
SWITZERLAND	259	350	-26.0%	259	350	-26.0%
EFTA	781	946	-17.4%	781	946	-17.4%
UNITED KINGDOM ³	2,893	3,545	-18.4%	2,893	3,545	-18.4%
TOTAL (EU + EFTA + UK)	26,469	28,689	-7.7%	26,469	28,689	-7.7%
WESTERN EUROPE (EU14 + EFTA + UK)	22,076	24,518	-10.0%	22,076	24,518	-10.0%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates



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PRESS RELEASE

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 24 February 2021

PROVISIONAL

**EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T**

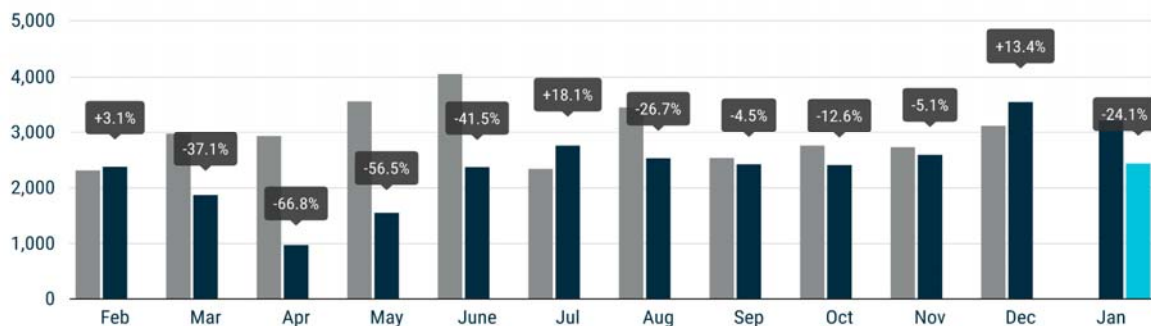
	January 2021	January 2020	% change 21/20	Jan-Jan 2021	Jan-Jan 2020	% change 21/20
AUSTRIA	95	56	69.6%	95	56	69.6%
BELGIUM	65	115	-43.5%	65	115	-43.5%
BULGARIA	1	30	-96.7%	1	30	-96.7%
CROATIA	0	12	-100.0%	0	12	-100.0%
CYPRUS	2	2	0.0%	2	2	0.0%
CZECH REPUBLIC	138	91	51.6%	138	91	51.6%
DENMARK	0	41	-100.0%	0	41	-100.0%
ESTONIA	32	43	-25.6%	32	43	-25.6%
FINLAND	12	34	-64.7%	12	34	-64.7%
FRANCE	555	639	-13.1%	555	639	-13.1%
GERMANY	458	630	-27.3%	458	630	-27.3%
GREECE	26	50	-48.0%	26	50	-48.0%
HUNGARY	39	160	-75.6%	39	160	-75.6%
IRELAND	29	22	31.8%	29	22	31.8%
ITALY ¹	433	451	-4.0%	433	451	-4.0%
LATVIA	14	13	7.7%	14	13	7.7%
LITHUANIA ²	35	32	9.4%	35	32	9.4%
LUXEMBOURG	42	77	-45.5%	42	77	-45.5%
NETHERLANDS	30	62	-51.6%	30	62	-51.6%
POLAND	93	157	-40.8%	93	157	-40.8%
PORTUGAL	42	101	-58.4%	42	101	-58.4%
ROMANIA	60	56	7.1%	60	56	7.1%
SLOVAKIA	26	45	-42.2%	26	45	-42.2%
SLOVENIA	35	10	250.0%	35	10	250.0%
SPAIN	126	315	-60.0%	126	315	-60.0%
SWEDEN	102	38	168.4%	102	38	168.4%
EUROPEAN UNION	2,490	3,282	-24.1%	2,490	3,282	-24.1%
EU14	2,015	2,631	-23.4%	2,015	2,631	-23.4%
EU12	475	651	-27.0%	475	651	-27.0%
ICELAND	1	4	-75.0%	1	4	-75.0%
NORWAY	45	97	-53.6%	45	97	-53.6%
SWITZERLAND	58	57	1.8%	58	57	1.8%
EFTA	104	158	-34.2%	104	158	-34.2%
UNITED KINGDOM ²	191	454	-57.9%	191	454	-57.9%
TOTAL (EU + EFTA + UK)	2,785	3,894	-28.5%	2,785	3,894	-28.5%
WESTERN EUROPE (EU14 + EFTA + UK)	2,310	3,243	-28.8%	2,310	3,243	-28.8%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates

■ 2019 ■ 2020 ■ 2021



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PRESS RELEASE

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 24 February 2021

PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

	January 2021	January 2020	% change 21/20	Jan-Jan 2021	Jan-Jan 2020	% change 21/20
AUSTRIA	3,130	3,419	-8.5%	3,130	3,419	-8.5%
BELGIUM	8,022	8,853	-9.4%	8,022	8,853	-9.4%
BULGARIA	740	789	-6.2%	740	789	-6.2%
CROATIA	598	757	-21.0%	598	757	-21.0%
CYPRUS	158	200	-21.0%	158	200	-21.0%
CZECH REPUBLIC	1,801	1,949	-7.6%	1,801	1,949	-7.6%
DENMARK	2,426	3,258	-25.5%	2,426	3,258	-25.5%
ESTONIA	514	567	-9.3%	514	567	-9.3%
FINLAND	1,660	1,673	-0.8%	1,660	1,673	-0.8%
FRANCE	39,066	36,960	5.7%	39,066	36,960	5.7%
GERMANY	23,975	28,911	-17.1%	23,975	28,911	-17.1%
GREECE	765	740	3.4%	765	740	3.4%
HUNGARY	2,124	2,192	-3.1%	2,124	2,192	-3.1%
IRELAND	5,364	6,003	-10.6%	5,364	6,003	-10.6%
ITALY	14,692	15,742	-6.7%	14,692	15,742	-6.7%
LATVIA	276	247	11.7%	276	247	11.7%
LITHUANIA	992	867	14.4%	992	867	14.4%
LUXEMBOURG	528	633	-16.6%	528	633	-16.6%
NETHERLANDS	8,376	8,721	-4.0%	8,376	8,721	-4.0%
POLAND	6,204	5,956	4.2%	6,204	5,956	4.2%
PORTUGAL	2,483	3,081	-19.4%	2,483	3,081	-19.4%
ROMANIA	1,543	1,663	-7.2%	1,543	1,663	-7.2%
SLOVAKIA	601	823	-27.0%	601	823	-27.0%
SLOVENIA	1,211	502	141.2%	1,211	502	141.2%
SPAIN	11,540	16,323	-29.3%	11,540	16,323	-29.3%
SWEDEN	2,673	1,668	60.3%	2,673	1,668	60.3%
EUROPEAN UNION	141,462	152,497	-7.2%	141,462	152,497	-7.2%
EU14	124,700	135,985	-8.3%	124,700	135,985	-8.3%
EU12	16,762	16,512	1.5%	16,762	16,512	1.5%
ICELAND	102	158	-35.4%	102	158	-35.4%
NORWAY	2,897	3,384	-14.4%	2,897	3,384	-14.4%
SWITZERLAND	2,604	2,725	-4.4%	2,604	2,725	-4.4%
EFTA	5,603	6,267	-10.6%	5,603	6,267	-10.6%
UNITED KINGDOM	27,113	27,556	-1.6%	27,113	27,556	-1.6%
TOTAL (EU + EFTA + UK)	174,178	186,320	-6.5%	174,178	186,320	-6.5%
WESTERN EUROPE (EU14 + EFTA + UK)	157,416	169,808	-7.3%	157,416	169,808	-7.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

