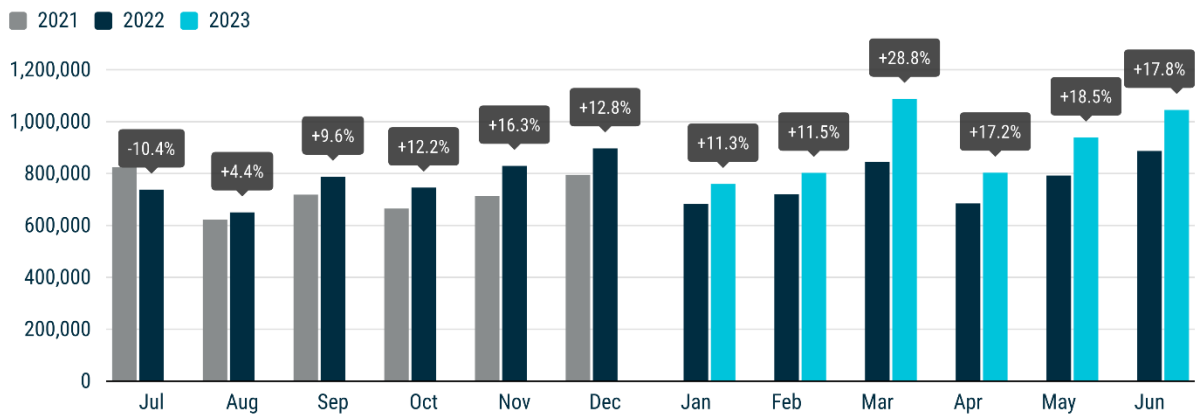


NEW PASSENGER CAR REGISTRATIONS, EUROPEAN UNION

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New car registrations: +17.8% in June, battery electric 15.1% market share



PASSENGER CAR REGISTRATIONS

In **June 2023**, the EU car market grew by 17.8% to 1 million registered units. This growth can be attributed to the region’s rebound from a low comparison base last year, primarily driven by vehicle component shortages. Except for Hungary (-1.4%), all the EU markets grew, including the four largest: Germany (+24.8%), Spain (+13.3%), France (+11.5%), and Italy (+9.1%).

In the **first half of 2023**, new EU car registrations increased significantly (+17.9%), reaching 5.4 million units. The recent month’s improvements indicate that the European automotive industry is recovering from supply disruptions caused by the pandemic. However, cumulative volumes are 21% lower compared to 2019. Most of the region’s markets grew significantly in the first six months of 2023, including the four largest ones: Spain (+24.0%), Italy (+22.8%), France (+15.3%), and Germany (+12.8%).

Data source: the European Automobile Manufacturers’ Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

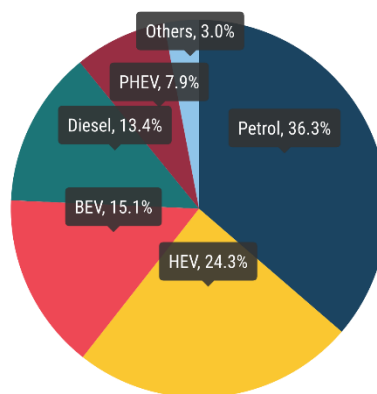
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FUEL TYPES OF NEW CARS

In **June**, the battery-electric car market share surged from 10.7% to 15.1%, overtaking diesel share for the first time. Hybrid-electric cars remained the second-most popular choice among new car buyers, representing 24.3% of the market. However, petrol cars retained the largest share, accounting for 36.3%.

■ Petrol
 ■ Diesel
 ■ Battery electric (BEV)
 ■ Plug-in hybrid (PHEV)
 ■ Hybrid electric (HEV)
 ■ Others

% SHARE



Electric cars

In **June**, new registrations of battery-electric cars in the EU increased by a significant 66.2%, reaching 158,252 units. This resulted in a market share of 15.1% (up from 10.7% in June 2022) and positioned battery-electric cars as the third most popular choice among new car buyers, overtaking diesel for the first time. Most EU markets recorded impressive double- and triple-digit percentage gains, including the largest, such as the Netherlands (+90.1%), Germany (+64.4%), and France (+52.0%). This contributed to a year-to-date growth of 53.8%, with 703,586 units sold between January and June.

New hybrid-electric car registrations surged by 32.4% in June, reaching 254,100 units. This growth was primarily driven by substantial gains in the bloc's largest markets: Germany (+59.1%), Italy (+29.9%), France (+27.9%), and Spain (+22.7%). Cumulatively, hybrid-electric car sales recorded a remarkable 27.9% increase from January to June, reaching nearly 1.4 million units and capturing 25% of the market.

In June, the EU market for new plug-in hybrid cars rebounded, with registrations increasing by 13.4%. Although there was a significant 39.2% sales decline in Germany, the largest market for this fuel type, the substantial increase in France (+49.9%) and Spain (+51.7%) largely offset this decline. The overall market share of plug-in hybrid cars decreased to 7.9% from 8.2% in June last year, despite June's increase in registrations.

Petrol and diesel cars

In **June**, the EU petrol car market grew 11%, totalling 379,067 units. However, the market share decreased to 36.3% from 38.5% in June 2022. The growth was primarily driven by solid gains in the four largest EU markets, particularly Germany (+19.8%) and Spain (+11.9%). Over 2 million petrol cars were sold in the EU in the first half of the year, a notable 15.9% increase compared to 2022.

In contrast, the EU market for diesel cars continued to decline (-9.4%) last month, despite growth in Germany (+10.3%) and Central European markets, particularly Romania (+22.4%). Diesel cars now represent a market share of 13.4%, down from 17.4% in June last year.

NEW PASSENGER CAR REGISTRATIONS BY MARKET AND FUEL TYPE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	June 2023	June 2022	% change 23/22	June 2023	June 2022	% change 23/22	June 2023	June 2022	% change 23/22	June 2023	June 2022	% change 23/22	June 2023	June 2022	% change 23/22	June 2023	June 2022	% change 23/22	June 2023	June 2022	% change 23/22
Austria	4,612	3,414	+35.1	1,799	1,192	+50.9	5,003	3,971	+26.0	7	7	+0.0	7,989	8,975	-11.0	5,101	5,201	-1.9	24,511	22,760	+7.7
Belgium	9,119	2,843	+220.8	11,716	5,486	+113.6	4,197	2,767	+51.7	490	347	+41.2	21,877	17,095	+28.0	4,361	6,276	-30.5	51,760	34,814	+48.7
Bulgaria	171	71	+140.8	24	12	+100.0	94	20	+370.0	0	0		2,815	2,222	+26.7	699	499	+40.1	3,803	2,824	+34.7
Croatia	113	70	+61.4	102	55	+85.5	1,379	844	+63.4	206	302	-31.8	4,033	2,574	+56.7	1,254	1,086	+15.5	7,087	4,931	+43.7
Cyprus	72	48	+50.0	25	15	+66.7	538	404	+33.2	0	0		429	514	-16.5	46	42	+9.5	1,110	1,023	+8.5
Czech Republic	637	609	+4.6	498	316	+57.6	3,399	2,928	+16.1	475	648	-26.7	10,433	10,057	+3.7	5,038	4,180	+20.5	20,480	18,738	+9.3
Denmark	6,352	2,573	+146.9	2,267	2,781	-18.5	3,359	3,032	+10.8	1	0		5,343	5,389	-0.9	984	1,026	-4.1	18,306	14,801	+23.7
Estonia	138	46	+200.0	61	52	+17.3	809	574	+40.9	10	23	-56.5	979	964	+1.6	264	272	-2.9	2,261	1,931	+17.1
Finland	3,091	1,141	+170.9	1,723	1,477	+16.7	2,345	2,201	+6.5	54	34	+58.8	1,468	1,965	-25.3	482	580	-16.9	9,163	7,398	+23.9
France	33,280	21,888	+52.0	17,935	11,962	+49.9	46,098	36,051	+27.9	7,551	7,774	-2.9	68,275	63,031	+8.3	17,708	30,381	-41.7	190,847	171,087	+11.5
Germany	52,988	32,234	+64.4	15,930	26,203	-39.2	62,319	39,159	+59.1	2,360	1,292	+82.7	99,882	83,175	+19.8	46,860	42,495	+10.3	280,139	224,558	+24.8
Greece	637	318	+100.3	695	475	+46.3	4,065	3,573	+13.8	319	334	-4.5	5,874	5,217	+12.6	1,804	1,174	+53.7	13,394	11,091	+20.8
Hungary	334	364	-8.3	483	309	+56.3	3,290	2,579	+27.6	90	156	-42.2	3,938	4,625	-14.9	1,225	1,458	-16.0	9,360	9,491	-1.4
Ireland	1,431	188	+661.2	115	70	+64.3	432	270	+60.0	0	5	-100.0	558	776	-28.1	453	845	-46.4	2,989	2,154	+38.8
Italy	6,152	6,148	+0.1	7,406	6,856	+8.0	48,100	37,039	+29.9	11,917	13,733	-13.2	39,899	37,387	+6.7	25,427	26,105	-2.6	138,901	127,268	+9.1
Latvia	173	70	+147.1	43	39	+10.3	434	361	+20.1	51	27	+88.9	877	864	+1.5	332	199	+66.8	1,910	1,560	+22.4
Lithuania	192	85	+125.9	0	0		1,322	878	+50.6	0	0		1,079	1,253	-13.9	460	303	+51.8	3,053	2,519	+21.2
Luxembourg	1,095	482	+127.2	514	299	+71.9	829	646	+28.3	0	0		1,638	1,289	+27.1	691	874	-20.9	4,767	3,590	+32.8
Malta	110	85	+29.4	60	86	-30.2	163	129	+26.4	0	2	-100.0	252	220	+14.5	79	32	+146.9	664	554	+19.9
Netherlands	13,892	7,308	+90.1	5,087	2,714	+87.4	9,479	6,732	+40.8	301	403	-25.3	12,214	12,423	-1.7	392	436	-10.1	41,365	30,016	+37.8
Poland	1,809	981	+84.4	1,287	904	+42.4	14,678	13,444	+9.2	1,175	1,163	+1.0	17,881	18,441	-3.0	4,751	4,652	+2.1	41,581	39,585	+5.0
Portugal	3,291	1,663	+97.9	2,542	1,208	+110.4	2,814	2,157	+30.5	1,030	850	+21.2	9,880	6,871	+43.8	2,484	2,805	-11.4	22,041	15,554	+41.7
Romania	1,575	830	+89.8	0	0		4,098	3,317	+23.5	1,542	1,422	+8.4	4,402	4,227	+4.1	1,556	1,271	+22.4	13,173	11,067	+19.0
Slovakia	230	131	+75.6	268	180	+48.9	2,059	1,468	+40.3	209	195	+7.2	4,025	4,560	-11.7	1,580	1,490	+6.0	8,371	8,024	+4.3
Slovenia	328	238	+37.8	122	39	+212.8	395	645	-38.8	39	116	-66.4	2,893	2,429	+19.1	892	926	-3.7	4,669	4,393	+6.3
Spain	5,474	3,153	+73.6	6,438	4,243	+51.7	30,387	24,769	+22.7	2,657	2,196	+21.0	43,739	39,078	+11.9	12,390	15,813	-21.6	101,085	89,252	+13.3
Sweden	10,956	8,237	+33.0	5,798	6,137	-5.5	2,015	1,923	+4.8	637	317	+100.9	6,595	5,834	+13.0	2,282	3,640	-37.3	28,283	26,088	+8.4
EUROPEAN UNION	158,252	95,218	+66.2	82,938	73,110	+13.4	254,100	191,881	+32.4	31,121	31,346	-0.7	379,067	341,455	+11.0	139,595	154,061	-9.4	1,045,073	887,071	+17.8
Iceland	904	389	+132.4	228	570	-60.0	488	580	-15.9	0	0		308	397	-22.4	631	552	+14.3	2,559	2,488	+2.9
Norway	12,800	11,715	+9.3	1,354	1,666	-18.7	823	552	+49.1	1	5	-80.0	231	410	-43.7	357	551	-35.2	15,566	14,899	+4.5
Switzerland	5,226	4,446	+17.5	2,302	1,536	+49.9	6,748	5,132	+31.5	5	20	-75.0	8,476	7,667	+10.6	2,457	2,476	-0.8	25,214	21,277	+18.5
EFTA	18,930	16,550	+14.4	3,884	3,772	+3.0	8,059	6,264	+28.7	6	25	-76.0	9,015	8,474	+6.4	3,445	3,579	-3.7	43,339	38,664	+12.1
United Kingdom	31,700	22,737	+39.4	12,770	7,714	+65.5	56,208	40,499	+38.8	0	0		70,367	62,005	+13.5	6,221	8,003	-22.3	177,266	140,958	+25.8
EU + EFTA + UK	208,882	134,505	+55.3	99,592	84,596	+17.7	318,367	238,644	+33.4	31,127	31,371	-0.8	458,449	411,934	+11.3	149,261	165,643	-9.9	1,265,678	1,066,693	+18.7

¹ Includes full and mild hybrids

² Includes fuel cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW PASSENGER CAR REGISTRATIONS BY MARKET AND FUEL TYPE YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Jun 2023	Jan-Jun 2022	% change 23/22	Jan-Jun 2023	Jan-Jun 2022	% change 23/22	Jan-Jun 2023	Jan-Jun 2022	% change 23/22	Jan-Jun 2023	Jan-Jun 2022	% change 23/22	Jan-Jun 2023	Jan-Jun 2022	% change 23/22	Jan-Jun 2023	Jan-Jun 2022	% change 23/22	Jan-Jun 2023	Jan-Jun 2022	% change 23/22
Austria	23,372	14,493	+61.3	8,812	6,542	+34.7	26,079	20,654	+26.3	13	55	-76.4	43,136	42,774	+0.8	25,278	24,088	+4.9	126,690	108,606	+16.7
Belgium	43,578	17,187	+153.6	50,942	30,044	+69.6	19,768	14,428	+37.0	2,317	1,680	+37.9	121,153	96,935	+25.0	26,717	35,113	-23.9	264,475	195,387	+35.4
Bulgaria	879	337	+160.8	120	56	+114.3	318	220	+44.5	1	0		12,936	11,454	+12.9	3,379	2,472	+36.7	17,633	14,539	+21.3
Croatia	920	458	+100.9	534	399	+33.8	7,186	4,795	+49.9	1,023	1,131	-9.5	17,376	11,746	+47.9	6,396	4,340	+47.4	33,435	22,869	+46.2
Cyprus	308	138	+123.2	194	121	+60.3	2,782	2,016	+38.0	0	1	-100.0	4,069	3,540	+14.9	289	317	-8.8	7,642	6,133	+24.6
Czech Republic	3,008	1,971	+52.6	2,502	1,575	+58.9	19,344	14,648	+32.1	2,180	2,486	-12.3	60,841	54,316	+12.0	27,673	23,918	+15.7	115,548	98,914	+16.8
Denmark	26,173	12,156	+115.3	9,197	12,572	-26.8	16,599	15,439	+7.5	1	3	-66.7	28,279	28,299	-0.1	4,095	5,049	-18.9	84,344	73,518	+14.7
Estonia	644	359	+79.4	276	273	+1.1	4,577	3,791	+20.7	40	163	-75.5	5,080	4,799	+5.9	1,514	1,689	-10.4	12,131	11,074	+9.5
Finland	15,300	5,950	+157.1	8,833	8,700	+1.5	12,715	14,171	-10.3	238	207	+15.0	7,578	11,421	-33.6	2,209	3,051	-27.6	46,873	43,500	+7.8
France	137,919	93,331	+47.8	77,990	62,808	+24.2	205,113	164,082	+25.0	36,879	32,156	+14.7	337,982	289,606	+16.7	93,893	129,997	-27.8	889,776	771,980	+15.3
Germany	220,244	167,263	+31.7	79,065	138,880	-43.1	324,078	233,239	+38.9	8,269	8,885	-6.9	512,451	443,671	+15.5	252,763	246,037	+2.7	1,396,870	1,237,975	+12.8
Greece	3,212	1,286	+149.8	3,620	2,807	+29.0	19,974	15,520	+28.7	1,844	1,715	+7.5	31,711	25,754	+23.1	10,001	7,716	+29.6	70,362	54,798	+28.4
Hungary	2,865	2,265	+26.5	2,761	2,449	+12.7	22,055	21,584	+2.2	418	534	-21.7	21,598	23,231	-7.0	6,770	7,344	-7.8	56,467	57,407	-1.6
Ireland	14,297	8,446	+69.3	6,252	4,959	+26.1	15,303	15,221	+0.5	0	102	-100.0	24,676	18,983	+30.0	16,968	17,500	-3.0	77,496	65,211	+18.8
Italy	32,673	24,942	+31.0	38,914	36,154	+7.6	296,364	227,457	+30.3	75,156	67,178	+11.9	236,665	190,962	+23.9	160,978	137,700	+16.9	840,750	684,393	+22.8
Latvia	901	411	+119.2	179	131	+36.6	2,671	1,993	+34.0	200	156	+28.2	4,341	4,170	+4.1	1,611	1,280	+25.9	9,903	8,141	+21.6
Lithuania	1,009	586	+72.2	0	0		5,824	5,474	+6.4	0	0		5,998	6,346	-5.5	1,849	1,576	+17.3	14,680	13,982	+5.0
Luxembourg	5,284	3,211	+64.6	2,546	2,000	+27.3	4,864	3,768	+29.1	0	2	-100.0	9,397	7,778	+20.8	4,403	5,053	-12.9	26,494	21,812	+21.5
Malta	579	462	+25.3	592	622	-4.8	896	617	+45.2	1	6	-83.3	1,519	1,479	+2.7	383	156	+145.5	3,970	3,342	+18.8
Netherlands	58,272	29,499	+97.5	26,842	18,718	+43.4	46,124	39,474	+16.8	1,032	1,243	-17.0	67,139	61,795	+8.6	2,383	2,968	-19.7	201,792	153,697	+31.3
Poland	8,495	4,807	+76.7	6,688	5,262	+27.1	86,739	72,133	+20.2	6,393	6,480	-1.3	106,248	101,203	+5.0	24,109	22,520	+7.1	238,672	212,405	+12.4
Portugal	17,074	7,737	+120.7	12,240	7,628	+60.5	16,693	11,843	+41.0	5,136	2,352	+118.4	44,737	32,263	+38.7	14,275	13,920	+2.6	110,155	75,743	+45.4
Romania	6,998	4,460	+56.9	0	0		20,933	16,437	+27.4	10,090	6,441	+56.7	27,168	23,603	+15.1	8,456	7,771	+8.8	73,645	58,712	+25.4
Slovakia	1,086	664	+63.6	1,267	719	+76.2	11,942	8,705	+37.2	990	881	+12.4	22,302	22,535	-1.0	7,870	6,449	+22.0	45,457	39,953	+13.8
Slovenia	2,164	1,060	+104.2	561	299	+87.6	2,664	3,533	-24.6	293	407	-28.0	16,529	15,646	+5.6	5,099	4,902	+4.0	27,310	25,847	+5.7
Spain	23,893	14,335	+66.7	31,649	23,789	+33.0	151,825	115,279	+31.7	11,632	7,723	+50.6	219,029	174,929	+25.2	67,393	71,703	-6.0	505,421	407,758	+24.0
Sweden	52,439	39,753	+31.9	29,128	35,088	-17.0	11,821	12,934	-8.6	3,382	1,763	+91.8	31,182	35,030	-11.0	12,711	19,614	-35.2	140,663	144,182	-2.4
EUROPEAN UNION	703,586	457,567	+53.8	401,704	402,595	-0.2	1,355,251	1,059,455	+27.9	167,528	143,750	+16.5	2,021,120	1,744,268	+15.9	789,465	804,243	-1.8	5,438,653	4,611,878	+17.9
Iceland	3,923	2,405	+63.1	1,102	2,457	-55.1	2,170	1,872	+15.9	2	0		1,392	1,247	+11.6	1,674	1,346	+24.4	10,263	9,327	+10.0
Norway	55,274	54,158	+2.1	4,689	6,361	-26.3	4,124	3,252	+26.8	2	15	-86.7	840	2,419	-65.3	1,620	2,297	-29.5	66,549	68,502	-2.9
Switzerland	23,164	17,992	+28.7	10,633	9,421	+12.9	33,952	27,505	+23.4	57	105	-45.7	44,081	41,138	+7.2	11,865	13,439	-11.7	123,752	109,600	+12.9
EFTA	82,361	74,555	+10.5	16,424	18,239	-10.0	40,246	32,629	+23.3	61	120	-49.2	46,313	44,804	+3.4	15,159	17,082	-11.3	200,564	187,429	+7.0
United Kingdom	152,965	115,249	+32.7	62,155	51,263	+21.2	299,564	238,365	+25.7	0	0		397,580	351,174	+13.2	37,456	46,028	-18.6	949,720	802,079	+18.4
EU + EFTA + UK	938,912	647,371	+45.0	480,283	472,097	+1.7	1,695,061	1,330,449	+27.4	167,589	143,870	+16.5	2,465,013	2,140,246	+15.2	842,080	867,353	-2.9	6,588,937	5,601,386	+17.6

¹ Includes full and mild hybrids

² Includes fuel cell electric vehicles (FCEVs), natural gas vehicles (NGVs), LPG, E85/ethanol, and other fuels

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)

	JUNE					JANUARY-JUNE				
	% share ¹		Units		% change	% share ¹		Units		% change
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	26.1	24.4	273,008	216,156	+26.3	26.1	24.8	1,420,237	1,142,747	+24.3
Volkswagen	11.3	11.0	117,815	97,316	+21.1	11.0	10.7	597,791	493,071	+21.2
Audi	5.5	4.5	57,415	40,350	+42.3	5.4	5.0	295,161	230,880	+27.8
Skoda	5.1	4.7	52,981	41,290	+28.3	5.4	4.9	293,317	224,302	+30.8
Seat	2.0	2.0	21,213	17,588	+20.6	2.1	2.3	115,144	104,859	+9.8
Cupra	1.6	1.5	16,535	13,454	+22.9	1.4	1.2	77,048	55,733	+38.2
Porsche	0.6	0.6	6,405	5,508	+16.3	0.7	0.7	38,075	30,746	+23.8
Others ²	0.1	0.1	645	650	-0.8	0.1	0.1	3,702	3,156	+17.3
Stellantis	18.1	21.6	188,926	191,441	-1.3	18.8	20.8	1,021,569	959,646	+6.5
Peugeot	5.6	7.0	58,946	62,329	-5.4	5.9	6.4	323,086	295,345	+9.4
Opel/Vauxhall	3.5	4.1	36,779	35,988	+2.2	3.5	3.8	190,111	177,135	+7.3
Fiat ³	3.2	4.2	33,278	37,024	-10.1	3.5	4.2	188,311	194,520	-3.2
Citroen	3.2	3.9	33,292	34,553	-3.6	3.3	3.9	178,691	179,378	-0.4
Jeep	1.1	1.1	11,370	9,607	+18.4	1.1	1.2	61,139	54,914	+11.3
DS	0.5	0.5	4,938	4,702	+5.0	0.5	0.5	26,215	22,980	+14.1
Alfa Romeo	0.5	0.3	5,172	3,028	+70.8	0.5	0.3	25,755	11,842	+117.5
Lancia/Chrysler	0.4	0.4	4,349	3,720	+16.9	0.4	0.5	23,902	21,530	+11.0
Others ⁴	0.1	0.1	802	490	+63.7	0.1	0.0	4,359	2,002	+117.7
Renault Group	11.9	13.8	124,230	122,105	+1.7	11.1	10.6	605,912	488,096	+24.1
Renault	6.8	7.4	71,497	66,051	+8.2	6.1	6.0	329,479	275,415	+19.6
Dacia	5.0	6.3	52,207	55,787	-6.4	5.1	4.6	274,915	211,315	+30.1
Alpine	0.1	0.0	526	267	+97.0	0.0	0.0	1,518	1,366	+11.1
Hyundai Group	8.2	9.2	85,867	81,936	+4.8	8.4	9.6	456,801	442,127	+3.3
Kia	4.2	4.7	43,741	41,308	+5.9	4.4	5.0	239,423	229,055	+4.5
Hyundai	4.0	4.6	42,126	40,628	+3.7	4.0	4.6	217,378	213,072	+2.0
Toyota Group	6.4	6.8	66,765	60,704	+10.0	6.8	7.2	369,872	330,893	+11.8
Toyota	6.0	6.6	62,330	58,973	+5.7	6.4	6.9	349,326	318,292	+9.8
Lexus	0.4	0.2	4,435	1,731	+156.2	0.4	0.3	20,546	12,601	+63.1
BMW Group	6.2	6.3	64,773	55,820	+16.0	6.5	6.8	354,766	312,753	+13.4
BMW	5.0	5.3	51,822	46,927	+10.4	5.3	5.5	288,246	254,046	+13.5
Mini	1.2	1.0	12,951	8,893	+45.6	1.2	1.3	66,520	58,707	+13.3
Mercedes-Benz	5.0	5.6	52,747	49,469	+6.6	5.5	5.8	297,626	267,836	+11.1
Mercedes	4.8	5.4	50,534	47,857	+5.6	5.3	5.6	285,736	256,110	+11.6
Smart	0.2	0.2	2,213	1,612	+37.3	0.2	0.3	11,890	11,726	+1.4
Ford	3.4	3.2	35,359	28,216	+25.3	3.6	4.2	197,128	193,278	+2.0
Tesla	3.3	1.5	34,824	12,977	+168.4	2.5	1.1	137,241	51,645	+165.7
Volvo Cars	1.9	1.4	19,612	11,981	+63.7	2.0	2.0	110,280	92,583	+19.1
Nissan	1.7	1.7	18,077	15,122	+19.5	1.8	1.8	99,887	83,027	+20.3
Mazda	1.6	1.0	16,732	8,960	+86.7	1.7	1.3	90,638	62,260	+45.6
Suzuki	1.3	1.0	13,691	8,619	+58.8	1.4	1.1	74,946	52,718	+42.2
Jaguar Land Rover Group	0.6	0.7	6,689	5,999	+11.5	0.6	0.6	34,465	29,134	+18.3
Land Rover	0.5	0.5	5,556	4,848	+14.6	0.5	0.5	29,114	22,644	+28.6
Jaguar	0.1	0.1	1,133	1,151	-1.6	0.1	0.1	5,351	6,490	-17.6
Mitsubishi	0.4	0.5	4,173	4,622	-9.7	0.3	0.6	18,995	28,438	-33.2
Honda	0.2	0.3	1,817	2,696	-32.6	0.2	0.4	10,446	17,905	-41.7

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini and MAN

³ Includes Abarth

⁴ Dodge, Maserati and RAM

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	JUNE					JANUARY-JUNE				
	% share ¹		Units		% change	% share ¹		Units		% change
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	25.7	24.1	325,612	256,764	+26.8	25.8	24.2	1,701,866	1,357,397	+25.4
Volkswagen	10.9	10.6	137,923	113,330	+21.7	10.6	10.1	700,621	568,517	+23.2
Audi	5.7	4.7	72,317	50,444	+43.4	5.7	5.3	376,294	298,450	+26.1
Skoda	4.9	4.6	61,479	48,952	+25.6	5.2	4.6	340,839	259,554	+31.3
Seat	1.9	1.9	24,090	20,182	+19.4	2.0	2.2	133,833	120,473	+11.1
Cupra	1.5	1.4	19,590	15,358	+27.6	1.4	1.1	92,010	63,350	+45.2
Porsche	0.7	0.7	9,320	7,597	+22.7	0.8	0.8	53,152	42,434	+25.3
Others ²	0.1	0.1	892	901	-1.0	0.1	0.1	5,116	4,619	+10.8
Stellantis	16.6	20.2	210,495	215,880	-2.5	17.4	19.4	1,145,815	1,087,845	+5.3
Peugeot	5.1	6.5	64,485	68,861	-6.4	5.4	5.9	358,009	333,273	+7.4
Opel/Vauxhall	3.8	4.4	47,555	46,520	+2.2	3.7	4.1	242,667	228,374	+6.3
Fiat ³	2.8	3.7	35,034	39,753	-11.9	3.0	3.7	200,185	209,002	-4.2
Citroen	2.8	3.5	35,334	37,591	-6.0	3.0	3.5	196,348	197,454	-0.6
Jeep	0.9	1.0	11,975	10,320	+16.0	1.0	1.0	64,022	57,630	+11.1
DS	0.4	0.5	5,301	5,118	+3.6	0.4	0.4	28,150	24,904	+13.0
Alfa Romeo	0.4	0.3	5,496	3,369	+63.1	0.4	0.2	27,299	13,091	+108.5
Lancia/Chrysler	0.3	0.3	4,351	3,723	+16.9	0.4	0.4	23,906	21,538	+11.0
Others ⁴	0.1	0.1	964	625	+54.2	0.1	0.0	5,229	2,579	+102.8
Renault Group	10.5	12.1	133,110	128,612	+3.5	9.8	9.3	648,467	522,720	+24.1
Renault	6.1	6.5	76,865	68,978	+11.4	5.3	5.3	351,489	294,169	+19.5
Dacia	4.4	5.6	55,663	59,308	-6.1	4.5	4.1	295,225	226,955	+30.1
Alpine	0.0	0.0	582	326	+78.5	0.0	0.0	1,753	1,596	+9.8
Hyundai Group	8.4	9.5	106,605	101,702	+4.8	8.7	9.9	575,432	557,025	+3.3
Kia	4.3	4.9	54,611	51,806	+5.4	4.6	5.2	304,757	293,577	+3.8
Hyundai	4.1	4.7	51,994	49,896	+4.2	4.1	4.7	270,675	263,448	+2.7
Toyota Group	6.4	6.9	81,607	73,297	+11.3	6.8	7.1	450,341	399,391	+12.8
Toyota	5.9	6.6	75,131	70,885	+6.0	6.4	6.8	422,110	381,056	+10.8
Lexus	0.5	0.2	6,476	2,412	+168.5	0.4	0.3	28,231	18,335	+54.0
BMW Group	6.6	6.8	83,729	72,322	+15.8	6.8	7.2	445,440	405,908	+9.7
BMW	5.2	5.6	66,186	59,265	+11.7	5.4	5.8	353,876	322,794	+9.6
Mini	1.4	1.2	17,544	13,057	+34.4	1.4	1.5	91,565	83,114	+10.2
Mercedes-Benz	5.0	5.5	63,239	58,664	+7.8	5.4	5.8	352,563	327,262	+7.73
Mercedes	4.8	5.3	60,966	56,932	+7.1	5.2	5.6	340,399	314,599	+8.2
Smart	0.2	0.2	2,273	1,732	+31.2	0.2	0.2	12,164	12,663	-3.9
Ford	4.0	3.6	51,234	38,816	+32.0	4.2	4.6	275,692	258,680	+6.6
Tesla	3.8	2.2	47,606	23,223	+105.0	2.8	1.5	186,066	85,582	+117.4
Nissan	2.1	2.0	26,785	20,865	+28.4	2.3	2.1	148,340	116,904	+26.9
Volvo Cars	2.0	1.4	25,660	15,163	+69.2	2.2	2.1	143,829	119,323	+20.5
Mazda	1.4	0.9	17,325	9,514	+82.1	1.4	1.2	93,828	65,304	+43.7
Suzuki	1.3	1.0	16,718	11,070	+51.0	1.4	1.2	90,306	66,337	+36.1
Jaguar Land Rover Group	1.1	1.1	13,648	11,832	+15.3	1.1	1.1	73,653	61,646	+19.5
Land Rover	0.9	0.9	11,030	9,459	+16.6	0.9	0.9	61,307	47,975	+27.8
Jaguar	0.2	0.2	2,618	2,373	+10.3	0.2	0.2	12,346	13,671	-9.7
Mitsubishi	0.3	0.5	4,389	4,927	-10.9	0.3	0.5	20,022	30,209	-33.7
Honda	0.4	0.5	4,826	5,143	-6.2	0.4	0.7	28,636	37,139	-22.9

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini and MAN

³ Includes Abarth

⁴ Dodge, Maserati and RAM