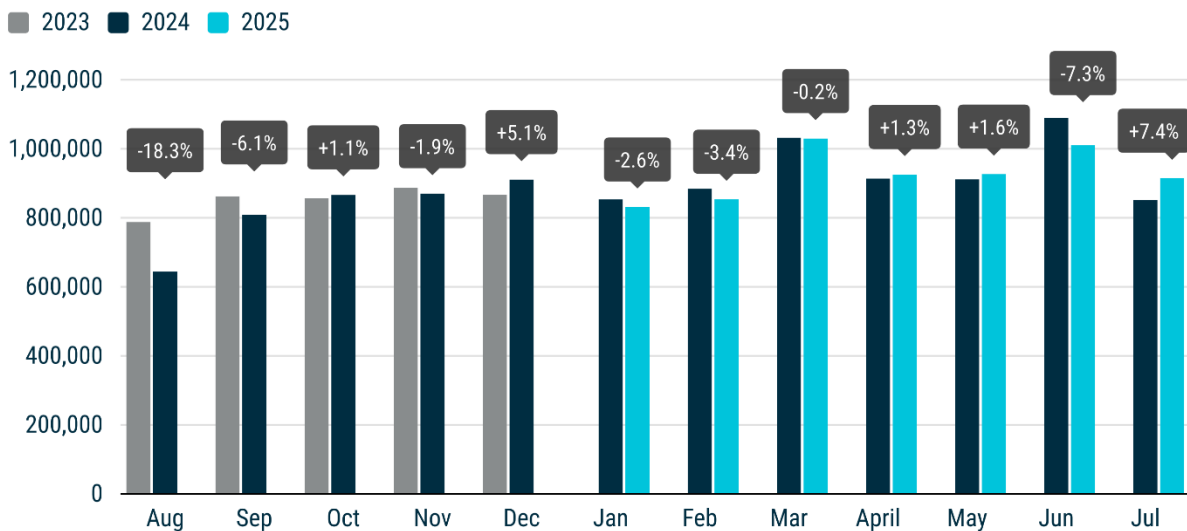


## NEW CAR REGISTRATIONS, EUROPEAN UNION

**EMBARGOED PRESS RELEASE**  
6.00 CEST (4.00 GMT), 28 August 2025

### New car registrations: -0.7% in July 2025 year-to-date; battery-electric 15.6% market share



**In July 2025 year-to-date (YTD)**, new EU car registrations fell by 0.7% compared to the same period last year. Nonetheless, year-on-year (YOY) registrations for July increased by 7.4%. The battery-electric car market share for July 2025 YTD stood at 15.6%, still far from where it needs to be at this point in the transition. Hybrid-electric models continue to grow, retaining their place as the most popular power type amongst buyers.

## NEW EU CAR REGISTRATIONS BY POWER SOURCE

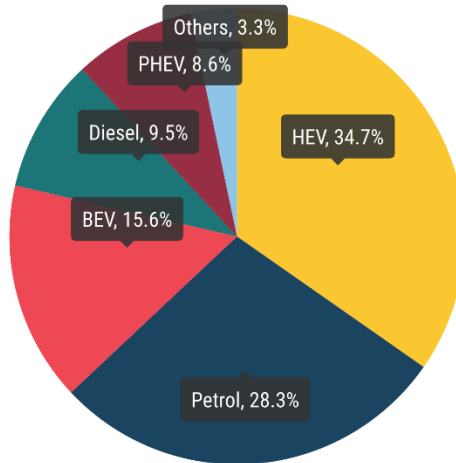
**Up until July 2025**, battery-electric cars accounted for 15.6% of the EU market share, an increase from the low baseline of 12.5% in July 2024 YTD. Hybrid-electric car registrations continue to surge, capturing 34.7% of the market, remaining the preferred choice among EU consumers. Meanwhile, the combined market share of petrol and diesel cars fell to 37.7%, down from 47.9% over the same period in 2024.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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■ Hybrid electric (HEV) 
 ■ Petrol 
 ■ Battery electric (BEV) 
 ■ Diesel 
 ■ Plug-in hybrid electric (PHEV) 
 ■ Others

% SHARE



## Electric cars

**In the first seven months of 2025**, 1,011,903 new battery-electric cars were registered, capturing 15.6% of the EU market share. Three of the four largest markets in the EU, accounting for over 60% of battery-electric car registrations saw gains: Germany (+38.4%), Belgium (+17.6%), and the Netherlands (+6.5%). This contrasted with France, which saw a decline of 4.3%, despite a positive 14.8% YOY gain in July 2025.

July 2025 YTD's figures also showed new EU hybrid-electric car registrations rising to 2,255,080 units, driven by growth in the four biggest markets: France (+30.5%), Spain (+30.2%), Germany (+10.7%), and Italy (+9.4%). Hybrid-electric models account for 34.7% of the total EU market.

Registrations of plug-in-hybrid electric cars in the same period reached 561,190 units. This was driven by increases in volume for key markets such as Spain (+94.5%) and Germany (+59.2%), but also Italy (+60.3%). As a result, plug-in-hybrid electric cars now represent 8.6% of EU car registrations, up from 6.9%.

The **YOY variation in July 2025** showed a rise of 39.1% for battery-electric and 14.3% for hybrid-electric cars, while plug-in-hybrid electric recorded its fifth consecutive month of continuous strong growth with a 56.9% increase.

## Petrol and diesel cars

**By the end of July 2025**, petrol car registrations declined by 20.1%, with all major markets experiencing decreases. France experienced the steepest drop, with registrations plummeting by 33.6%, followed by Germany (-25.9%), Italy (-17.8%), and Spain (-12.6%).

With 1,834,375 new cars registered so far, the market share for petrol dropped to 28.3% from 35.1%. Similarly, the diesel car market declined by 26.4%, resulting in a 9.5% share for July 2025 YTD. Additionally, the July 2025 YOY variation showed a 12% decline for petrol and 15.2% for diesel.

# NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

## MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC <sup>1</sup>			OTHERS <sup>2</sup>			PETROL			DIESEL			TOTAL		
	July 2025	July 2024	% change 25/24	July 2025	July 2024	% change 25/24	July 2025	July 2024	% change 25/24	July 2025	July 2024	% change 25/24	July 2025	July 2024	% change 25/24	July 2025	July 2024	% change 25/24	July 2025	July 2024	% change 25/24
Austria	4,920	2,933	+67.7	2,782	1,406	+97.9	7,353	5,156	+42.6	0	1	-100.0	6,727	6,388	+5.3	3,085	3,017	+2.3	24,867	18,901	+31.6
Belgium	10,195	9,706	+5.0	3,543	4,318	-17.9	3,571	2,739	+30.4	290	200	+45.0	12,864	13,615	-5.5	1,150	1,573	-26.9	31,613	32,151	-1.7
Bulgaria	272	153	+77.8	64	41	+56.1	166	82	+102.4	0	0		3,843	3,320	+15.8	361	310	+16.5	4,706	3,906	+20.5
Croatia	69	268	-74.3	284	140	+102.9	1,837	1,398	+31.4	143	104	+37.5	3,204	2,899	+10.5	771	810	-4.8	6,308	5,619	+12.3
Cyprus	164	79	+107.6	85	56	+51.8	697	533	+30.8	0	0		456	676	-32.5	36	16	+125.0	1,438	1,360	+5.7
Czechia	1,070	820	+30.5	952	557	+70.9	4,887	3,514	+39.1	508	290	+75.2	9,670	8,073	+19.8	3,730	4,198	-11.1	20,817	17,452	+19.3
Denmark	9,288	5,928	+56.7	415	445	-6.7	1,850	2,111	-12.4	13	0		1,853	2,508	-26.1	393	518	-24.1	13,812	11,510	+20.0
Estonia	100	122	-18.0	113	117	-3.4	545	820	-33.5	0	49	-100.0	234	460	-49.1	114	286	-60.1	1,106	1,854	-40.3
Finland	1,971	1,340	+47.1	1,141	949	+20.2	1,425	1,793	-20.5	1	6	-83.3	637	816	-21.9	250	293	-14.7	5,425	5,197	+4.4
France	19,547	17,030	+14.8	8,415	9,171	-8.2	53,187	48,457	+9.8	3,493	4,430	-21.2	24,919	37,441	-33.4	6,816	9,508	-28.3	116,377	126,037	-7.7
Germany	48,614	30,762	+58.0	27,197	14,811	+83.6	75,172	65,059	+15.5	1,098	1,119	-1.9	72,192	83,405	-13.4	40,529	43,107	-6.0	264,802	238,263	+11.1
Greece	611	882	-30.7	1,056	814	+29.7	7,202	5,469	+31.7	453	192	+135.9	3,696	4,090	-9.6	588	758	-22.4	13,606	12,205	+11.5
Hungary	984	581	+69.4	584	468	+24.8	5,275	3,798	+38.9	62	11	+463.6	2,564	2,569	-0.2	1,340	1,096	+22.3	10,809	8,523	+26.8
Ireland	4,903	3,128	+56.7	4,183	2,819	+48.4	6,263	6,111	+2.5	0	0		6,929	7,723	-10.3	4,472	5,884	-24.0	26,750	25,665	+4.2
Italy	5,864	4,263	+37.6	8,789	4,798	+83.2	52,496	49,850	+5.3	12,019	14,195	-15.3	27,849	35,881	-22.4	11,566	15,947	-27.5	118,583	124,934	-5.1
Latvia	175	104	+68.3	305	57	+435.1	0	0		27	28	-3.6	1,427	965	+47.9	302	242	+24.8	2,236	1,396	+60.2
Lithuania	279	159	+75.5	480	114	+321.1	1,711	1,164	+47.0	46	40	+15.0	745	876	-15.0	337	347	-2.9	3,598	2,700	+33.3
Luxembourg	877	1,255	-30.1	386	363	+6.3	1,478	908	+62.8	0	0		1,279	1,245	+2.7	494	519	-4.8	4,514	4,290	+5.2
Malta	113	209	-46.0	34	44	-21.9	159	119	+33.5	0	0		234	174	+34.7	44	49	-10.6	584	595	-1.8
Netherlands	8,949	8,124	+10.2	7,069	4,057	+74.2	7,930	8,471	-6.4	63	108	-41.7	4,501	5,498	-18.1	474	331	+43.2	28,986	26,589	+9.0
Poland	3,814	1,151	+231.4	2,557	1,341	+90.7	22,820	19,927	+14.5	1,423	858	+65.9	15,966	16,154	-1.2	3,685	3,711	-0.7	50,265	43,142	+16.5
Portugal	3,632	3,317	+9.5	3,093	2,360	+31.1	4,008	2,701	+48.4	1,442	840	+71.7	4,397	3,916	+12.3	977	1,416	-31.0	17,549	14,550	+20.6
Romania	525	640	-18.0	0	0		8,233	5,510	+49.4	2,758	1,396	+97.6	3,626	4,130	-12.2	1,220	1,381	-11.7	16,362	13,057	+25.3
Slovakia	369	174	+112.1	321	164	+95.7	2,595	1,884	+37.7	146	87	+67.8	3,799	3,425	+10.9	1,207	1,085	+11.2	8,437	6,819	+23.7
Slovenia	531	145	+266.2	191	88	+117.0	685	372	+84.1	41	94	-56.4	2,925	2,827	+3.5	736	1,003	-26.6	5,109	4,529	+12.8
Spain	8,691	3,827	+127.1	12,311	4,416	+178.8	40,028	34,540	+15.9	3,917	2,536	+54.5	28,153	30,139	-6.6	5,237	8,528	-38.6	98,337	83,986	+17.1
Sweden	6,172	5,517	+11.9	4,840	4,223	+14.6	1,648	1,617	+1.9	3	142	-97.9	3,903	3,416	+14.3	1,118	1,422	-21.4	17,684	16,337	+8.2
<b>EUROPEAN UNION</b>	<b>142,699</b>	<b>102,617</b>	<b>+39.1</b>	<b>91,190</b>	<b>58,137</b>	<b>+56.9</b>	<b>313,221</b>	<b>274,103</b>	<b>+14.3</b>	<b>27,946</b>	<b>26,726</b>	<b>+4.6</b>	<b>248,592</b>	<b>282,629</b>	<b>-12.0</b>	<b>91,032</b>	<b>107,355</b>	<b>-15.2</b>	<b>914,680</b>	<b>851,567</b>	<b>+7.4</b>
Iceland	542	250	+116.8	267	190	+40.5	317	196	+61.7	0	0		63	62	+1.6	141	138	+2.2	1,330	836	+59.1
Norway	9,291	5,933	+56.6	101	153	-34.0	60	160	-62.5	0	1	-100.0	25	45	-44.4	86	164	-47.6	9,563	6,456	+48.1
Switzerland	4,083	3,434	+18.9	2,406	1,553	+54.9	6,897	6,313	+9.3	1	1	+0.0	4,689	5,252	-10.7	1,553	1,877	-17.3	19,629	18,430	+6.5
<b>EFTA</b>	<b>13,916</b>	<b>9,617</b>	<b>+44.7</b>	<b>2,774</b>	<b>1,896</b>	<b>+46.3</b>	<b>7,274</b>	<b>6,669</b>	<b>+9.1</b>	<b>1</b>	<b>2</b>	<b>-50.0</b>	<b>4,777</b>	<b>5,359</b>	<b>-10.9</b>	<b>1,780</b>	<b>2,179</b>	<b>-18.3</b>	<b>30,522</b>	<b>25,722</b>	<b>+18.7</b>
United Kingdom	29,825	27,335	+9.1	17,489	13,149	+33.0	51,531	53,982	-4.5	0	0		37,312	49,428	-24.5	3,997	3,623	+10.3	140,154	147,517	-5.0
<b>EU + EFTA + UK</b>	<b>186,440</b>	<b>139,569</b>	<b>+33.6</b>	<b>111,453</b>	<b>73,182</b>	<b>+52.3</b>	<b>372,026</b>	<b>334,754</b>	<b>+11.1</b>	<b>27,947</b>	<b>26,728</b>	<b>+4.6</b>	<b>290,681</b>	<b>337,416</b>	<b>-13.9</b>	<b>96,809</b>	<b>113,157</b>	<b>-14.4</b>	<b>1,085,356</b>	<b>1,024,806</b>	<b>+5.9</b>

<sup>1</sup> Includes full and mild hybrids

<sup>2</sup> Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

# NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

## YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC <sup>1</sup>			OTHERS <sup>2</sup>			PETROL			DIESEL			TOTAL		
	Jan-Jul 2025	Jan-Jul 2024	% change 25/24	Jan-Jul 2025	Jan-Jul 2024	% change 25/24	Jan-Jul 2025	Jan-Jul 2024	% change 25/24	Jan-Jul 2025	Jan-Jul 2024	% change 25/24	Jan-Jul 2025	Jan-Jul 2024	% change 25/24	Jan-Jul 2025	Jan-Jul 2024	% change 25/24	Jan-Jul 2025	Jan-Jul 2024	% change 25/24
Austria	36,454	25,111	+45.2	15,886	10,101	+57.3	47,566	36,319	+31.0	2	13	-84.6	47,277	52,783	-10.4	20,733	29,687	-30.2	167,918	154,014	+9.0
Belgium	87,175	74,110	+17.6	23,821	49,709	-52.1	30,719	27,066	+13.5	2,269	2,242	+1.2	113,002	126,722	-10.8	9,243	15,710	-41.2	266,229	295,559	-9.9
Bulgaria	1,403	1,020	+37.5	337	288	+17.0	923	545	+69.4	0	0		23,525	22,318	+5.4	2,591	2,768	-6.4	28,779	26,939	+6.8
Croatia	465	1,060	-56.1	1,360	851	+59.8	15,180	11,186	+35.7	895	850	+5.3	23,419	22,203	+5.5	6,940	9,060	-23.4	48,259	45,210	+6.7
Cyprus	899	575	+56.3	478	405	+18.0	4,424	4,508	-1.9	0	0		3,596	4,399	-18.3	263	264	-0.4	9,660	10,151	-4.8
Czechia	7,980	4,966	+60.7	5,920	3,470	+70.6	31,621	26,713	+18.4	3,714	3,641	+2.0	68,384	67,445	+1.4	25,837	30,438	-15.1	143,456	136,673	+5.0
Denmark	66,466	44,845	+48.2	3,045	4,208	-27.6	14,716	18,452	-20.2	28	0		16,459	26,410	-37.7	2,652	3,904	-32.1	103,366	97,819	+5.7
Estonia	544	771	-29.4	745	485	+53.6	3,834	5,315	-27.9	0	116	-100.0	1,407	3,412	-58.8	732	1,922	-61.9	7,262	12,021	-39.6
Finland	14,697	11,909	+23.4	9,034	8,766	+3.1	11,695	14,903	-21.5	7	135	-94.8	5,508	6,335	-13.1	1,740	2,303	-24.4	42,681	44,351	-3.8
France	167,879	175,432	-4.3	57,564	82,862	-30.5	429,406	328,976	+30.5	35,660	40,666	-12.3	219,766	331,125	-33.6	48,306	81,865	-41.0	958,581	1,040,926	-7.9
Germany	297,340	214,887	+38.4	166,102	104,360	+59.2	475,138	429,025	+10.7	7,449	9,190	-18.9	469,651	633,983	-25.9	251,911	318,459	-20.9	1,667,591	1,709,904	-2.5
Greece	4,876	4,223	+15.5	5,982	4,845	+23.5	45,008	36,107	+24.7	2,688	1,317	+104.1	30,347	35,816	-15.3	2,867	7,917	-63.8	91,768	90,225	+1.7
Hungary	6,203	5,234	+18.5	3,400	3,342	+1.7	39,162	32,526	+20.4	348	92	+278.3	18,542	22,079	-16.0	9,255	8,594	+7.7	76,910	71,867	+7.0
Ireland	18,532	13,865	+33.7	16,300	10,663	+52.9	25,894	22,954	+12.8	0	0		29,189	33,161	-12.0	18,579	24,001	-22.6	108,494	104,644	+3.7
Italy	50,589	39,202	+29.0	53,532	33,397	+60.3	430,144	393,083	+9.4	89,430	95,619	-6.5	251,468	306,057	-17.8	98,592	144,207	-31.6	973,755	1,011,565	-3.7
Latvia	918	690	+33.0	1,519	303	+401.3	0	0		216	220	-1.8	8,841	6,822	+29.6	1,979	2,063	-4.1	13,473	10,098	+33.4
Lithuania	1,484	1,010	+46.9	2,152	813	+164.7	12,178	7,879	+54.6	411	309	+33.0	4,822	5,390	-10.5	3,342	2,089	+60.0	24,389	17,490	+39.4
Luxembourg	7,436	7,690	-3.3	2,514	2,379	+5.7	8,865	6,191	+43.2	2	1	+100.0	7,818	9,220	-15.2	3,135	3,903	-19.7	29,770	29,384	+1.3
Malta	918	1,448	-36.6	210	338	-37.9	967	901	+7.3	0	0		1,422	1,825	-22.1	206	226	-9.0	3,723	4,738	-21.4
Netherlands	72,825	68,404	+6.5	42,702	31,678	+34.8	60,490	64,759	-6.6	616	1,349	-54.3	31,761	51,072	-37.8	3,029	2,639	+14.8	211,423	219,901	-3.9
Poland	18,071	10,012	+80.5	16,029	8,817	+81.8	160,913	149,498	+7.6	9,875	8,460	+16.7	105,254	115,422	-8.8	25,434	27,889	-8.8	335,576	320,098	+4.8
Portugal	28,649	22,531	+27.2	19,097	16,578	+15.2	33,770	21,032	+60.6	11,871	9,254	+28.3	40,376	49,878	-19.1	7,812	11,694	-33.2	141,575	130,967	+8.1
Romania	3,726	6,383	-41.6	0	0		40,205	34,718	+15.8	9,997	9,787	+2.1	19,603	31,989	-38.7	7,651	13,685	-44.1	81,182	96,562	-15.9
Slovakia	2,377	1,407	+68.9	2,262	1,239	+82.6	17,184	16,082	+6.9	980	1,054	-7.0	23,047	25,125	-8.3	7,737	9,054	-14.5	53,587	53,961	-0.7
Slovenia	3,231	1,714	+88.5	1,225	755	+62.3	4,301	3,145	+36.8	255	364	-29.9	20,334	20,461	-0.6	5,896	6,173	-4.5	35,242	32,612	+8.1
Spain	54,927	28,973	+89.6	68,388	35,160	+94.5	293,978	225,738	+30.2	34,932	18,265	+91.3	216,432	247,523	-12.6	39,482	63,623	-37.9	708,139	619,282	+14.3
Sweden	55,839	47,520	+17.5	41,586	35,161	+18.3	16,799	15,003	+12.0	1,707	3,803	-55.1	33,125	35,444	-6.5	9,604	11,699	-17.9	158,660	148,630	+6.7
<b>EUROPEAN UNION</b>	<b>1,011,903</b>	<b>814,992</b>	<b>+24.2</b>	<b>561,190</b>	<b>450,973</b>	<b>+24.4</b>	<b>2,255,080</b>	<b>1,932,624</b>	<b>+16.7</b>	<b>213,352</b>	<b>206,747</b>	<b>+3.2</b>	<b>1,834,375</b>	<b>2,294,419</b>	<b>-20.1</b>	<b>615,548</b>	<b>835,836</b>	<b>-26.4</b>	<b>6,491,448</b>	<b>6,535,591</b>	<b>-0.7</b>
Iceland	2,825	1,207	+134.1	1,997	1,237	+61.4	2,296	1,715	+33.9	0	0		1,142	1,417	-19.4	955	1,599	-40.3	9,215	7,175	+28.4
Norway	80,040	57,955	+38.1	1,902	2,257	-15.7	1,719	5,013	-65.7	0	9	-100.0	331	678	-51.2	1,087	1,806	-39.8	85,079	67,718	+25.6
Switzerland	27,286	24,821	+9.9	13,998	12,183	+14.9	48,563	44,879	+8.2	10	15	-33.3	33,033	43,652	-24.3	9,872	14,098	-30.0	132,762	139,648	-4.9
<b>EFTA</b>	<b>110,151</b>	<b>83,983</b>	<b>+31.2</b>	<b>17,897</b>	<b>15,677</b>	<b>+14.2</b>	<b>52,578</b>	<b>51,607</b>	<b>+1.9</b>	<b>10</b>	<b>24</b>	<b>-58.3</b>	<b>34,506</b>	<b>45,747</b>	<b>-24.6</b>	<b>11,914</b>	<b>17,503</b>	<b>-31.9</b>	<b>227,056</b>	<b>214,541</b>	<b>+5.8</b>
United Kingdom	254,666	194,431	+31.0	124,528	94,671	+31.5	447,763	405,622	+10.4	0	0		324,392	426,043	-23.9	31,024	33,513	-7.4	1,182,373	1,154,280	+2.4
<b>EU + EFTA + UK</b>	<b>1,376,720</b>	<b>1,093,406</b>	<b>+25.9</b>	<b>703,615</b>	<b>561,321</b>	<b>+25.3</b>	<b>2,755,421</b>	<b>2,389,853</b>	<b>+15.3</b>	<b>213,362</b>	<b>206,771</b>	<b>+3.2</b>	<b>2,193,273</b>	<b>2,766,209</b>	<b>-20.7</b>	<b>658,486</b>	<b>886,852</b>	<b>-25.8</b>	<b>7,900,877</b>	<b>7,904,412</b>	<b>-0.0</b>

<sup>1</sup> Includes full and mild hybrids

<sup>2</sup> Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

## NEW CAR REGISTRATIONS BY MANUFACTURER

### EUROPEAN UNION (EU)

	JULY					JANUARY-JULY				
	% share <sup>1</sup>		Units		% change	% share <sup>1</sup>		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
<b>Volkswagen Group</b>	<b>28.7</b>	<b>27.1</b>	<b>262,069</b>	<b>230,558</b>	<b>+13.7</b>	<b>27.5</b>	<b>26.3</b>	<b>1,782,824</b>	<b>1,716,744</b>	<b>+3.8</b>
Volkswagen	11.8	10.8	107,723	92,216	+16.8	11.4	10.8	738,878	705,724	+4.7
Skoda	7.4	6.1	68,076	52,251	+30.3	6.5	5.9	423,138	382,762	+10.5
Audi	4.7	5.6	42,617	47,842	-10.9	4.7	4.9	306,130	317,037	-3.4
Cupra	2.2	1.6	20,097	13,430	+49.6	2.3	1.7	150,572	109,872	+37.0
Seat	1.8	2.3	16,833	19,383	-13.2	1.8	2.2	116,579	146,565	-20.5
Porsche	0.7	0.6	5,964	4,832	+23.4	0.7	0.8	43,071	50,749	-15.1
Others <sup>2</sup>	0.1	0.1	758	604	+25.6	0.1	0.1	4,456	4,035	+10.4
<b>Stellantis</b>	<b>14.9</b>	<b>16.1</b>	<b>135,992</b>	<b>137,235</b>	<b>-0.9</b>	<b>16.1</b>	<b>17.8</b>	<b>1,047,094</b>	<b>1,161,844</b>	<b>-9.9</b>
Peugeot	4.5	5.2	41,243	43,965	-6.2	5.4	5.4	352,458	351,836	+0.2
Citroen	2.7	2.8	24,911	24,114	+3.3	3.1	3.5	204,073	230,099	-11.3
Opel/Vauxhall	3.4	3.3	30,990	28,021	+10.6	2.9	3.3	187,076	214,098	-12.6
Fiat <sup>3</sup>	2.4	2.7	21,738	22,698	-4.2	2.5	3.2	165,240	209,152	-21.0
Jeep	1.0	1.1	9,428	9,535	-1.1	1.1	1.2	74,439	75,845	-1.9
Alfa Romeo	0.4	0.3	4,068	2,947	+38.0	0.5	0.4	35,400	26,449	+33.8
DS	0.2	0.3	2,218	2,694	-17.7	0.3	0.4	18,261	23,393	-21.9
Lancia/Chrysler	0.1	0.3	905	2,843	-68.2	0.1	0.4	7,394	27,684	-73.3
Others <sup>4</sup>	0.1	0.0	491	418	+17.5	0.0	0.1	2,753	3,288	-16.3
<b>Renault Group</b>	<b>10.6</b>	<b>10.4</b>	<b>96,943</b>	<b>88,587</b>	<b>+9.4</b>	<b>11.5</b>	<b>10.8</b>	<b>744,962</b>	<b>705,724</b>	<b>+5.6</b>
Renault	5.0	5.1	45,307	43,630	+3.8	6.2	5.7	400,802	373,705	+7.3
Dacia	5.6	5.3	51,096	44,798	+14.1	5.2	5.0	339,228	329,582	+2.9
Alpine	0.1	0.0	540	159	+239.6	0.1	0.0	4,932	2,437	+102.4
<b>Toyota Group</b>	<b>8.3</b>	<b>9.2</b>	<b>75,602</b>	<b>78,590</b>	<b>-3.8</b>	<b>8.3</b>	<b>8.9</b>	<b>540,784</b>	<b>581,580</b>	<b>-7.0</b>
Toyota	7.6	8.5	69,798	72,550	-3.8	7.6	8.3	496,009	540,436	-8.2
Lexus	0.6	0.7	5,804	6,040	-3.9	0.7	0.6	44,775	41,144	+8.8
<b>Hyundai Group</b>	<b>8.0</b>	<b>8.8</b>	<b>73,486</b>	<b>74,794</b>	<b>-1.7</b>	<b>7.5</b>	<b>7.9</b>	<b>488,060</b>	<b>519,110</b>	<b>-6.0</b>
Hyundai	4.4	4.5	40,672	38,527	+5.6	3.9	4.1	251,515	265,762	-5.4
Kia	3.6	4.3	32,814	36,267	-9.5	3.6	3.9	236,545	253,348	-6.6
<b>BMW Group</b>	<b>7.4</b>	<b>7.0</b>	<b>67,957</b>	<b>59,439</b>	<b>+14.3</b>	<b>6.9</b>	<b>6.4</b>	<b>447,671</b>	<b>419,987</b>	<b>+6.6</b>
BMW	6.3	6.1	57,498	51,761	+11.1	5.9	5.6	382,234	366,177	+4.4
Mini	1.1	0.9	10,459	7,678	+36.2	1.0	0.8	65,437	53,810	+21.6
<b>Mercedes-Benz<sup>5</sup></b>	<b>5.0</b>	<b>5.2</b>	<b>45,581</b>	<b>44,427</b>	<b>+2.6</b>	<b>5.0</b>	<b>4.9</b>	<b>322,517</b>	<b>317,360</b>	<b>+1.6</b>
<b>Ford</b>	<b>2.9</b>	<b>2.8</b>	<b>26,349</b>	<b>23,860</b>	<b>+10.4</b>	<b>2.9</b>	<b>2.9</b>	<b>188,954</b>	<b>189,695</b>	<b>-0.4</b>
<b>Volvo Cars</b>	<b>2.1</b>	<b>2.6</b>	<b>18,887</b>	<b>22,033</b>	<b>-14.3</b>	<b>2.2</b>	<b>2.7</b>	<b>145,851</b>	<b>176,255</b>	<b>-17.3</b>
<b>Nissan</b>	<b>1.6</b>	<b>1.6</b>	<b>14,435</b>	<b>13,547</b>	<b>+6.6</b>	<b>2.0</b>	<b>2.0</b>	<b>127,310</b>	<b>130,790</b>	<b>-2.7</b>
<b>SAIC Motor</b>	<b>1.8</b>	<b>1.7</b>	<b>16,695</b>	<b>14,229</b>	<b>+17.3</b>	<b>1.9</b>	<b>1.4</b>	<b>123,790</b>	<b>94,616</b>	<b>+30.8</b>
<b>Suzuki</b>	<b>1.3</b>	<b>1.5</b>	<b>12,069</b>	<b>12,967</b>	<b>-6.9</b>	<b>1.4</b>	<b>1.7</b>	<b>93,435</b>	<b>111,486</b>	<b>-16.2</b>
<b>Tesla</b>	<b>0.7</b>	<b>1.3</b>	<b>6,600</b>	<b>11,465</b>	<b>-42.4</b>	<b>1.2</b>	<b>2.1</b>	<b>77,446</b>	<b>137,071</b>	<b>-43.5</b>
<b>Mazda</b>	<b>0.9</b>	<b>1.1</b>	<b>7,952</b>	<b>9,609</b>	<b>-17.2</b>	<b>1.1</b>	<b>1.3</b>	<b>68,642</b>	<b>85,400</b>	<b>-19.6</b>
<b>BYD</b>	<b>1.1</b>	<b>0.4</b>	<b>9,698</b>	<b>3,165</b>	<b>+206.4</b>	<b>0.9</b>	<b>0.3</b>	<b>58,434</b>	<b>16,633</b>	<b>+251.3</b>
<b>Jaguar Land Rover Group</b>	<b>0.5</b>	<b>0.6</b>	<b>4,731</b>	<b>5,223</b>	<b>-9.4</b>	<b>0.5</b>	<b>0.6</b>	<b>34,487</b>	<b>40,213</b>	<b>-14.2</b>
Land Rover	0.5	0.6	4,730	4,847	-2.4	0.5	0.6	33,553	36,236	-7.4
Jaguar	0.0	0.0	1	376	-99.7	0.0	0.1	934	3,977	-76.5
<b>Mitsubishi</b>	<b>0.4</b>	<b>0.4</b>	<b>3,211</b>	<b>3,049</b>	<b>+5.3</b>	<b>0.5</b>	<b>0.6</b>	<b>29,928</b>	<b>39,257</b>	<b>-23.8</b>
<b>Honda</b>	<b>0.4</b>	<b>0.4</b>	<b>3,922</b>	<b>3,397</b>	<b>+15.5</b>	<b>0.4</b>	<b>0.4</b>	<b>26,406</b>	<b>24,541</b>	<b>+7.6</b>

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Bentley, Bugatti, Lamborghini, and MAN

<sup>3</sup> Includes Abarth

<sup>4</sup> Dodge, Maserati, and RAM

<sup>5</sup> Mercedes-Benz brand only

## NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	JULY					JANUARY-JULY				
	% share <sup>1</sup>		Units		% change	% share <sup>1</sup>		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
<b>Volkswagen Group</b>	<b>28.2</b>	<b>26.8</b>	<b>306,543</b>	<b>274,659</b>	<b>+11.6</b>	<b>26.8</b>	<b>25.9</b>	<b>2,118,454</b>	<b>2,044,448</b>	<b>+3.6</b>
Volkswagen	11.5	10.7	124,464	109,327	+13.8	11.0	10.4	872,817	825,709	+5.7
Skoda	7.1	5.8	77,591	59,442	+30.5	6.2	5.6	490,531	440,832	+11.3
Audi	4.9	5.8	52,971	59,147	-10.4	4.8	5.1	381,895	404,240	-5.5
Cupra	2.2	1.6	24,199	16,662	+45.2	2.2	1.6	177,241	129,571	+36.8
Seat	1.7	2.2	18,564	22,902	-18.9	1.7	2.2	132,209	173,820	-23.9
Porsche	0.7	0.6	7,801	6,413	+21.6	0.7	0.8	57,777	64,826	-10.9
Others <sup>2</sup>	0.1	0.1	952	766	+24.3	0.1	0.1	5,984	5,450	+9.8
<b>Stellantis</b>	<b>13.9</b>	<b>14.9</b>	<b>151,391</b>	<b>153,071</b>	<b>-1.1</b>	<b>15.1</b>	<b>16.4</b>	<b>1,192,746</b>	<b>1,298,490</b>	<b>-8.1</b>
Peugeot	4.4	4.8	48,027	49,291	-2.6	5.2	5.0	411,792	394,985	+4.3
Opel/Vauxhall	3.3	3.3	36,279	33,859	+7.1	3.1	3.4	241,385	267,479	-9.8
Citroen	2.4	2.6	26,333	26,298	+0.1	2.7	3.2	216,659	249,824	-13.3
Fiat <sup>3</sup>	2.1	2.3	22,314	23,862	-6.5	2.2	2.8	172,926	221,093	-21.8
Jeep	1.0	1.0	10,422	10,479	-0.5	1.0	1.0	82,692	81,321	+1.7
Alfa Romeo	0.4	0.3	4,317	3,104	+39.1	0.5	0.4	37,442	27,948	+34.0
DS	0.2	0.3	2,245	2,834	-20.8	0.2	0.3	19,356	24,281	-20.3
Lancia/Chrysler	0.1	0.3	905	2,843	-68.2	0.1	0.4	7,401	27,684	-73.3
Others <sup>4</sup>	0.1	0.0	549	501	+9.6	0.0	0.0	3,093	3,875	-20.2
<b>Renault Group</b>	<b>9.6</b>	<b>9.3</b>	<b>104,194</b>	<b>95,784</b>	<b>+8.8</b>	<b>10.3</b>	<b>9.7</b>	<b>812,116</b>	<b>767,674</b>	<b>+5.8</b>
Renault	4.6	4.7	49,559	48,125	+3.0	5.6	5.2	443,682	411,762	+7.8
Dacia	5.0	4.6	53,945	47,468	+13.6	4.6	4.5	362,839	353,155	+2.7
Alpine	0.1	0.0	690	191	+261.3	0.1	0.0	5,595	2,757	+102.9
<b>Hyundai Group</b>	<b>8.5</b>	<b>9.2</b>	<b>91,819</b>	<b>93,934</b>	<b>-2.3</b>	<b>8.0</b>	<b>8.3</b>	<b>631,027</b>	<b>658,162</b>	<b>-4.1</b>
Hyundai	4.5	4.6	49,148	47,294	+3.9	4.0	4.2	316,492	329,178	-3.9
Kia	3.9	4.6	42,671	46,640	-8.5	4.0	4.2	314,535	328,984	-4.4
<b>Toyota Group</b>	<b>7.1</b>	<b>7.8</b>	<b>77,435</b>	<b>80,390</b>	<b>-3.7</b>	<b>7.0</b>	<b>7.6</b>	<b>556,411</b>	<b>599,524</b>	<b>-7.2</b>
Toyota	6.6	7.2	71,376	74,172	-3.8	6.5	7.0	510,094	557,039	-8.4
Lexus	0.6	0.6	6,059	6,218	-2.6	0.6	0.5	46,317	42,485	+9.0
<b>BMW Group</b>	<b>7.7</b>	<b>7.3</b>	<b>83,279</b>	<b>74,602</b>	<b>+11.6</b>	<b>7.2</b>	<b>6.9</b>	<b>569,338</b>	<b>542,167</b>	<b>+5.0</b>
BMW	6.3	6.2	67,875	63,705	+6.5	6.0	5.8	474,149	462,145	+2.6
Mini	1.4	1.1	15,404	10,897	+41.4	1.2	1.0	95,189	80,022	+19.0
<b>Mercedes-Benz<sup>5</sup></b>	<b>4.9</b>	<b>5.2</b>	<b>53,458</b>	<b>53,447</b>	<b>+0.0</b>	<b>4.9</b>	<b>4.9</b>	<b>388,876</b>	<b>387,788</b>	<b>+0.3</b>
<b>Ford</b>	<b>3.3</b>	<b>3.1</b>	<b>35,858</b>	<b>32,140</b>	<b>+11.6</b>	<b>3.3</b>	<b>3.3</b>	<b>260,342</b>	<b>258,617</b>	<b>+0.7</b>
<b>Volvo Cars</b>	<b>2.3</b>	<b>2.9</b>	<b>25,030</b>	<b>30,044</b>	<b>-16.7</b>	<b>2.5</b>	<b>2.8</b>	<b>195,266</b>	<b>225,003</b>	<b>-13.2</b>
<b>Nissan</b>	<b>1.9</b>	<b>2.2</b>	<b>20,882</b>	<b>22,058</b>	<b>-5.3</b>	<b>2.4</b>	<b>2.5</b>	<b>187,969</b>	<b>198,459</b>	<b>-5.3</b>
<b>SAIC Motor</b>	<b>2.1</b>	<b>2.0</b>	<b>23,316</b>	<b>20,607</b>	<b>+13.1</b>	<b>2.2</b>	<b>1.9</b>	<b>176,415</b>	<b>149,729</b>	<b>+17.8</b>
<b>Suzuki</b>	<b>1.2</b>	<b>1.5</b>	<b>13,376</b>	<b>15,178</b>	<b>-11.9</b>	<b>1.4</b>	<b>1.7</b>	<b>106,860</b>	<b>130,827</b>	<b>-18.3</b>
<b>Tesla</b>	<b>0.8</b>	<b>1.4</b>	<b>8,837</b>	<b>14,769</b>	<b>-40.2</b>	<b>1.5</b>	<b>2.3</b>	<b>119,013</b>	<b>179,338</b>	<b>-33.6</b>
<b>Mazda</b>	<b>0.9</b>	<b>1.2</b>	<b>10,036</b>	<b>11,795</b>	<b>-14.9</b>	<b>1.2</b>	<b>1.3</b>	<b>91,975</b>	<b>105,164</b>	<b>-12.5</b>
<b>BYD</b>	<b>1.2</b>	<b>0.4</b>	<b>13,503</b>	<b>4,151</b>	<b>+225.3</b>	<b>1.1</b>	<b>0.3</b>	<b>84,416</b>	<b>21,612</b>	<b>+290.6</b>
<b>Jaguar Land Rover Group</b>	<b>0.9</b>	<b>1.2</b>	<b>9,828</b>	<b>12,100</b>	<b>-18.8</b>	<b>1.0</b>	<b>1.2</b>	<b>82,332</b>	<b>95,651</b>	<b>-13.9</b>
Land Rover	0.9	1.0	9,821	10,640	-7.7	1.0	1.0	79,512	79,842	-0.4
Jaguar	0.0	0.1	7	1,460	-99.5	0.0	0.2	2,820	15,809	-82.2
<b>Honda</b>	<b>0.6</b>	<b>0.6</b>	<b>6,024</b>	<b>6,068</b>	<b>-0.7</b>	<b>0.5</b>	<b>0.6</b>	<b>43,314</b>	<b>47,377</b>	<b>-8.6</b>
<b>Mitsubishi</b>	<b>0.3</b>	<b>0.3</b>	<b>3,327</b>	<b>3,224</b>	<b>+3.2</b>	<b>0.4</b>	<b>0.5</b>	<b>31,221</b>	<b>40,891</b>	<b>-23.6</b>

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Bentley, Bugatti, Lamborghini, and MAN

<sup>3</sup> Includes Abarth

<sup>4</sup> Dodge, Maserati, and RAM

<sup>5</sup> Mercedes-Benz brand only