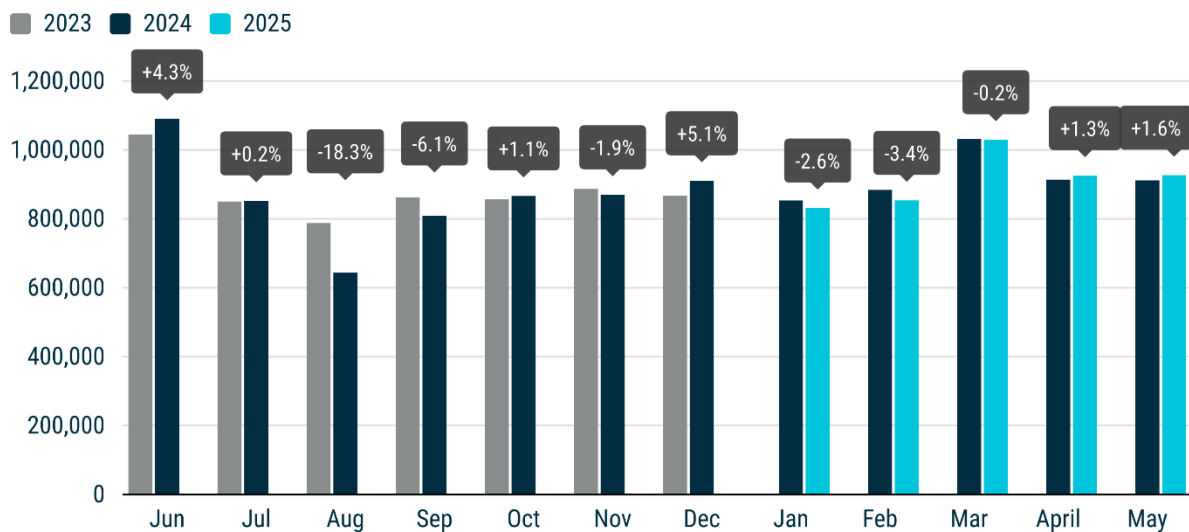


NEW CAR REGISTRATIONS, EUROPEAN UNION

**EMBARGOED PRESS RELEASE**  
6.00 CEST (4.00 GMT), 25 June 2025

**New car registrations: -0.6% in May 2025 year-to-date; battery-electric 15.4% market share**



**In May 2025 year-to-date (YTD)**, new EU car registrations fell by 0.6% compared to the same period last year. Nonetheless, year-on-year (YOY) registrations for May increased by 1.6% compared to the same month last year. The battery-electric car market share for May 2025 YTD stood at 15.4%, still far from where it needs to be. Hybrid-electric models continue to grow in popularity, retaining their place as the most popular power type amongst buyers.

**NEW EU CAR REGISTRATIONS BY POWER SOURCE**

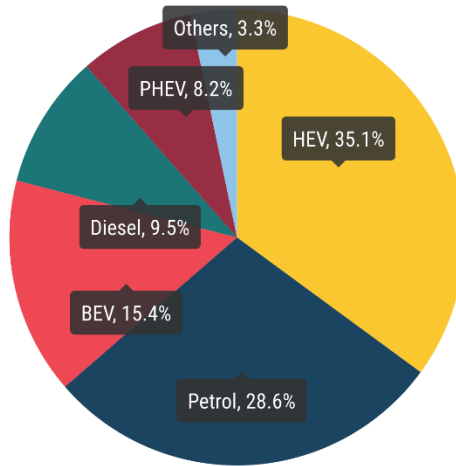
**Up until May 2025**, battery-electric cars accounted for 15.4% of the total EU market share, an increase from the low baseline of 12.1% in May 2024 YTD. Hybrid-electric car registrations continue to surge, capturing 35.1% of the market, remaining the preferred choice among EU consumers. Meanwhile, the combined market share of petrol and diesel cars fell to 38.1%, down from 48.5% over the same period in 2024.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

© Reproduction of the content of this document is not permitted without the prior written consent of ACEA. Whenever reproduction is permitted, ACEA shall be referred to as source of the information. Quoting or referring to this document is permitted provided ACEA is referred to as the source of the information.

■ Hybrid electric (HEV) 
 ■ Petrol 
 ■ Battery electric (BEV) 
 ■ Diesel 
 ■ Plug-in hybrid electric (PHEV) 
 ■ Others

% SHARE



## Electric cars

**In the first five months of 2025**, new battery-electric car sales reached 701,089 units, capturing 15.4% of the total EU market share. Three of the four largest markets in the EU, accounting for 62% of all battery-electric car registrations saw gains: Germany (+43.2%), Belgium (+26.7%), and the Netherlands (+6.7%). This contrasted with France, which saw a decline of 7.1%.

**May 2025's YTD** figures also showed new EU registrations of hybrid-electric cars rose to 1,601,090 units, driven by growth in the four biggest markets: France (+38.3%), Spain (+34.9%), Italy (+13.8%), and Germany (+12.1%). Hybrid-electric models now account for 35.1% of the total EU market share.

Registrations of plug-in-hybrid electric cars in **May 2025 YTD** reached 375,182 units. This was driven by increases in volume for key markets such as Germany (+52.8%) and Spain (+66.6%). As a result, plug-in-hybrid electric cars now represent 8.2% of total car registrations in the EU, up from 7.1% in May 2024 YTD.

Moreover, the **YOY variation in May 2025** showed a rise of 25% for battery-electric and 16% for hybrid-electric cars, while plug-in-hybrid electric recorded its third consecutive month of strong growth with a 46.9% increase.

## Petrol and diesel cars

**By the end of May 2025**, petrol car registrations had declined by 20.2%, with all major markets experiencing decreases. France experienced the steepest drop, with registrations plummeting by 34.3%, followed by Germany (-26.1%), Italy (-15.4%), and Spain (-13.3%).

With 1,305,525 new cars registered so far, the market share for petrol dropped to 28.6%, down from 35.6%. Similarly, the diesel car market declined by 26.6%, resulting in a 9.5% share for diesel vehicles in May 2025 YTD. Additionally, the May 2025 YOY variation showed a decline of 18.6% for petrol and 27.6% for diesel.

# NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

## MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC <sup>1</sup>			OTHERS <sup>2</sup>			PETROL			DIESEL			TOTAL		
	May 2025	May 2024	% change 25/24	May 2025	May 2024	% change 25/24	May 2025	May 2024	% change 25/24	May 2025	May 2024	% change 25/24	May 2025	May 2024	% change 25/24	May 2025	May 2024	% change 25/24	May 2025	May 2024	% change 25/24
Austria	5,428	3,448	+57.4	2,479	1,263	+96.3	6,865	4,444	+54.5	0	1	-100.0	6,808	6,788	+0.3	2,731	3,876	-29.5	24,311	19,820	+22.7
Belgium	11,347	10,418	+8.9	3,142	5,627	-44.2	3,856	3,107	+24.1	337	239	+41.0	14,406	17,271	-16.6	1,250	2,245	-44.3	34,338	38,907	-11.7
Bulgaria	197	95	+107.4	68	46	+47.8	120	74	+62.2	2	3	-33.3	3,094	2,622	+18.0	376	382	-1.6	3,857	3,222	+19.7
Croatia	55	265	-79.2	238	117	+103.4	2,545	1,788	+42.3	112	134	-16.4	4,545	4,134	+9.9	1,296	2,085	-37.8	8,791	8,523	+3.1
Cyprus	119	41	+190.2	38	47	-19.1	589	589	+0.0	0	0		546	587	-7.0	36	37	-2.7	1,328	1,301	+2.1
Czechia	1,210	746	+62.2	948	526	+80.2	4,529	4,097	+10.5	549	556	-1.3	8,870	8,985	-1.3	3,413	4,826	-29.3	19,519	19,736	-1.1
Denmark	10,949	7,231	+51.4	442	631	-30.0	2,899	2,557	+13.4	0	0		3,235	3,515	-8.0	427	626	-31.8	17,952	14,560	+23.3
Estonia	59	130	-54.6	133	64	+107.8	774	887	-12.7	0	10	-100.0	249	530	-53.0	196	284	-31.0	1,411	1,905	-25.9
Finland	2,296	2,223	+3.3	1,435	1,362	+5.4	1,814	2,727	-33.5	1	15	-93.3	1,048	1,077	-2.7	257	377	-31.8	6,851	7,781	-12.0
France	19,414	23,892	-18.7	8,180	10,204	-19.8	54,552	47,571	+14.7	4,629	4,946	-6.4	30,217	43,275	-30.2	6,926	11,410	-39.3	123,918	141,298	-12.3
Germany	43,060	29,708	+44.9	25,181	14,038	+79.4	66,990	57,413	+16.7	1,039	875	+18.7	67,921	89,498	-24.1	35,106	44,893	-21.8	239,297	236,425	+1.2
Greece	746	405	+84.2	1,066	646	+65.0	7,459	5,977	+24.8	676	157	+330.6	5,477	5,592	-2.1	246	983	-75.0	15,670	13,760	+13.9
Hungary	799	781	+2.3	516	472	+9.3	5,769	3,871	+49.0	28	18	+55.6	2,592	3,047	-14.9	1,195	1,343	-11.0	10,899	9,532	+14.3
Ireland	1,086	1,037	+4.7	1,123	777	+44.5	997	1,148	-13.2	0	0		1,555	2,298	-32.3	1,060	1,142	-7.2	5,821	6,402	-9.1
Italy	7,118	5,054	+40.8	8,736	4,493	+94.4	60,619	55,761	+8.7	12,440	9,269	+34.2	36,195	44,951	-19.5	14,376	20,145	-28.6	139,484	139,673	-0.1
Latvia	161	112	+43.8	250	33	+657.6	-	-		42	25	+68.0	1,453	1,134	+28.1	243	378	-35.7	2,149	1,682	+27.8
Lithuania	222	167	+32.9	325	114	+185.1	1,964	1,427	+37.6	77	22	+250.0	972	785	+23.8	532	330	+61.2	4,092	2,845	+43.8
Luxembourg	888	990	-10.3	380	284	+33.8	1,259	790	+59.4	0	0		1,114	1,291	-13.7	417	493	-15.4	4,058	3,848	+5.5
Malta	165	148	+11.4	32	57	-43.5	176	116	+52.1	0	0		262	304	-13.7	41	29	+42.7	677	654	+3.6
Netherlands	10,459	9,668	+8.2	6,723	4,085	+64.6	8,108	8,108	+0.0	100	96	+4.2	4,288	5,719	-25.0	510	462	+10.4	30,188	28,138	+7.3
Poland	2,818	1,291	+118.3	2,362	1,081	+118.5	21,654	21,226	+2.0	1,546	944	+63.8	14,623	15,327	-4.6	3,638	3,785	-3.9	46,641	43,654	+6.8
Portugal	4,478	3,147	+42.3	3,295	2,601	+26.7	5,810	3,306	+75.7	1,855	1,275	+45.5	6,971	7,498	-7.0	1,136	2,023	-43.8	23,545	19,850	+18.6
Romania	432	754	-42.7	-	-		5,371	5,239	+2.5	1,144	1,716	-33.3	2,485	5,710	-56.5	1,089	2,224	-51.0	10,521	15,643	-32.7
Slovakia	376	189	+98.9	362	141	+156.7	2,469	2,222	+11.1	150	148	+1.4	3,251	3,214	+1.2	1,043	1,380	-24.4	7,651	7,294	+4.9
Slovenia	460	283	+62.5	184	111	+65.8	737	430	+71.4	34	42	-19.0	2,952	3,083	-4.2	751	918	-18.2	5,118	4,867	+5.2
Spain	8,965	4,393	+104.1	12,896	4,779	+169.8	44,982	34,170	+31.6	6,478	2,287	+183.3	33,639	39,773	-15.4	5,860	9,764	-40.0	112,820	95,166	+18.6
Sweden	9,469	7,615	+24.3	6,767	5,824	+16.2	2,690	3,003	-10.4	17	499	-96.6	5,185	6,239	-16.9	1,547	1,915	-19.2	25,675	25,095	+2.3
<b>EUROPEAN UNION</b>	<b>142,776</b>	<b>114,231</b>	<b>+25.0</b>	<b>87,301</b>	<b>59,423</b>	<b>+46.9</b>	<b>315,597</b>	<b>272,048</b>	<b>+16.0</b>	<b>31,256</b>	<b>23,277</b>	<b>+34.3</b>	<b>263,953</b>	<b>324,247</b>	<b>-18.6</b>	<b>85,698</b>	<b>118,355</b>	<b>-27.6</b>	<b>926,582</b>	<b>911,581</b>	<b>+1.6</b>
Iceland	418	364	+14.8	492	405	+21.5	727	399	+82.2	0	0		396	223	+77.6	280	155	+80.6	2,313	1,546	+49.6
Norway	13,384	7,893	+69.6	152	544	-72.1	497	1,250	-60.2	0	0		53	129	-58.9	174	437	-60.2	14,260	10,253	+39.1
Switzerland	4,177	3,568	+17.1	2,304	1,779	+29.5	7,189	6,595	+9.0	0	2	-100.0	4,913	6,881	-28.6	1,386	2,440	-43.2	19,969	21,265	-6.1
<b>EFTA</b>	<b>17,979</b>	<b>11,825</b>	<b>+52.0</b>	<b>2,948</b>	<b>2,728</b>	<b>+8.1</b>	<b>8,413</b>	<b>8,244</b>	<b>+2.0</b>	<b>0</b>	<b>2</b>	<b>-100.0</b>	<b>5,362</b>	<b>7,233</b>	<b>-25.9</b>	<b>1,840</b>	<b>3,032</b>	<b>-39.3</b>	<b>36,542</b>	<b>33,064</b>	<b>+10.5</b>
United Kingdom	32,738	26,031	+25.8	17,898	11,866	+50.8	55,140	51,736	+6.6	0	0		40,703	53,643	-24.1	3,591	4,402	-18.4	150,070	147,678	+1.6
<b>EU + EFTA + UK</b>	<b>193,493</b>	<b>152,087</b>	<b>+27.2</b>	<b>108,147</b>	<b>74,017</b>	<b>+46.1</b>	<b>379,150</b>	<b>332,028</b>	<b>+14.2</b>	<b>31,256</b>	<b>23,279</b>	<b>+34.3</b>	<b>310,018</b>	<b>385,123</b>	<b>-19.5</b>	<b>91,129</b>	<b>125,789</b>	<b>-27.6</b>	<b>1,113,194</b>	<b>1,092,323</b>	<b>+1.9</b>

<sup>1</sup> Includes full and mild hybrids

<sup>2</sup> Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

# NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

## YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC <sup>1</sup>			OTHERS <sup>2</sup>			PETROL			DIESEL			TOTAL		
	Jan-May 2025	Jan-May 2024	% change 25/24	Jan-May 2025	Jan-May 2024	% change 25/24	Jan-May 2025	Jan-May 2024	% change 25/24	Jan-May 2025	Jan-May 2024	% change 25/24	Jan-May 2025	Jan-May 2024	% change 25/24	Jan-May 2025	Jan-May 2024	% change 25/24	Jan-May 2025	Jan-May 2024	% change 25/24
Austria	25,295	17,482	+44.7	10,530	6,888	+52.9	32,178	23,896	+34.7	2	12	-83.3	33,076	35,378	-6.5	14,102	20,764	-32.1	115,183	104,420	+10.3
Belgium	64,218	50,690	+26.7	16,151	39,488	-59.1	23,205	19,504	+19.0	1,636	1,733	-5.6	81,471	90,480	-10.0	6,408	11,851	-45.9	193,089	213,746	-9.7
Bulgaria	837	634	+32.0	216	214	+0.9	598	363	+64.7	22	49	-55.1	15,954	15,510	+2.9	1,845	2,159	-14.5	19,472	18,929	+2.9
Croatia	319	494	-35.4	871	583	+49.4	11,052	8,063	+37.1	645	659	-2.1	15,463	14,919	+3.6	4,656	6,501	-28.4	33,006	31,219	+5.7
Cyprus	570	434	+31.3	330	300	+10.0	3,094	3,339	-7.3	0	0		2,677	3,093	-13.4	204	208	-1.9	6,875	7,374	-6.8
Czechia	5,552	2,622	+111.7	3,972	2,382	+66.8	21,815	19,045	+14.5	2,474	2,978	-16.9	48,554	48,899	-0.7	18,064	20,961	-13.8	100,431	96,887	+3.7
Denmark	45,056	28,984	+55.5	1,992	3,145	-36.7	10,241	12,722	-19.5	0	0		11,417	19,636	-41.9	1,803	2,301	-21.6	70,509	66,788	+5.6
Estonia	355	529	-32.9	457	307	+48.9	2,457	3,606	-31.9	0	62	-100.0	861	2,454	-64.9	477	1,397	-65.9	4,607	8,355	-44.9
Finland	10,234	8,667	+18.1	6,340	6,750	-6.1	8,263	10,921	-24.3	1	103	-99.0	3,756	4,356	-13.8	1,208	1,592	-24.1	29,802	32,389	-8.0
France	119,475	128,565	-7.1	37,365	59,646	-37.4	301,879	218,314	+38.3	25,128	31,323	-19.8	157,100	239,204	-34.3	31,752	56,126	-43.4	672,699	733,178	-8.2
Germany	201,563	140,713	+43.2	113,297	74,158	+52.8	326,634	291,387	+12.1	4,967	6,580	-24.5	324,418	438,810	-26.1	175,717	222,664	-21.1	1,146,596	1,174,312	-2.4
Greece	3,396	2,589	+31.2	3,918	3,441	+13.9	30,653	24,193	+26.7	1,604	1,022	+56.9	21,952	26,499	-17.2	1,992	6,129	-67.5	63,515	63,873	-0.6
Hungary	3,912	3,789	+3.2	2,257	2,444	-7.7	28,385	24,052	+18.0	236	72	+227.8	13,215	15,367	-14.0	6,583	5,896	+11.7	54,588	51,620	+5.7
Ireland	12,386	10,052	+23.2	11,902	7,730	+54.0	19,298	16,593	+16.3	0	0		21,889	25,212	-13.2	13,835	17,899	-22.7	79,310	77,486	+2.4
Italy	36,752	21,571	+70.4	35,168	23,128	+52.1	320,513	281,724	+13.8	64,502	65,159	-1.0	192,437	227,444	-15.4	73,332	107,429	-31.7	722,704	726,455	-0.5
Latvia	591	475	+24.4	972	188	+417.0	-	-		146	166	-12.0	5,835	4,754	+22.7	1,449	1,509	-4.0	8,993	7,092	+26.8
Lithuania	925	737	+25.5	1,320	572	+130.8	8,580	5,492	+56.2	284	239	+18.8	3,256	3,502	-7.0	2,702	1,443	+87.2	17,067	11,985	+42.4
Luxembourg	5,620	5,209	+7.9	1,786	1,709	+4.5	6,065	4,383	+38.4	0	0		5,408	6,625	-18.4	2,212	2,846	-22.3	21,091	20,772	+1.5
Malta	677	1,022	-33.8	158	261	-39.4	660	661	-0.1	0	0		975	1,300	-25.0	123	158	-21.9	2,594	3,402	-23.7
Netherlands	52,050	48,798	+6.7	28,323	22,356	+26.7	42,465	46,057	-7.8	439	1,035	-57.6	23,221	37,965	-38.8	2,112	1,940	+8.9	148,610	158,151	-6.0
Poland	10,477	6,746	+55.3	10,761	6,040	+78.2	117,063	106,828	+9.6	6,590	6,829	-3.5	73,020	81,064	-9.9	17,813	19,230	-7.4	235,724	226,737	+4.0
Portugal	20,375	15,394	+32.4	12,691	11,902	+6.6	24,917	15,596	+59.8	8,350	7,290	+14.5	28,982	37,869	-23.5	5,527	8,173	-32.4	100,842	96,224	+4.8
Romania	2,811	4,882	-42.4	-	-		26,386	21,512	+22.7	6,229	5,909	+5.4	13,477	20,488	-34.2	5,306	9,356	-43.3	54,209	62,147	-12.8
Slovakia	1,527	1,017	+50.1	1,515	893	+69.7	11,683	11,478	+1.8	701	825	-15.0	15,638	17,667	-11.5	5,286	6,516	-18.9	36,350	38,396	-5.3
Slovenia	2,149	1,424	+50.9	871	579	+50.4	2,924	2,401	+21.8	179	176	+1.7	14,511	14,807	-2.0	4,348	4,167	+4.3	24,982	23,554	+6.1
Spain	35,025	19,613	+78.6	42,537	25,538	+66.6	207,276	153,666	+34.9	24,783	13,095	+89.3	153,400	176,941	-13.3	27,690	43,066	-35.7	490,711	431,919	+13.6
Sweden	38,942	32,883	+18.4	29,482	25,698	+14.7	12,806	10,791	+18.7	1,703	3,275	-48.0	23,562	25,820	-8.7	6,916	8,425	-17.9	113,411	106,892	+6.1
<b>EUROPEAN UNION</b>	<b>701,089</b>	<b>556,015</b>	<b>+26.1</b>	<b>375,182</b>	<b>326,340</b>	<b>+15.0</b>	<b>1,601,090</b>	<b>1,336,587</b>	<b>+19.8</b>	<b>150,621</b>	<b>148,591</b>	<b>+1.4</b>	<b>1,305,525</b>	<b>1,636,063</b>	<b>-20.2</b>	<b>433,462</b>	<b>590,706</b>	<b>-26.6</b>	<b>4,566,970</b>	<b>4,594,302</b>	<b>-0.6</b>
Iceland	1,738	960	+81.0	1,366	954	+43.2	1,603	912	+75.8	0	0		788	609	+29.4	625	905	-30.9	6,120	4,340	+41.0
Norway	52,949	37,413	+41.5	1,649	1,148	+43.6	1,436	2,750	-47.8	0	0		249	449	-44.5	859	1,283	-33.0	57,142	43,043	+32.8
Switzerland	18,390	17,171	+7.1	9,179	8,821	+4.1	33,767	30,652	+10.2	7	13	-46.2	23,152	31,903	-27.4	6,828	9,969	-31.5	91,323	98,529	-7.3
<b>EFTA</b>	<b>73,077</b>	<b>55,544</b>	<b>+31.6</b>	<b>12,194</b>	<b>10,923</b>	<b>+11.6</b>	<b>36,806</b>	<b>34,314</b>	<b>+7.3</b>	<b>7</b>	<b>13</b>	<b>-46.2</b>	<b>24,189</b>	<b>32,961</b>	<b>-26.6</b>	<b>8,312</b>	<b>12,157</b>	<b>-31.6</b>	<b>154,585</b>	<b>145,912</b>	<b>+5.9</b>
United Kingdom	177,487	133,062	+33.4	85,657	64,918	+31.9	329,193	287,660	+14.4	0	0		236,865	316,673	-25.2	21,701	25,187	-13.8	850,903	827,500	+2.8
<b>EU + EFTA + UK</b>	<b>951,653</b>	<b>744,621</b>	<b>+27.8</b>	<b>473,033</b>	<b>402,181</b>	<b>+17.6</b>	<b>1,967,089</b>	<b>1,658,561</b>	<b>+18.6</b>	<b>150,628</b>	<b>148,604</b>	<b>+1.4</b>	<b>1,566,579</b>	<b>1,985,697</b>	<b>-21.1</b>	<b>463,475</b>	<b>628,050</b>	<b>-26.2</b>	<b>5,572,458</b>	<b>5,567,714</b>	<b>+0.1</b>

<sup>1</sup> Includes full and mild hybrids

<sup>2</sup> Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

## NEW CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)

	MAY					JANUARY-MAY				
	% share <sup>1</sup>		Units		% change	% share <sup>1</sup>		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
<b>Volkswagen Group</b>	<b>28.5</b>	<b>27.6</b>	<b>263,787</b>	<b>251,719</b>	<b>+4.8</b>	<b>27.4</b>	<b>26.0</b>	<b>1,249,382</b>	<b>1,192,508</b>	<b>+4.8</b>
Volkswagen	11.8	11.6	109,620	105,895	+3.5	11.4	10.6	520,027	487,285	+6.7
Skoda	6.7	5.9	62,466	53,439	+16.9	6.3	5.9	287,866	269,892	+6.7
Audi	4.9	5.1	45,489	46,521	-2.2	4.8	4.7	217,167	217,959	-0.4
Cupra	2.4	1.9	22,682	17,275	+31.3	2.4	1.6	108,594	73,512	+47.7
Seat	1.8	2.3	16,770	21,402	-21.6	1.8	2.2	81,922	101,526	-19.3
Porsche	0.7	0.7	6,110	6,623	-7.8	0.7	0.9	30,833	39,663	-22.3
Others <sup>2</sup>	0.1	0.1	650	564	+15.2	0.1	0.1	2,973	2,671	+11.3
<b>Stellantis</b>	<b>16.2</b>	<b>17.4</b>	<b>150,310</b>	<b>158,533</b>	<b>-5.2</b>	<b>16.5</b>	<b>18.2</b>	<b>751,897</b>	<b>835,246</b>	<b>-10.0</b>
Peugeot	5.5	5.3	50,783	48,436	+4.8	5.7	5.6	259,131	255,827	+1.3
Citroen	3.3	3.3	30,555	30,141	+1.4	3.2	3.6	147,729	165,280	-10.6
Opel/Vauxhall	2.9	3.4	26,689	31,101	-14.2	2.7	3.3	122,408	149,686	-18.2
Fiat <sup>3</sup>	2.5	3.0	23,468	26,975	-13.0	2.6	3.3	120,516	149,669	-19.5
Jeep	1.1	1.2	10,443	11,007	-5.1	1.2	1.2	55,024	54,829	+0.4
Alfa Romeo	0.5	0.4	4,716	3,750	+25.8	0.6	0.4	26,509	19,853	+33.5
DS	0.3	0.3	2,582	2,797	-7.7	0.3	0.4	13,156	17,027	-22.7
Lancia/Chrysler	0.1	0.4	763	3,854	-80.2	0.1	0.4	5,620	20,662	-72.8
Others <sup>4</sup>	0.0	0.1	311	472	-34.1	0.0	0.1	1,804	2,413	-25.2
<b>Renault Group</b>	<b>11.0</b>	<b>10.8</b>	<b>102,039</b>	<b>98,081</b>	<b>+4.0</b>	<b>11.3</b>	<b>10.6</b>	<b>517,241</b>	<b>485,399</b>	<b>+6.6</b>
Renault	5.9	6.3	55,074	57,625	-4.4	6.2	5.6	281,368	255,826	+10.0
Dacia	5.0	4.4	46,351	40,128	+15.5	5.1	5.0	232,490	228,095	+1.9
Alpine	0.1	0.0	614	328	+87.2	0.1	0.0	3,383	1,478	+128.9
<b>Toyota Group</b>	<b>8.2</b>	<b>8.5</b>	<b>76,407</b>	<b>77,891</b>	<b>-1.9</b>	<b>8.5</b>	<b>9.0</b>	<b>388,815</b>	<b>414,595</b>	<b>-6.2</b>
Toyota	7.5	7.9	69,671	71,994	-3.2	7.8	8.4	356,110	386,412	-7.8
Lexus	0.7	0.6	6,736	5,897	+14.2	0.7	0.6	32,705	28,183	+16.0
<b>Hyundai Group</b>	<b>7.6</b>	<b>8.1</b>	<b>69,979</b>	<b>73,413</b>	<b>-4.7</b>	<b>7.5</b>	<b>7.9</b>	<b>343,720</b>	<b>364,219</b>	<b>-5.6</b>
Hyundai	4.0	4.2	36,764	37,942	-3.1	3.8	4.0	174,506	184,807	-5.6
Kia	3.6	3.9	33,215	35,471	-6.4	3.7	3.9	169,214	179,412	-5.7
<b>BMW Group</b>	<b>6.8</b>	<b>6.4</b>	<b>63,226</b>	<b>58,472</b>	<b>+8.1</b>	<b>6.8</b>	<b>6.5</b>	<b>309,868</b>	<b>298,148</b>	<b>+3.9</b>
BMW	5.9	5.7	54,513	52,137	+4.6	5.8	5.7	265,174	259,662	+2.1
Mini	0.9	0.7	8,713	6,335	+37.5	1.0	0.8	44,694	38,486	+16.1
<b>Mercedes-Benz</b>	<b>5.2</b>	<b>5.1</b>	<b>47,901</b>	<b>46,106</b>	<b>+3.9</b>	<b>5.0</b>	<b>5.1</b>	<b>226,990</b>	<b>233,605</b>	<b>-2.8</b>
Mercedes	5.1	4.8	47,183	43,815	+7.7	4.9	4.8	223,366	222,341	+0.5
Smart	0.1	0.3	718	2,291	-68.7	0.1	0.2	3,624	11,264	-67.8
<b>Ford</b>	<b>2.9</b>	<b>3.0</b>	<b>26,794</b>	<b>26,897</b>	<b>-0.4</b>	<b>2.9</b>	<b>3.0</b>	<b>133,919</b>	<b>136,639</b>	<b>-2.0</b>
<b>Volvo Cars</b>	<b>2.3</b>	<b>2.9</b>	<b>21,093</b>	<b>26,473</b>	<b>-20.3</b>	<b>2.3</b>	<b>2.8</b>	<b>103,862</b>	<b>128,248</b>	<b>-19.0</b>
<b>Nissan</b>	<b>1.5</b>	<b>1.6</b>	<b>13,985</b>	<b>14,671</b>	<b>-4.7</b>	<b>2.1</b>	<b>2.1</b>	<b>97,194</b>	<b>97,278</b>	<b>-0.1</b>
<b>SAIC Motor</b>	<b>2.0</b>	<b>1.5</b>	<b>18,716</b>	<b>13,562</b>	<b>+38.0</b>	<b>1.9</b>	<b>1.3</b>	<b>88,475</b>	<b>59,356</b>	<b>+49.1</b>
<b>Suzuki</b>	<b>1.3</b>	<b>1.6</b>	<b>12,084</b>	<b>14,308</b>	<b>-15.5</b>	<b>1.5</b>	<b>1.7</b>	<b>68,067</b>	<b>79,953</b>	<b>-14.9</b>
<b>Tesla</b>	<b>0.9</b>	<b>1.6</b>	<b>8,729</b>	<b>14,682</b>	<b>-40.5</b>	<b>1.1</b>	<b>2.0</b>	<b>50,413</b>	<b>91,996</b>	<b>-45.2</b>
<b>Mazda</b>	<b>1.0</b>	<b>1.4</b>	<b>8,915</b>	<b>12,322</b>	<b>-27.6</b>	<b>1.1</b>	<b>1.3</b>	<b>48,928</b>	<b>60,375</b>	<b>-19.0</b>
<b>Jaguar Land Rover Group</b>	<b>0.5</b>	<b>0.7</b>	<b>4,489</b>	<b>5,941</b>	<b>-24.4</b>	<b>0.6</b>	<b>0.6</b>	<b>25,343</b>	<b>28,723</b>	<b>-11.8</b>
Land Rover	0.5	0.6	4,385	5,429	-19.2	0.5	0.6	24,418	25,725	-5.1
Jaguar	0.0	0.1	104	512	-79.7	0.0	0.1	925	2,998	-69.1
<b>Mitsubishi</b>	<b>0.4</b>	<b>0.5</b>	<b>3,929</b>	<b>4,597</b>	<b>-14.5</b>	<b>0.4</b>	<b>0.6</b>	<b>20,347</b>	<b>29,671</b>	<b>-31.4</b>
<b>Honda</b>	<b>0.4</b>	<b>0.3</b>	<b>3,478</b>	<b>3,027</b>	<b>+14.9</b>	<b>0.4</b>	<b>0.4</b>	<b>18,718</b>	<b>17,613</b>	<b>+6.3</b>

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Bentley, Bugatti, Lamborghini, and MAN

<sup>3</sup> Includes Abarth

<sup>4</sup> Dodge, Maserati, and RAM

## NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	MAY					JANUARY-MAY				
	% share <sup>1</sup>		Units		% change	% share <sup>1</sup>		Units		% change
	2025	2024	2025	2024	25/24	2025	2024	2025	2024	25/24
<b>Volkswagen Group</b>	<b>27.8</b>	<b>27.4</b>	<b>309,930</b>	<b>299,728</b>	<b>+3.4</b>	<b>26.7</b>	<b>25.6</b>	<b>1,486,937</b>	<b>1,424,692</b>	<b>+4.4</b>
Volkswagen	11.4	11.3	127,318	123,067	+3.5	11.0	10.3	615,646	570,968	+7.8
Skoda	6.5	5.7	72,602	62,749	+15.7	6.0	5.6	334,437	311,868	+7.2
Audi	5.0	5.4	55,651	59,185	-6.0	4.9	5.0	270,677	279,600	-3.2
Cupra	2.4	1.8	26,438	19,961	+32.4	2.3	1.6	126,664	86,834	+45.9
Seat	1.7	2.3	18,982	25,447	-25.4	1.7	2.2	93,836	121,491	-22.8
Porsche	0.7	0.8	8,067	8,569	-5.9	0.7	0.9	41,567	50,219	-17.2
Others <sup>2</sup>	0.1	0.1	872	750	+16.2	0.1	0.1	4,110	3,712	+10.7
<b>Stellantis</b>	<b>15.2</b>	<b>15.9</b>	<b>168,839</b>	<b>174,131</b>	<b>-3.0</b>	<b>15.4</b>	<b>16.9</b>	<b>859,950</b>	<b>939,062</b>	<b>-8.4</b>
Peugeot	5.2	4.9	57,490	53,480	+7.5	5.4	5.2	302,964	288,597	+5.0
Opel/Vauxhall	3.1	3.4	34,122	37,473	-8.9	2.9	3.4	163,743	190,574	-14.1
Citroen	2.9	3.0	32,161	32,553	-1.2	2.8	3.2	155,800	180,274	-13.6
Fiat <sup>3</sup>	2.2	2.6	24,655	27,862	-11.5	2.3	2.9	126,679	158,880	-20.3
Jeep	1.0	1.0	11,615	11,396	+1.9	1.1	1.1	61,482	58,659	+4.8
Alfa Romeo	0.4	0.4	4,925	4,052	+21.5	0.5	0.4	27,993	20,904	+33.9
DS	0.2	0.3	2,744	2,881	-4.8	0.2	0.3	13,634	17,665	-22.8
Lancia/Chrysler	0.1	0.4	763	3,854	-80.2	0.1	0.4	5,627	20,662	-72.8
Others <sup>4</sup>	0.0	0.1	364	580	-37.2	0.0	0.1	2,028	2,847	-28.8
<b>Renault Group</b>	<b>10.0</b>	<b>9.7</b>	<b>111,395</b>	<b>106,450</b>	<b>+4.6</b>	<b>10.2</b>	<b>9.5</b>	<b>566,121</b>	<b>528,972</b>	<b>+7.0</b>
Renault	5.5	5.7	61,280	62,445	-1.9	5.6	5.1	312,869	281,953	+11.0
Dacia	4.4	4.0	49,415	43,647	+13.2	4.5	4.4	249,593	245,287	+1.8
Alpine	0.1	0.0	700	358	+95.5	0.1	0.0	3,659	1,732	+111.3
<b>Hyundai Group</b>	<b>7.9</b>	<b>8.4</b>	<b>88,491</b>	<b>92,214</b>	<b>-4.0</b>	<b>8.0</b>	<b>8.3</b>	<b>445,569</b>	<b>461,894</b>	<b>-3.5</b>
Kia	3.9	4.2	42,965	45,499	-5.6	4.1	4.2	226,060	233,393	-3.1
Hyundai	4.1	4.3	45,526	46,715	-2.5	3.9	4.1	219,509	228,501	-3.9
<b>Toyota Group</b>	<b>7.1</b>	<b>7.4</b>	<b>79,578</b>	<b>80,924</b>	<b>-1.7</b>	<b>7.2</b>	<b>7.7</b>	<b>400,368</b>	<b>425,992</b>	<b>-6.0</b>
Toyota	6.5	6.8	72,536	74,812	-3.0	6.6	7.1	366,562	396,845	-7.6
Lexus	0.6	0.6	7,042	6,112	+15.2	0.6	0.5	33,806	29,147	+16.0
<b>BMW Group</b>	<b>7.1</b>	<b>6.8</b>	<b>78,862</b>	<b>74,646</b>	<b>+5.6</b>	<b>7.1</b>	<b>6.9</b>	<b>396,213</b>	<b>384,900</b>	<b>+2.9</b>
BMW	6.0	6.0	66,772	65,283	+2.3	5.9	5.9	330,867	327,414	+1.1
Mini	1.1	0.9	12,090	9,363	+29.1	1.2	1.0	65,346	57,486	+13.7
<b>Mercedes-Benz</b>	<b>5.1</b>	<b>5.1</b>	<b>56,796</b>	<b>55,750</b>	<b>+1.9</b>	<b>5.0</b>	<b>5.1</b>	<b>276,050</b>	<b>285,443</b>	<b>-3.3</b>
Mercedes	5.0	4.9	55,882	53,219	+5.0	4.9	4.9	271,458	272,794	-0.5
Smart	0.1	0.2	914	2,531	-63.9	0.1	0.2	4,592	12,649	-63.7
<b>Ford</b>	<b>3.2</b>	<b>3.2</b>	<b>35,803</b>	<b>35,190</b>	<b>+1.7</b>	<b>3.3</b>	<b>3.4</b>	<b>185,404</b>	<b>188,176</b>	<b>-1.5</b>
<b>Nissan</b>	<b>1.9</b>	<b>2.0</b>	<b>21,259</b>	<b>21,769</b>	<b>-2.3</b>	<b>2.5</b>	<b>2.6</b>	<b>141,294</b>	<b>146,508</b>	<b>-3.6</b>
<b>Volvo Cars</b>	<b>2.5</b>	<b>3.1</b>	<b>27,694</b>	<b>34,115</b>	<b>-18.8</b>	<b>2.5</b>	<b>2.9</b>	<b>139,262</b>	<b>160,249</b>	<b>-13.1</b>
<b>SAIC Motor</b>	<b>2.3</b>	<b>2.0</b>	<b>26,117</b>	<b>21,324</b>	<b>+22.5</b>	<b>2.3</b>	<b>1.8</b>	<b>126,116</b>	<b>97,533</b>	<b>+29.3</b>
<b>Suzuki</b>	<b>1.2</b>	<b>1.6</b>	<b>13,672</b>	<b>17,167</b>	<b>-20.4</b>	<b>1.4</b>	<b>1.7</b>	<b>78,199</b>	<b>93,880</b>	<b>-16.7</b>
<b>Tesla</b>	<b>1.2</b>	<b>1.8</b>	<b>13,863</b>	<b>19,227</b>	<b>-27.9</b>	<b>1.3</b>	<b>2.1</b>	<b>75,196</b>	<b>119,482</b>	<b>-37.1</b>
<b>Mazda</b>	<b>1.1</b>	<b>1.4</b>	<b>11,847</b>	<b>15,389</b>	<b>-23.0</b>	<b>1.2</b>	<b>1.3</b>	<b>66,100</b>	<b>74,315</b>	<b>-11.1</b>
<b>Jaguar Land Rover Group</b>	<b>0.9</b>	<b>1.2</b>	<b>10,153</b>	<b>12,741</b>	<b>-20.3</b>	<b>1.1</b>	<b>1.3</b>	<b>61,403</b>	<b>70,059</b>	<b>-12.4</b>
Land Rover	0.9	1.0	10,032	10,853	-7.6	1.1	1.0	58,627	57,529	+1.9
Jaguar	0.0	0.2	121	1,888	-93.6	0.0	0.2	2,776	12,530	-77.8
<b>Honda</b>	<b>0.5</b>	<b>0.5</b>	<b>5,257</b>	<b>5,220</b>	<b>+0.7</b>	<b>0.6</b>	<b>0.6</b>	<b>31,538</b>	<b>35,237</b>	<b>-10.5</b>
<b>Mitsubishi</b>	<b>0.4</b>	<b>0.4</b>	<b>4,103</b>	<b>4,785</b>	<b>-14.3</b>	<b>0.4</b>	<b>0.6</b>	<b>21,289</b>	<b>30,928</b>	<b>-31.2</b>

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Bentley, Bugatti, Lamborghini, and MAN

<sup>3</sup> Includes Abarth

<sup>4</sup> Dodge, Maserati, and RAM