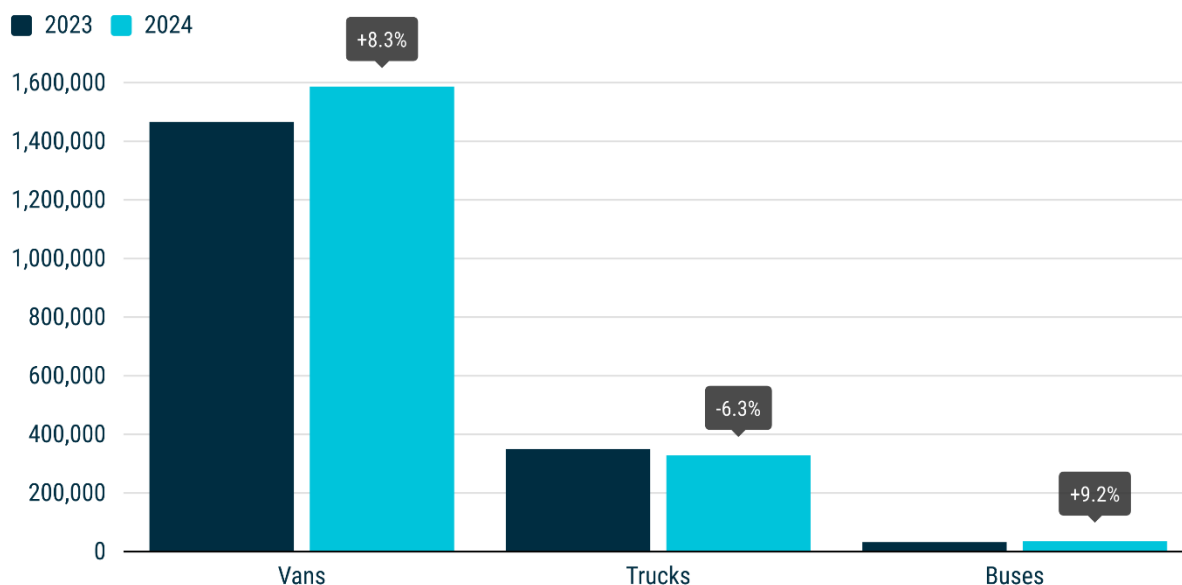


NEW COMMERCIAL VEHICLE REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
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New commercial vehicle registrations: vans +8.3%, trucks -6.3%, buses +9.2% in 2024



In **2024, new EU van sales** increased by 8.3%, reaching 1,586,688 units, driven by positive results in all four key markets. Spain led with a remarkable 13.7% rise, followed by Germany at 8.4%, France at 1.1%, and Italy at 0.9%.

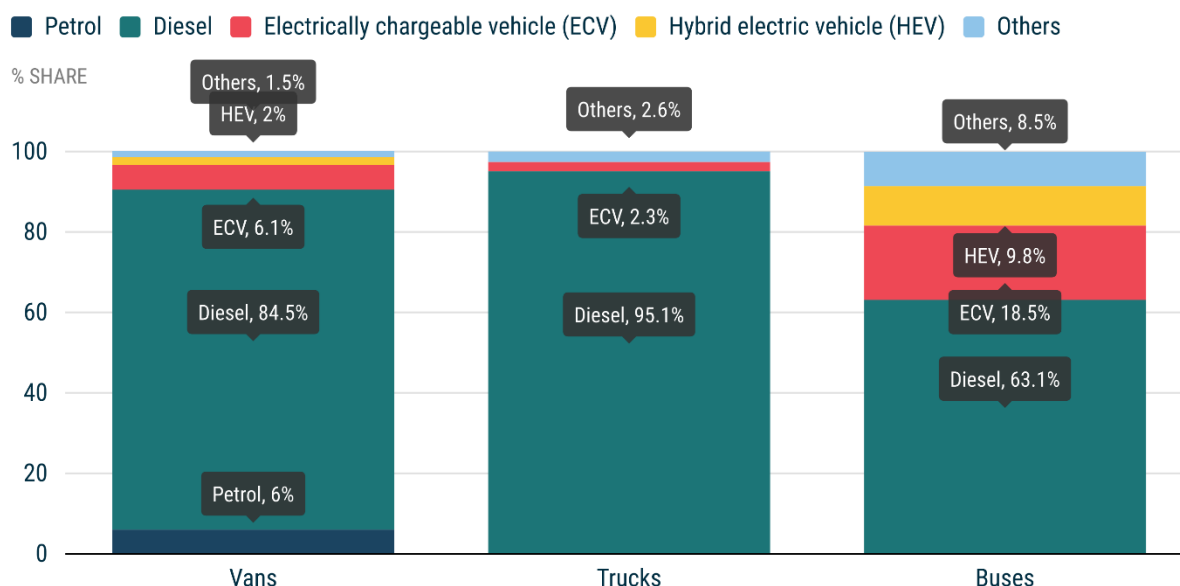
By contrast, **new EU truck registrations** declined by 6.3% in 2024, totalling 327,896 units. This reduction was primarily driven by an 8.5% drop in heavy-truck sales, partially mitigated by a 5.6% increase in medium-truck registrations. Among the four major markets, Germany (-6.9%), France (-2.9%), and Italy (-0.7%) experienced declines, while Spain recorded a notable 12% increase.

New EU bus sales rose by 9.2% in 2024 compared to 2023, totalling 35,579 units. Italy recorded a noteworthy double-digit 26.7% growth, Spain saw a 10.3% increase, and France grew by 2.2%. On the other hand, Germany experienced a 2% decline.

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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NEW COMMERCIAL VEHICLES BY POWER SOURCE



Vans

Diesel remained the preferred choice for new EU van buyers in 2024, with registrations rising by 10.5% to 1,340,003 units. This growth increased its market share by 1.7 percentage points, reaching 84.5%. Petrol models saw an increase of 3%, stabilising at a 6% market share. Electrically chargeable vans experienced a significant decline of 9.1%, reducing their market share to 6.1% from 7.2% the previous year. Hybrid-electric van sales also fell by 4.8%, accounting for just 2% of the market.

Trucks

Diesel trucks continued to dominate in 2024, accounting for 95.1% of new EU registrations, despite a 6.2% decline. Electrically chargeable truck registrations fell by 4.6%, with their market share remaining stable at 2.3% as compared to last year. Results for electrically chargeable models varied across countries: Germany (+57.4%), Italy (+115.2%), and Sweden (+59.6%) experienced strong growth, but these gains were insufficient to offset significant declines in France (-57.4%) and the Netherlands (-42.3%).

Buses

New EU electrically chargeable bus registrations rose by 26.8% in 2024, with the market share increasing from 15.9% to 18.5%. Italy became the largest market by volume, with an impressive growth of 161.7%, while Spain increased by 17.5%, becoming the fourth-largest market for this power type. The German market also showed resilience, growing by 4.9%, whereas the French market declined by 11.4%. Hybrid-electric bus sales fell by 16.1%, making up a 9.8% share. Diesel bus registrations grew by 11.1%, increasing their market share to 63.1%, up 1 percentage point compared to 2023.

NEW VAN¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	2024	2023	% change	2024	2023	% change	2024	2023	% change	2024	2023	% change	2024	2023	% change	2024	2023	% change
Austria	2.909	3.265	-10,9	213	362	-41,2	12	17	-29,4	2.029	1.934	+4,9	27.912	25.123	+11,1	33.075	30.701	+7,7
Belgium	2.644	3.070	-13,9	83	57	+45,6	94	102	-7,8	5.334	4.354	+22,5	57.625	59.966	-3,9	65.780	67.549	-2,6
Bulgaria	80	147	-45,6	0	0		1	17	-94,1	266	216	+23,1	6.447	4.812	+34,0	6.794	5.192	+30,9
Croatia	45	191	-76,4	12	24	-50,0	35	69	-49,3	161	197	-18,3	8.242	6.982	+18,0	8.495	7.463	+13,8
Cyprus	25	15	+66,7	125	74	+68,9	0	0		409	359	+13,9	1.689	1.318	+28,1	2.248	1.766	+27,3
Czechia	622	353	+76,2	13	1	+1.200,0	132	759	-82,6	1.464	1.255	+16,7	19.530	20.367	-4,1	21.761	22.735	-4,3
Denmark	4.941	3.266	+51,3	657	722	-9,0	0	0		1.204	1.056	+14,0	21.251	20.702	+2,7	28.053	25.746	+9,0
Estonia	98	126	-22,2	53	30	+76,7	0	0		353	304	+16,1	3.576	3.444	+3,8	4.080	3.904	+4,5
Finland	1.304	1.602	-18,6	113	175	-35,4	10	15	-33,3	96	83	+15,7	8.212	9.146	-10,2	9.735	11.021	-11,7
France	27.059	27.789	-2,6	11.701	9.522	+22,9	4.746	4.209	+12,8	41.581	42.569	-2,3	294.660	291.421	+1,1	379.747	375.510	+1,1
Germany	14.999	20.798	-27,9	1.631	1.812	-10,0	2.933	3.336	-12,1	14.902	14.292	+4,3	246.613	219.138	+12,5	281.078	259.376	+8,4
Greece	1.332	998	+33,5	118	0		34	38	-10,5	402	748	-46,3	7.986	8.224	-2,9	9.872	10.008	-1,4
Hungary	1.388	674	+105,9	38	82	-53,7	2.282	1.328	+71,8	573	1.059	-45,9	20.501	17.606	+16,4	24.782	20.749	+19,4
Ireland	957	966	-0,9	164	50	+228,0	3	3	+0,0	343	303	+13,2	29.318	27.532	+6,5	30.785	28.854	+6,7
Italy	4.299	7.275	-40,9	14.864	16.399	-9,4	7.427	8.059	-7,8	7.606	8.455	-10,0	164.321	156.544	+5,0	198.517	196.732	+0,9
Latvia	56	81	-30,9	0	0		0	2	-100,0	126	162	-22,2	2.555	2.454	+4,1	2.737	2.699	+1,4
Lithuania	76	179	-57,5	1	1	+0,0	0	2	-100,0	227	190	+19,5	2.589	2.732	-5,2	2.893	3.104	-6,8
Luxembourg	297	432	-31,3	0	5	-100,0	0	0		198	203	-2,5	3.502	4.772	-26,6	3.997	5.412	-26,1
Malta	162	105	+54,3	7	8	-12,5	0	0		52	45	+15,6	668	656	+1,8	889	814	+9,2
Netherlands	11.704	9.972	+17,4	483	263	+83,7	2.020	1.048	+92,7	2.734	1.601	+70,8	112.937	56.410	+100,2	129.878	69.294	+87,4
Poland	1.867	2.450	-23,8	310	77	+302,6	130	190	-31,6	3.722	3.845	-3,2	60.824	57.960	+4,9	66.853	64.522	+3,6
Portugal	2.330	2.448	-4,8	10	10	+0,0	36	38	-5,3	164	134	+22,4	29.764	25.893	+14,9	32.304	28.523	+13,3
Romania	844	557	+51,5	49	100	-51,0	41	52	-21,2	1.277	1.067	+19,7	18.001	15.459	+16,4	20.212	17.235	+17,3
Slovakia	163	258	-36,8	0	2	-100,0	17	15	+13,3	524	613	-14,5	8.357	8.219	+1,7	9.061	9.107	-0,5
Slovenia	76	108	-29,6	10	21	-52,4	7	7	+0,0	191	177	+7,9	8.293	7.373	+12,5	8.577	7.686	+11,6
Spain	7.184	9.965	-27,9	1.625	4.124	-60,6	562	556	+1,1	7.667	5.483	+39,8	149.119	126.016	+18,3	166.157	146.144	+13,7
Sweden	8.698	8.667	+0,4	2	0		3.256	1.996	+63,1	861	1.044	-17,5	25.511	32.006	-20,3	38.328	43.713	-12,3
EUROPEAN UNION	96.159	105.757	-9,1	32.282	33.921	-4,8	23.778	21.858	+8,8	94.466	91.748	+3,0	1.340.003	1.212.275	+10,5	1.586.688	1.465.559	+8,3
Iceland	189	398	-52,5	9	5	+80,0	4	1	+300,0	311	298	+4,4	1.357	1.270	+6,9	1.870	1.972	-5,2
Norway	8.244	9.002	-8,4	0	0		4	4	+0,0	296	466	-36,5	19.915	20.101	-0,9	28.459	29.573	-3,8
Switzerland	2.614	3.914	-33,2	41	95	-56,8	79	99	-20,2	2.778	2.776	+0,1	25.229	23.686	+6,5	30.741	30.570	+0,6
EFTA	11.047	13.314	-17,0	50	100	-50,0	87	104	-16,3	3.385	3.540	-4,4	46.501	45.057	+3,2	61.070	62.115	-1,7
United Kingdom	23.317	22.269	+4,7	8.201	7425	+10,5	1	2	-50,0	7.020	7.334	-4,3	315.726	307.815	+2,6	354.265	344.845	+2,7
EU + EFTA + UK	130.523	141.340	-7,7	40.533	41.446	-2,2	23.866	21.964	+8,7	104.871	102.622	+2,2	1.702.230	1.565.147	+8,8	2.002.023	1.872.519	+6,9

¹ Light commercial vehicles up to 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

NEW MEDIUM TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	2024	2023	% change	2024	2023	% change	2024	2023	% change	2024	2023	% change	2024	2023	% change	2024	2023	% change
Austria	—	—		—	—		—	—		—	—		—	—		—	—	
Belgium	50	11	+354,5	0	0		2	11	-81,8	0	3	-100,0	1.356	1.215	+11,6	1.408	1.240	+13,5
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	0	0		0	0		0	0		0	0		365	297	+22,9	365	297	+22,9
Cyprus	0	0		0	0		0	0		0	0		94	83	+13,3	94	83	+13,3
Czechia	—	—		—	—		—	—		—	—		—	—		—	—	
Denmark	212	104	+103,8	0	0		1	9	-88,9	0	0		417	416	+0,2	630	529	+19,1
Estonia	0	0		0	0		0	0		0	0		60	33	+81,8	60	33	+81,8
Finland	20	6	+233,3	34	29	+17,2	6	6	+0,0	71	88	-19,3	614	927	-33,8	745	1.056	-29,5
France	642	2.534	-74,7	1	0		776	531	+46,1	4	6	-33,3	6.641	5.460	+21,6	8.064	8.531	-5,5
Germany	2.378	1.563	+52,1	0	0		78	110	-29,1	15	14	+7,1	25.556	24.151	+5,8	28.027	25.838	+8,5
Greece	3	0		0	0		0	7	-100,0	0	0		201	294	-31,6	204	301	-32,2
Hungary	23	19	+21,1	0	0		0	0		0	0		349	499	-30,1	372	518	-28,2
Ireland	3	1	+200,0	0	0		1	0		0	0		471	378	+24,6	475	379	+25,3
Italy	189	69	+173,9	18	128	-85,9	138	154	-10,4	3	0		4.611	4.368	+5,6	4.959	4.719	+5,1
Latvia	5	0		0	0		0	0		0	0		79	70	+12,9	84	70	+20,0
Lithuania	1	0		0	0		0	0		0	0		140	94	+48,9	141	94	+50,0
Luxembourg	2	4	-50,0	0	0		0	0		1	0		132	111	+18,9	135	115	+17,4
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	184	766	-76,0	1	5	-80,0	4	6	-33,3	1	0		2.564	1.262	+103,2	2.754	2.039	+35,1
Poland	57	44	+29,5	1	0		2	23	-91,3	0	1	-100,0	3.445	3.626	-5,0	3.505	3.694	-5,1
Portugal	30	13	+130,8	0	0		3	1	+200,0	0	0		810	741	+9,3	843	755	+11,7
Romania	0	0		0	0		0	0		0	0		0	0		0	0	
Slovakia	20	6	+233,3	0	0		0	0		0	0		314	405	-22,5	334	411	-18,7
Slovenia	5	4	+25,0	0	0		0	0		0	0		127	140	-9,3	132	144	-8,3
Spain	242	163	+48,5	0	0		239	492	-51,4	0	0		4.571	3.779	+21,0	5.052	4.434	+13,9
Sweden	122	3	+3.966,7	0	0		8	34	-76,5	0	0		431	525	-17,9	561	562	-0,2
EUROPEAN UNION	4.188	5.310	-21,1	55	162	-66,0	1.258	1.384	-9,1	95	112	-15,2	53.348	48.874	+9,2	58.944	55.842	+5,6
Iceland	3	1	+200,0	0	0		0	1	-100,0	0	1	-100,0	93	122	-23,8	96	125	-23,2
Norway	327	510	-35,9	0	0		36	14	+157,1	2	1	+100,0	984	1.134	-13,2	1.349	1.659	-18,7
Switzerland	270	197	+37,1	0	0		11	6	+83,3	0	0		682	549	+24,2	963	752	+28,1
EFTA	600	708	-15,3	0	0		47	21	+123,8	2	2	+0,0	1.759	1.805	-2,5	2.408	2.536	-5,0
United Kingdom	1.645	1.222	+34,6	2	5	-60,0	7	16	-56,3	11	11	+0,0	12.352	10.650	+16,0	14.017	11.904	+17,8
EU + EFTA + UK	6.433	7.240	-11,1	57	167	-65,9	1.312	1.421	-7,7	108	125	-13,6	67.459	61.329	+10,0	75.369	70.282	+7,2

¹ Medium commercial vehicles between 3,5 and 16 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

NEW HEAVY TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	2024	2023	% change	2024	2023	% change	2024	2023	% change	2024	2023	% change	2024	2023	% change	2024	2023	% change
Austria	167	59	+183,1	0	0		34	14	+142,9	0	0		7.769	7.935	-2,1	7.970	8.008	-0,5
Belgium	79	102	-22,5	0	0		48	85	-43,5	3	4	-25,0	7.742	8.627	-10,3	7.872	8.818	-10,7
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	1	1	+0,0	0	0		0	0		0	0		1.682	1.750	-3,9	1.683	1.751	-3,9
Cyprus	0	0		0	0		0	0		0	0		87	76	+14,5	87	76	+14,5
Czechia	27	10	+170,0	0	0		12	954	-98,7	0	0		9.133	9.444	-3,3	9.172	10.408	-11,9
Denmark	235	212	+10,8	0	0		18	57	-68,4	0	1	-100,0	3.937	4.174	-5,7	4.190	4.444	-5,7
Estonia	1	1	+0,0	0	0		6	2	+200,0	0	0		578	836	-30,9	585	839	-30,3
Finland	42	37	+13,5	0	0		177	92	+92,4	0	0		2.470	2.757	-10,4	2.689	2.886	-6,8
France	671	551	+21,8	0	1	-100,0	3.723	2.733	+36,2	0	0		38.177	40.327	-5,3	42.571	43.612	-2,4
Germany	1.035	606	+70,8	10	2	+400,0	968	1.275	-24,1	2	8	-75,0	58.198	67.091	-13,3	60.213	68.982	-12,7
Greece	3	2	+50,0	0	0		3	3	+0,0	0	0		670	420	+59,5	676	425	+59,1
Hungary	4	11	-63,6	1	0		2	12	-83,3	0	0		4.902	5.818	-15,7	4.909	5.841	-16,0
Ireland	17	15	+13,3	1	0		59	18	+227,8	0	0		2.313	2.243	+3,1	2.390	2.276	+5,0
Italy	24	30	-20,0	10	149	-93,3	361	406	-11,1	0	0		23.344	23.585	-1,0	23.739	24.170	-1,8
Latvia	2	1	+100,0	0	0		13	9	+44,4	0	0		1.144	1.788	-36,0	1.159	1.798	-35,5
Lithuania	2	7	-71,4	0	0		14	17	-17,6	0	0		6.836	10.544	-35,2	6.852	10.568	-35,2
Luxembourg	8	11	-27,3	0	0		1	1	+0,0	0	2	-100,0	937	1.703	-45,0	946	1.717	-44,9
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	478	382	+25,1	29	62	-53,2	237	33	+618,2	0	0		15.076	13.620	+10,7	15.820	14.097	+12,2
Poland	41	41	+0,0	0	2	-100,0	131	315	-58,4	0	0		24.366	31.430	-22,5	24.538	31.788	-22,8
Portugal	1	1	+0,0	0	0		17	17	+0,0	0	0		5.520	6.142	-10,1	5.538	6.160	-10,1
Romania	3	17	-82,4	1	0		2	4	-50,0	0	0		7.949	8.476	-6,2	7.955	8.497	-6,4
Slovakia	5	6	-16,7	0	0		3	13	-76,9	0	0		3.070	3.509	-12,5	3.078	3.528	-12,8
Slovenia	2	2	+0,0	0	0		3	3	+0,0	0	0		1.996	2.380	-16,1	2.001	2.385	-16,1
Spain	136	178	-23,6	1	5	-80,0	777	791	-1,8	0	0		26.174	23.280	+12,4	27.088	24.254	+11,7
Sweden	344	289	+19,0	0	0		587	785	-25,2	0	0		4.300	5.548	-22,5	5.231	6.622	-21,0
EUROPEAN UNION	3.328	2.572	+29,4	53	221	-76,0	7.196	7.639	-5,8	5	15	-66,7	258.370	283.503	-8,9	268.952	293.950	-8,5
Iceland	8	17	-52,9	0	0		7	13	-46,2	0	0		275	267	+3,0	290	297	-2,4
Norway	371	195	+90,3	0	0		547	405	+35,1	1	4	-75,0	3.869	4.214	-8,2	4.788	4.818	-0,6
Switzerland	306	190	+61,1	0	0		27	31	-12,9	0	0		3.688	3.509	+5,1	4.021	3.730	+7,8
EFTA	685	402	+70,4	0	0		581	449	+29,4	1	4	-75,0	7.832	7.990	-2,0	9.099	8.845	+2,9
United Kingdom	278	288	-3,5	0	0		655	1038	-36,9	1	2	-50,0	37.923	40.784	-7,0	38.857	42.112	-7,7
EU + EFTA + UK	4.291	3.262	+31,5	53	221	-76,0	8.432	9.126	-7,6	7	21	-66,7	304.125	332.277	-8,5	316.908	344.907	-8,1

¹ Heavy commercial vehicles of 16 tonnes and over

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

TOTAL NEW TRUCK¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	2024	2023	% change	2024	2023	% change	2024	2023	% change	2024	2023	% change	2024	2023	% change	2024	2023	% change
Austria	167	59	+183,1	0	0		34	14	+142,9	0	0		7.769	7.935	-2,1	7.970	8.008	-0,5
Belgium	129	113	+14,2	0	0		50	96	-47,9	3	7	-57,1	9.098	9.842	-7,6	9.280	10.058	-7,7
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	1	1	+0,0	0	0		0	0		0	0		2.047	2.047	+0,0	2.048	2.048	+0,0
Cyprus	0	0		0	0		0	0		0	0		181	159	+13,8	181	159	+13,8
Czechia	27	10	+170,0	0	0		12	954	-98,7	0	0		9.133	9.444	-3,3	9.172	10.408	-11,9
Denmark	447	316	+41,5	0	0		19	66	-71,2	0	1	-100,0	4.354	4.590	-5,1	4.820	4.973	-3,1
Estonia	1	1	+0,0	0	0		6	2	+200,0	0	0		638	869	-26,6	645	872	-26,0
Finland	62	43	+44,2	34	29	+17,2	183	98	+86,7	71	88	-19,3	3.084	3.684	-16,3	3.434	3.942	-12,9
France	1.313	3.085	-57,4	1	1	+0,0	4.499	3.264	+37,8	4	6	-33,3	44.818	45.787	-2,1	50.635	52.143	-2,9
Germany	3.413	2.169	+57,4	10	2	+400,0	1.046	1.385	-24,5	17	22	-22,7	83.754	91.242	-8,2	88.240	94.820	-6,9
Greece	6	2		0	0		3	10	-70,0	0	0		871	714	+22,0	880	726	+21,2
Hungary	27	30	-10,0	1	0		2	12	-83,3	0	0		5.251	6.317	-16,9	5.281	6.359	-17,0
Ireland	20	16	+25,0	1	0		60	18	+233,3	0	0		2.784	2.621	+6,2	2.865	2.655	+7,9
Italy	213	99	+115,2	28	277	-89,9	499	560	-10,9	3	0		27.955	27.953	+0,0	28.698	28.889	-0,7
Latvia	7	1		0	0		13	9	+44,4	0	0		1.223	1.858	-34,2	1.243	1.868	-33,5
Lithuania	3	7	-57,1	0	0		14	17	-17,6	0	0		6.976	10.638	-34,4	6.993	10.662	-34,4
Luxembourg	10	15	-33,3	0	0		1	1		1	2	-50,0	1.069	1.814	-41,1	1.081	1.832	-41,0
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	662	1.148	-42,3	30	67	-55,2	241	39	+517,9	1	0		17.640	14.882	+18,5	18.574	16.136	+15,1
Poland	98	85	+15,3	1	2	-50,0	133	338	-60,7	0	1	-100,0	27.811	35.056	-20,7	28.043	35.482	-21,0
Portugal	31	14	+121,4	0	0		20	18	+11,1	0	0		6.330	6.883	-8,0	6.381	6.915	-7,7
Romania	3	17	-82,4	1	0		2	4	-50,0	0	0		7.949	8.476	-6,2	7.955	8.497	-6,4
Slovakia	25	12	+108,3	0	0		3	13	-76,9	0	0		3.384	3.914	-13,5	3.412	3.939	-13,4
Slovenia	7	6	+16,7	0	0		3	3	+0,0	0	0		2.123	2.520	-15,8	2.133	2.529	-15,7
Spain	378	341	+10,9	1	5	-80,0	1.016	1.283	-20,8	0	0		30.745	27.059	+13,6	32.140	28.688	+12,0
Sweden	466	292	+59,6	0	0		595	819	-27,4	0	0		4.731	6.073	-22,1	5.792	7.184	-19,4
EUROPEAN UNION	7.516	7.882	-4,6	108	383	-71,8	8.454	9.023	-6,3	100	127	-21,3	311.718	332.377	-6,2	327.896	349.792	-6,3
Iceland	11	18	-38,9	0	0		7	14	-50,0	0	1	-100,0	368	389	-5,4	386	422	-8,5
Norway	698	705	-1,0	0	0		583	419	+39,1	3	5	-40,0	4.853	5.348	-9,3	6.137	6.477	-5,2
Switzerland	576	387	+48,8	0	0		38	37	+2,7	0	0		4.370	4.058	+7,7	4.984	4.482	+11,2
EFTA	1.285	1.110	+15,8	0	0		628	470	+33,6	3	6	-50,0	9.591	9.795	-2,1	11.507	11.381	+1,1
United Kingdom	1.923	1.510	+27,4	2	5	-60,0	662	1054	-37,2	12	13	-7,7	50.275	51.434	-2,3	52.874	54.016	-2,1
EU + EFTA + UK	10.724	10.502	+2,1	110	388	-71,6	9.744	10.547	-7,6	115	146	-21,2	371.584	393.606	-5,6	392.277	415.189	-5,5

¹ Medium and heavy commercial vehicles over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels

NEW BUS¹ REGISTRATIONS

	ELECTRICALLY CHARGEABLE ²			HYBRID ELECTRIC ³			OTHERS ⁴			PETROL			DIESEL			TOTAL		
	2024	2023	% change	2024	2023	% change	2024	2023	% change	2024	2023	% change	2024	2023	% change	2024	2023	% change
Austria	105	58	+81,0	81	24	+237,5	0	0		0	0		832	1.083	-23,2	1.018	1.165	-12,6
Belgium	275	339	-18,9	0	0		2	0		1	0		565	393	+43,8	843	732	+15,2
Bulgaria	—	—		—	—		—	—		—	—		—	—		—	—	
Croatia	0	1	-100,0	0	10	-100,0	0	0		0	0		197	107	+84,1	197	118	+66,9
Cyprus	1	0		0	0		0	0		0	26	-100,0	101	226	-55,3	102	252	-59,5
Czechia	59	6	+883,3	13	10	+30,0	69	246	-72,0	0	0		1.190	818	+45,5	1.331	1.080	+23,2
Denmark	369	201	+83,6	0	0		0	12	-100,0	0	0		137	175	-21,7	506	388	+30,4
Estonia	17	0		0	0		1	12	-91,7	0	0		162	136	+19,1	180	148	+21,6
Finland	319	106	+200,9	0	0		1	3	-66,7	0	0		241	140	+72,1	561	249	+125,3
France	658	743	-11,4	726	813	-10,7	1.051	1.183	-11,2	0	0		3.823	3.386	+12,9	6.258	6.125	+2,2
Germany	876	835	+4,9	809	1.442	-43,9	65	58	+12,1	3	0		3.629	3.158	+14,9	5.382	5.493	-2,0
Greece	271	7	+3.771,4	0	0		0	0		0	0		603	245	+146,1	874	252	+246,8
Hungary	2	60	-96,7	0	0		0	7	-100,0	0	0		414	753	-45,0	416	820	-49,3
Ireland	227	51	+345,1	0	2	-100,0	0	0		0	0		349	286	+22,0	576	339	+69,9
Italy	1.175	449	+161,7	844	671	+25,8	1.569	903	+73,8	0	0		3.006	3.182	-5,5	6.594	5.205	+26,7
Latvia	29	45	-35,6	0	0		0	14	-100,0	0	0		324	118	+174,6	353	177	+99,4
Lithuania	75	69	+8,7	23	51	-54,9	0	4	-100,0	0	0		171	146	+17,1	269	270	-0,4
Luxembourg	242	80	+202,5	4	40	-90,0	4	13	-69,2	0	0		68	114	-40,4	318	247	+28,7
Malta	—	—		—	—		—	—		—	—		—	—		—	—	
Netherlands	409	178	+129,8	0	0		3	9	-66,7	0	0		476	206	+131,1	888	393	+126,0
Poland	195	355	-45,1	81	111	-27,0	163	120	+35,8	0	0		1.862	1.235	+50,8	2.301	1.821	+26,4
Portugal	79	385	-79,5	0	1	-100,0	0	24	-100,0	0	0		771	574	+34,3	850	984	-13,6
Romania	334	363	-8,0	55	111	-50,5	0	12	-100,0	0	0		97	114	-14,9	486	600	-19,0
Slovakia	0	11	-100,0	0	0		0	11	-100,0	0	0		252	771	-67,3	252	793	-68,2
Slovenia	5	16	-68,8	0	0		0	0		0	0		177	115	+53,9	182	131	+38,9
Spain	617	525	+17,5	850	869	-2,2	93	172	-45,9	0	0		2.499	2.113	+18,3	4.059	3.679	+10,3
Sweden	248	312	-20,5	0	1	-100,0	14	172	-91,9	0	0		521	633	-17,7	783	1.118	-30,0
EUROPEAN UNION	6.587	5.195	+26,8	3.486	4.156	-16,1	3.035	2.975	+2,0	4	26	-84,6	22.467	20.227	+11,1	35.579	32.579	+9,2
Iceland	6	15	-60,0	0	0		0	2	-100,0	0	0		191	126	+51,6	197	143	+37,8
Norway	364	571	-36,3	0	0		13	97	-86,6	2	0		479	364	+31,6	858	1.032	-16,9
Switzerland	155	184	-15,8	95	173	-45,1	1	6	-83,3	0	0		325	313	+3,8	576	676	-14,8
EFTA	525	770	-31,8	95	173	-45,1	14	105	-86,7	2	0		995	803	+23,9	1.631	1.851	-11,9
United Kingdom	1.964	1.366	+43,8	0	0		1	0		0	0		6.692	4.157	+61,0	8.657	5.523	+56,7
EU + EFTA + UK	9.076	7.331	+23,8	3.581	4.329	-17,3	3.050	3.080	-1,0	6	26	-76,9	30.154	25.187	+19,7	45.867	39.953	+14,8

¹ Medium and heavy buses and coaches over 3.5 tonnes

² Includes battery electric and plug-in hybrids

³ Includes full and mild hybrids

⁴ Includes fuel cell electric vehicles (FCEVs) and vehicles powered by natural gas, liquefied petroleum gas (LPG), E85/ethanol, and other fuels