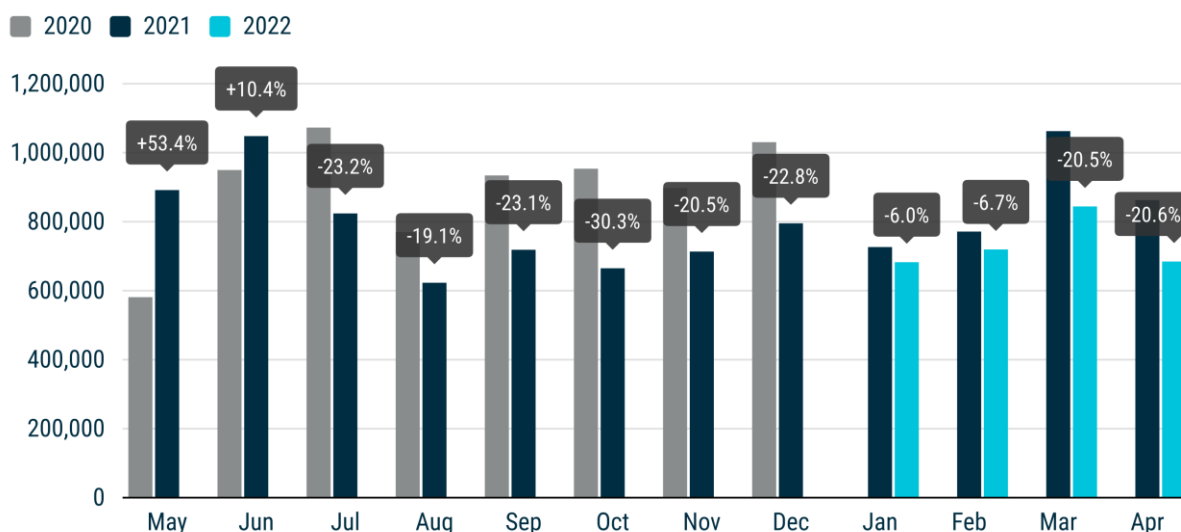


NEW PASSENGER CAR REGISTRATIONS, EUROPEAN UNION¹

PRESS EMBARGO
8.00am CET (6.00am GMT), 18 May 2022

Passenger car registrations: -14.4% first four months of 2022; -20.6% in April



In April 2022, new passenger car registrations in the European Union saw a significant drop (-20.6%), as supply chain issues continued to weigh heavily on car production. With the exception of the pandemic year in 2020, this was the weakest April result in terms of volumes sold since records began (684,506 units sold). All major markets contributed to the region’s negative performance: Italy (-33.0%), France (-22.6%), Germany (-21.5%) and Spain (-12.1%).

From January to April of 2022, new car registrations declined by 14.4% across the EU, totalling 2,930,366 units. The substantial decrease in car sales in March and April further dragged down the cumulative performance. Among the key markets in the EU, Italy saw the steepest fall (-26.5%), followed by France (-18.6%), Spain (-11.8%) and Germany (-9.0%).

¹ Data for Malta not available

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 18 May 2022

NEW PASSENGER CAR REGISTRATIONS, BY MARKET EUROPEAN UNION¹ + EFTA + UK

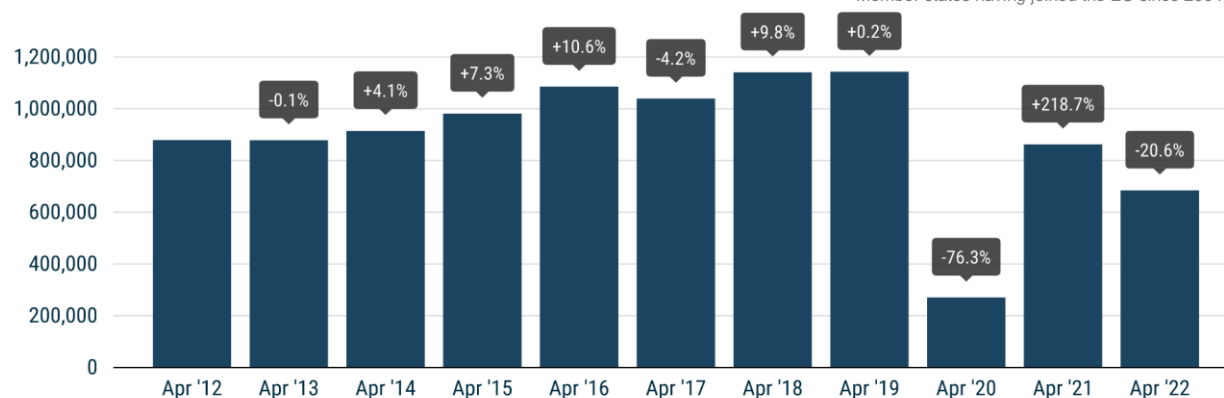
	APRIL			JANUARY-APRIL		
	Units 2022	Units 2021	% change 22/21	Units 2022	Units 2021	% change 22/21
Austria	16,364	22,296	-26.6	68,739	85,818	-19.9
Belgium	28,402	37,192	-23.6	131,548	156,429	-15.9
Bulgaria	2,357	2,400	-1.8	9,031	7,984	+13.1
Croatia	4,258	4,147	+2.7	13,893	14,621	-5.0
Cyprus	747	925	-19.2	3,806	3,671	+3.7
Czech Republic	14,714	18,976	-22.5	62,105	68,510	-9.3
Denmark	11,015	15,518	-29.0	45,243	59,404	-23.8
Estonia	1,778	2,395	-25.8	6,969	8,123	-14.2
Finland	6,431	8,845	-27.3	28,163	36,825	-23.5
France	108,724	140,426	-22.6	474,084	582,217	-18.6
Germany	180,264	229,650	-21.5	806,218	886,102	-9.0
Greece	9,289	10,198	-8.9	31,716	33,637	-5.7
Hungary	9,090	10,555	-13.9	37,780	42,752	-11.6
Ireland	7,863	7,147	+10.0	57,753	55,177	+4.7
Italy	97,339	145,243	-33.0	435,647	592,488	-26.5
Latvia	1,294	1,395	-7.2	4,974	4,836	+2.9
Lithuania	2,349	3,611	-34.9	8,852	11,269	-21.4
Luxembourg	3,341	4,327	-22.8	14,688	16,783	-12.5
Netherlands	22,087	23,844	-7.4	100,457	104,431	-3.8
Poland	34,882	40,149	-13.1	136,923	158,014	-13.3
Portugal	12,420	14,809	-16.1	47,191	45,848	+2.9
Romania	8,469	6,862	+23.4	37,447	27,624	+35.6
Slovakia	6,058	6,787	-10.7	25,279	22,189	+13.9
Slovenia	3,918	4,281	-8.5	16,670	20,572	-19.0
Spain	69,111	78,594	-12.1	233,509	264,649	-11.8
Sweden	21,942	21,871	+0.3	91,681	112,741	-18.7
EUROPEAN UNION	684,506	862,443	-20.6	2,930,366	3,422,714	-14.4
EU14²	594,592	759,960	-21.8	2,566,637	3,032,549	-15.4
EU12³	89,914	102,483	-12.3	363,729	390,165	-6.8
Iceland	1,403	781	+79.6	4,554	2,867	+58.8
Norway	9,725	13,166	-26.1	42,067	49,475	-15.0
Switzerland	15,646	22,054	-29.1	69,873	78,551	-11.0
EFTA	26,774	36,001	-25.6	116,494	130,893	-11.0
United Kingdom	119,167	141,583	-15.8	536,727	567,108	-5.4
EU + EFTA + UK	830,447	1,040,027	-20.2	3,583,587	4,120,715	-13.0
EU14 + EFTA + UK	740,533	937,544	-21.0	3,219,858	3,730,550	-13.7

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta na

² Member states before the 2004 enlargement

³ Member states having joined the EU since 2004



PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 18 May 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION

	APRIL					JANUARY-APRIL				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	24.5	26.7	167,786	230,038	-27.1	24.6	25.7	720,385	878,781	-18.0
Volkswagen	10.5	11.9	71,688	103,051	-30.4	10.4	11.4	304,308	391,430	-22.3
Audi	5.2	5.0	35,388	43,531	-18.7	5.2	4.8	151,258	163,923	-7.7
Skoda	4.8	5.5	32,517	47,743	-31.9	5.0	5.6	146,640	190,181	-22.9
Seat ²	3.5	3.6	23,969	31,187	-23.1	3.3	3.3	96,795	113,967	-15.1
Porsche	0.6	0.5	3,899	4,251	-8.3	0.7	0.5	20,070	18,258	+9.9
Others ³	0.0	0.0	325	275	+18.2	0.0	0.0	1,314	1,022	+28.6
Stellantis	20.1	23.5	137,455	202,306	-32.1	20.4	23.6	596,968	806,603	-26.0
Peugeot	5.8	7.2	39,845	62,346	-36.1	6.3	7.5	183,253	257,543	-28.8
Fiat ⁴	4.3	5.0	29,734	43,272	-31.3	4.0	4.9	118,635	166,979	-29.0
Citroen	4.0	4.6	27,093	39,685	-31.7	3.9	4.6	115,110	156,784	-26.6
Opel/Vauxhall	3.5	4.1	24,043	35,446	-32.2	3.7	4.1	108,964	141,402	-22.9
Jeep	1.2	1.3	8,094	11,164	-27.5	1.2	1.3	35,315	44,404	-20.5
DS	0.5	0.4	3,739	3,220	+16.1	0.5	0.4	14,463	12,483	+15.9
Lancia/Chrysler	0.4	0.6	2,762	5,153	-46.4	0.5	0.5	13,542	18,168	-25.5
Alfa Romeo	0.3	0.2	1,897	1,697	+11.8	0.2	0.2	6,534	7,552	-13.5
Others ⁵	0.0	0.0	248	323	-23.2	0.0	0.0	1,152	1,288	-10.6
Renault Group	9.5	9.2	64,778	79,154	-18.2	9.9	9.5	289,695	323,805	-10.5
Renault	5.3	6.0	36,196	51,746	-30.1	5.6	6.2	163,469	211,874	-22.8
Dacia	4.1	3.1	28,254	27,116	+4.2	4.3	3.2	124,896	111,011	+12.5
Alpine	0.0	0.0	265	123	+115.4	0.0	0.0	810	438	+84.9
Lada	0.0	0.0	63	169	-62.7	0.0	0.0	520	482	+7.9
Hyundai Group	10.5	7.5	72,095	65,073	+10.8	9.6	7.2	281,456	247,682	+13.6
Kia	5.7	3.9	38,919	33,927	+14.7	5.1	3.6	148,754	124,797	+19.2
Hyundai	4.8	3.6	33,176	31,146	+6.5	4.5	3.6	132,702	122,885	+8.0
Toyota Group	7.4	6.1	50,735	52,628	-3.6	7.2	6.2	211,532	213,821	-1.1
Toyota	7.1	5.8	48,917	50,205	-2.6	6.9	5.9	202,751	203,468	-0.4
Lexus	0.3	0.3	1,818	2,423	-25.0	0.3	0.3	8,781	10,353	-15.2
BMW Group	7.2	7.2	49,396	61,779	-20.0	7.0	6.9	203,847	236,173	-13.7
BMW	6.2	5.7	42,130	49,326	-14.6	5.6	5.6	164,134	191,614	-14.3
Mini	1.1	1.4	7,266	12,453	-41.7	1.4	1.3	39,713	44,559	-10.9
Mercedes-Benz	6.1	6.2	41,841	53,088	-21.2	5.9	5.8	173,663	198,607	-12.6
Mercedes	5.8	5.8	39,835	49,899	-20.2	5.7	5.5	165,583	187,382	-11.6
Smart	0.3	0.4	2,006	3,189	-37.1	0.3	0.3	8,080	11,225	-28.0
Ford	4.4	4.2	29,813	36,423	-18.1	4.5	4.5	130,586	155,408	-16.0
Volvo	2.1	2.1	14,495	18,279	-20.7	2.2	2.5	65,218	86,187	-24.3
Nissan	1.9	1.6	12,902	14,026	-8.0	1.8	2.0	53,079	68,337	-22.3
Mazda	1.1	1.3	7,385	10,854	-32.0	1.2	1.1	36,094	37,691	-4.2
Mitsubishi	0.8	0.6	5,629	5,029	+11.9	0.6	0.5	18,925	18,470	+2.5
Jaguar Land Rover Group	1.0	1.1	7,126	9,100	-21.7	0.6	0.8	18,502	28,263	-34.5
Land Rover	0.8	0.8	5,731	6,480	-11.6	0.5	0.6	14,180	20,999	-32.5
Jaguar	0.2	0.3	1,395	2,620	-46.8	0.1	0.2	4,322	7,264	-40.5
Honda	0.6	0.4	4,077	3,065	+33.0	0.5	0.3	14,799	11,660	+26.9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 18 May 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
EUROPEAN UNION + EFTA + UK

	APRIL					JANUARY-APRIL				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	24.1	26.7	199,917	277,546	-28.0	23.9	25.4	855,494	1,044,825	-18.1
Volkswagen	9.8	11.7	81,362	121,382	-33.0	9.7	11.0	348,475	454,584	-23.3
Audi	5.7	5.5	47,093	57,277	-17.8	5.5	5.2	197,254	212,799	-7.3
Skoda	4.6	5.4	37,971	56,274	-32.5	4.7	5.3	168,413	218,386	-22.9
Seat ²	3.3	3.5	27,572	36,265	-24.0	3.1	3.2	111,474	133,108	-16.3
Porsche	0.7	0.6	5,432	5,867	-7.4	0.8	0.6	27,705	24,176	+14.6
Others ³	0.1	0.0	487	481	+1.2	0.1	0.0	2,173	1,772	+22.6
Stellantis	18.8	21.7	155,861	225,970	-31.0	19.0	21.7	679,660	895,384	-24.1
Peugeot	5.5	6.8	45,746	70,219	-34.9	5.8	6.9	208,664	285,379	-26.9
Opel/Vauxhall	3.7	4.3	30,612	45,067	-32.1	3.9	4.3	141,261	177,706	-20.5
Fiat ⁴	3.9	4.4	31,996	45,328	-29.4	3.6	4.2	128,162	174,401	-26.5
Citroen	3.6	4.1	30,010	42,755	-29.8	3.5	4.1	126,863	169,717	-25.3
Jeep	1.0	1.1	8,429	11,786	-28.5	1.0	1.1	36,819	46,751	-21.2
DS	0.5	0.3	3,909	3,322	+17.7	0.4	0.3	15,602	13,191	+18.3
Lancia/Chrysler	0.3	0.5	2,762	5,153	-46.4	0.4	0.4	13,542	18,169	-25.5
Alfa Romeo	0.2	0.2	2,056	1,938	+6.1	0.2	0.2	7,247	8,456	-14.3
Others ⁵	0.0	0.0	341	402	-15.2	0.0	0.0	1,500	1,614	-7.1
Hyundai Group	10.7	7.6	88,952	78,586	+13.2	10.0	7.3	358,197	300,584	+19.2
Kia	5.7	4.1	47,725	42,408	+12.5	5.4	3.8	192,947	156,220	+23.5
Hyundai	5.0	3.5	41,227	36,178	+14.0	4.6	3.5	165,250	144,364	+14.5
Renault Group	8.5	8.1	70,261	83,902	-16.3	8.7	8.3	312,821	343,906	-9.0
Renault	4.7	5.3	39,053	54,999	-29.0	4.9	5.5	176,990	225,791	-21.6
Dacia	3.7	2.7	30,836	28,583	+7.9	3.7	2.8	134,356	117,110	+14.7
Alpine	0.0	0.0	309	151	+104.6	0.0	0.0	955	523	+82.6
Lada	0.0	0.0	63	169	-62.7	0.0	0.0	520	482	+7.9
BMW Group	7.6	7.4	63,493	77,021	-17.6	7.4	7.4	265,019	303,718	-12.7
BMW	6.3	5.9	51,949	60,871	-14.7	5.8	5.9	208,797	243,397	-14.2
Mini	1.4	1.6	11,544	16,150	-28.5	1.6	1.5	56,222	60,321	-6.8
Toyota Group	7.2	6.2	59,617	64,383	-7.4	7.2	6.3	256,985	260,480	-1.3
Toyota	6.9	5.8	57,150	60,840	-6.1	6.8	5.9	243,884	244,989	-0.5
Lexus	0.3	0.3	2,467	3,543	-30.4	0.4	0.4	13,101	15,491	-15.4
Mercedes-Benz	6.1	6.3	50,417	65,138	-22.6	6.0	6.0	214,016	248,962	-14.0
Mercedes	5.8	5.9	48,273	61,809	-21.9	5.7	5.8	205,287	237,295	-13.5
Smart	0.3	0.3	2,144	3,329	-35.6	0.2	0.3	8,729	11,667	-25.2
Ford	4.9	4.8	40,674	50,051	-18.7	4.8	5.0	173,292	206,786	-16.2
Volvo	2.3	2.4	18,993	24,677	-23.0	2.4	2.7	84,593	112,783	-25.0
Nissan	2.3	1.9	19,143	19,642	-2.5	2.1	2.4	76,664	97,339	-21.2
Mazda	1.2	1.3	10,062	13,855	-27.4	1.3	1.2	47,027	47,797	-1.6
Jaguar Land Rover Group	1.6	1.8	13,258	18,344	-27.7	1.1	1.6	40,072	65,435	-38.8
Land Rover	1.3	1.3	10,679	13,629	-21.6	0.9	1.2	30,973	50,392	-38.5
Jaguar	0.3	0.5	2,579	4,715	-45.3	0.3	0.4	9,099	15,043	-39.5
Honda	0.9	0.5	7,164	5,531	+29.5	0.7	0.5	25,698	19,415	+32.4
Mitsubishi	0.7	0.6	5,924	6,228	-4.9	0.6	0.6	19,934	23,020	-13.4

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 18 May 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER WESTERN EUROPE (EU14 + EFTA + UK)

	APRIL					JANUARY-APRIL				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	23.9	26.2	177,296	245,306	-27.7	23.6	24.8	760,009	923,864	-17.7
Volkswagen	10.0	11.9	74,129	111,650	-33.6	10.0	11.2	320,883	418,362	-23.3
Audi	6.0	5.8	44,283	54,447	-18.7	5.8	5.4	185,527	201,916	-8.1
Skoda	3.7	4.2	27,604	39,502	-30.1	3.8	4.1	121,140	154,317	-21.5
Seat ²	3.5	3.6	25,578	33,827	-24.4	3.2	3.4	104,450	124,987	-16.4
Porsche	0.7	0.6	5,249	5,436	-3.4	0.8	0.6	26,008	22,643	+14.9
Others ³	0.1	0.0	453	444	+2.0	0.1	0.0	2,001	1,639	+22.1
Stellantis	19.8	22.8	146,823	213,392	-31.2	20.0	22.7	643,393	846,656	-24.0
Peugeot	5.8	7.1	43,134	66,358	-35.0	6.2	7.3	198,954	270,822	-26.5
Opel/Vauxhall	3.7	4.5	27,715	42,204	-34.3	4.0	4.5	130,367	167,599	-22.2
Fiat ⁴	4.2	4.6	30,974	43,134	-28.2	3.8	4.4	123,857	164,691	-24.8
Citroen	3.9	4.3	28,693	40,068	-28.4	3.8	4.3	121,210	160,524	-24.5
Jeep	1.0	1.2	7,659	11,090	-30.9	1.0	1.1	32,653	42,715	-23.6
DS	0.5	0.3	3,775	3,260	+15.8	0.5	0.3	15,046	12,940	+16.3
Lancia/Chrysler	0.4	0.5	2,743	5,152	-46.8	0.4	0.5	13,521	18,163	-25.6
Alfa Romeo	0.2	0.2	1,825	1,740	+4.9	0.2	0.2	6,389	7,639	-16.4
Others ⁵	0.0	0.0	305	386	-21.0	0.0	0.0	1,396	1,563	-10.7
Hyundai Group	10.0	7.0	73,732	66,075	+11.6	9.3	6.8	300,242	255,283	+17.6
Kia	5.4	3.8	39,874	35,894	+11.1	5.0	3.6	162,532	134,365	+21.0
Hyundai	4.6	3.2	33,858	30,181	+12.2	4.3	3.2	137,710	120,918	+13.9
Renault Group	8.2	8.0	60,899	75,445	-19.3	8.5	8.3	273,753	310,323	-11.8
Renault	4.8	5.5	35,584	51,812	-31.3	5.1	5.7	163,090	212,825	-23.4
Dacia	3.4	2.5	24,948	23,332	+6.9	3.4	2.6	109,269	96,536	+13.2
Alpine	0.0	0.0	307	146	+110.3	0.0	0.0	939	514	+82.7
Lada	0.0	0.0	60	155	-61.3	0.0	0.0	455	448	+1.6
BMW Group	7.9	7.7	58,703	72,621	-19.2	7.7	7.7	248,433	287,128	-13.5
BMW	6.4	6.1	47,531	56,944	-16.5	6.0	6.1	193,923	228,291	-15.1
Mini	1.5	1.7	11,172	15,677	-28.7	1.7	1.6	54,510	58,837	-7.4
Toyota Group	6.4	5.5	47,184	51,600	-8.6	6.4	5.7	207,116	212,217	-2.4
Toyota	6.1	5.2	45,368	48,718	-6.9	6.1	5.4	196,310	199,645	-1.7
Lexus	0.2	0.3	1,816	2,882	-37.0	0.3	0.3	10,806	12,572	-14.0
Mercedes-Benz	6.3	6.5	46,462	60,629	-23.4	6.2	6.2	198,530	231,646	-14.3
Mercedes	6.0	6.1	44,334	57,315	-22.6	5.9	5.9	189,848	220,031	-13.7
Smart	0.3	0.4	2,128	3,314	-35.8	0.3	0.3	8,682	11,615	-25.3
Ford	5.0	5.0	36,967	46,518	-20.5	4.9	5.2	158,676	192,347	-17.5
Volvo	2.3	2.4	17,225	22,802	-24.5	2.4	2.8	77,529	104,999	-26.2
Nissan	2.4	1.9	17,973	17,756	+1.2	2.2	2.4	71,179	89,893	-20.8
Mazda	1.1	1.3	8,440	12,211	-30.9	1.3	1.1	40,879	42,597	-4.0
Jaguar Land Rover Group	1.7	1.9	12,752	17,652	-27.8	1.2	1.7	38,552	63,368	-39.2
Land Rover	1.4	1.4	10,282	13,071	-21.3	0.9	1.3	29,819	48,704	-38.8
Jaguar	0.3	0.5	2,470	4,581	-46.1	0.3	0.4	8,733	14,664	-40.4
Honda	0.9	0.5	6,403	4,903	+30.6	0.7	0.5	22,795	17,025	+33.9
Mitsubishi	0.8	0.6	5,641	5,758	-2.0	0.6	0.6	18,858	21,234	-11.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM