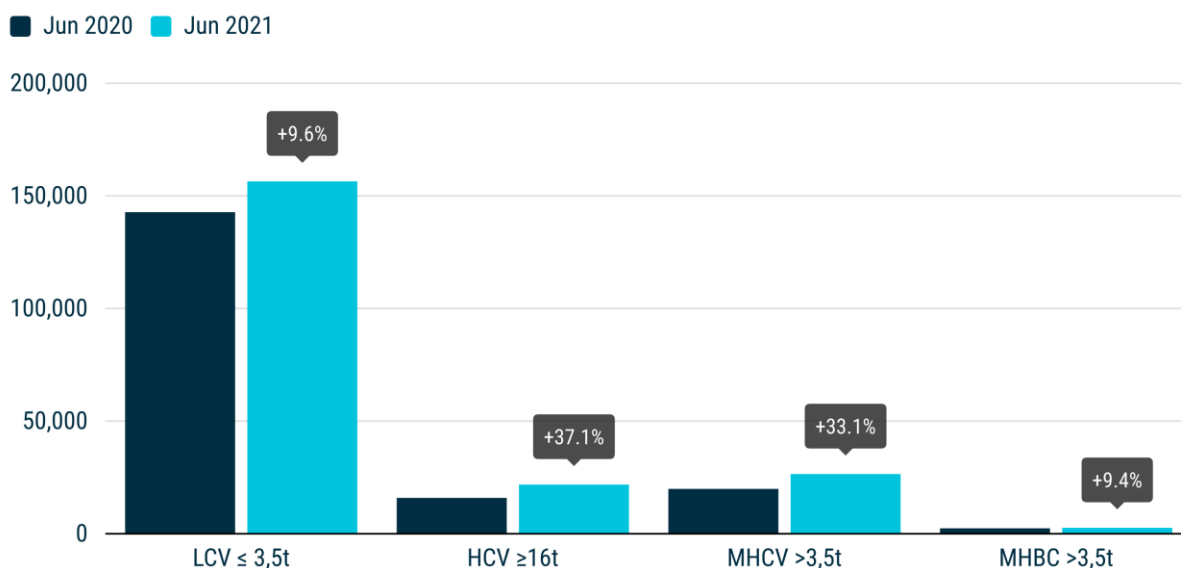


**PRESS EMBARGO**

8.00am CEST (6.00am GMT), 28 July 2021

## Commercial vehicle registrations: +36.9% first half of 2021; +12.4% in June



### TOTAL NEW COMMERCIAL VEHICLES

**In June 2021**, commercial vehicle registrations in the EU markets increased by 12.4% year-on-year to 185,573 units. All vehicle segments made a positive contribution to last month's growth. Demand was largely driven by Central European countries (+43.4%), while only two of the four key Western European markets showed positive results: Germany (+28.5%) and Italy (+5.3%).

**During the first half of the year**, EU commercial vehicle registrations went up by 36.9% to 1 million units, reflecting the contribution of the big gains recorded between March and May. Most of the region's markets posted double-digit percentage gains, including the four largest ones: Italy (+53.7%), Spain (+38.4%), France (+36.4%) and Germany (+21.7%).

### NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T<sup>2</sup>

Registrations of new vans across the EU grew again by 9.6% in **June**, although at a more modest rate than previous months. Germany saw the highest growth of the

<sup>1</sup> Data for Malta not available

<sup>2</sup> Including light buses & coaches

region's four largest markets (+28.2%), followed by Italy (+1.5%). On the other hand, registrations fell in France (-10.0%) and Spain (-4.9%) last month.

**From January to June**, sales of new light commercial vehicles in the EU went up by 38.1% to 856,926 units, benefiting from the positive performance of recent months. This trend is reflected at a country level, with the four biggest markets in the region all recording double-digit growth: Italy (+55.8%), Spain (+39.9%), France (+38.7%) and Germany (+23.0%).

### **NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER<sup>3</sup>**

**In June 2021**, demand for new heavy trucks continued to expand (+37.1%), totalling 21,828 units registered across the European Union. Three of the four major markets posted solid gains last month – Italy (+48.8%), Germany (+30.8%) and Spain (+26.8%) – while sales in France slightly declined (-2.1%) compared to June 2020.

**Six months into 2021**, new heavy trucks sold in the EU went up by 39.3% to reach 128,333 units. All the major markets consolidated their positive results during this period: Italy (+51.7%), Spain (+42.9%), Germany (+23.2%) and France (+19.2%).

### **NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T<sup>4</sup>**

**In June**, the truck segment also had a very positive performance, with demand up 33.1% to 26,512 units registered in the EU. With the exception of France (-2.3%), all major markets largely contributed to last month's growth: Italy (+41.7%), Germany (+29.9%) and Spain (+17.7%).

**Throughout the first half of 2021**, the EU market for medium and heavy commercial vehicles expanded by 34.1%, with 154,387 units sold in total. Italy saw the highest percentage growth of the EU major markets (+47.6%), followed by Spain (+32.5%), France (+20.3%) and Germany (+19.4%).

### **NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T**

**June** registrations of new buses and coaches in the European Union were 9.4% higher than in the same month last year. Germany (+24.0%), Italy (+23.2%) and Spain (+18.1%) all recorded significant gains last month, while France was the only major market to post a decline (-14.1%).

**So far in 2021**, the EU bus and coach segment increased by 3.2% to 12,887 units. On the back of June's positive performance, declines for the first half of the year were less significant in both Spain (-13.5%) and Germany (-0.04%) compared to the January-May period. On the other hand, demand remained positive in Italy and France (+6.0% and +4.7% respectively).

<sup>3</sup> Excluding heavy buses & coaches

<sup>4</sup> Excluding medium and heavy buses & coaches

**PRESS EMBARGO FOR ALL DATA**  
8.00am CEST (6.00am GMT), 28 July 2021

**LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T<sup>1</sup>**  
EUROPEAN UNION<sup>2</sup> + EFTA + UK

	JUNE			JANUARY-JUNE		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	9,054	3,638	+148.9	30,783	16,818	+83.0
Belgium	6,580	7,769	-15.3	41,933	34,136	+22.8
Bulgaria	741	361	+105.3	3,422	2,289	+49.5
Croatia	683	548	+24.6	4,261	3,202	+33.1
Cyprus	203	143	+42.0	959	791	+21.2
Czech Republic	1,772	1,486	+19.2	9,326	7,402	+26.0
Denmark	3,118	2,331	+33.8	17,164	13,991	+22.7
Estonia	413	214	+93.0	2,395	1,656	+44.6
Finland	1,299	871	+49.1	7,299	6,266	+16.5
France	46,645	51,849	-10.0	242,267	174,628	+38.7
Germany	26,972	21,036	+28.2	140,692	114,418	+23.0
Greece	865	740	+16.9	5,155	3,164	+62.9
Hungary	2,073	1,805	+14.8	12,231	10,139	+20.6
Ireland <sup>3</sup>	988	569	+73.6	17,021	10,569	+61.0
Italy <sup>4</sup>	16,200	15,959	+1.5	95,857	61,506	+55.8
Latvia	188	152	+23.7	1,224	968	+26.4
Lithuania	310	281	+10.3	1,966	1,560	+26.0
Luxembourg	396	459	-13.7	2,652	2,009	+32.0
Netherlands	6,044	4,113	+46.9	39,375	30,388	+29.6
Poland	7,427	5,127	+44.9	39,024	24,622	+58.5
Portugal	2,796	2,347	+19.1	15,309	11,622	+31.7
Romania	1,546	1,268	+21.9	7,798	6,386	+22.1
Slovakia	783	516	+51.7	3,987	2,893	+37.8
Slovenia	721	666	+8.3	5,258	3,736	+40.7
Spain	15,462	16,265	-4.9	88,094	62,986	+39.9
Sweden	3,139	2,240	+40.1	21,474	12,479	+72.1
<b>EUROPEAN UNION</b>	<b>156,418</b>	<b>142,753</b>	<b>+9.6</b>	<b>856,926</b>	<b>620,624</b>	<b>+38.1</b>
<b>EU14<sup>5</sup></b>	<b>139,558</b>	<b>130,186</b>	<b>+7.2</b>	<b>765,075</b>	<b>554,980</b>	<b>+37.9</b>
<b>EU12<sup>6</sup></b>	<b>16,860</b>	<b>12,567</b>	<b>+34.2</b>	<b>91,851</b>	<b>65,644</b>	<b>+39.9</b>
Iceland	141	83	+69.9	642	537	+19.6
Norway	3,487	2,557	+36.4	18,333	15,082	+21.6
Switzerland	2,657	2,329	+14.1	15,741	12,984	+21.2
<b>EFTA</b>	<b>6,285</b>	<b>4,969</b>	<b>+26.5</b>	<b>34,716</b>	<b>28,603</b>	<b>+21.4</b>
United Kingdom	34,363	30,041	+14.4	191,513	108,876	+75.9
<b>EU + EFTA + UK</b>	<b>197,066</b>	<b>177,763</b>	<b>+10.9</b>	<b>1,083,155</b>	<b>758,103</b>	<b>+42.9</b>
<b>EU14 + EFTA + UK</b>	<b>180,206</b>	<b>165,196</b>	<b>+9.1</b>	<b>991,304</b>	<b>692,459</b>	<b>+43.2</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

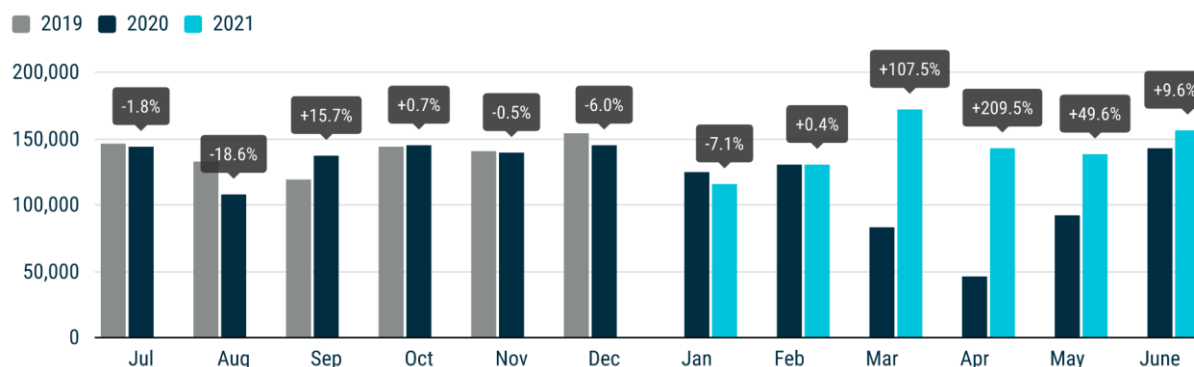
<sup>1</sup> Including light buses and coaches

<sup>2</sup> Data for Malta not available

<sup>3</sup> LCV ≤6t <sup>4</sup> ANFIA estimates

<sup>5</sup> Member states before the 2004 enlargement

<sup>6</sup> Member states having joined the EU since 2004



This information is available on ACEA's website: [www.acea.auto](http://www.acea.auto)  
For further information, please contact Francesca Piazza, Statistics Manager, at [fp@acea.auto](mailto:fp@acea.auto)

**PRESS EMBARGO FOR ALL DATA**  
8.00am CEST (6.00am GMT), 28 July 2021

**HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER<sup>1</sup>**  
EUROPEAN UNION + EFTA + UK

	JUNE			JANUARY-JUNE		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	738	443	+66.6	3,708	2,784	+33.2
Belgium	584	536	+9.0	3,608	3,138	+15.0
Bulgaria	344	161	+113.7	1,560	918	+69.9
Croatia	87	54	+61.1	564	335	+68.4
Cyprus	1	4	-75.0	26	26	+0.0
Czech Republic	666	404	+64.9	3,758	2,490	+50.9
Denmark	382	219	+74.4	2,095	1,765	+18.7
Estonia	62	28	+121.4	428	253	+69.2
Finland	240	148	+62.2	1,304	1,224	+6.5
France	4,033	4,119	-2.1	20,659	17,325	+19.2
Germany	4,962	3,793	+30.8	29,499	23,948	+23.2
Greece	44	31	+41.9	175	216	-19.0
Hungary	406	202	+101.0	2,138	1,231	+73.7
Ireland <sup>2</sup>	57	52	+9.6	1,103	914	+20.7
Italy <sup>3</sup>	1,802	1,211	+48.8	11,356	7,485	+51.7
Latvia	122	28	+335.7	658	239	+175.3
Lithuania <sup>4</sup>	837	253	+230.8	4,869	1,780	+173.5
Luxembourg <sup>4</sup>	48	93	-48.4	475	361	+31.6
Netherlands	951	580	+64.0	5,986	5,106	+17.2
Poland	2,323	1,384	+67.8	14,854	7,212	+106.0
Portugal	412	183	+125.1	1,981	1,070	+85.1
Romania	511	363	+40.8	2,928	1,770	+65.4
Slovakia	249	140	+77.9	1,443	811	+77.9
Slovenia	177	105	+68.6	948	678	+39.8
Spain	1,286	1,014	+26.8	9,317	6,520	+42.9
Sweden	504	368	+37.0	2,893	2,545	+13.7
<b>EUROPEAN UNION</b>	<b>21,828</b>	<b>15,916</b>	<b>+37.1</b>	<b>128,333</b>	<b>92,144</b>	<b>+39.3</b>
<b>EU14</b>	<b>16,043</b>	<b>12,790</b>	<b>+25.4</b>	<b>94,159</b>	<b>74,401</b>	<b>+26.6</b>
<b>EU12</b>	<b>5,785</b>	<b>3,126</b>	<b>+85.1</b>	<b>34,174</b>	<b>17,743</b>	<b>+92.6</b>
Iceland	15	10	+50.0	62	51	+21.6
Norway	402	356	+12.9	2,291	2,294	-0.1
Switzerland	289	242	+19.4	1,609	1,557	+3.3
<b>EFTA</b>	<b>706</b>	<b>608</b>	<b>+16.1</b>	<b>3,962</b>	<b>3,902</b>	<b>+1.5</b>
United Kingdom <sup>4</sup>	2,275	1,602	+42.0	16,266	11,653	+39.6
<b>EU + EFTA + UK</b>	<b>24,809</b>	<b>18,126</b>	<b>+36.9</b>	<b>148,561</b>	<b>107,699</b>	<b>+37.9</b>
<b>EU14 + EFTA + UK</b>	<b>19,024</b>	<b>15,000</b>	<b>+26.8</b>	<b>114,387</b>	<b>89,956</b>	<b>+27.2</b>

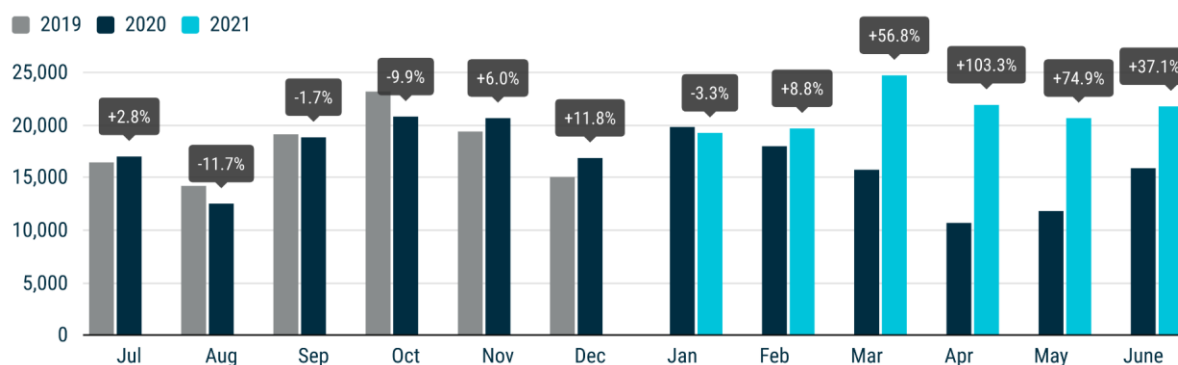
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Excluding heavy buses and coaches

<sup>2</sup> HCV ≥17t

<sup>3</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>4</sup> Estimates



This information is available on ACEA's website: [www.acea.auto](http://www.acea.auto)

For further information, please contact Francesca Piazza, Statistics Manager, at [fp@acea.auto](mailto:fp@acea.auto)

**PRESS EMBARGO FOR ALL DATA**  
8.00am CEST (6.00am GMT), 28 July 2021

**MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T<sup>1</sup>**  
EUROPEAN UNION + EFTA + UK

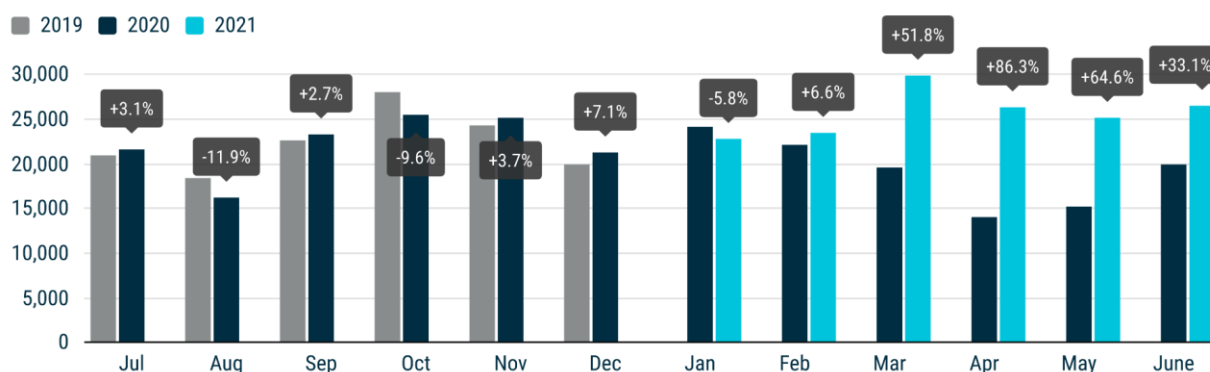
	JUNE			JANUARY-JUNE		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	738	462	+59.7	3,807	2,876	+32.4
Belgium	714	668	+6.9	4,354	3,839	+13.4
Bulgaria	355	168	+111.3	1,619	960	+68.6
Croatia	123	63	+95.2	682	434	+57.1
Cyprus	3	8	-62.5	45	63	-28.6
Czech Republic	788	526	+49.8	4,443	3,188	+39.4
Denmark	420	259	+62.2	2,310	1,978	+16.8
Estonia	63	30	+110.0	451	283	+59.4
Finland	342	239	+43.1	1,900	1,771	+7.3
France	4,689	4,799	-2.3	24,161	20,090	+20.3
Germany	7,178	5,527	+29.9	42,029	35,197	+19.4
Greece	58	46	+26.1	279	336	-17.0
Hungary	452	222	+103.6	2,315	1,393	+66.2
Ireland	86	65	+32.3	1,309	1,103	+18.7
Italy <sup>2</sup>	2,258	1,593	+41.7	13,595	9,212	+47.6
Latvia	128	31	+312.9	719	270	+166.3
Lithuania <sup>3</sup>	842	256	+228.9	4,915	1,830	+168.6
Luxembourg	64	112	-42.9	550	462	+19.0
Netherlands	1,090	675	+61.5	6,750	5,854	+15.3
Poland	2,545	1,548	+64.4	16,068	8,137	+97.5
Portugal	468	227	+106.2	2,273	1,279	+77.7
Romania	547	386	+41.7	3,069	1,880	+63.2
Slovakia	268	176	+52.3	1,613	936	+72.3
Slovenia	188	116	+62.1	1,030	753	+36.8
Spain	1,533	1,302	+17.7	10,843	8,182	+32.5
Sweden	572	417	+37.2	3,258	2,783	+17.1
<b>EUROPEAN UNION</b>	<b>26,512</b>	<b>19,921</b>	<b>+33.1</b>	<b>154,387</b>	<b>115,089</b>	<b>+34.1</b>
<b>EU14</b>	<b>20,210</b>	<b>16,391</b>	<b>+23.3</b>	<b>117,418</b>	<b>94,962</b>	<b>+23.6</b>
<b>EU12</b>	<b>6,302</b>	<b>3,530</b>	<b>+78.5</b>	<b>36,969</b>	<b>20,127</b>	<b>+83.7</b>
Iceland	30	16	+87.5	132	121	+9.1
Norway	695	635	+9.4	3,287	3,286	+0.03
Switzerland	348	303	+14.9	1,904	1,869	+1.9
<b>EFTA</b>	<b>1,073</b>	<b>954</b>	<b>+12.5</b>	<b>5,323</b>	<b>5,276</b>	<b>+0.9</b>
United Kingdom <sup>3</sup>	3,306	2,260	+46.3	22,353	16,397	+36.3
<b>EU + EFTA + UK</b>	<b>30,891</b>	<b>23,135</b>	<b>+33.5</b>	<b>182,063</b>	<b>136,762</b>	<b>+33.1</b>
<b>EU14 + EFTA + UK</b>	<b>24,589</b>	<b>19,605</b>	<b>+25.4</b>	<b>145,094</b>	<b>116,635</b>	<b>+24.4</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Excluding buses and coaches over 3.5t

<sup>2</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>3</sup> Estimates



This information is available on ACEA's website: [www.acea.auto](http://www.acea.auto)

For further information, please contact Francesca Piazza, Statistics Manager, at [fp@acea.auto](mailto:fp@acea.auto)

**PRESS EMBARGO FOR ALL DATA**  
8.00am CEST (6.00am GMT), 28 July 2021

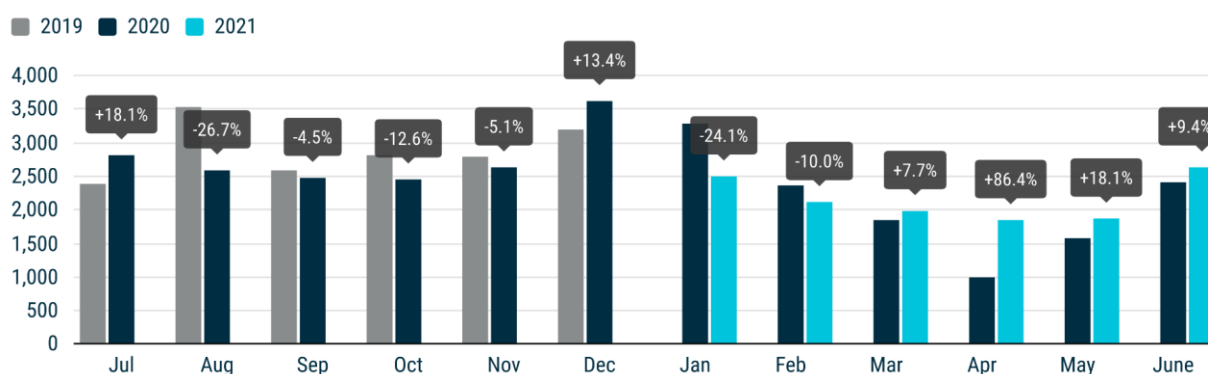
**MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T**  
**EUROPEAN UNION + EFTA + UK**

	JUNE			JANUARY-JUNE		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	82	69	+18.8	455	350	+30.0
Belgium	78	107	-27.1	531	414	+28.3
Bulgaria	31	11	+181.8	64	86	-25.6
Croatia	32	0		81	26	+211.5
Cyprus	4	96	-95.8	13	106	-87.7
Czech Republic	65	122	-46.7	603	686	-12.1
Denmark	105	14	+650.0	287	143	+100.7
Estonia	40	0		169	76	+122.4
Finland	79	13	+507.7	151	114	+32.5
France	517	602	-14.1	2,433	2,323	+4.7
Germany	564	455	+24.0	2,626	2,627	-0.04
Greece	61	19	+221.1	201	144	+39.6
Hungary	119	25	+376.0	251	307	-18.2
Ireland	16	35	-54.3	218	96	+127.1
Italy <sup>1</sup>	207	168	+23.2	1,647	1,554	+6.0
Latvia	99	6	+1,550.0	180	34	+429.4
Lithuania <sup>2</sup>	12	1	+1,100.0	85	85	+0.0
Luxembourg	17	13	+30.8	95	129	-26.4
Netherlands	39	19	+105.3	178	281	-36.7
Poland	152	139	+9.4	668	692	-3.5
Portugal	32	28	+14.3	295	252	+17.1
Romania	45	62	-27.4	376	294	+27.9
Slovakia	38	33	+15.2	87	123	-29.3
Slovenia	4	4	+0.0	46	27	+70.4
Spain	163	138	+18.1	753	871	-13.5
Sweden	42	236	-82.2	394	650	-39.4
<b>EUROPEAN UNION</b>	<b>2,643</b>	<b>2,415</b>	<b>+9.4</b>	<b>12,887</b>	<b>12,490</b>	<b>+3.2</b>
<b>EU14</b>	<b>2,002</b>	<b>1,916</b>	<b>+4.5</b>	<b>10,264</b>	<b>9,948</b>	<b>+3.2</b>
<b>EU12</b>	<b>641</b>	<b>499</b>	<b>+28.5</b>	<b>2,623</b>	<b>2,542</b>	<b>+3.2</b>
Iceland	4	0		11	8	+37.5
Norway	245	383	-36.0	427	729	-41.4
Switzerland	41	41	+0.0	223	200	+11.5
<b>EFTA</b>	<b>290</b>	<b>424</b>	<b>-31.6</b>	<b>661</b>	<b>937</b>	<b>-29.5</b>
United Kingdom <sup>2</sup>	493	182	+170.9	1,948	2,106	-7.5
<b>EU + EFTA + UK</b>	<b>3,426</b>	<b>3,021</b>	<b>+13.4</b>	<b>15,496</b>	<b>15,533</b>	<b>-0.2</b>
<b>EU14 + EFTA + UK</b>	<b>2,785</b>	<b>2,522</b>	<b>+10.4</b>	<b>12,873</b>	<b>12,991</b>	<b>-0.9</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

<sup>2</sup> Estimates



This information is available on ACEA's website: [www.acea.auto](http://www.acea.auto)

For further information, please contact Francesca Piazza, Statistics Manager, at [fp@acea.auto](mailto:fp@acea.auto)

**PRESS EMBARGO FOR ALL DATA**  
8.00am CEST (6.00am GMT), 28 July 2021

**TOTAL NEW COMMERCIAL VEHICLES (CV), BY MARKET**  
EUROPEAN UNION + EFTA + UK

	JUNE			JANUARY-JUNE		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	9,874	4,169	+136.8	35,045	20,044	+74.8
Belgium	7,372	8,544	-13.7	46,818	38,389	+22.0
Bulgaria	1,127	540	+108.7	5,105	3,335	+53.1
Croatia	838	611	+37.2	5,024	3,662	+37.2
Cyprus	210	247	-15.0	1,017	960	+5.9
Czech Republic	2,625	2,134	+23.0	14,372	11,276	+27.5
Denmark	3,643	2,604	+39.9	19,761	16,112	+22.6
Estonia	516	244	+111.5	3,015	2,015	+49.6
Finland	1,720	1,123	+53.2	9,350	8,151	+14.7
France	51,851	57,250	-9.4	268,861	197,041	+36.4
Germany	34,714	27,018	+28.5	185,347	152,242	+21.7
Greece	984	805	+22.2	5,635	3,644	+54.6
Hungary	2,644	2,052	+28.8	14,797	11,839	+25.0
Ireland	1,090	669	+62.9	18,548	11,768	+57.6
Italy	18,665	17,720	+5.3	111,099	72,272	+53.7
Latvia	415	189	+119.6	2,123	1,272	+66.9
Lithuania	1,164	538	+116.4	6,966	3,475	+100.5
Luxembourg	477	584	-18.3	3,297	2,600	+26.8
Netherlands	7,173	4,807	+49.2	46,303	36,523	+26.8
Poland	10,124	6,814	+48.6	55,760	33,451	+66.7
Portugal	3,296	2,602	+26.7	17,877	13,153	+35.9
Romania	2,138	1,716	+24.6	11,243	8,560	+31.3
Slovakia	1,089	725	+50.2	5,687	3,952	+43.9
Slovenia	913	786	+16.2	6,334	4,516	+40.3
Spain	17,158	17,705	-3.1	99,690	72,039	+38.4
Sweden	3,753	2,893	+29.7	25,126	15,912	+57.9
<b>EUROPEAN UNION</b>	<b>185,573</b>	<b>165,089</b>	<b>+12.4</b>	<b>1,024,200</b>	<b>748,203</b>	<b>+36.9</b>
<b>EU14</b>	<b>161,770</b>	<b>148,493</b>	<b>+8.9</b>	<b>892,757</b>	<b>659,890</b>	<b>+35.3</b>
<b>EU12</b>	<b>23,803</b>	<b>16,596</b>	<b>+43.4</b>	<b>131,443</b>	<b>88,313</b>	<b>+48.8</b>
Iceland	175	99	+76.8	785	666	+17.9
Norway	4,427	3,575	+23.8	22,047	19,097	+15.4
Switzerland	3,046	2,673	+14.0	17,868	15,053	+18.7
<b>EFTA</b>	<b>7,648</b>	<b>6,347</b>	<b>+20.5</b>	<b>40,700</b>	<b>34,816</b>	<b>+16.9</b>
United Kingdom	38,162	32,483	+17.5	215,814	127,379	+69.4
<b>EU + EFTA + UK</b>	<b>231,383</b>	<b>203,919</b>	<b>+13.5</b>	<b>1,280,714</b>	<b>910,398</b>	<b>+40.7</b>
<b>EU14 + EFTA + UK</b>	<b>207,580</b>	<b>187,323</b>	<b>+10.8</b>	<b>1,149,271</b>	<b>822,085</b>	<b>+39.8</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

