



Polski Związek Przemysłu
MOTORYZACYJNEGO

Automotive Executive Barometer

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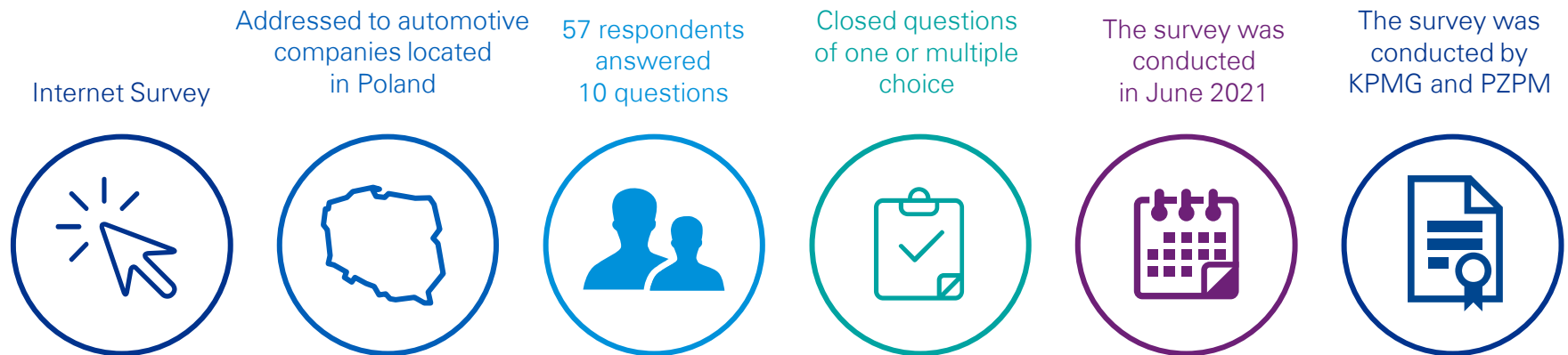
29 June 2021

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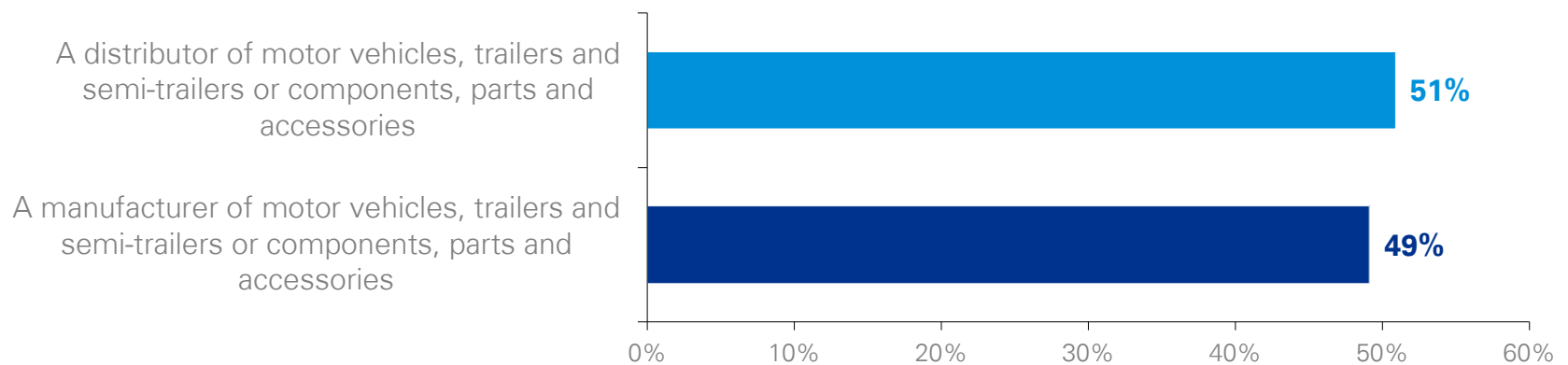
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„Automotive Executive Barometer” Survey

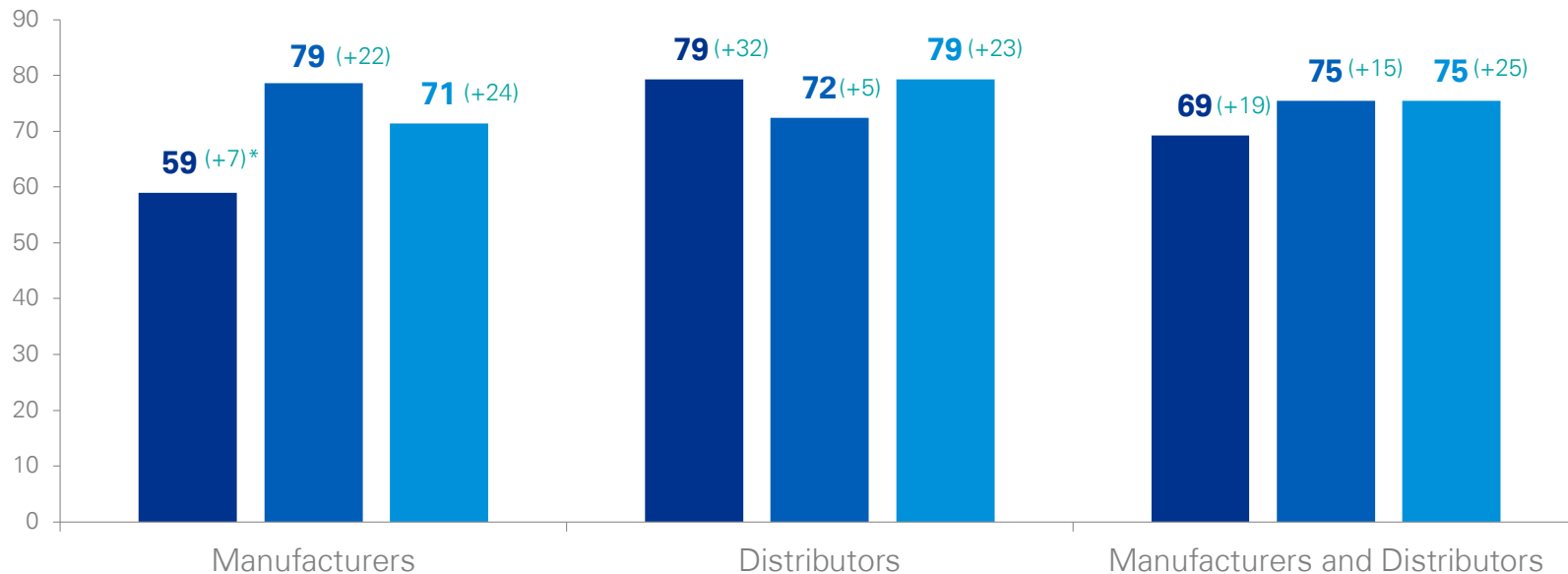


Respondents' company profile:



Automotive executives' sentiment

Automotive Executives' Sentiment Indicator



■ Industry's current sentiment indicator ■ Industry's future sentiment indicator ■ Indicator of the future economic situation

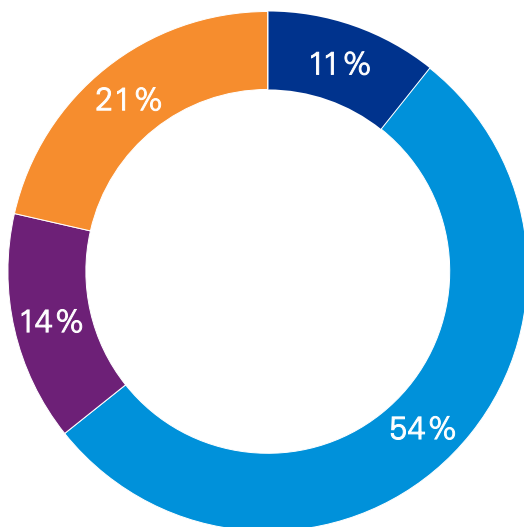
*Compared with the previous survey (percentage point)

A result of more than 50 points signifies the prevalence of optimistic opinions. With regard to the future, a result of more than 50 points means improvement compared with the current situation.

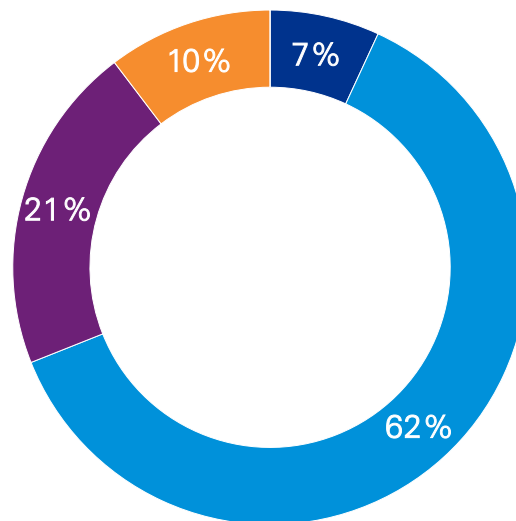
Poland's economic situation

How do you expect Poland's economic situation to change in the next 12 months?

Manufacturers



Distributors



■ Definitely improve

■ Improve

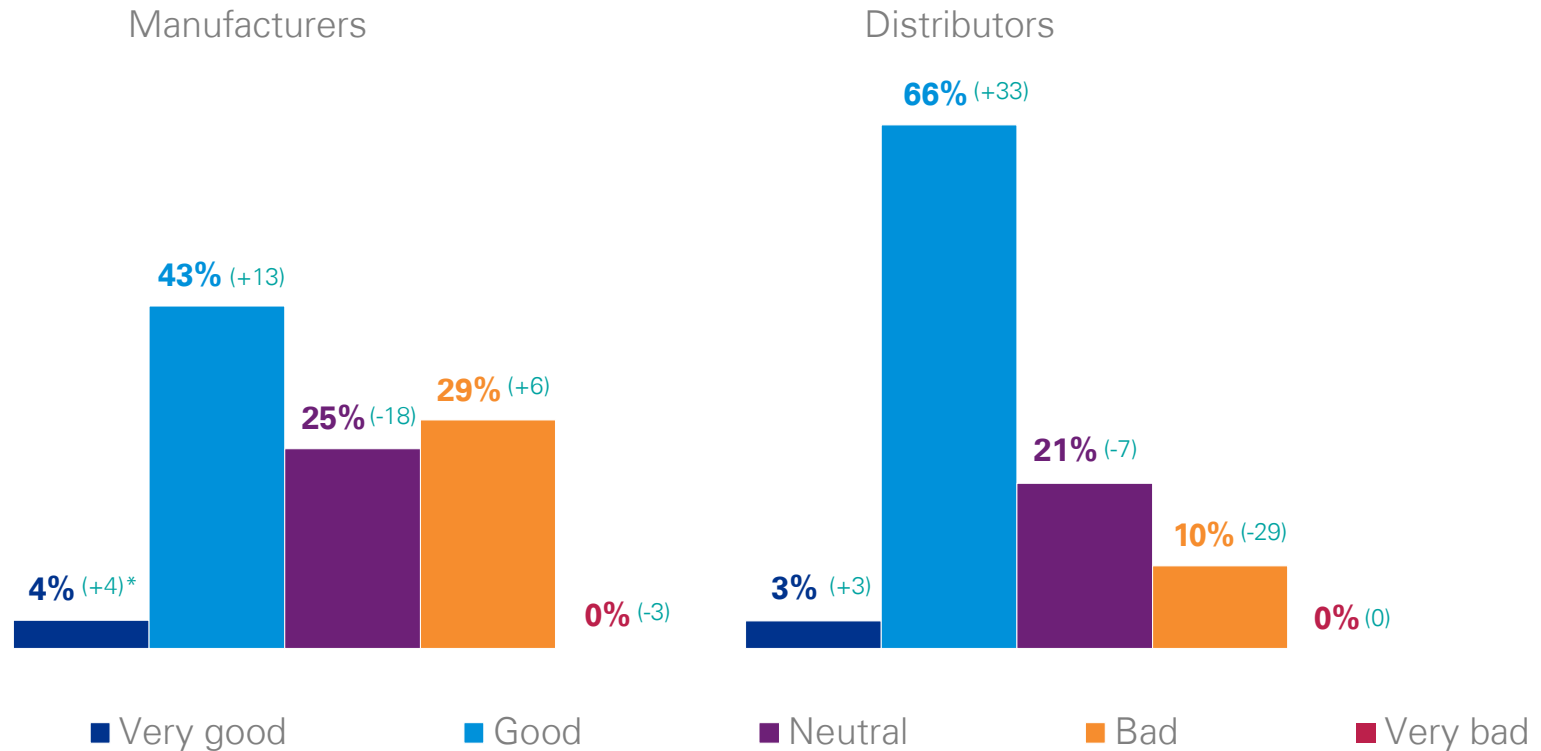
■ Remain unchanged

■ Deteriorate

■ Definitely deteriorate

Current state of the automotive industry

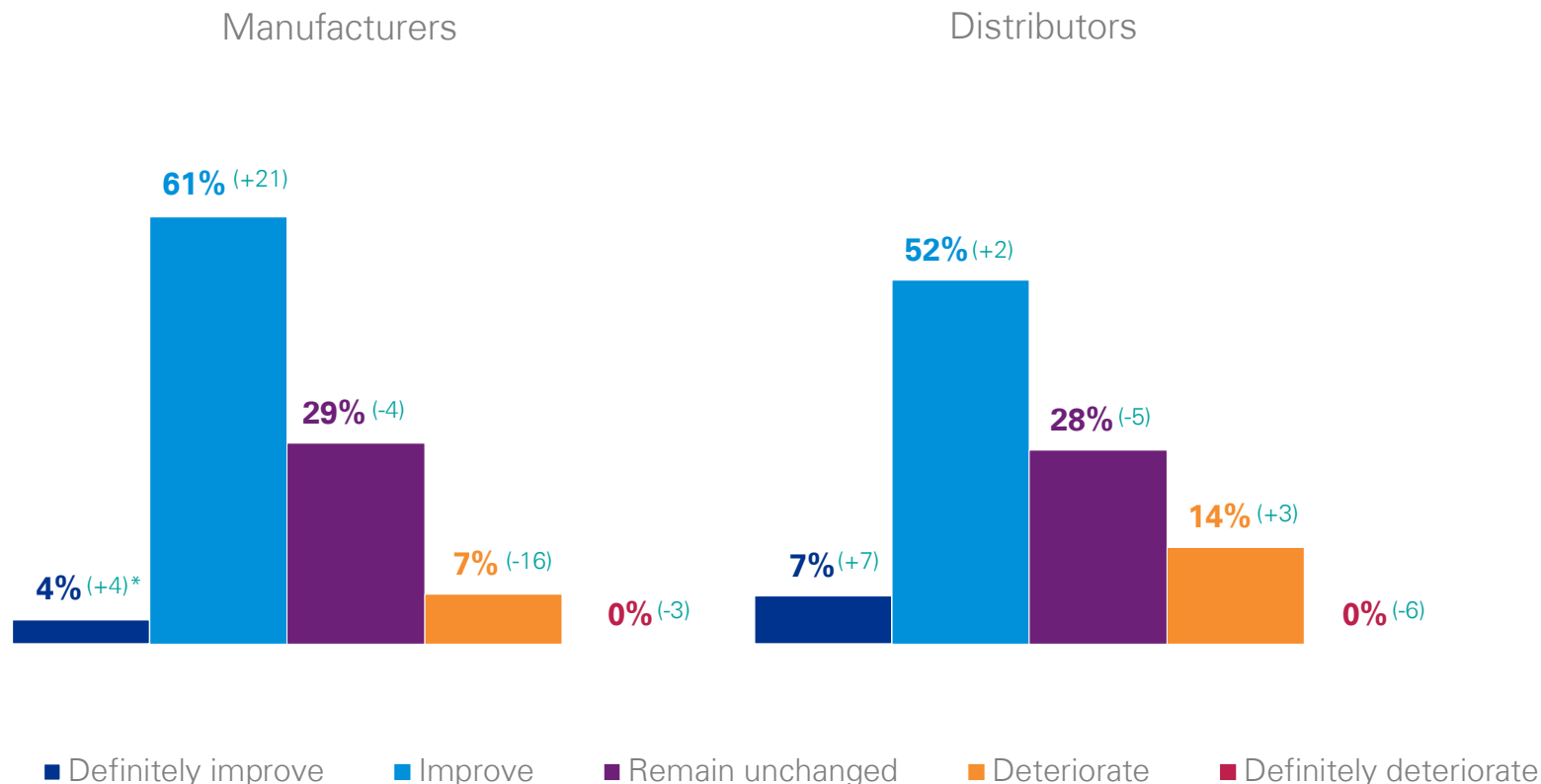
What in your opinion is the current state of the automotive industry in Poland?



*Compared with the previous survey (percentage point)

Future condition of the automotive industry

How do you expect the automotive industry's situation in Poland to change in the next 12 months?

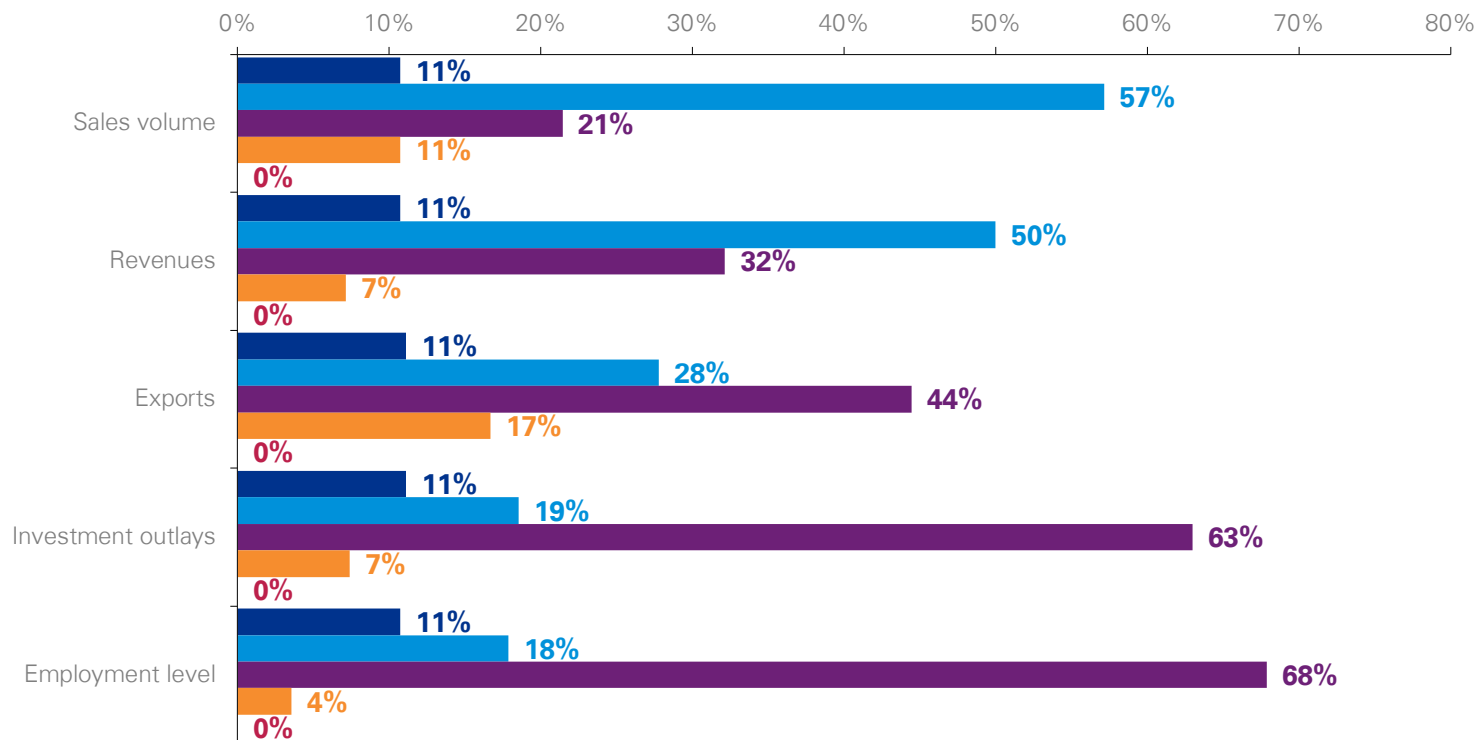


*Compared with the previous survey (percentage point)

Company's future situation

In the next 6 months your company will:

Manufacturers

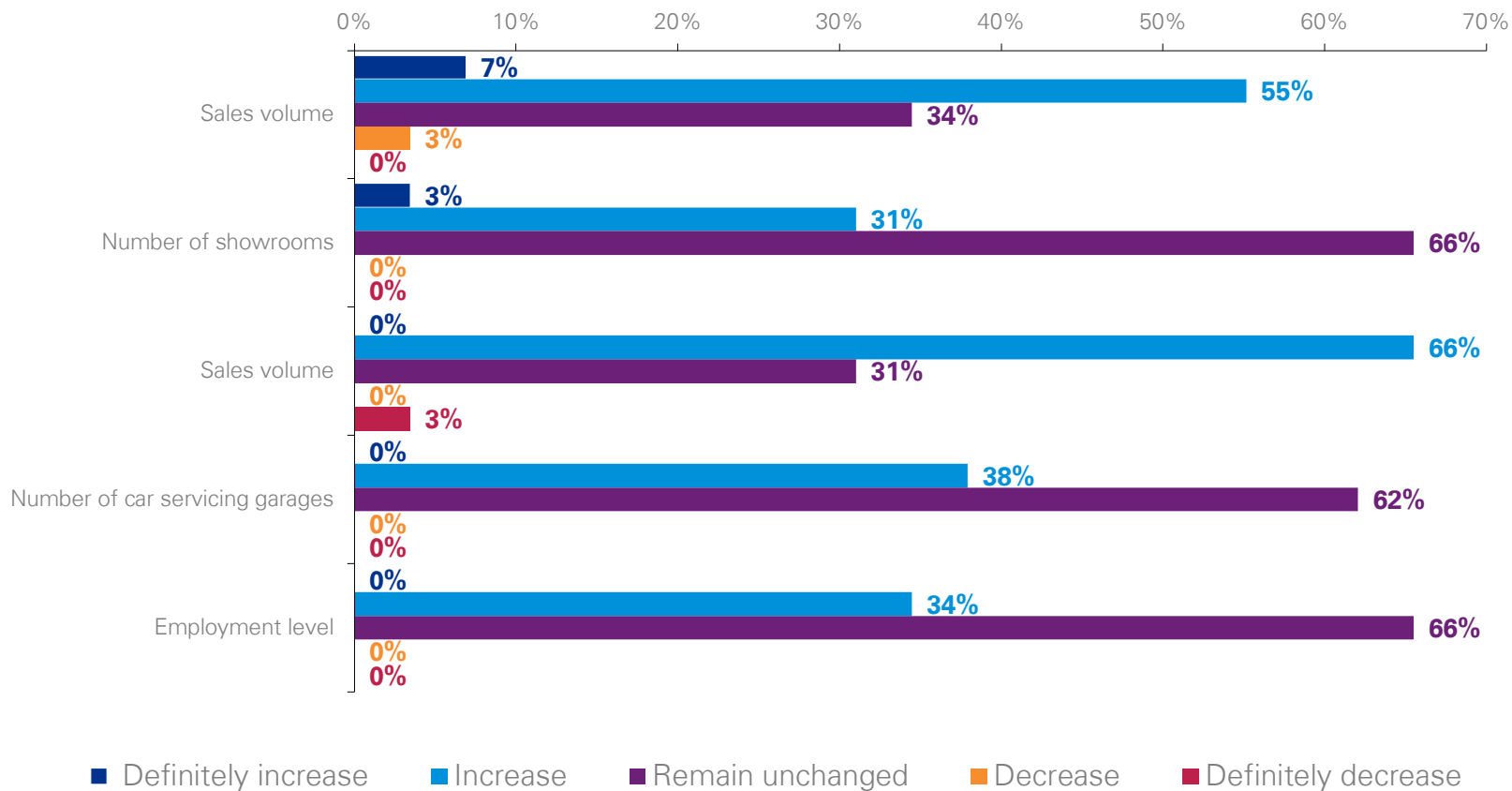


■ Definitely increase
 ■ Increase
 ■ Remain unchanged
 ■ Decrease
 ■ Definitely decrease

Company's future situation

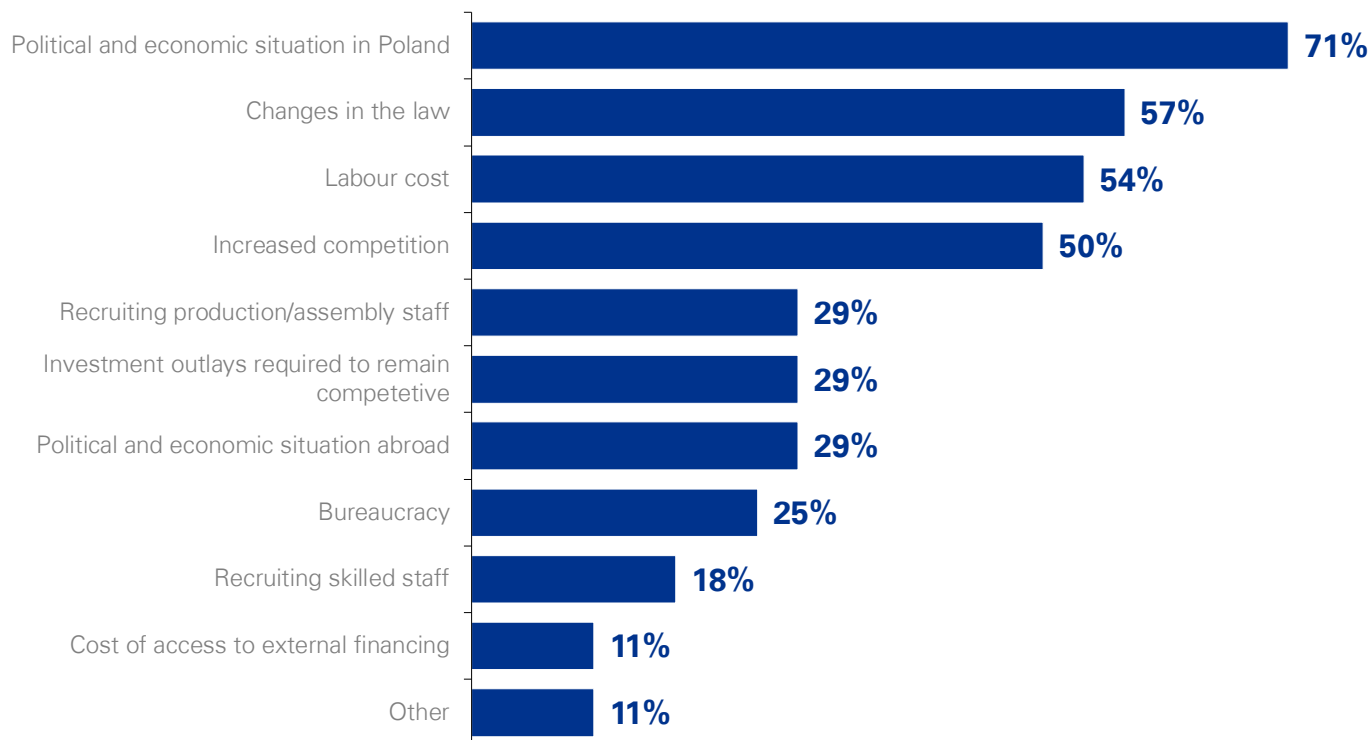
In the next 6 months your company will:

Distributors



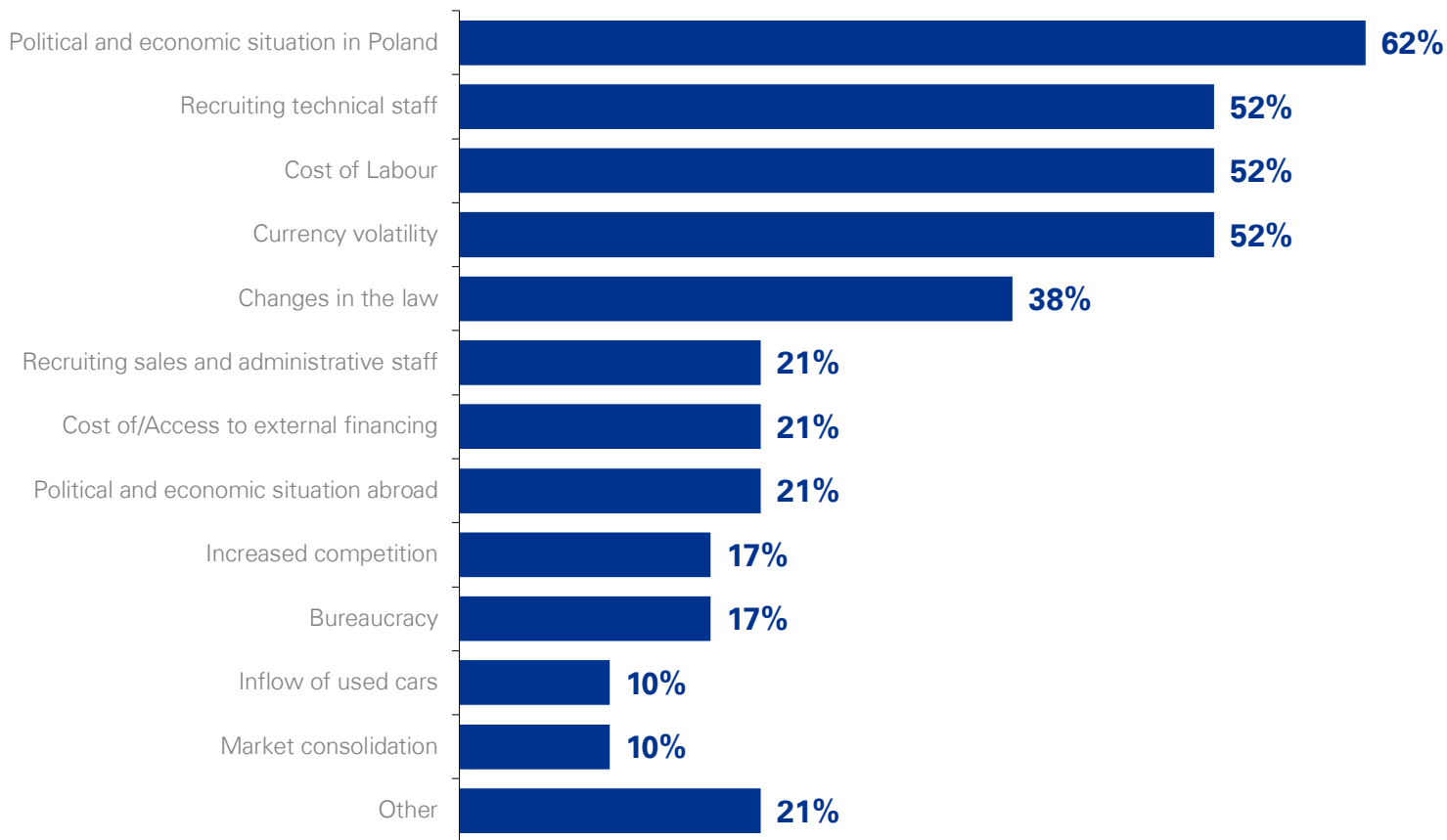
What are the major issues the automotive sector in Poland will face within the next 6 months?

Manufacturers



What are the major issues the automotive sector in Poland will face within the next 6 months?

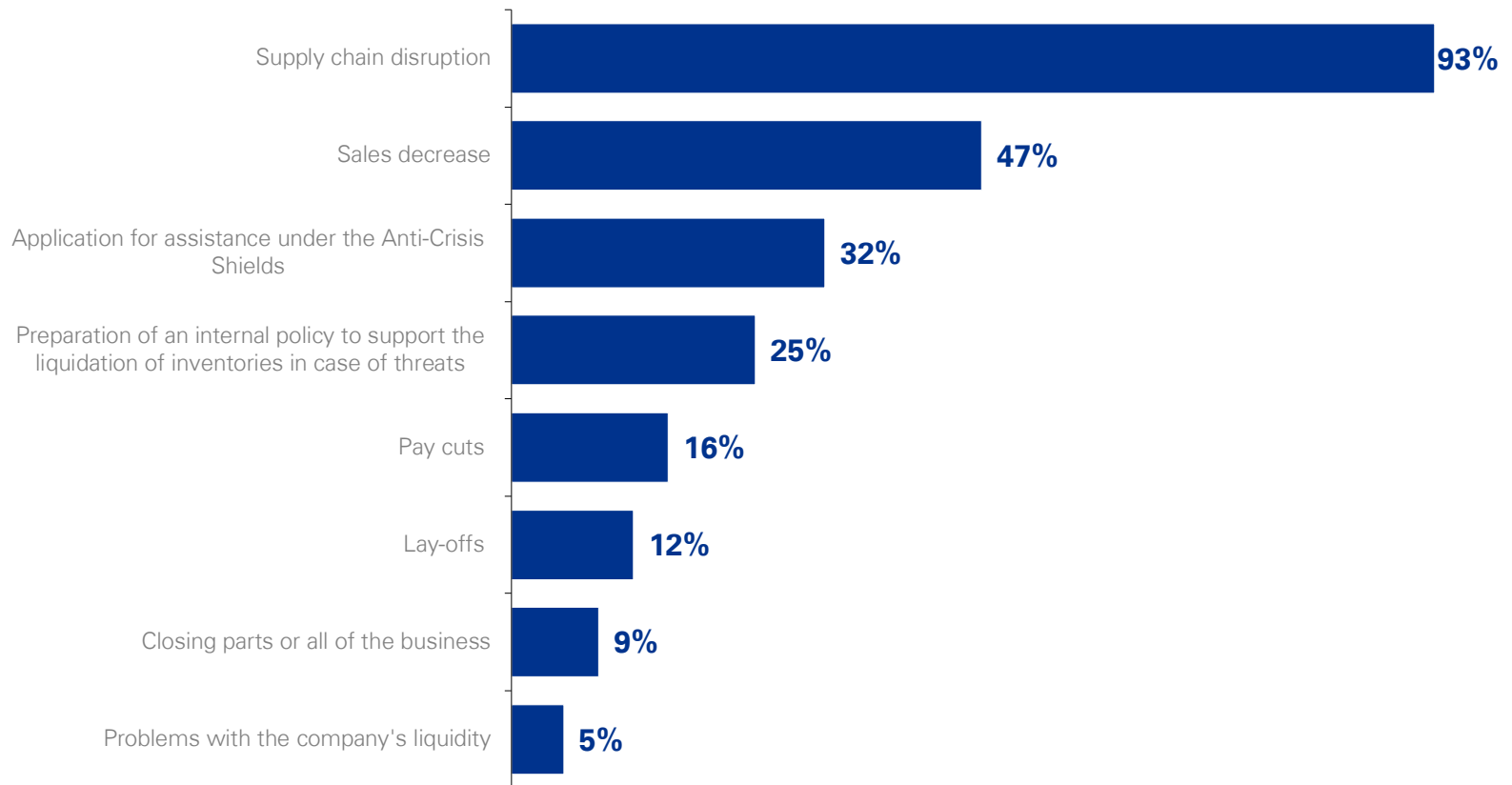
Distributors



COVID-19 industry impact

How has the COVID-19 pandemic affected your company and what action have you taken in response?

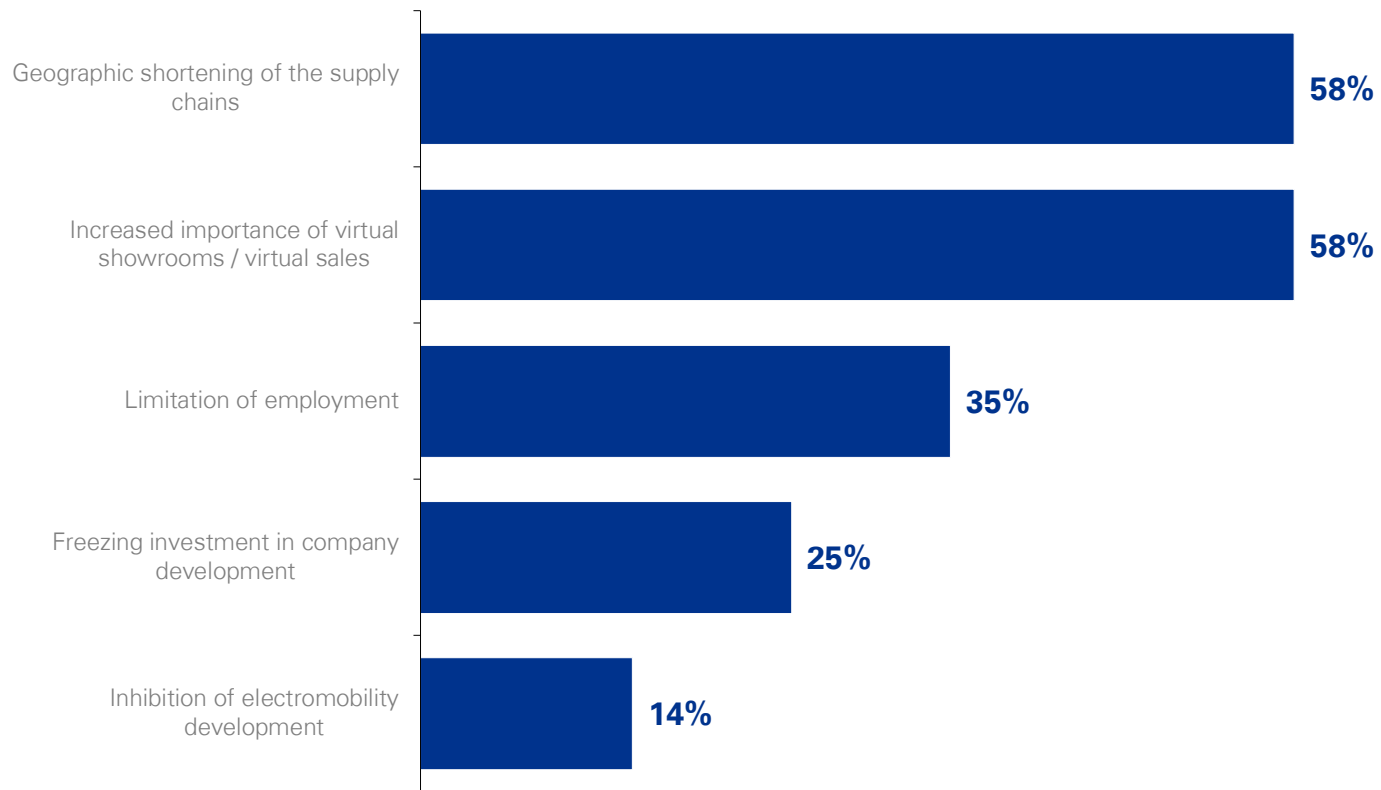
Manufacturers and Distributors



COVID-19 industry impact

What will be the long-term impact of the COVID-19 pandemic on the automotive industry and your company?

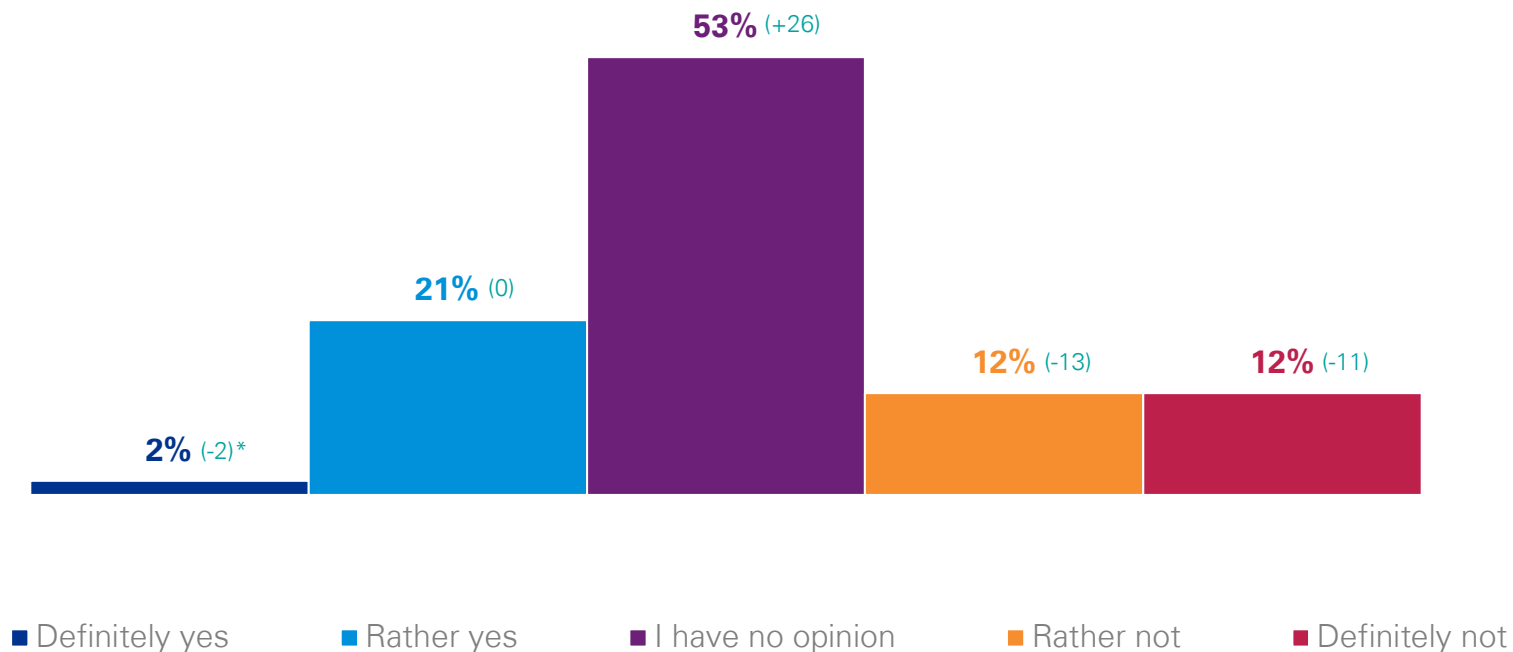
Manufacturers and Distributors



COVID-19 industry impact

Are the solutions introduced by the government under the so-called anti-crisis shield sufficient for your company?

Manufacturers and Distributors

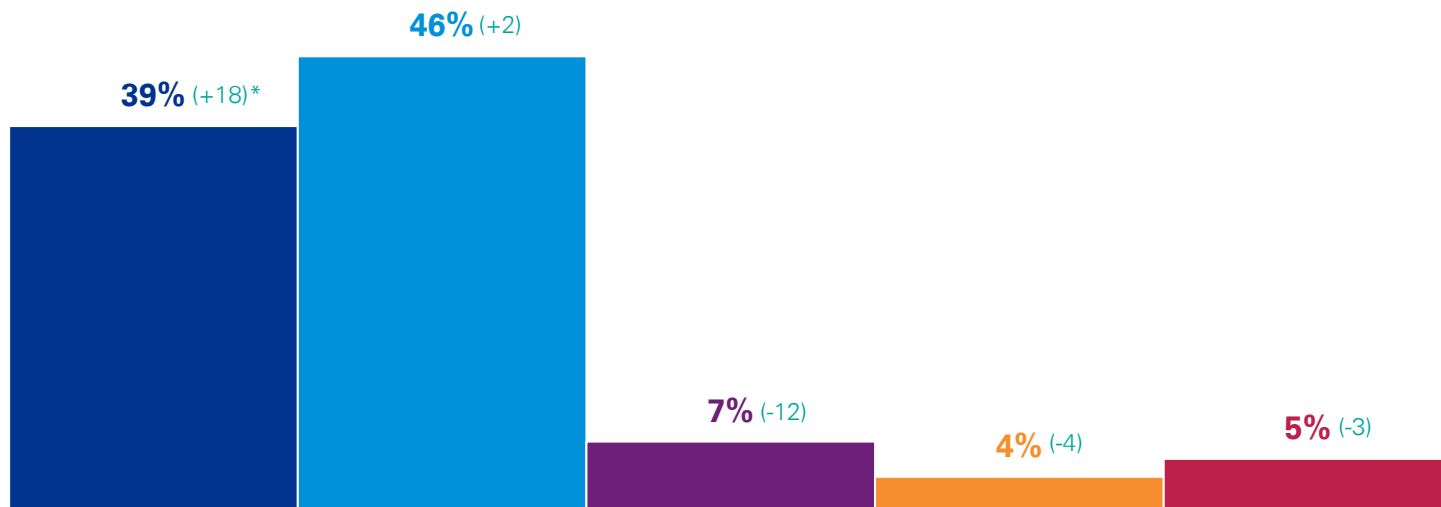


*Compared with the previous survey

COVID-19 industry impact

When do you expect to return to the pre-pandemic situation?

Manufacturers and Distributors



- Yes, within 1 year
- Yes, within 2 years
- Yes, within 3 years
- Yes, in more than 3 years
- We do not expect a return to the pre-pandemic situation

*Compared with the previous survey (percentage point)



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